

**HOUSE OF REPRESENTATIVES
2020 ECONOMIC IMPACT STATEMENT FORM**

Read all instructions carefully.

House local bill policy requires that no local bill will be considered by a committee or a subcommittee without an Economic Impact Statement. This form must be prepared by an individual who is qualified to establish fiscal data and impacts and has personal knowledge of the information given (for example, a chief financial officer of a particular local government). Please file this completed, original form with the Clerk of the House as soon as possible after a bill is filed. Additional pages may be attached as necessary.

| | |
|---------------------|------------------------------|
| BILL #: | |
| SPONSOR(S): | Representative Ray Rodrigues |
| RELATING TO: | Lee Memorial Health System |

[Indicate Area Affected (City, County or Special District) and Subject]

Check if this is a revised Economic Impact Statement

I. REVENUES:

These figures are new revenues that would not exist but for the passage of the bill. The term "revenue" contemplates, but is not limited to, taxes, fees and special assessments. For example, license plate fees may be a revenue source. If the bill will add or remove property or individuals from the tax base, include this information as well.

| | FY 20-21 | FY 21-22 |
|-------------------------------|----------|----------|
| Revenue decrease due to bill: | \$ 0 | \$ 0 |
| Revenue increase due to bill: | \$ 0 | \$ 0 |

II. COST:

Include all costs, both direct and indirect, including start-up costs. If the bill repeals the existence of a certain entity, state the related costs, such as satisfying liabilities and distributing assets.

Expenditures for Implementation, Administration and Enforcement:

| | FY 20-21 | FY 21-22 |
|--|----------|----------|
| | \$ 0 | \$ 0 |

Please include explanations and calculations regarding how each dollar figure was determined in reaching total cost.

The proposed legislation does not make any changes to the Lee Memorial Health System enabling legislation that would create either direct or indirect costs.

III. FUNDING SOURCE(S):

State the specific sources from which funding will be received, for example, license plate fees, state funds, borrowed funds, or special assessments.

If certain funding changes are anticipated to occur beyond the following two fiscal years, explain the change and at what rate taxes, fees or assessments will be collected in those years.

| | FY 20-21 | FY 21-22 |
|----------|----------|----------|
| Local: | \$ 0 | \$ 0 |
| State: | \$ 0 | \$ 0 |
| Federal: | \$ 0 | \$ 0 |

IV. ECONOMIC IMPACT:

Potential Advantages:

Include all possible outcomes linked to the bill, such as increased efficiencies, and positive or negative changes to tax revenue. If an act is being repealed or an entity dissolved, include the increased or decreased efficiencies caused thereby.

Include specific figures for anticipated job growth.

1. Advantages to Individuals:

Strengthening the viability of the non-taxing local public hospital system increases access to medical care and related services and improves the health of individuals, including those without the means for pay for care.

2. Advantages to Businesses:

Strengthening the viability of the non-taxing local public hospital system creates opportunity for businesses and their employees to access health care services and increase collaboration opportunities to improve the health of the community. A viable health system boosts the local economy.

3. Advantages to Government:

Strengthens the viability of the non-taxing local public hospital system. Lee Health is responsible for covering 55% of the spend for Medicaid patients served in our facilities. Without local taxes, these dollars are delivered directly from health system revenues to support government sponsored care.

Potential Disadvantages:

Include all possible outcomes linked to the bill, such as inefficiencies, shortages, or market changes anticipated.

Include reduced business opportunities, such as reduced access to capital or training.

State any decreases in tax revenue as a result of the bill.

- 1. Disadvantages to Individuals:

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|-------|
| None. |
|-------|

- 2. Disadvantages to Businesses:

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|-------|
| None. |
|-------|

- 3. Disadvantages to Government:

| |
|-------|
| None. |
|-------|

V. DESCRIBE THE POTENTIAL IMPACT OF THE BILL ON PRESENT GOVERNMENTAL SERVICES:

The bill clarifies the operating boundaries of Lee Memorial Health System DBA Lee Health. The bill strikes language related to an outdated lien law. The bill deletes duplicative language related to investments and makes a number of technical and clarifying changes throughout. These changes will not have direct or indirect financial impacts to taxpayers or government.

VI. SPECIFIC DATA USED IN REACHING ESTIMATES:

Include the type(s) and source(s) of data used, percentages, dollar figures, all assumptions made, history of the industry/issue affected by the bill, and any audits.

Lee Memorial Health System is a centennial institution and was made a public hospital in 1963. Since 1963, Lee Health has served the residents and visitors of Southwest Florida with a varying array of healthcare services. Since its inception, Lee Memorial Health System DBA Lee Health has not collected a local tax and is not seeking authority to levy taxes. Lee Health is the second largest public health system in the Nation that does not receive local tax support.

VII. CERTIFICATION BY PREPARER

I hereby certify I am qualified to establish fiscal data and impacts and have personal knowledge of the information given. I have reviewed all available financial information applicable to the substance of the above-stated local bill and confirm the foregoing Economic Impact Statement is a true and accurate estimate of the economic impact of the bill.

PREPARED BY: *Benjamin A. Spence*
[Must be signed by Preparer]

Print preparer's name: Benjamin A. Spence
10-21-2019
Date

TITLE (such as Executive Director, Actuary, Chief Accountant, or Budget Director):
Chief Financial Officer

REPRESENTING: Lee Memorial Health System

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