A bill to be entitled 1 2 An act relating to dissolution of marriage; amending 3 s. 61.071, F.S.; limiting awards of suit money in 4 dissolution of marriage cases; amending s. 61.08, 5 F.S.; revising factors to be considered for alimony 6 awards; requiring a court to make certain written 7 findings concerning alimony; revising factors to be 8 considered in whether to award alimony or maintenance; 9 requiring a court to consider the standard of living 10 of both parties when awarding alimony; revising 11 provisions for the tax treatment and consequences of alimony; creating a rebuttable presumption that both 12 parties will have a lower standard of living after 13 14 dissolution of marriage; revising provisions relating 15 to the protection of awards of alimony; revising 16 provisions for awards of bridge-the-gap alimony and durational alimony; redesignating permanent alimony as 17 long-term alimony and revising provisions relating to 18 19 its award; requiring written findings regarding the standard of living of the parties after dissolution of 20 21 marriage; amending s. 61.14, F.S.; revising provisions 22 relating to the effect of a supportive relationship on 23 an award of alimony; requiring refund of alimony paid 24 and an award of costs and fees should recipient of 25 alimony deny existence of a supportive relationship 26 that is later found to exist or deny material facts 27 relating to a supportive relationship that are later found to be true; prohibiting a court from reserving 28

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jurisdiction to reinstate alimony award in the future should the supportive relationship end; providing that income and assets of the obligor's spouse or person with whom the obligor resides may not be considered in the redetermination in a modification action; providing that if the court orders alimony concurrent with a child support order, the alimony award may not be modified due to the termination of child support; providing that attaining of retirement age is a substantial change in circumstances; creating rebuttable presumption that alimony terminates upon retirement of the obligor; providing for recalculation of an alimony award if the presumption is rebutted; requiring a court to consider the reasonable potential of a person for rehabilitation to maximize earning potential; requiring written findings regarding rehabilitation; amending s. 61.19, F.S.; requiring bifurcation of a dissolution of marriage case if the case is more than 180 days past filing; providing for interpretation; providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. Section 61.071, Florida Statutes, is amended to read:

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61.071 Alimony pendente lite; suit money.—In every proceeding for dissolution of the marriage, a party may claim alimony and suit money in the petition or by motion, and if the

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petition is well founded, the court shall allow a reasonable sum therefor. If a party in any proceeding for dissolution of marriage claims alimony or suit money in his or her answer or by motion, and the answer or motion is well founded, the court shall allow a reasonable sum therefor. Suit money pursuant to this section may not exceed the greater of \$7,000 or the reasonable value of the representation of the party paying the fee.

Section 2. Section 61.08, Florida Statutes, is amended to read:

## 61.08 Alimony.-

- (1) In a proceeding for dissolution of marriage <u>under s.</u>

  61.052(1)(a), the court may grant alimony to either party, which alimony may be bridge-the-gap, rehabilitative, durational, or <u>long-term permanent</u> in nature or <u>a any</u> combination of <u>bridge-the-gap</u> and rehabilitative these forms of alimony where appropriate. In any award of alimony, the court may order periodic payments or payments in lump sum or both. The court may consider the adultery of either spouse and the circumstances thereof in determining the amount of alimony, if any, to be awarded. In all dissolution actions, the court shall include findings of fact relative to the factors enumerated in subsection (2) supporting an award or denial of alimony.
- (2) In determining whether to award alimony or maintenance, the court shall first make, in writing, a specific factual determination as to whether either party has an actual need for alimony or maintenance and whether either party has the ability to pay alimony or maintenance. If the court finds that a

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party has a need for alimony or maintenance and that the other party has the ability to pay alimony or maintenance, then in determining the proper type and amount of alimony or maintenance under subsections (5)-(8), the court shall consider and make written findings regarding all relevant factors, including, but not limited to:

- (a) The standard of living of each party established during the marriage.
  - (b) The duration of the marriage.
- (c) The age and the physical and emotional condition of each party.
- (d) The financial resources of each party, only to include including the nonmarital and the marital assets and liabilities distributed to each.
- (e) The earning capacities, educational levels, vocational skills, and employability of the parties and, when applicable, the time necessary for either party to acquire sufficient education or training to enable such party to find appropriate employment.
- (f) The contribution of each party to the marriage, including, but not limited to, services rendered in homemaking, child care, education, and career building of the other party.
- (g) The responsibilities each party will have with regard to any minor children they have in common.
- (h) The tax treatment and consequences to both parties of any alimony award, which award must be deductible by the payor and taxable to the recipient including the designation of all or a portion of the payment as a nontaxable, nondeductible payment.

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- (i) All sources of income available to either party, including income available to either party through investments of any asset held by that party that were acquired during the marriage.
- (j) The standard of living of each party after the application of the alimony award. There shall be a rebuttable presumption that both parties will necessarily have a lower standard of living after divorce than the standard of living that they enjoyed during the marriage.
- $\underline{\text{(k)}}$  Any other factor necessary to do equity and justice between the parties, provided that such factor is specifically identified in the award with findings of fact justifying the application of the factor.
- (3) To the extent necessary to protect an award of alimony, the court may order any party who is ordered to pay alimony to purchase or maintain a life insurance policy or a bond, or to otherwise secure such alimony award with any other assets which may be suitable for that purpose. The cost of life insurance or a bond shall be deducted from the alimony award. Requirements pursuant to this subsection are separately modifiable pursuant to s. 61.14, and terminate upon termination of the award of alimony.
- (4) For purposes of determining alimony, there is a rebuttable presumption that a short-term marriage is a marriage having a duration of less than 7 years, a moderate-term marriage is a marriage having a duration of greater than 7 years but less than  $\underline{20}$   $\underline{17}$  years, and long-term marriage is a marriage having a duration of  $\underline{20}$   $\underline{17}$  years or greater. The length of a marriage is

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the period of time from the date of marriage until the date of filing of an action for dissolution of marriage.

- party by providing support to allow the party to make a transition from being married to being single. Bridge-the-gap alimony is designed to assist a party with legitimate identifiable short-term needs, and the length of an award may not exceed 2 years. An award of bridge-the-gap alimony terminates upon the death of either party or upon the remarriage of the party receiving alimony. An award of bridge-the-gap alimony shall not be modifiable in amount or duration.
- (6)(a) Rehabilitative alimony may be awarded to assist a party in establishing the capacity for self-support through either:
  - 1. The redevelopment of previous skills or credentials; or
- 2. The acquisition of education, training, or work experience necessary to develop appropriate employment skills or credentials.
- (b) In order to award rehabilitative alimony, there must be a specific and defined rehabilitative plan which shall be included as a part of any order awarding rehabilitative alimony.
- (c) An award of rehabilitative alimony <u>shall</u> <u>may</u> be modified or terminated in accordance with s. 61.14 based upon a substantial change in circumstances, upon noncompliance with the rehabilitative plan, or upon completion of the rehabilitative plan.
- (7) There shall be a presumption in favor of durational alimony over long-term may be awarded when permanent periodic

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alimony is inappropriate. The purpose of durational alimony is to provide a party with economic assistance for a set period of time following a marriage of short or moderate duration or following a marriage of long duration if there is no ongoing need for support on a <a href="long-term">long-term</a> permanent basis as provided in subsection (8). An award of durational alimony terminates upon the death of either party or upon the remarriage of the party receiving alimony. The amount of an award of durational alimony shall may be modified or terminated based upon a substantial change in circumstances or upon the existence of a supportive relationship in accordance with s. 61.14. However, The length of an award of durational alimony may not be modified except under exceptional circumstances and may not exceed the length of the marriage.

(8) Long-term Permanent alimony may be awarded to provide for the needs and necessities of life as they were established during the marriage of the parties for a party who lacks the financial ability to meet his or her needs and necessities of life following a dissolution of marriage. Long-term Permanent alimony may be awarded following a marriage of long duration if such an award is appropriate upon consideration of the factors set forth in subsection (2), following a marriage of moderate duration if such an award is appropriate based upon clear and convincing evidence after consideration of the factors set forth in subsection (2), or following a marriage of short duration if there are written findings of exceptional circumstances. In awarding long-term permanent alimony, the court shall include a finding that no other form of alimony will provide for the needs

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and necessities of life of the recipient is fair and reasonable under the circumstances of the parties. An award of long-term permanent alimony terminates upon the death of either party, or upon the remarriage of the party receiving alimony, or as provided in subsection (12). An award shall may be modified or terminated based upon a substantial change in circumstances or upon the existence of a supportive relationship in accordance with s. 61.14.

- (9) Notwithstanding any other law to the contrary, an The award of alimony may not leave the payor with significantly less net income or with a lower standard of living than the net income of the recipient unless there are written findings of exceptional circumstances. The court shall make written findings regarding the relative incomes and standards of living citing to record evidence and to this subsection.
- (10) (a) With respect to any order requiring the payment of alimony entered on or after January 1, 1985, unless the provisions of paragraph (c) or paragraph (d) apply, the court shall direct in the order that the payments of alimony be made through the appropriate depository as provided in s. 61.181.
- (b) With respect to any order requiring the payment of alimony entered before January 1, 1985, upon the subsequent appearance, on or after that date, of one or both parties before the court having jurisdiction for the purpose of modifying or enforcing the order or in any other proceeding related to the order, or upon the application of either party, unless the provisions of paragraph (c) or paragraph (d) apply, the court shall modify the terms of the order as necessary to direct that

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payments of alimony be made through the appropriate depository as provided in s. 61.181.

- (c) If there is no minor child, alimony payments need not be directed through the depository.
- (d)1. If there is a minor child of the parties and both parties so request, the court may order that alimony payments need not be directed through the depository. In this case, the order of support shall provide, or be deemed to provide, that either party may subsequently apply to the depository to require that payments be made through the depository. The court shall provide a copy of the order to the depository.
- 2. If the provisions of subparagraph 1. apply, either party may subsequently file with the depository an affidavit alleging default or arrearages in payment and stating that the party wishes to initiate participation in the depository program. The party shall provide copies of the affidavit to the court and the other party or parties. Fifteen days after receipt of the affidavit, the depository shall notify all parties that future payments shall be directed to the depository.
- 3. In IV-D cases, the IV-D agency shall have the same rights as the obligee in requesting that payments be made through the depository.
- Section 3. Paragraph (b) of subsection (1) of section 61.14, Florida Statutes, is amended, paragraphs (c) and (d) are added to subsection (11), and subsection (12) is added to that section, to read:
- 61.14 Enforcement and modification of support, maintenance, or alimony agreements or orders.—

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253 (1)

- (b)1. The court <u>must</u> <u>may</u> reduce or terminate an award of alimony upon specific written findings by the court that since the granting of a divorce and the award of alimony a supportive relationship has existed between the obligee and a person with whom the obligee resides. On the issue of whether alimony should be reduced or terminated under this paragraph, the burden is on the obligor to prove by a preponderance of the evidence that a supportive relationship exists.
- 2. In determining whether an existing award of alimony should be reduced or terminated because of an alleged supportive relationship between an obligee and a person who is not related by consanguinity or affinity and with whom the obligee resides, the court shall elicit the nature and extent of the relationship in question. The court shall give consideration, without limitation, to circumstances, including, but not limited to, the following, in determining the relationship of an obligee to another person:
- a. The extent to which the obligee and the other person have held themselves out as a married couple by engaging in conduct such as using the same last name, using a common mailing address, referring to each other in terms such as "my husband" or "my wife," or otherwise conducting themselves in a manner that evidences a permanent supportive relationship.
- b. The period of time that the obligee has resided with the other person in a permanent place of abode.

- c. The extent to which the obligee and the other person have pooled their assets or income or otherwise exhibited financial interdependence.
- d. The extent to which the obligee or the other person has supported the other, in whole or in part.
- e. The extent to which the obligee or the other person has performed valuable services for the other.
- f. The extent to which the obligee or the other person has performed valuable services for the other's company or employer.
- g. Whether the obligee and the other person have worked together to create or enhance anything of value.
- h. Whether the obligee and the other person have jointly contributed to the purchase of any real or personal property.
- i. Evidence in support of a claim that the obligee and the other person have an express agreement regarding property sharing or support.
- j. Evidence in support of a claim that the obligee and the other person have an implied agreement regarding property sharing or support.
- k. Whether the obligee and the other person have provided support to the children of one another, regardless of any legal duty to do so.
- 3. This paragraph does not abrogate the requirement that every marriage in this state be solemnized under a license, does not recognize a common law marriage as valid, and does not recognize a de facto marriage. This paragraph recognizes only that relationships do exist that provide economic support equivalent to a marriage and that alimony terminable on

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remarriage may be reduced or terminated upon the establishment of equivalent equitable circumstances as described in this paragraph. The existence of a conjugal relationship, though it may be relevant to the nature and extent of the relationship, is not necessary for the application of the provisions of this paragraph.

- 4. If the obligee denies or fails to admit any material fact regarding the existence of a supportive relationship in circumstances where the obligee knew or should have known about the material fact, and the obligor subsequently proves the existence of the material fact, the court shall in the form of a civil judgment:
- a. Order modification of the alimony award retroactive to the beginning of the supportive relationship;
- b. Award to the obligor a refund of all of the alimony the obligor actually paid to the obligee from the beginning of the supportive relationship; and
- <u>c. Award to the obligor reasonable costs and attorneys fees</u> <u>incurred in proving the fact.</u>
- 5. If the obligee denies the existence of a supportive relationship, and the obligor subsequently proves the existence of a supportive relationship, the court shall order termination of the alimony award retroactive to the beginning of the supportive relationship; shall award to the obligor a refund of all of the alimony the obligor actually paid to the obligee from the beginning of the supportive relationship; and shall award to the obligor reasonable costs and attorneys fees incurred in

proving the existence of the supportive relationship. An award under this subparagraph shall be a civil judgment.

6. A court terminating an alimony award based on the existence of a supportive relationship may not reserve jurisdiction to later reinstate alimony.

(11)

- (c) If the obligor remarries or resides with another person, the income and assets of the obligor's spouse or person with whom the obligor resides may not be considered in a modification action regarding such obligor.
- (d) If the court orders alimony payable concurrent with a child support order, the alimony award may not be modified solely because of a later modification or termination of child support payments.
- retirement age shall be considered a substantial change in circumstances as a matter of law. There is a rebuttable presumption that the normal retirement age for purposes of this subsection is upon attaining the age of 67 years. In anticipation of retirement, the obligor may file a petition for termination or modification of the alimony award effective upon the retirement date. There is a rebuttable presumption that alimony terminates upon retirement of the obligor, which may only be overcome by a written finding of exceptional circumstances. If this presumption is overcome, the court shall modify the alimony award based on the circumstances of the parties after retirement of the obligor and based on the factors in subsection (2).

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(13) In any alimony award, the court shall require an obligee to maximize both his or her reasonable potential for rehabilitation and reasonable earning capacity, and shall impute all income to the obligee that could be reasonably earned after achieving maximum rehabilitation and reasonably increasing earning capacity. The court shall make written findings of fact concerning the reasonable potential of the obligee for rehabilitation and the amount of income that should be imputed to the obligee.

Section 4. Section 61.19, Florida Statutes, is amended to read:

- 61.19 Entry of judgment of dissolution of marriage, delay period; bifurcation.—
- (1) No final judgment of dissolution of marriage may be entered until at least 20 days have elapsed from the date of filing the original petition for dissolution of marriage; but the court, on a showing that injustice would result from this delay, may enter a final judgment of dissolution of marriage at an earlier date.
- (2) If more than 180 days has elapsed since the filing of an action for dissolution, on the request of either spouse the court shall enter an order bifurcating the action and, if legal grounds for dissolution are proved, the court shall enter a judgment dissolving the marriage and reserving jurisdiction to determine all issues other than dissolution. It is the intent of the legislature that the decision in Claughton v. Claughton, 393 So.2d 1061 (Fla. 1981) shall not prevent bifurcation or entry of a final judgment pursuant to this subsection.

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Section 5. This act shall take effect July 1, 2012.

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