

# Education & Employment Committee

**January 23, 2024** 

**Action Packet** 

# **Education & Employment Committee**

1/23/2024 10:00AM

Location: Morris Hall (17 HOB)

**Summary:** 

**Education & Employment Committee** 

Tuesday January 23, 2024 10:00 am

HB 523 Favorable Yeas: 19 Nays: 0

PCS for HB 1361 Favorable With Amendment(s) Yeas: 17 Nays: 0

Amendment PCS for HB 1361 a1 Adopted Without Objection

Amendment PCS for HB 1361 a2 Adopted Without Objection

CS/HB 1403 Favorable With Committee Substitute Yeas: 19 Nays: 0

Amendment 214747 Withdrawn

Amendment 204451 Adopted Without Objection

# **Education & Employment Committee**

1/23/2024 10:00AM

Location: Morris Hall (17 HOB)

#### Attendance:

	Present	Absent	Excused
Ralph Massullo, MD (Chair)	X		
Douglas Bankson	X		
Melony Bell	X		
Jennifer Canady	X		
Kimberly Daniels	X		
Tiffany Esposito	X		
Randy Fine	X		
Gallop Franklin II	X		
Karen Gonzalez Pittman	X		
Traci Koster	X		
Stan McClain	X		
Lauren Melo			X
Alex Rizo	X		
Dana Trabulsy	X		
Chase Tramont	X		
Kaylee Tuck	X		
Susan Valdés	X		
Katherine Waldron	X		
Patricia Williams	X		
Marie Woodson	X		
Totals:	19	0	1

#### **Education & Employment Committee**

1/23/2024 10:00AM

Location: Morris Hall (17 HOB)

HB 523: Florida Seal of Fine Arts Program

X Favorable

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Douglas Bankson	X				
Melony Bell	X				
Jennifer Canady	X				
Kimberly Daniels	X				
Tiffany Esposito	X				
Randy Fine	X				
Gallop Franklin II	X				
Karen Gonzalez Pittman	X				
Traci Koster	X				
Stan McClain	X				
Lauren Melo			X		
Alex Rizo	X				
Dana Trabulsy	X				
Chase Tramont	X				
Kaylee Tuck	X				
Susan Valdés	X				
Katherine Waldron	X				
Patricia Williams	X				
Marie Woodson	X				
Ralph Massullo, MD (Chair)	X				
	Total Yeas: 19	Total Nays: (	0		

#### **Appearances:**

Bishop, Barney (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support Barney Bishop Consulting LLC

CEO

1454 Vieux Carre Dr

Tallahassee F

Phone: (850) 510-9922

Ward, Daryl (General Public) (At Request of Member, Committee or Staff) - Proponent

Polk Arts Alliance

Dr.

6739 Engle Lake Drive Lakeland Florida 33813 Phone: 8638382132

Lawther, Nancy - Waive In Support

Florida PTA Legislation Chair

1747 Orlando Central Parkway

Orlando Florida 32809 Phone: 4078557604

# **Education & Employment Committee**

1/23/2024 10:00AM

Location: Morris Hall (17 HOB)

HB 523 : Florida Seal of Fine Arts Program (continued)

**Appearances: (continued)** 

Carvalho, Anthony (Lobbyist) - Waive In Support
Center for Fine Arts Education and Florida Music Education Association
201 W Jefferson Street
Tallahassee Florida

# **Education & Employment Committee**

1/23/2024 10:00AM

**Location:** Morris Hall (17 HOB) **PCS for HB 1361 : Education** 

X Favorable With Amendment(s)

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Douglas Bankson	X				
Melony Bell	X				
Jennifer Canady	X				
Kimberly Daniels	X				
Tiffany Esposito	X				
Randy Fine			X		
Gallop Franklin II	X				
Karen Gonzalez Pittman	X				
Traci Koster	X				
Stan McClain	X				
Lauren Melo			X		
Alex Rizo			X		
Dana Trabulsy	X				
Chase Tramont	X				
Kaylee Tuck	X				
Susan Valdés	X				
Katherine Waldron	X				
Patricia Williams	X				
Marie Woodson	X				
Ralph Massullo, MD (Chair)	X	_	_	_	-

Total Nays: 0

**Total Yeas: 17** 

#### **PCS for HB 1361 Amendments**

#### Amendment PCS for HB 1361 a1

X Adopted Without Objection

#### Amendment PCS for HB 1361 a2

X Adopted Without Objection

#### **Appearances:**

Amendment PCS for HB 1361 a1
Hoffman, Nathan (Lobbyist) - Waive In Support
Foundation for Florida's Future
Senior Legislative Director
215 S Monroe Street Suite 710
Tallahassee Florida 32301

# **Education & Employment Committee**

1/23/2024 10:00AM

Location: Morris Hall (17 HOB)

PCS for HB 1361: Education (continued)

**Appearances: (continued)** 

Amendment PCS for HB 1361 a2
Hoffman, Nathan (Lobbyist) - Waive In Support
Foundation for Florida's Future
Senior Legislative Director
215 S Monroe Street Suite 710
Tallahassee Florida 32301
Phone: 2175037368

Laroe, Alexis (Lobbyist) - Waive In Support

Step Up for Students Tallahassee Florida 32303 Phone: 8023631011

Bishop, Barney (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support

Barney Bishop Consulting LLC

CEO

1454 Vieux Carre Dr

Tallahassee F

Phone: (850) 510-9922

Massey, Sarah Katherine (Lobbyist) - Waive In Support

Florida Chamber of Commerce

Policy Director

136 S Bronough Street Tallahassee Florida 32301

Phone: 8505450543

Hoffman, Nathan (Lobbyist) - Proponent

Foundation for Florida's Future Senior Legislative Director 215 S Monroe Street Suite 710 Tallahassee Florida 32302

# **Education & Employment Committee**

1/23/2024 10:00AM

**Location:** Morris Hall (17 HOB) **CS/HB 1403 : School Choice** 

X Favorable With Committee Substitute

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Douglas Bankson	X				
Melony Bell	X				
Jennifer Canady	X				
Kimberly Daniels	X				
Tiffany Esposito	X				
Randy Fine	X				
Gallop Franklin II	X				
Karen Gonzalez Pittman	X				
Traci Koster	X				
Stan McClain	X				
Lauren Melo			X		
Alex Rizo	X				
Dana Trabulsy	X				
Chase Tramont	X				
Kaylee Tuck	X				
Susan Valdés	X				
Katherine Waldron	X				
Patricia Williams	X				
Marie Woodson	X				
Ralph Massullo, MD (Chair)	X		_	_	_
	Total Yeas: 19	Total Nays:	0		

#### CS/HB 1403 Amendments

#### Amendment 214747

X Withdrawn

#### Amendment 204451

Phone: 8133182344

X Adopted Without Objection

#### **Appearances:**

Amendment 204451
Jaroch, Karen (Lobbyist) - Waive In Opposition
Heritage Action For America
Florida State Director
214 Massachusetts Avenue NE
Washington DC 20002

# **Education & Employment Committee**

1/23/2024 10:00AM

Location: Morris Hall (17 HOB)

CS/HB 1403 : School Choice (continued)

Appearances: (continued)

Amendment 204451 Stevens, Rick - Proponent Florida Citizens Alliance Co-Founder 2127 NE 2nd Place Cape Coral Florida 33909 Phone: 2398493775

Bishop, Barney (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support

Barney Bishop Consulting LLC

CEO

1454 Vieux Carre Dr

Tallahassee F

Phone: (850) 510-9922

Dickinson, Brenda (Lobbyist) (Lobbyist Appearance Form Submitted) - Opponent

Home Education Foundation

Po Box 12563 Tallahassee FL

Phone: (850) 264-2184

Schuchmann, Audrah (General Public) - Proponent

International Community School

137 Vine Street Oviedo Fl 32765

Phone: 4078101445

Isham, Robbin (General Public) - Proponent

Florida families Head of School 110 Wateredge Court Safety Harbor FL 34695 Phone: 7276433505

Martin, Bethany (General Public) - Opponent

International Community School Teacher/Administrator/Parent 2277 Corbett Rd

Orlando FL 32826 Phone: 4073100759

Miranda, Andrea (General Public) (At Request of Member, Committee or Staff) - Opponent

Myself

2728 Coachman Lakes Drive

Jacksonville FL 32246 Phone: 7274321830

# **Education & Employment Committee**

1/23/2024 10:00AM

Location: Morris Hall (17 HOB)

CS/HB 1403 : School Choice (continued)

Appearances: (continued)

Gordon, Katherine (General Public) - Proponent

My kiddos 7814 Bay Drive Tampa Fl 33625 Phone: 727-510-4902

Padilla, Miranda (General Public) - Proponent

Self

6612 Waldorf Ct

New Port Richey FL 34655 Phone: 863-660-6534

Barrett, Michael (Lobbyist) - Waive In Support

Florida Conference of Catholic Bishops

Associate for Education 201 W Park Avenue Tallahassee Florida 32301 Phone: 8502056823

Crawford, Jason - Opponent

3375 Argonaut Drive Tallahassee Florida Phone: 8137895773

Kerwin, Lance - Proponent

Florida PSO

3417 Loma Farm Road Tallahassee Florida 32309 Phone: 8503223001

Barr, Wei - Information Only

Parents for School Options

Board of Director 5641 Acadia Drive Chattanooga Tennessee

Phone: 3342808529

Laroe, Alexis (Lobbyist) - Waive In Support

Step Up for Students Tallahassee Florida 32303 Phone: 8023631011

Gines, Dr. Scott - Information Only

Florida PSO 277 Meadow Ridge Drive

Tallahassee Florida 32312

# **Education & Employment Committee**

1/23/2024 10:00AM

Location: Morris Hall (17 HOB)

CS/HB 1403 : School Choice (continued)

**Appearances: (continued)** 

Merchant, Ethan - Information Only Florida Parents for School Options Governmental Consultant 113 E College Avenue Tallahassee Florida 32301 Phone: 8506990470

Mattox, William - Proponent
James Madison Institute
Director, Marshall Center for Education Options
Tallahassee Florida 32303

Briggs, Edward (Lobbyist) - Waive In Support FL Coalition of Scholarship Schools 113 E College Avenue Tallahassee Florida 32301 Phone: 8509535994

Hoffman, Nathan (Lobbyist) - Waive In Support Foundation for Florida's Future Senior Legislative Director 215 S Monroe Street Suite 710 Tallahassee Florida 32301 Phone: 2175037768

Kennedy, Ryan (Lobbyist) - Waive In Support Florida Citizens Alliance 9745 Roundstone Circle Fort Myers Florida 33967 Phone: 2396715733

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COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. PCS for HB 1361 (2024)

Amendment No. 1

ADOPTED  ADOPTED AS AMENDED  ADOPTED W/O OBJECTION  FAILED TO ADOPT  WITHDRAWN  - (Y/N)  - (Y/N)  - (Y/N)  - (Y/N)			a lasted without
ADOPTED AS AMENDED (Y/N) ADOPTED W/O OBJECTION (Y/N) FAILED TO ADOPT (Y/N) WITHDRAWN (Y/N)	COMMITTEE/SUBCOMMIT	TTEE ACTION	1 losted 1:00
ADOPTED W/O OBJECTION (Y/N)  FAILED TO ADOPT (Y/N)  WITHDRAWN (Y/N)	ADOPTED	(Y/N)	Add buch 124
FAILED TO ADOPT (Y/N) WITHDRAWN (Y/N)	ADOPTED AS AMENDED	(Y/N)	93310
WITHDRAWN (Y/N)	ADOPTED W/O OBJECTION	(Y/N)	
_ *	FAILED TO ADOPT	(Y/N)	
	WITHDRAWN	(Y/N)	
OTHER	OTHER		

Committee/Subcommittee hearing bill: Education & Employment Committee

Representative Temple offered the following:

#### Amendment

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Remove lines 62-67 and insert: equivalent, or successor, and be on a closed-system.

- 2. Provides professional learning to teachers.
- 3. Provides one on one tutoring aligned to the Benchmarks for Excellent Student Thinking (B.E.S.T.) Standards for reading and mathematics.
- 4. Provides standards aligned lesson plans and provides insights on student progress.
- 5. Provides district and school-level reporting and parental access to artificial intelligence interactions.

PCS for HB 1361 a1

COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. PCS for HB 1361 (2024)

Amendment No. 2

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ADOPTED	(Y/N)	Adophalecti
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FAILED TO ADOPT	(Y/N)	
WITHDRAWN	(Y/N)	
OTHER		

Committee/Subcommittee hearing bill: Education & Employment Committee

Representative Temple offered the following:

#### Amendment

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Remove lines 649-654 and insert:

tutoring may be provided to, at a minimum, kindergarten through grade 5 students enrolled in a public school who have a substantial deficiency in reading or mathematics in accordance with s. 1008.25. To identify eligible students, the department shall provide the administrator with math and reading progress monitoring data for eligible kindergarten through grade 12

PCS for HB 1361 a2

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Bill No. CS/HB 1403

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COMMITTEE/SUBCOMM	ITTEE ACTION	100 101
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ADOPTED W/O OBJECTION	_ (Y/N)	
FAILED TO ADOPT	(Y/N)	
WITHDRAWN	(Y/N)	
OTHER		

Committee/Subcommittee hearing bill: Education & Employment Committee

Representative Tomkow offered the following:

# Amendment (with directory and title amendments)

Remove line 1875 and insert:

- (15) NONPROFIT SCHOLARSHIP-FUNDING ORGANIZATIONS; APPLICATION.—In order to participate in the scholarship program created under this section, a charitable organization that seeks to be a nonprofit scholarship-funding organization must submit an application for initial approval or renewal to the Office of Independent Education and Parental Choice. The office shall provide at least two application periods in which Charitable organizations may apply at any time to participate in the program.
  - (a) An application for initial approval must include:

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	1.	A	copy	of	the	org	ganization	n's	incorporation	do	ocuments
and	regis	str	cation	n wi	th	the	Division	of	Corporations	of	the
Depa	artme	nt	of St	tate							

- 2. A copy of the organization's Internal Revenue Service determination letter as a s. 501(c)(3) not-for-profit organization.
- 3. A description of the organization's financial plan that demonstrates sufficient funds to operate throughout the school year.
- 4. A description of the geographic region that the organization intends to serve and an analysis of the demand and unmet need for eligible students in that area.
  - 5. The organization's organizational chart.
- 6. A description of the criteria and methodology that the organization will use to evaluate scholarship eligibility.
- 7. A description of the application process, including deadlines and any associated fees.
- 8. A description of the deadlines for attendance verification and scholarship payments.
- 9. A copy of the organization's policies on conflict of interest and whistleblowers.
- 10. A copy of a surety bond or letter of credit to secure the faithful performance of the obligations of the eligible nonprofit scholarship-funding organization in accordance with this section in an amount equal to 25 percent of the scholarship

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funds anticipated for each school year or \$100,000, whichever is greater. The surety bond or letter of credit must specify that any claim against the bond or letter of credit may be made only by an eligible nonprofit scholarship-funding organization to provide scholarships to and on behalf of students who would have had scholarships funded if it were not for the diversion of funds giving rise to the claim against the bond or letter of credit.

- (b) In addition to the information required by subparagraphs (a)1.-9., an application for renewal must include:
- 1. A surety bond or letter of credit to secure the faithful performance of the obligations of the eligible nonprofit scholarship-funding organization in accordance with this section equal to the amount of undisbursed donations held by the organization based on the annual report submitted pursuant to paragraph (6)(o). The amount of the surety bond or letter of credit must be at least \$100,000, but not more than \$25 million. The surety bond or letter of credit must specify that any claim against the bond or letter of credit may be made only by an eligible nonprofit scholarship-funding organization to provide scholarships to and on behalf of students who would have had scholarships funded if it were not for the diversion of funds giving rise to the claim against the bond or letter of credit.

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2. The organization's completed Internal Revenue Service
Form 990 submitted no later than November 30 of the year befor
the school year that the organization intends to offer the
scholarships, notwithstanding the department's application
deadline.

- 3. A copy of the statutorily required audit to the Department of Education and Auditor General.
  - 4. An annual report that includes:
- a. The number of students who completed applications, by county and by grade.
- b. The number of students who were approved for scholarships, by county and by grade.
- c. The number of students who received funding for scholarships within each funding category, by county and by grade.
- d. The amount of funds received, the amount of funds distributed in scholarships, and an accounting of remaining funds and the obligation of those funds.
- e. A detailed accounting of how the organization spent the administrative funds allowable under paragraph (6)(1).
- (c) In consultation with the Department of Revenue and the Chief Financial Officer, the Office of Independent Education and Parental Choice shall review the application. The Department of Education shall notify the organization in writing of any

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deficiencies within 30 days after receipt of the application and allow the organization 30 days to correct any deficiencies.

- application by the Office of Independent Education and Parental Choice, the Commissioner of Education shall recommend approval or disapproval of the application to the State Board of Education. The State Board of Education shall consider the application and recommendation at the next scheduled meeting, adhering to appropriate meeting notice requirements. If the State Board of Education disapproves the organization's application, it shall provide the organization with a written explanation of that determination. The State Board of Education is not subject to chapter 120.
- (e) If the State Board of Education disapproves the renewal of a nonprofit scholarship-funding organization, the organization must notify the affected eligible students and parents of the decision within 15 days after disapproval. An eligible student affected by the disapproval of an organization's participation remains eligible under this section until the end of the school year in which the organization was disapproved. The student must apply and be accepted by another eligible nonprofit scholarship-funding organization for the upcoming school year. The student shall be given priority in accordance with paragraph (6)(g).

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- (f) All remaining funds held by a nonprofit scholarship-funding organization that is disapproved for participation must be transferred to other eligible nonprofit scholarship-funding organizations to provide scholarships for eligible students. All transferred funds must be deposited by each eligible nonprofit scholarship-funding organization receiving such funds into its scholarship account. All transferred amounts received by any eligible nonprofit scholarship-funding organization must be separately disclosed in the annual financial audit required under subsection (6).
- (g) A nonprofit scholarship-funding organization is a renewing organization if it maintains continuous approval and participation in the program. An organization that chooses not to participate for 1 year or more or is disapproved to participate for 1 year or more must submit an application for initial approval in order to participate in the program again.
- (h) The State Board of Education shall adopt rules providing guidelines for receiving, reviewing, and approving applications for new and renewing nonprofit scholarship-funding organizations. The rules must include a process for compiling input and recommendations from the Chief Financial Officer, the Department of Revenue, and the Department of Education. The rules must also require that the nonprofit scholarship-funding organization make a brief presentation to assist the State Board of Education in its decision.

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(i) A state university; or an independent college or
university which is eligible to participate in the William L.
Boyd, IV, Effective Access to Student Education Grant Program,
located and chartered in this state, is not for profit, and is
accredited by the Commission on Colleges of the Southern
Association of Colleges and Schools, is exempt from the initial
or renewal application process, but must file a registration
notice with the Department of Education to be an eligible
nonprofit scholarship-funding organization. The State Board of
Education shall adopt rules that identify the procedure for
filing the registration notice with the department. The rules
must identify appropriate reporting requirements for fiscal,
programmatic, and performance accountability purposes consistent
with this section, but shall not exceed the requirements for
eligible nonprofit scholarship-funding organizations for
charitable organizations.

Section 5. Section 1002.40, Florida Statutes, is amended to read:

1002.40 The Hope Scholarship Program. -

(1) PURPOSE.—The Hope Scholarship Program is established to provide the parent of a public school student who was subjected to an incident listed in subsection (3) an opportunity to transfer the student to another public school or to request a scholarship for the student to enroll in and attend an eligible private school.

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164	(2) DEFINITIONS.—As used in this section, the term:
165	(a) "Dealer" has the same meaning as provided in s.
166	212.06.
167	(b) "Department" means the Department of Education.
168	(c) "Designated agent" has the same meaning as provided in
169	s. 212.06(10).
170	(d) "Eligible contribution" or "contribution" means a
171	monetary contribution from a person purchasing a motor vehicle,
172	subject to the restrictions provided in this section, to an
173	eligible nonprofit scholarship-funding organization. The person
174	making the contribution may not designate a specific student as
175	the beneficiary of the contribution.
176	(e) "Eligible nonprofit scholarship-funding organization"
177	or "organization" has the same meaning as provided in s.
178	<del>1002.395(2).</del>
179	(f) "Eligible private school" has the same meaning as
180	provided in s. 1002.395(2).
181	(g) "Motor vehicle" has the same meaning as provided in s.
182	320.01(1)(a), but does not include a heavy truck, truck tractor,
183	trailer, or motorcycle.
L84	(a) (h) "Parent" means a resident of this state who is a
L85	parent, as defined in s. 1000.21, and whose student reported an
186	incident in accordance with subsection $(4)$ (6).
187	(h) /il "Program" means the Hone Scholarship Program

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<u>(c</u>	<u>) (j-)                                    </u>	School"	means	any ed	ducati	onal	program	n or	acti	vity	Į
conduct	ed by a	public	K-12 e	ducati	ional	insti	tution,	any	sch	ool-	-
related	or sch	ool-spon	sored	progra	am or	activ	rity, ar	nd ri	ding	on	а
school !	bus, as	defined	l in s.	1006.	.25(1)	, inc	luding	wait	ing a	at a	£
school !	bus sto	p.									

- (k) "Unweighted FTE funding amount" means the statewide average total funds per unweighted full-time equivalent funding amount that is incorporated by reference in the General Appropriations Act, or by a subsequent special appropriations act, for the applicable state fiscal year.
- school year, contingent upon available funds, and on a firstcome, first-served basis, A student enrolled in a Florida public
  school in kindergarten through grade 12 is eligible for the
  educational options described in subsection (4) a scholarship
  under this program if the student reported an incident in
  accordance with that subsection (6). For purposes of this
  section, the term "incident" means battery; harassment; hazing;
  bullying; kidnapping; physical attack; robbery; sexual offenses,
  harassment, assault, or battery; threat or intimidation; or
  fighting at school, as defined by the department in accordance
  with s. 1006.09(6).
- (4) PROGRAM PROHIBITIONS.—Payment of a scholarship to a student enrolled in a private school may not be made if a student is:

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213	(a) Enrolled in a public school, including, but not
214	limited to, the Florida School for the Deaf and the Blind; the
215	College-Preparatory Boarding Academy; a developmental research
216	school authorized under s. 1002.32; or a charter school
217	authorized under s. 1002.33, s. 1002.331, or s. 1002.332;
218	(b) Enrolled in a school operating for the purpose of
219	providing educational services to youth in the Department of
220	Juvenile Justice commitment programs;
221	(c) Participating in a virtual school, correspondence
222	school, or distance learning program that receives state funding
223	pursuant to the student's participation unless the participation
224	is limited to no more than two courses per school year; or
225	(d) Receiving any other educational scholarship pursuant
226	to this chapter.
227	(5) TERM OF HOPE SCHOLARSHIP. For purposes of continuity
228	of educational choice, a Hope scholarship shall remain in force
229	until the student returns to public school or graduates from
230	high school, whichever occurs first. A scholarship student who
231	enrolls in a public school or public school program is
232	considered to have returned to a public school for the purpose
233	of determining the end of the scholarship's term.
234	(4) (6) SCHOOL DISTRICT OBLIGATIONS; PARENTAL OPTIONS.—
235	(a) Upon receipt of a report of an incident, the school
236	principal, or his or her designee, shall provide a copy of the

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report to the parent and investigate the incident to determine

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if the incident must be reported as required by s. 1006.09(6). Within 24 hours after receipt of the report, the principal or his or her designee shall provide a copy of the report to the parent of the alleged offender and to the superintendent. Upon conclusion of the investigation or within 15 days after the incident was reported, whichever occurs first, the school district shall notify the parent of the program, and offer the parent an opportunity to enroll his or her student in another public school that has capacity, and notify the parent of their eligibility or to apply for request and receive a scholarship to attend an eligible private school under ss. 1002.394 and 1002.395, subject to available funding. A parent who chooses to enroll his or her student in a public school located outside the district in which the student resides pursuant to s. 1002.31 shall be eligible for a scholarship to transport the student as provided in paragraph (11) (b).

- (b) For each student participating in the program in an eligible private school who chooses to participate in the statewide assessments under s. 1008.22 or the Florida Alternate Assessment, the school district in which the student resides must notify the student and his or her parent about the locations and times to take all statewide assessments.
- (7) PRIVATE SCHOOL ELIGIBILITY AND OBLIGATIONS.—An eligible private school may be sectarian or nonsectarian and shall:

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263	(a) Comply with all requirements for private schools
264	participating in state school choice scholarship programs
265	pursuant to this section and s. 1002.421.
266	(b) 1. Annually administer or make provision for students
267	participating in the program in grades 3 through 10 to take one
268	of the nationally norm-referenced tests identified by the
269	department or the statewide assessments pursuant to s. 1008.22.
270	Students with disabilities for whom standardized testing is not
271	appropriate are exempt from this requirement. A participating
272	private school shall report a student's scores to his or her
273	<del>parent.</del>
274	2. Administer the statewide assessments pursuant to s.
275	1008.22 if a private school chooses to offer the statewide
276	assessments. A participating private school may choose to offer
277	and administer the statewide assessments to all students who
278	attend the private school in grades 3 through 10 and must submit
279	a request in writing to the department by March 1 of each year
280	in order to administer the statewide assessments in the
281	subsequent school year.
282	
283	If a private school fails to meet the requirements of this
284	subsection or s. 1002.421, the commissioner may determine that
285	the private school is ineligible to participate in the program.
286	(8) DEPARTMENT OF EDUCATION OBLIGATIONS. The department

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shall:

(a) Cross-check the list of participating scholarship
students with the public school enrollment lists to avoid
duplication and, when the Florida Education Finance Program is
recalculated, adjust the amount of state funds allocated to
school districts through the Florida Education Finance Program
based upon the results of the cross-check.
(h) Maintain a list of nationally norm referenced tests

- (b) Maintain a list of nationally norm-referenced tests identified for purposes of satisfying the testing requirement in paragraph (9)(f). The tests must meet industry standards of quality in accordance with State Board of Education rule.
- (c) Require quarterly reports by an eligible nonprofit scholarship-funding organization regarding the number of students participating in the program, the private schools in which the students are enrolled, and other information deemed necessary by the department.
- (d) Contract with an independent entity to provide an annual evaluation of the program by:
- 1. Reviewing the school bullying prevention education program, climate, and code of student conduct of each public school from which 10 or more students transferred to another public school or private school using the Hope scholarship to determine areas in the school or school district procedures involving reporting, investigating, and communicating a parent's and student's rights that are in need of improvement. At a minimum, the review must include:

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# COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 1403 (2024)

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313	a. An assessment of the investigation time and quality of
314	the response of the school and the school district.
315	b. An assessment of the effectiveness of communication
316	procedures with the students involved in an incident, the
317	students' parents, and the school and school district personnel.
318	c. An analysis of school incident and discipline data.
319	d. The challenges and obstacles relating to implementing
320	recommendations from the review.
321	2. Reviewing the school bullying prevention education
322	program, climate, and code of student conduct of each public
323	school to which a student transferred if the student was from a
324	school identified in subparagraph 1. in order to identify best
325	practices and make recommendations to a public school at which
326	the incidents occurred.
327	3. Reviewing the performance of participating students
328	enrolled in a private school in which at least 51 percent of the
329	total enrolled students in the prior school year participated in
330	the program and in which there are at least 10 participating
331	students who have scores for tests administered.
332	4. Surveying the parents of participating students to
333	determine academic, safety, and school climate satisfaction and
334	to identify any challenges to or obstacles in addressing the
335	incident or relating to the use of the scholarship.
336	(9) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM
337	PARTICIPATIONA parent who applies for a Hope scholarship is

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exercising	his	or her	parental	option	to	place	his	or	her
student in	an e	ligible	<del>private</del>	school	-				
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- (a) The parent must select an eligible private school and apply for the admission of his or her student.
- (b) The parent must inform the student's school district when the parent withdraws his or her student to attend an eligible private school.
- (c) Any student participating in the program must remain in attendance throughout the school year unless excused by the school for illness or other good cause.
- (d) Each parent and each student has an obligation to the private school to comply with such school's published policies.
- (e) Upon reasonable notice to the department and the school district, the parent may remove the student from the private school and place the student in a public school in accordance with this section.
- (f) The parent must ensure that the student participating in the program takes the norm-referenced assessment offered by the private school. The parent may also choose to have the student participate in the statewide assessments pursuant to s. 1008.22. If the parent requests that the student take the statewide assessments pursuant to s. 1008.22 and the private school has not chosen to offer and administer the statewide assessments, the parent is responsible for transporting the

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- whom the warrant is made must restrictively endorse the warrant to the private school for deposit into the account of such school. If payment is made by funds transfer in accordance with paragraph (11)(d), the parent must approve each payment before the scholarship funds may be deposited. The parent may not designate any entity or individual associated with the participating private school as the parent's attorney in fact to endorse a scholarship warrant or approve a funds transfer. A parent who fails to comply with this paragraph forfeits the scholarship.
- (10) OBLIGATIONS OF ELICIBLE NONPROFIT SCHOLARSHIP-FUNDING ORGANIZATIONS.—An eligible nonprofit scholarship-funding organization may establish scholarships for eligible students by:
- (a) Receiving applications and determining student eligibility in accordance with the requirements of this section.
- (b) Notifying parents of their receipt of a scholarship on a first-come, first-served basis, based upon available funds.
- (c) Establishing a date by which the parent of a participating student must confirm continuing participation in the program.

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giving priority to renewing students from the previous year.
(e) Preparing and submitting quarterly reports to the
department pursuant to paragraph (8)(e). In addition, an
eligible nonprofit scholarship-funding organization must submit
in a timely manner any information requested by the department
relating to the program.
(f) Notifying the department of any violation of this
section.
(11) FUNDING AND PAYMENT
(a) For students initially eligible in the 2019-2020
school year or thereafter, the calculated amount for a student
to attend an eligible private school shall be calculated in

(d) Awarding scholarship funds to eligible students,

(b) The maximum amount awarded to a student enrolled in a public school located outside of the district in which the student resides shall be \$750.

(c) When a student enters the program, the eligible nonprofit scholarship-funding organization must receive all documentation required for the student's participation, including a copy of the report of the incident received pursuant to subsection (6) and the private school's and student's fee schedules. The initial payment shall be made after verification of admission acceptance, and subsequent payments shall be made

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accordance with s. 1002.394(12)(a).

upon verification of continued enrollment and attendance at the private school.

- (d) Payment of the scholarship by the cligible nonprofit scholarship-funding organization may be by individual warrant made payable to the student's parent or by funds transfer, including, but not limited to, debit cards, electronic payment cards, or any other means of payment that the department deems to be commercially viable or cost-effective. If payment is made by warrant, the warrant must be delivered by the cligible nonprofit scholarship-funding organization to the private school of the parent's choice, and the parent shall restrictively endorse the warrant to the private school. If payments are made by funds transfer, the parent must approve each payment before the scholarship funds may be deposited. The parent may not designate any entity or individual associated with the participating private school as the parent's attorney in fact to endorse a scholarship warrant or approve a funds transfer.
- (e) An eligible nonprofit scholarship-funding organization shall obtain verification from the private school of a student's continued attendance at the school for each period covered by a scholarship payment.
- (f) Payment of the scholarship shall be made by the eligible nonprofit scholarship-funding organization no less frequently than on a quarterly basis.

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(g) An eligible nonprofit scholarship-funding
organization, subject to the limitations of s. 1002.395(6)(1)1.,
may use eligible contributions received during the state fiscal
year in which such contributions are collected for
administrative expenses.

- (h) Moneys received pursuant to this section do not constitute taxable income to the qualified student or his or her parent.
- (i) Notwithstanding s. 1002.395(6)(1)2., no more than 5 percent of net eligible contributions may be carried forward to the following state fiscal year by an eligible scholarshipfunding organization. For audit purposes, all amounts carried forward must be specifically identified for individual students by student name and by the name of the school to which the student is admitted, subject to the requirements of ss. 1002.21 and 1002.22 and 20 U.S.C. s. 1232g, and the applicable rules and regulations issued pursuant to such requirements. Any amounts carried forward shall be expended for annual scholarships or partial-year scholarships in the following state fiscal year. Net eligible contributions remaining on June 30 of each year which are in excess of the 5 percent that may be carried forward shall be transferred to other eligible nonprofit scholarshipfunding organizations participating in the Hope Scholarship Program to provide scholarships for eligible students. All transferred funds must be deposited by each eligible nonprofit

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scholarship-funding organization receiving such funds into the
scholarship account of eligible students. All transferred
amounts received by an eligible nonprofit scholarship-funding
organization must be separately disclosed in the annual
financial audit requirement under s. 1002.395(6)(0). If no other
eligible nonprofit scholarship-funding organization participates
in the Hope Scholarship Program, net eligible contributions in
excess of the 5 percent may be used to fund scholarships for
students eligible under s. 1002.395 only after fully exhausting
all contributions made in support of scholarships under that
section in accordance with the priority established in s.
1002.395(6)(f) before awarding any initial scholarships.

- (12) OBLIGATIONS OF THE AUDITOR GENERAL.-
- (a) The Auditor General shall conduct an annual operational audit of accounts and records of each organization that participates in the program. As part of this audit, the Auditor General shall verify, at a minimum, the total number of students served and transmit that information to the department. The Auditor General shall provide the commissioner with a copy of each annual operational audit performed pursuant to this paragraph within 10 days after the audit is finalized.
- (b) The Auditor General shall notify the department of any organization that fails to comply with a request for information.
  - (13) SCHOLARSHIP-FUNDING TAX CREDITS.-

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(a) A tax credit is available under s. 212.1832(1) for use
by a person that makes an eligible contribution. Eligible
contributions shall be used to fund scholarships under this
section and may be used to fund scholarships under s. 1002.395.
Each eligible contribution is limited to a single payment of
\$105 per motor vehicle purchased at the time of purchase of a
motor vehicle or a single payment of \$105 per motor vehicle
purchased at the time of registration of a motor vehicle that
was not purchased from a dealer, except that a contribution may
not exceed the state tax imposed under chapter 212 that would
otherwise be collected from the purchaser by a dealer,
designated agent, or private tag agent. Payments of
contributions shall be made to a dealer at the time of purchase
of a motor vehicle or to a designated agent or private tag agent
at the time of registration of a motor vehicle that was not
purchased from a dealer. An eligible contribution shall be
accompanied by a contribution election form provided by the
Department of Revenue. The form shall include, at a minimum, the
following brief description of the Hope Scholarship Program and
the Florida Tax Credit Scholarship Program: "THE HOPE
SCHOLARSHIP PROGRAM PROVIDES A PUBLIC SCHOOL STUDENT WHO WAS
SUBJECTED TO AN INCIDENT OF VIOLENCE OR BULLYING AT SCHOOL THE
OPPORTUNITY TO APPLY FOR A SCHOLARSHIP TO ATTEND AN ELIGIBLE
PRIVATE SCHOOL RATHER THAN REMAIN IN AN UNSAFE SCHOOL
ENVIRONMENT. THE FLORIDA TAX CREDIT SCHOLARSHIP PROGRAM PROVIDES

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A LOW-INCOME STUDENT THE OPPORTUNITY TO APPLY FOR A SCHOLARSHIP TO ATTEND AN ELIGIBLE PRIVATE SCHOOL." The form shall also include, at a minimum, a section allowing the consumer to designate, from all participating scholarship-funding organizations, which organization will receive his or her donation. For purposes of this subsection, the term "purchase" does not include the lease or rental of a motor vehicle.

- (b) A dealer, designated agent, or private tag agent shall:
- 1. Provide the purchaser the contribution election form, as provided by the Department of Revenue, at the time of purchase of a motor vehicle or at the time of registration of a motor vehicle that was not purchased from a dealer.
  - 2. Collect eligible contributions.
- 3. Using a form provided by the Department of Revenue, which shall include the dealer's or agent's federal employer identification number, remit to an organization no later than the date the return filed pursuant to s. 212.11 is due the total amount of contributions made to that organization and collected during the preceding reporting period. Using the same form, the dealer or agent shall also report this information to the Department of Revenue no later than the date the return filed pursuant to s. 212.11 is due.

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532	4. Report to the Department of Revenue on each return
533	filed pursuant to s. 212.11 the total amount of credits granted
534	under s. 212.1832 for the preceding reporting period.
535	(c) An organization shall report to the Department of
536	Revenue, on or before the 20th day of each month, the total
537	amount of contributions received pursuant to paragraph (b) in
538	the preceding calendar month on a form provided by the
539	Department of Revenue. Such report shall include:
540	1. The federal employer identification number of each
541	designated agent, private tag agent, or dealer who remitted
542	contributions to the organization during that reporting period.
543	2. The amount of contributions received from each
544	designated agent, private tag agent, or dealer during that
545	reporting period.
546	(d) A person who, with the intent to unlawfully deprive or
547	defraud the program of its moneys or the use or benefit thereof,
548	fails to remit a contribution collected under this section is
549	guilty of theft, punishable as follows:
550	1. If the total amount stolen is less than \$300, the
551	offense is a misdemeanor of the second degree, punishable as
552	provided in s. 775.082 or s. 775.083. Upon a second conviction,
553	the offender is guilty of a misdemeanor of the first degree,
554	punishable as provided in s. 775.082 or s. 775.083. Upon a third

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or subsequent conviction, the offender is guilty of a felony of

556	the third degree, punishable as provided in s. 775.082, s.
557	775.083, or s. 775.084.
558	2. If the total amount stolen is \$300 or more, but less
559	than \$20,000, the offense is a felony of the third degree,
560	punishable as provided in s. 775.082, s. 775.083, or s. 775.084.
561	3. If the total amount stolen is \$20,000 or more, but less
562	than \$100,000, the offense is a felony of the second degree,
563	punishable as provided in s. 775.082, s. 775.083, or s. 775.084.
564	4. If the total amount stolen is \$100,000 or more, the
565	offense is a felony of the first degree, punishable as provided
566	in s. 775.082, s. 775.083, or s. 775.084.
567	(e) A person convicted of an offense under paragraph (d)
568	shall be ordered by the sentencing judge to make restitution to
569	the organization in the amount that was stolen from the program.
570	(f) Upon a finding that a dealer failed to remit a
571	contribution under subparagraph (b)3. for which the dealer
572	claimed a credit pursuant to s. 212.1832(2), the Department of
573	Revenue shall notify the affected organizations of the dealer's
574	name, address, federal employer identification number, and
575	information related to differences between credits taken by the
576	dealer pursuant to s. 212.1832(2) and amounts remitted to the
577	eligible nonprofit scholarship-funding organization under
578	subparagraph (b) 3.
579	(g) Any dealer, designated agent, private tag agent, or

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580 organization that fails to timely submit reports to the

Department of Revenue as required in paragraphs (b) and (c) is
subject to a penalty of \$1,000 for every month, or part thereof,
the report is not provided, up to a maximum amount of \$10,000.
Such penalty shall be collected by the Department of Revenue and
shall be transferred into the General Revenue Fund. Such penalty
must be settled or compromised if it is determined by the
Department of Revenue that the noncompliance is due to
reasonable cause and not due to willful negligence, willful
neglect, or fraud.
(14) LIABILITYThe state is not liable for the award of
or any use of awarded funds under this section.
(15) SCOPE OF AUTHORITY. This section does not expand the
regulatory authority of this state, its officers, or any school
district to impose additional regulation on participating
private schools beyond those reasonably necessary to enforce
requirements expressly set forth in this section.

(5)(16) RULES.—The State Board of Education shall adopt rules to administer this section, except the Department of Revenue shall adopt rules to administer subsection (13).

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#### DIRECTORY AMENDMENT

Remove lines 1232-1233 and insert:

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# COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 1403 (2024)

#### Amendment No. 2

(b) of si	ubsectio	n (10	), paragr	aphs	(C),	(f),	and	(h)	of	
subsection	on (11),	and	subsectio	n (15	of of	sect	ion :	1002.	395,	
Florida Statutes, are										

# TITLE AMENDMENT

Remove lines 71-73 and insert:

payment and disbursement of funds; authorizing a

charitable organization to apply at any time to

participate in the program as a scholarship-funding

organization; amending s. 1002.40, F.S.; revising

requirements for the Hope Scholarship Program;

amending s. 1002.421, F.S.; revising

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