

PreK-12 Appropriations Committee

February 3, 2009
9:00 a.m. – 5:00 p.m.
17 House Office Building

Meeting Packet

Anitere Flores
Chair



The Florida House of Representatives

Full Appropriations Council on Education & Economic Development

PreK-12 Appropriations Committee

Anitere Flores, Chair

**Meeting Agenda
Tuesday, February 3, 2009
17 House Office Building
9:00 a.m.**

I. Call to Order

II. Roll Call

III. Florida Education Finance Program Overview

IV. Agency Presentation

History of Categoricals within the Florida Education Finance Program

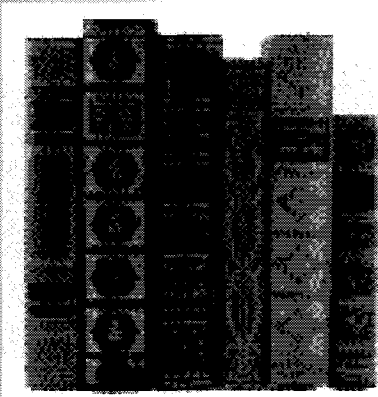
V. Base Budget Overview

VI. Adjournment

***Florida Education Finance
Program (FEFP)***

**Funding Formula for Public School
Operations**

❖ Article IX, Section 1 of the Florida Constitution in part requires that adequate provision be made in law for a uniform system of free public schools



Florida Statutes
& Constitution

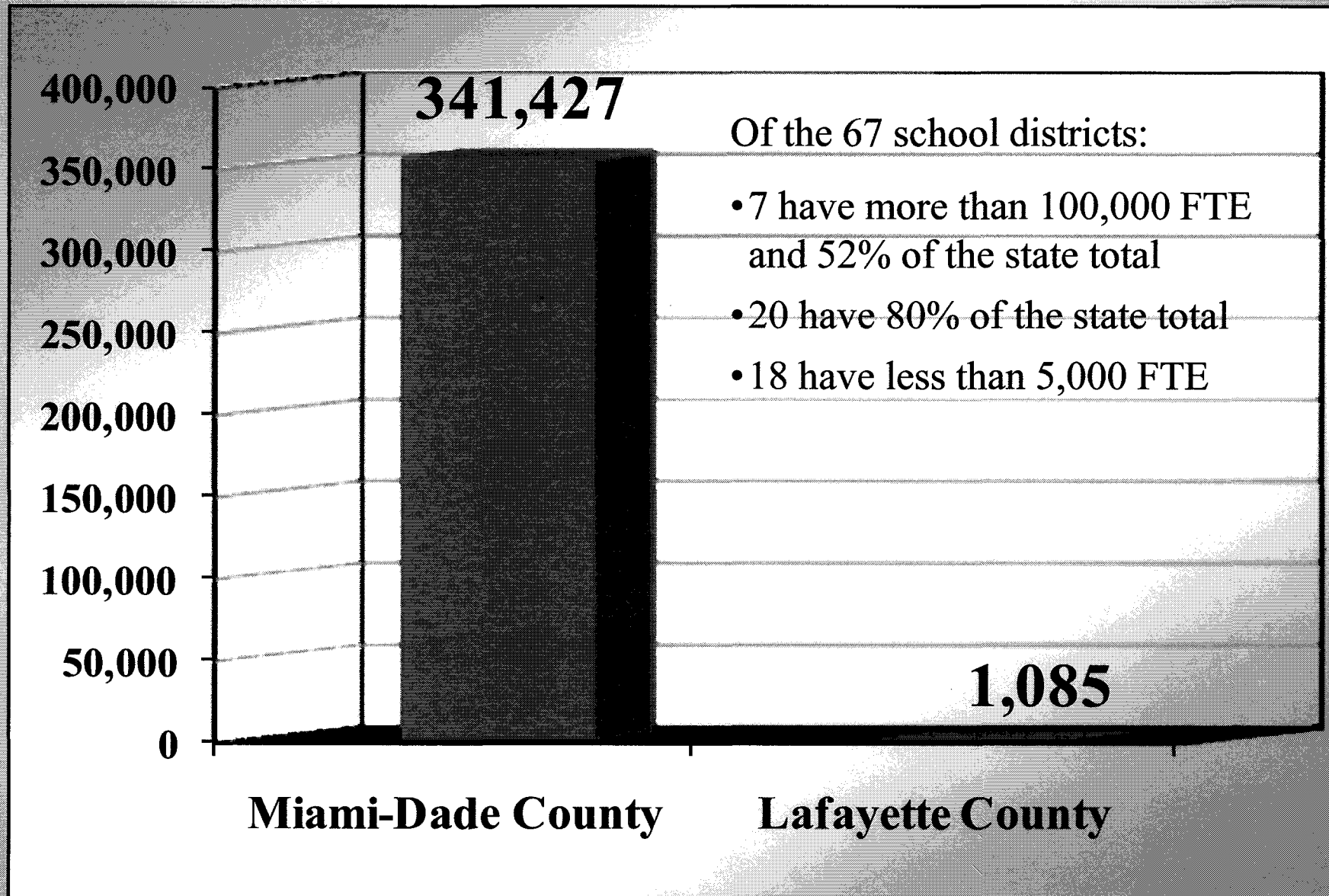
Florida Education Finance Program (FEFP)

- In 1973 the Legislature established the Florida Education Finance Program to comply with the constitutional requirement for a uniform system.
- The funding formula is used to calculate revenue allocations for the 67 school districts, a special district, 6 lab schools, and the Florida Virtual School.
- The Legislature appropriates the total funds and the formula allocates them through a series of calculations.
- Total funds allocated for 2008-09 are \$17.9 billion (48% state and 52% local).
- The FEFP calculation is provided as work papers when the budget is approved.

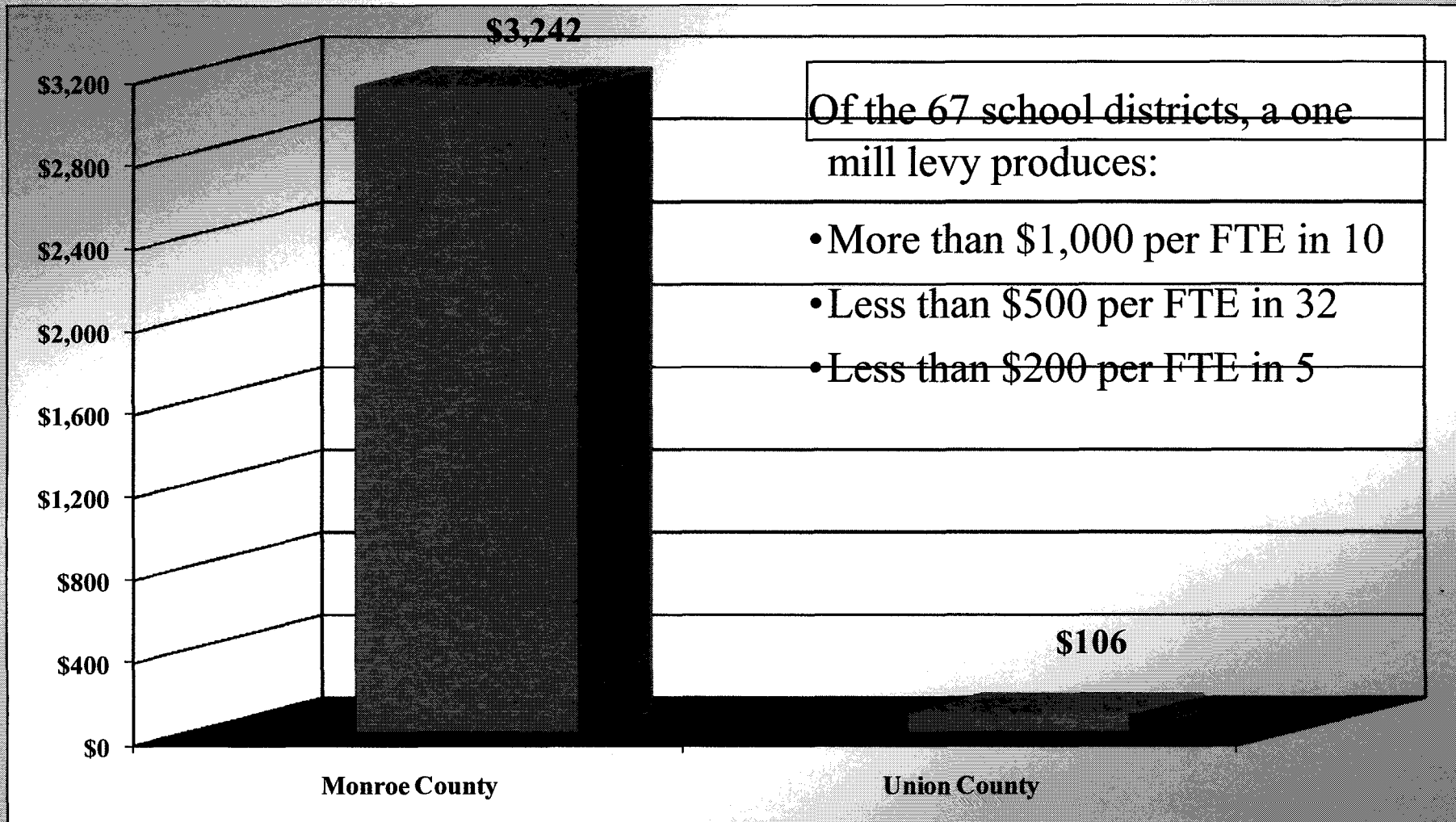
Florida Education Finance Program (FEFP)

- ❖ Purpose is to provide each student in the Florida public educational system the availability of programs and services appropriate to his or her educational needs.
- ❖ These services should be substantially equal to those available to any similar student notwithstanding geographic differences and varying local economic factors.

Public School FTE Enrollment FY 2008/09 – 3rd calculation



Revenue Per Student Produced by a One Mill Levy 2006/07



2008-09 FEFP Revised 3rd Calculation

$$\begin{array}{|c|} \hline \text{FTE Students} \\ \hline 2,613,735 \\ \hline \end{array} \times \begin{array}{|c|} \hline \text{Program Cost} \\ \hline \text{Factors} \\ \hline \end{array} = \begin{array}{|c|} \hline \text{Weighted FTE} \\ \hline 2,810,747 \\ \hline \end{array}$$

$$\begin{array}{|c|} \hline \text{Weighted FTE} \\ \hline 2,810,747 \\ \hline \end{array} \times \begin{array}{|c|} \hline \text{Base Student Allocation} \\ \hline \$3,886.14 \\ \hline \end{array} \times \begin{array}{|c|} \hline \text{District Cost} \\ \hline \text{Differential (DCD)} \\ \hline \end{array} = \begin{array}{|c|} \hline \text{Base Funding} \\ \hline \$10.9B \\ \hline \end{array}$$

$$\begin{array}{|c|} \hline \text{Base Funding} \\ \hline \$10.9B \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Declining Enrollment} \\ \hline \$56.1M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Sparsity Supplement} \\ \hline \$38.3M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Lab School Discretionary} \\ \hline \$6.5M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{.498 Millage Compression} \\ \hline \$123.9M \\ \hline \end{array}$$

$$\begin{array}{|c|} \hline \text{.25 Millage Equalization} \\ \hline \$7.0M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Supplemental Academic Instruction} \\ \hline \$687.0M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{ESE Guaranteed Allocation} \\ \hline \$1.06B \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Safe Schools} \\ \hline \$72.0M \\ \hline \end{array} +$$

$$\begin{array}{|c|} \hline \text{Reading Instruction} \\ \hline \$109.1M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Merit Award Program} \\ \hline \$32.1M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{DJJ Supplemental Allocation} \\ \hline \$10.5M \\ \hline \end{array} = \begin{array}{|c|} \hline \text{Gross State and Local FEFP} \\ \hline \$13.1B \\ \hline \end{array}$$

$$\begin{array}{|c|} \hline \text{Gross State and Local FEFP} \\ \hline \$13.1B \\ \hline \end{array} - \begin{array}{|c|} \hline \text{Required Local Effort} \\ \hline \$8.3B \\ \hline \end{array} = \begin{array}{|c|} \hline \text{Net State FEFP} \\ \hline \$4.9B \\ \hline \end{array}$$

$$\begin{array}{|c|} \hline \text{Net State FEFP} \\ \hline \$4.9B \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Discretionary Lottery/} \\ \hline \text{School Recognition } \$212.7M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{\$3.481B Categorical Programs} \\ \hline \$2.729B Class Size Reduction \\ \$253.9M Instructional Materials \\ \$460.9M Student Transportation \\ \$36.8M Teacher Lead Program \\ \hline \end{array} = \begin{array}{|c|} \hline \text{Total State Funds} \\ \hline \$8.5B \\ \hline \end{array}$$

$$\begin{array}{|c|} \hline \text{Total State} \\ \hline \text{Funds} \\ \hline \$8.5B \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Required} \\ \hline \text{Local Effort} \\ \hline \$8.3B \\ \hline \end{array} + \begin{array}{|c|} \hline \text{.498 Mill Discretionary} \\ \hline \text{Local Effort} \\ \hline \$859.4M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{.25 Mill Discretionary} \\ \hline \text{Local Effort} \\ \hline \$256.0M \\ \hline \end{array} = \begin{array}{|c|} \hline \text{Total Funds} \\ \hline \text{for Public Schools} \\ \hline \$17.9B \\ \hline \end{array}$$

Timing of FEFP Calculations

□ The FEFP is calculated 5 times during the year to account for actual student counts and accurate tax roll information.

- First Calculation – April 2008 (GAA Conference Report)
- Second Calculation – July 2008 (Certification of Millage Rates)
- Third Calculation – December 2008 (Actual October FTE)
- Fourth Calculation – March 2009 (Actual February FTE)
- Fifth Calculation – October 2009 (Actual DJJ & FLVS Summer FTE)

Step 1

Unweighted
FTE
Students
2,613,735

x

Program
Cost Factors
(Weights)

=

Weighted
FTE
Students
2,810,747

Unweighted
FTE
Students
2,613,735

Full-Time-Equivalent (FTE or Unweighted FTE) –

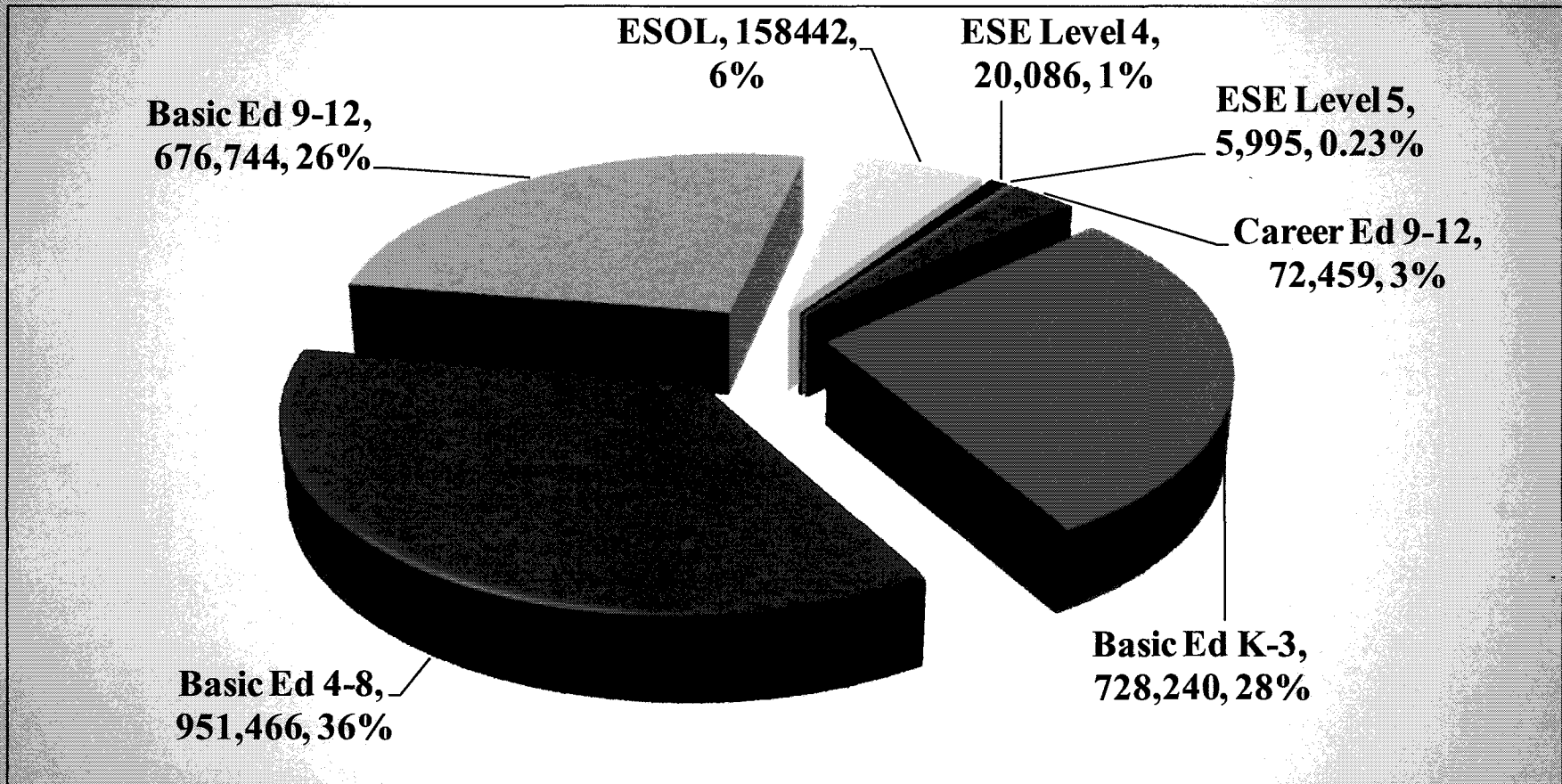
- Grades Pk-3: 720 hours of instruction, 180 days
- Grades 4-12: 900 hours of instruction, 180 days
- Department of Juvenile Justice: 250 days distributed over 12 months
- Florida Virtual School: one student who has successfully completed six credits
- For most students, one FTE equals one student
- Students are reported in 7 different educational programs
- Actual FTE counts are reported by the school district to the department in October and February of each school year
- Other FTE estimates are provided by the Public School Enrollment Estimating Conference

Educational Programs

1. Basic Education Grades K-3
2. Basic Education Grades 4-8
3. Basic Education Grades 9-12
4. English for Speakers of Other Languages (ESOL)
5. Exceptional Student Education, Level 4
6. Exceptional Student Education, Level 5
7. Career Education for Grades 9-12

Unweighted FTE for each program

Total = 2,613,735



Program Cost Factors (Weights)

- **Program Cost Factors** – otherwise known as weights
- Adjust funding for each program based on historical expenditures.
- Unweighted FTE is reported in the 7 educational programs, of which each have a corresponding cost factor
- The cost factors are stated annually in the General Appropriations Act

**Program
Cost
Factors
(Weights)**

1. Basic Education Grades K-3	1.066
2. Basic Education Grades 4-8	1.000
3. Basic Education Grades 9-12	1.052
4. English for Speakers of Other Languages (ESOL)	1.119
5. Exceptional Student Education – Level 4 Services	3.570
6. Exceptional Student Education – Level 5 Services	4.970
7. Career Education for Grades 9-12	1.077

Step 2

$$\begin{array}{ccc} \begin{array}{c} \text{Weighted} \\ \text{FTE} \\ \text{Students} \\ 2,810,747 \end{array} & \times & \begin{array}{c} \text{Base Student} \\ \text{Allocation} \\ \text{(BSA)} \\ \$3,886.14 \end{array} & \times & \begin{array}{c} \text{District Cost} \\ \text{Differential} \\ \text{(DCD)} \end{array} \\ \\ = & & \begin{array}{c} \text{Base FEFP} \\ \text{Funding} \\ \text{(State \& Local)} \\ \$10.9\text{B} \end{array} \end{array}$$

- ❑ **Base FEFP** – funding amount in the FEFP formula which results from multiplying the FTE times the Cost Factors times the Base Student Allocation times the DCD.
- ❑ The calculated Base FEFP amount is funded with both state and local revenues.

Base
Student
Allocation
\$3,886.14

- **Base Student Allocation (BSA)** – the dollar amount per weighted student provided by the Legislature for the Florida Education Finance Program base funding.
- The BSA amount is established after the weighted FTE and the state appropriation are determined.
- The BSA represents only part of the funding for each student.

District Cost Differential (DCD)

- ❑ **District Cost Differential (DCD)** – Adjustment to base funding for each school district that is based on the cost of hiring equally qualified personnel.
- ❑ Based on 3 year average of the Florida Price Level Index which measures in each county:
 1. labor market wages, and
 2. the cost of goods and services
- ❑ DCD index is centered around 1.0.

Step 3

Base
FEFP
Funding
\$10.9B

+

Declining
Enrollment
Supplement
\$56.1M

+

Sparsity
Supplement
\$38.3M

+

Safe
Schools
Allocation
\$72.0M

+

Supplemental
Academic
Instruction
Allocation
\$687.0M

+

ESE
Guaranteed
Allocation
\$1.1B

Step 3 (Cont.)

	+	Reading Allocation \$109.1M	+	Merit Award Program \$32.1M	+	DJJ Supplemental Allocation \$10.5M
+		.25 Mill Equalization Supplement \$11.6M	+	.498 Mill Compression Supplement \$132.1M	+	Lab School Discretionary Contribution \$6.5M
	=	Gross State & Local FEFP Funding \$13.1B				

□ **Gross State and Local FEFP Funding** – Sum of base funding and the FEFP components to equal total state (General Revenue) and local (ad valorem) funds.

Declining
Enrollment
Supplement
\$56.1M

- **Declining Enrollment** – assists districts that have declining student enrollment by providing a portion of the revenue that would have been lost to the district due to the decline in the number of students served.
- The percentage of the decline is set in the GAA. This year it is 47.62%.

Sparsity
Supplement
\$38.3M

- ❑ **Sparsity Supplement** – a funding supplement calculated to compensate small districts for diseconomies of scale.
- Roughly half the districts receive the supplement.
- 20,000 FTE student maximum for district eligibility
- Funds are allocated based on the total number of FTE in a district per high school center while adjusting for the wealth of the school district based on the district's calculated total potential funds per FTE.

Safe
Schools
Allocation
\$72.0M

- **Safe Schools Allocation** – provides funding for a safe learning environment.
- Districts often use this funding to purchase school resource officers.
- Each district receives a minimum of \$69,993.
- Balance of funds allocated on the FDLE Crime Index and FTE.

Supplemental
Academic
Instruction
Allocation
\$687.0M

- **Supplemental Academic Instruction Allocation** – lump sum funds to remediate or provide supplemental instruction to students who are falling behind.
- First priority use is for supplemental intensive instruction in reading and math for students in Grades 3 and 10 who have scored FCAT Level 1.
- Funds can be spent for mentoring, tutoring, after school education, class size reduction, extended school year or traditional summer school.
- Funds are calculated on a per FTE student basis

ESE
Guaranteed
Allocation
\$1.1B

- ❑ **ESE Guaranteed Allocation** – lump sum allocation for supplemental services for gifted students and exceptional students who have low to moderate disabilities.
- Funds are calculated on a per FTE student basis.
- Funds provided for high school gifted programs are limited to the 2006-07 funding level.

Reading
Allocation
\$109.1M

- **Reading Allocation** – funds for a K-12 comprehensive, district-wide system of research-based reading instruction.
- Each district receives a minimum of \$93,323.
- Balance of funds are allocated on each district's share of the Base FEFP funding.
- Funds may be used for reading coaches, professional development for teachers, summer reading camps, supplemental reading instructional materials, and intensive interventions for middle and high school students reading below grade level.

Merit Award
Program (MAP)
Allocation
\$32.1M

- ☐ **Merit Award Program (MAP) Allocation** – funds for instructional personnel performance pay.
- Minimum 5% bonus for teachers based primarily on student performance.
 - Funds are allocated on each district's share of the prior year base FEFP funding and appropriated in the year following the district's participation.
 - District must have MAP plan approved by DOE to be eligible.

DJJ
Supplemental
Allocation
\$10.5M

- **DJJ Supplemental Allocation** – provides supplemental funds for students in juvenile justice education programs in an amount equal to what DJJ programs would have received if they were required to participate in class size reduction.
- Funds are allocated based on weighted FTE, the average class-size-reduction allocation factor, and the district's DCD (WFTE x CSR allocation factor x DCD).

**.25 Mill
Equalization
Supplement
\$7.0M**

- ❑ **.25 Mill Equalization Supplement** – state supplement for property-poor districts to achieve \$100 per FTE student following school board levy of the .25 discretionary local millage for public school operations.
- If the district is property-rich, then the allowed millage will be less than .25 to generate \$100 per student and the district will not be eligible for the state supplement.
- If the district is property-poor, the allowed millage will be .25 and the state will then provide this supplement to achieve \$100 per student.

**.498 Mill
Compression
Supplement
\$123.9M**

- **.498 Mill Compression Supplement** – provides a supplement to districts that levy the full .498 mills and generate less than the state average per FTE so that, when combined, the supplement and the revenue raised by the .498 millage achieves the state average per FTE.
- If the district is above the state average, no supplement is provided.
- If the district is below the state average, the supplement is provided to achieve the state average.
- The current state average funds per FTE is \$331.79.

Lab School
Discretionary
Contribution
\$6.5M

- ❑ **Lab School Discretionary Contribution** – provides state funds to entities with no taxing authority, the lab schools and the Florida Virtual School, equivalent to the local revenue that otherwise would be generated from the .498 mill discretionary levy.
- Lab schools and the Florida Virtual School receive an allocation in the same per FTE amount that is generated by the .498 discretionary millage for the school district in which the school is located.

Step 4

Gross State and Local FEFP Funding \$13.1B	-	Required Local Effort \$8.3B	=	Net State FEFP Funding \$4.9B
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Net State FEFP Funding – total state revenues for the FEFP prior to the addition of categorical funding

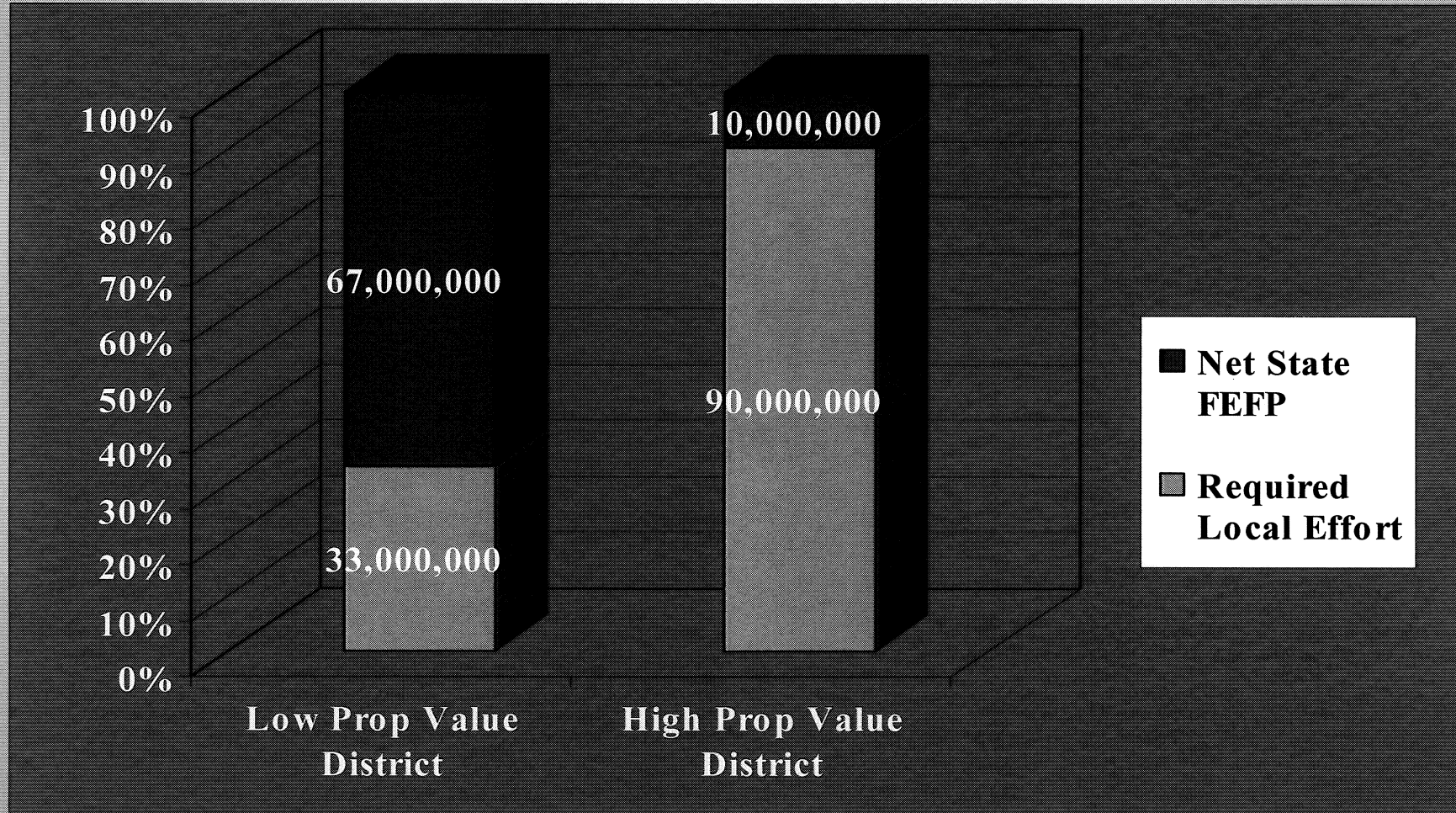
- This is the key step in the funding formula to implement the constitutional requirement for a uniform system.
- “Equalizes” funding so that local property wealth does not create an imbalance among districts
- Districts with low property values receive more state funds per student.
- Districts with high property values receive less state funds per student.

Required
Local Effort (RLE)
\$8.3B

- ▣ **Required Local Effort (RLE)** – calculation of the local property tax revenue for the funding formula
- Calculated by multiplying county property values by the required millage as certified by the Commissioner of Education in the FEFP 2nd calculation. (5.136)
- To receive state FEFP funding, school districts must levy the required millage.
- District millage is adjusted to the statewide average assessment level.
- District required millage may not exceed the amount that would produce 90% of the districts' calculated Gross State & Local FEFP funds.

State and Local Funds Example

Gross State and Local FEFP = \$100M
Required Local Effort = 5.136 Mills



Step 5

Net State FEFP Funds \$4.9B	+	Discretionary Lottery/School Recognition Funds \$212.7M	+	Categorical Programs Fund \$3.5B
=				
Total State Funds for Public School Operations \$8.6B				

□ **Total State Funds for Public School Operations** – sum of all state funds that are formula allocated for public school operations.

Discretionary
Lottery/School
Recognition
\$212.7M

Funds are provided for two programs:

1. First, funds are provided for the **School Recognition Program** (2008-09 awards for 2007-08 school performance equaled \$148.2M) to reward schools which improve one letter grade or achieve an “A” under the A+ Accountability program. Allocations are based on \$85 per student in eligible schools.
2. The balance is provided for **Discretionary Lottery** (\$65.5M) to be used for enhancement by each school district. Funds are allocated on the district’s share of base FEFP funding. School Advisory Councils receive \$5 per FTE student.

Categorical
Program
Funds
\$3.5B

□ **Categorical Program Funds** – additional state funding allocations earmarked for certain programs or initiatives

Current formula-based categoricals:

1. **Class Size Reduction (\$2.7B)** – operating funds to reduce school district class sizes by two for grades Prek to 3, 4 to 8, and 9 to 12
2. **Instructional Materials (\$253.9M)** - funds for textbooks, including textbooks for dual enrollment students, library media, and science lab materials
3. **Student Transportation (\$460.9M)** - funds for school bus transportation
4. **Teachers Lead Program (\$36.8M)** – approximately \$190 provided to each teacher to supplement classroom supplies and materials

Class Size Reduction Categorical

$$\begin{array}{ccccc} \text{Weighted FTE} & & \text{Class Size} & & \text{District} \\ \text{Students} & \times & \text{Reduction} & \times & \text{Cost} \\ & & \text{Allocation} & & \text{Differential} \\ & & \text{Factor} & & \\ = & & \text{Class Size Reduction Allocation} & & \\ & & \$2.7B & & \end{array}$$

- Required by the Constitution and Authorized in s.1011.685, Florida Statutes
- Funds to reduce school district class size by 2 for grades PK to 3, 4 to 8, and 9 to 12 until the constitutional maximum is achieved
- If class size reduction is achieved, then funds may be spent for other purposes; priority is for teacher salaries.
- If class size reduction is not achieved, then a proportional amount of funds will be transferred from operations to fixed capital.

Step 6

Total State
Funds for
Public Schools
\$8.6B

+

Required
Local
Effort
\$8.3B

+

Discretionary
Local
Effort
\$1.1B

=

Total Funds for Public School Operations
\$17.9B

- **Total Funds for Public School Operations** – Total state and local funds for public school operations, including net state FEFP funds, discretionary lottery, categoricals, required local effort and discretionary local effort.
- For the legislative process, Total Funds are compared with total funds for public school operations for the previous year to calculate increases in total funding and funds per FTE student.

Discretionary
Local
Effort
\$1.1B

- ❑ **Discretionary Local Effort** – funds for operations provided through non-voted millage authorized by the Legislature.
 - The millage decision requires school board approval only.
 - Two millages are authorized for approval:
 1. .25 mills which is equalized by the Legislature to \$100 per FTE student (total local revenue of \$255.8 million), and
 2. .498 mills which is compressed to the statewide average funds per FTE of \$332 (total local revenue of \$859.5 million).

2008-09 FEFP Revised 3rd Calculation

Step 1

$$\begin{array}{|c|} \hline \text{FTE Students} \\ \hline 2,613,735 \\ \hline \end{array} \times \begin{array}{|c|} \hline \text{Program Cost} \\ \hline \text{Factors} \\ \hline \end{array} = \begin{array}{|c|} \hline \text{Weighted FTE} \\ \hline 2,810,747 \\ \hline \end{array}$$

Step 2

$$\begin{array}{|c|} \hline \text{Weighted FTE} \\ \hline 2,810,747 \\ \hline \end{array} \times \begin{array}{|c|} \hline \text{Base Student Allocation} \\ \hline \$3,886.14 \\ \hline \end{array} \times \begin{array}{|c|} \hline \text{District Cost} \\ \hline \text{Differential (DCD)} \\ \hline \end{array} = \begin{array}{|c|} \hline \text{Base Funding} \\ \hline \$10.9B \\ \hline \end{array}$$

Step 3

$$\begin{array}{|c|} \hline \text{Base Funding} \\ \hline \$10.9B \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Declining Enrollment} \\ \hline \$56.1M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Sparsity Supplement} \\ \hline \$38.3M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Lab School Discretionary} \\ \hline \$6.5M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{.498 Millage Compression} \\ \hline \$123.9M \\ \hline \end{array} \\ + \begin{array}{|c|} \hline \text{.25 Millage Equalization} \\ \hline \$7.0M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Supplemental Academic Instruction} \\ \hline \$687.0M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{ESE Guaranteed Allocation} \\ \hline \$1.06B \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Safe Schools} \\ \hline \$72.0M \\ \hline \end{array} \\ + \begin{array}{|c|} \hline \text{Reading Instruction} \\ \hline \$109.1M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Merit Award Program} \\ \hline \$32.1M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{DJJ Supplemental Allocation} \\ \hline \$10.5M \\ \hline \end{array} = \begin{array}{|c|} \hline \text{Gross State and Local FEFP} \\ \hline \$13.1B \\ \hline \end{array}$$

Step 4

$$\begin{array}{|c|} \hline \text{Gross State and Local FEFP} \\ \hline \$13.1B \\ \hline \end{array} - \begin{array}{|c|} \hline \text{Required Local Effort} \\ \hline \$8.3B \\ \hline \end{array} = \begin{array}{|c|} \hline \text{Net State FEFP} \\ \hline \$4.9B \\ \hline \end{array}$$


Step 5

$$\begin{array}{|c|} \hline \text{Net State FEFP} \\ \hline \$4.9B \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Discretionary Lottery/} \\ \hline \text{School Recognition } \$212.7M \\ \hline \end{array} + \begin{array}{|c|} \hline \$3.481B \text{ Categorical Programs} \\ \hline \$2.729B \text{ Class Size Reduction} \\ \hline \$253.9M \text{ Instructional Materials} \\ \hline \$460.9M \text{ Student Transportation} \\ \hline \$36.8M \text{ Teacher Lead Program} \\ \hline \end{array} = \begin{array}{|c|} \hline \text{Total State Funds} \\ \hline \$8.5B \\ \hline \end{array}$$

Step 6

$$\begin{array}{|c|} \hline \text{Total State} \\ \hline \text{Funds} \\ \hline \$8.5B \\ \hline \end{array} + \begin{array}{|c|} \hline \text{Required} \\ \hline \text{Local Effort} \\ \hline \$8.3B \\ \hline \end{array} + \begin{array}{|c|} \hline \text{.498 Mill Discretionary} \\ \hline \text{Local Effort} \\ \hline \$859.4M \\ \hline \end{array} + \begin{array}{|c|} \hline \text{.25 Mill Discretionary} \\ \hline \text{Local Effort} \\ \hline \$256.0M \\ \hline \end{array} = \begin{array}{|c|} \hline \text{Total Funds} \\ \hline \text{for Public Schools} \\ \hline \$17.9B \\ \hline \end{array}$$

2010 Florida Price Level Index

- 
- 91.49 and lower
 - 91.50 to 94.49
 - 94.50 to 98.49
 - 98.50 to 101.49
 - 101.50 and over

University of Florida
Bureau of Economic and Business Research

Economic Analysis Program

James F. Dewey, Director
David A. Denslow, Senior Research Economist
Babak T. Lotfinia, Research Coordinator

Information/Publication Services

Susan Floyd, Director
Phoebe Wilson, Coordinator

January 8, 2008

The 2007 Florida Price Level Index was prepared by the Bureau of Economic and Business Research
at the University of Florida

A copy of this summary and the full report may be obtained from:
<http://www.bebr.ufl.edu> or <http://www.firn.edu/doe/febp>

2007 Florida Price Level Index

The Florida Price Level Index (FPLI) was established by the Legislature as the basis for the District Cost Differential (DCD) in the Florida Education Finance Program. In this role, the FPLI is used to represent the costs of hiring equally qualified personnel across school districts. Since 1995, and at the request of the Legislature, the Bureau of Economic and Business Research (BEBR) at the University of Florida has performed an ongoing review of the methodology of the FPLI and has made appropriate recommendations to improve it. Since 2000, BEBR has also been responsible for calculating the FPLI. To denote its intended use as an adjustment factor for school personnel costs, the index presented in this report is referred to as the FPLI for School Personnel, or FPLI_SP.¹ Note that this is a cross-sectional measure that compares the cost of living or relative wage levels among Florida's 67 counties and is not designed to measure inflation from one year to the next.

Results

The table on this page presents the index for 2007, which is constructed so that the population-weighted average is 100. Counties with index values above 100 contain 61.2 percent of the state's population. The median Floridian, ranked by county FPLI_SP, lives in Duval County, with an index value of 101.74. That is, less than half of the state's residents live in counties with index values that are greater than 101.74, less than half

¹An index of the relative costs of goods and services, the BEBR FCRPI, a spatial COLI for the average occupation, the BEBR FCWI, and the data and calculations supporting the FPLI_SP may be accessed at www.bebr.ufl.edu after April 1, 2007.



in counties with index values that are less than 101.74, and the rest live in Duval County. The 43 counties with index values below 98.00 together account for less than 25 percent of the state's population.

The map on the cover displays the distribution of the FPLI_SP across the state. Index values tend to be highest in the southern portion of the state, while 37 of the 43 counties with index values below 98.00 are north of Hillsborough County. When population in and around urban areas reaches the high levels seen in south Florida, workers encounter high house prices, long commutes, or both, for which they must be compensated in the form of higher wages. Of course, factors other than housing prices affect wages in a market economy, so relative wages do not track relative housing prices exactly.

About the FPLI

Use of the FPLI in the DCD assumes districts must offer salaries that will support similar standards of living to attract equally qualified personnel. It further assumes that the FPLI measures the relative costs of maintaining a given standard of living across Florida's counties—that is, the FPLI is used as a Cost of Living Index (COLI) in the DCD calculation.

Florida Price Level Index for School Personnel			
County	2007	2006	2005
Alachua	97.69	97.76	97.55
Baker	97.33	97.37	97.53
Bay	92.88	92.93	92.60
Bradford	96.76	96.80	96.96
Brevard	98.20	98.26	97.67
Broward	103.46	103.26	103.76
Calhoun	88.79	88.84	91.31
Charlotte	96.47	96.51	95.36
Citrus	94.34	94.37	93.96
Clay	99.38	99.42	99.59
Collier	106.52	106.50	106.84
Columbia	93.73	93.77	93.92
DeSoto	97.14	97.13	97.44
Miami-Dade	101.79	101.64	102.00
Dixie	92.33	92.40	92.19
Duval	101.74	101.79	101.95
Escambia	92.22	92.32	92.05
Flagler	94.30	94.34	94.51
Franklin	87.78	87.85	90.80
Gadsden	91.84	91.91	95.01
Gilchrist	94.46	94.53	94.32
Glades	98.33	98.32	98.63
Gulf	89.47	89.52	89.20
Hamilton	91.40	91.44	91.59
Hardee	96.02	96.05	95.64
Hendry	100.06	100.04	100.36
Hernando	97.42	97.45	97.03
Highlands	94.63	94.62	94.92
Hillsborough	102.10	102.13	101.69
Holmes	88.25	88.29	87.58
Indian River	98.15	98.16	97.46
Jackson	88.72	88.92	90.27
Jefferson	91.59	91.66	94.75
Lafayette	90.90	90.97	90.77
Lake	97.70	97.69	97.50
Lee	101.80	101.76	101.40
Leon	94.33	94.40	97.58
Levy	94.31	94.38	94.17
Liberty	89.40	89.47	92.48
Madison	88.48	88.55	91.53
Manatee	100.27	100.25	98.40
Marion	94.73	94.82	94.30
Martin	99.06	99.06	99.27
Monroe	101.32	100.96	103.32
Nassau	98.98	99.02	99.18
Okaloosa	94.50	94.54	93.78
Okeechobee	96.21	96.33	96.23
Orange	101.20	101.19	100.99
Osceola	98.86	98.84	98.65
Palm Beach	104.50	104.63	104.52
Pasco	99.36	99.40	98.97
Pinellas	100.68	100.65	100.66
Polk	97.50	97.58	97.56
Putnam	95.59	95.64	95.79
St. Johns	98.32	98.37	98.53
St. Lucie	98.85	98.82	97.80
Santa Rosa	91.68	91.69	92.20
Sarasota	100.50	100.44	99.32
Seminole	99.95	99.98	99.56
Sumter	95.53	95.52	95.33
Suwannee	91.33	91.37	91.52
Taylor	88.85	89.20	91.62
Union	95.68	95.72	95.88
Volusia	94.74	94.77	94.90
Wakulla	91.90	91.97	95.07
Walton	91.56	91.60	90.87
Washington	89.25	89.29	88.98



The Consumer Price Index (CPI), constructed by the U.S. Bureau of Labor Statistics (BLS) using the concept of a COLI as a framework, is perhaps the best known example of a price index.² Indeed, use of the FPLI to index costs from one Florida county to the next parallels the use of the CPI by the Federal Government to index Social Security funds from one year to the next. The CPI, however, is not a simple weighted average of the prices of a specific market basket of goods and services. Rather, the BLS continually evaluates and improves its methods. Numerous adjustments are made to measured price data to make the CPI more appropriate in its intended use as a COLI for comparisons across time periods at a given location.³ BEBR's work on the FPLI since 1995 has been aimed at making it more accurate and appropriate in its intended use as a COLI for comparisons across locations at a given point in time.

At a given location, factors other than the monetary costs of goods and services purchased in the marketplace that significantly affect the compensation needed to maintain a given standard of living are nearly the same from one year to the next. Variations in climate from year to year, for example, can usually be ignored when estimating changes in the cost of living. Across locations, however, such factors as climate, cultural and recreational opportunities, and services and taxes vary widely. In turn, variations in these factors affect workers' standards of living and thus the ability of employers—including school districts—to hire personnel. Thus, a COLI intended to make comparisons across space must allow for variation in

such factors.⁴ Beginning with the 2003 FPLI, BEBR has used data on private market wages to construct an index of the relative compensation required to attract equally qualified workers across Florida's school districts. Referred to as the FPLI_SP, this index is more appropriate for comparing the costs of hiring equally qualified personnel for identical jobs across locations at a given point in time.⁵

Across areas, other things being equal, places that are more productive, and thus more attractive to firms, will have higher wages and prices, while places that are more pleasant in which to live, and thus more attractive to workers, will have lower wages and higher prices. Consequently, a simple weighted average of the relative prices of purchased goods and services is inferior to the FPLI_SP as a COLI in a spatial context. In areas that are otherwise less attractive to live in, relative wages will exceed relative prices, while in areas that are otherwise more attractive to live in, relative prices will exceed relative wages.

Within areas, firms that must locate closer to the urban core must pay higher wages than firms free to locate near suburban or outlying areas. That is because those who work at firms located in the urban core must either pay higher housing costs or endure longer commutes. Further, the larger the difference between real estate costs in the urban core and in suburban and outlying areas, the larger this pay difference will be. Therefore, types of jobs that tend to be concentrated farther from the urban core will show less difference in average wages between cities with high housing costs and cities with low housing costs than types of jobs that tend to be

concentrated nearer the urban core. Therefore, BEBR controls for occupational centrality in constructing the FPLI.

In calculating the FPLI_SP, BEBR first used statistical techniques to estimate a raw index of wages for comparable workers employed in jobs of comparable centralization of employment across counties. Wage data for this calculation consist of average wages for over 700 occupations across Florida's 67 counties. Although data for each specific occupation are not available for all 67 counties, observations for a great many individual occupations are available in even the smallest counties. The Labor Market Information division of Florida's Agency for Workforce Innovation collects these data as part of the U.S. Bureau of Labor Statistics' Occupational Employment Statistics (OES) Survey. Measures of occupational centralization are calculated from the US Census Public Use Microdata Sample and are used in conjunction with data on the costs of goods and services, including housing costs, to capture differing adjustments across occupations with differing propensities to locate near the urban core. The raw index is then calculated based on the centrality of school related occupations. Additional techniques are then used to smooth statistical variation.

Summary

This report presented the 2007 FPLI_SP and the methodology used in its calculation. The index uses extensive data on wages, occupational location, and the prices of goods and services to estimate the relative wage level needed to maintain a given standard of living for occupations comparable to school personnel across Florida's counties. Although many things affect counties' FPLI_SP position, counties that are urban tend to have the higher values.

²Question 4 under "Frequently Asked Questions" at the CPI homepage, <http://www.bls.gov/cpi/home.htm>, discusses this point. Chapter 17 of the *BLS Handbook of Methods*, which may be accessed at the same web site, contains more detail.

³Links to documentation for many hedonic adjustments may be found at <http://www.bls.gov/cpi/home.htm>.

⁴In terms of the CPI methodology adapted to a spatial context, this would be analogous to a full hedonic adjustment to the price of land across space to reflect all factors affecting standards of living that are determined with choice of residential location.


⁵In the 2003 FPLI Report, what is now designated as the FPLI_SP was named the Low Centrality FPLI_A.



House of Representatives
PreK-12 Appropriations Committee
History of Florida Education Finance
Program (FEFP) Earmarks and
Categoricals

Department of Education

February 3, 2009



Earmarks and Categoricals

2008-09 Revised 3rd FEFP Calculation

EARMARKS

Declining Enrollment Supplement	56,138,550
Discretionary Equalization	7,040,925
0.498 Mill Compression	123,951,990
ESE Guaranteed Allocation	1,056,618,468
Lab School Discretionary Contribution	6,497,574
Reading Allocation	109,102,676
Safe Schools	71,998,330
Sparsity Supplement	38,345,157
Supplemental Academic Instruction	687,015,407
Merit Award Program	32,072,461
DJJ Supplemental Allocation	10,498,978

CATEGORICALS

Discretionary Lottery / School Recognition	212,710,203
Class Size Reduction Allocation	2,729,491,033
Instructional Materials	253,945,129
Student Transportation	460,903,559
Teachers Lead Program	36,756,829



Earmarks and Categoricals 2007-08 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	43,478,709
Discretionary Equalization	7,540,926
0.510 Mill Compression	135,129,544
ESE Guaranteed Allocation	1,110,759,945
Lab School Discretionary Contribution	4,511,838
Reading Allocation	114,546,811
Safe Schools	75,590,988
Sparsity Supplement	39,191,698
Supplemental Academic Instruction	721,521,711
Merit Award Program	0
DJJ Supplemental Allocation	11,108,114

CATEGORICALS

Discretionary Lottery / School Recognition	258,126,169
Class Size Reduction Allocation	2,640,719,730
Instructional Materials	266,449,169
Student Transportation	483,592,820
Teachers Lead Program	48,021,406



Earmarks and Categoricals 2006-07 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	58,068,960
Discretionary Equalization	11,645,961
0.510 Mill Compression	131,534,487
ESE Guaranteed Allocation	1,101,383,681
Lab School Discretionary Contribution	3,218,530
Reading Allocation	111,800,000
Safe Schools	75,350,000
Sparsity Supplement	35,000,000
Supplemental Academic Instruction	707,826,199
Merit Award Program	70,585,205

CATEGORICALS

Discretionary Lottery / School Recognition	263,449,842
Class Size Reduction Allocation	2,108,529,344
Instructional Materials	266,673,588
Student Transportation	483,032,198
Teachers Lead Program	45,021,406



Earmarks and Categoricals 2005-06 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	18,942,508
Discretionary Equalization	26,376,279
0.510 Mill Compression	46,227,622
ESE Guaranteed Allocation	1,030,409,927
Lab School Discretionary Contribution	2,102,674
Reading Allocation	89,000,000
Safe Schools	75,350,000
Sparsity Supplement	35,000,000
Supplemental Academic Instruction	670,341,490

CATEGORICALS

Discretionary Lottery / School Recognition	263,449,842
Class Size Reduction Allocation	1,507,199,696
Instructional Materials	247,999,489
Public School Technology	49,914,766
Student Transportation	451,431,961
Teacher Training	18,000,000
Teachers Lead Program	17,877,200



Earmarks and Categoricals 2004-05 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	12,298,167
Discretionary Equalization	1,384,366
ESE Guaranteed Allocation	1,008,385,238
Lab School Discretionary Contribution	1,442,372
Minimum Guarantee	38,319
Safe Schools	75,350,000
Sparsity Supplement	31,000,000
Summer Reading Allocation	25,000,000
Supplemental Academic Instruction	653,922,659

CATEGORICALS

Discretionary Lottery / School Recognition	263,449,842
Class Size Reduction Allocation	972,191,216
Instructional Materials	234,404,200
Public School Technology	49,914,766
Student Transportation	440,240,964
Teacher Training	36,000,000
Teachers Lead Program	16,470,777



Earmarks and Categoricals 2003-04 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	4,821,048
Discretionary Equalization	1,658,335
ESE Guaranteed Allocation	976,490,414
Lab School Discretionary Contribution	1,032,224
Safe Schools	75,350,000
Sparsity Supplement	31,000,000
Summer Reading Allocation	25,000,000
Supplemental Academic Instruction	653,922,659

CATEGORICALS

Discretionary Lottery / School Recognition	263,449,842
Class Size Reduction Allocation	468,198,634
Instructional Materials	227,939,157
Public School Technology	49,914,766
Student Transportation	430,326,357
Teacher Training	36,000,000
Teachers Lead Program	16,099,730



Earmarks and Categoricals 2002-03 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	4,654,521
Discretionary Equalization	1,856,822
ESE Guaranteed Allocation	949,122,877
Lab School Discretionary Contribution	556,127
Safe Schools	75,350,000
Sparsity Supplement	31,000,000
Supplemental Academic Instruction	653,922,659

CATEGORICALS

Discretionary Lottery / School Recognition	306,925,000
Instructional Materials	227,939,157
Public School Technology	62,400,000
Student Transportation	423,087,042
Teacher Training	36,000,000
Teachers Lead Program	15,828,822



Earmarks and Categoricals 2001-02 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	2,190,844
Discretionary Equalization	2,200,113
ESE Guaranteed Allocation	923,720,635
Lab School Discretionary Contribution	503,615
Safe Schools	75,350,000
Sparsity Supplement	31,000,000
Supplemental Academic Instruction	653,922,659

CATEGORICALS

Discretionary Lottery / School Recognition	308,750,000
Instructional Materials	213,538,584
Public School Technology	62,400,000
Student Transportation	411,269,216
Teacher Recruitment/Retention	152,000,000
Teacher Training	36,000,000
Teachers Lead Program	15,386,500



Earmarks and Categoricals 2000-01 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	2,895,053
Discretionary Equalization	3,177,684
ESE Guaranteed Allocation	938,682,328
Lab School Discretionary Contribution	425,121
Minimum Guarantee	27,746
Safe Schools	75,350,000
Sparsity Supplement	31,000,000
Supplemental Academic Instruction	662,632,143

CATEGORICALS

Discretionary Lottery / School Recognition	190,125,000
Instructional Materials	192,091,807
Public School Technology	62,400,000
Student Transportation	402,435,183
Teacher Recruitment/Retention	60,000,000
Teacher Training	36,000,000
Teachers Lead Program	15,044,000



Earmarks and Categoricals 1999-2000 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	7,739,025
Discretionary Equalization	4,231,608
Disparity Compression Adjustment	69,743,834
Lab School Discretionary Contribution	404,918
Minimum Guarantee	193,194
Safe Schools	70,350,000
Sparsity Supplement	30,000,000

CATEGORICALS

Discretionary Lottery / School Recognition	151,535,000
Instructional Materials	192,091,807
Public School Technology	62,400,000
Student Transportation	395,245,086
Supplemental Academic Instruction	523,536,284
Teacher Training	34,000,000
Teachers Lead Program	14,749,913



Earmarks and Categoricals 1998-99 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	3,146,242
Discretionary Equalization	6,243,482
Disparity Compression Adjustment	59,293,508
Dropout Prevention / Education Alternatives Incentive	20,776,003
Lab School Discretionary Contribution	377,286
Minimum Guarantee	2,594,149
Remediation Reduction Incentive	30,000,000
Safe Schools	50,350,000
Sparsity Supplement	30,000,000

CATEGORICALS

Discretionary Lottery / School Recognition	183,975,000
Class Size Reduction Allocation	100,000,000
Education Technology Allocation	79,000,000
Grades K-8 Summer School Allocation	83,000,000
Instructional Materials	182,338,638
Student Transportation	384,788,691
Teachers Lead Program	13,000,000



Earmarks and Categoricals 1997-98 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	1,140,905
Discretionary Equalization	7,652,363
Disparity Compression Adjustment	46,396,167
Dropout Prevention / Education Alternatives Incentive	20,377,356
Lab School Discretionary Contribution	342,728
Minimum Guarantee	4,401,096
Remediation Reduction Incentive	30,000,000
Safe Schools	50,350,000
Sparsity Supplement	20,000,000
Transition Allocation	1,000,000

CATEGORICALS

Discretionary Lottery / School Recognition	412,070,289
Class Size Reduction Allocation	100,000,000
Education Technology Allocation	79,000,000
Full Service Schools	11,000,000
Grades K-8 Summer School Allocation	83,000,000
Instructional Materials	157,039,475
Student Transportation	375,110,777



Earmarks and Categoricals 1996-97 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	804,304
Discretionary Equalization	10,781,191
Disparity Compression Adjustment	32,995,707
Lab School Discretionary Contribution	305,208
Minimum Guarantee	13,793,065
Remediation Reduction Incentive	30,000,000
Safe Schools	50,350,000
Sparsity Supplement	20,000,000

CATEGORICALS

Discretionary Lottery / School Recognition	453,280,000
Class Size Reduction Allocation	100,000,000
Education Technology Allocation	65,542,728
Full Service Schools	9,200,000
Grades K-8 Summer School Allocation	83,000,000
Instructional Materials	138,885,265
Pre-School Programs	98,230,024
Student Transportation	365,320,296



Earmarks and Categoricals 1995-96 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	8,327,596
Discretionary Equalization	11,534,424
First Grade Class Size Reduction Funding	40,000,000
Lab School Discretionary Contribution	281,916
Minimum Guarantee	24,692,632
Safe Schools	70,350,000
Sparsity Supplement	20,000,000

CATEGORICALS

Discretionary Lottery / School Recognition	472,982,645
Education Technology Allocation	54,850,000
Grades K-8 Summer School Allocation	83,000,000
Instructional Materials	100,487,040
Pre-School Programs	94,242,683
Student Transportation	354,395,290



Earmarks and Categoricals 1994-95 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	79,089
Discretionary Equalization	12,095,986
Lab School Discretionary Contribution	262,797
Minimum Guarantee	70,129,803
Safe Schools	60,350,000
Sparsity Supplement	20,000,000

CATEGORICALS

Discretionary Lottery / School Recognition	486,142,645
Education Technology Allocation	55,000,000
Instructional Materials	85,397,482
Parent Involvement in Education	5,000,000
Pre-School Programs	93,967,683
Student Transportation	248,009,699



Earmarks and Categoricals 1993-94 Final FEFP Calculation

EARMARKS

Adequacy Supplement	87,847,803
Declining Enrollment Supplement	888,639
Lab School Discretionary Contribution	250,464
Sparsity Supplement	20,000,000

CATEGORICALS

Discretionary Lottery / School Recognition	483,527,645
Education Technology Allocation	55,000,000
Instructional Materials	79,432,991
Pre-School Programs	63,072,527
Student Transportation	240,545,811



Earmarks and Categoricals 1992-93 Final FEFP Calculation

EARMARKS

Declining Enrollment Supplement	17,376,326
Lab School Discretionary Contribution	234,572
Sparsity Supplement	20,000,000

CATEGORICALS

Discretionary Lottery / School Recognition	505,427,645
Instructional Materials	65,558,829
Pre-School Programs	63,779,715
Safe Schools	9,521,846
Student Transportation	232,364,265



Earmarks and Categoricals 1991-92 Final FEFP Calculation

EARMARKS

Additional State Allocation	90,000,000
Declining Enrollment Supplement	191,753
Lab School Discretionary Contribution	228,864
Mandatory Reserves	841,582
Sparsity Supplement	20,000,000

CATEGORICALS

Discretionary Lottery / School Recognition	505,639,799
Instructional Materials	73,563,811
Pre-School Programs	69,099,683
Safe Schools	10,000,000
Student Transportation	234,048,726

FLORIDA DEPARTMENT OF EDUCATION
Statewide Earmark and Categorical Summary

	2008-09 Revised Third Calculation	2007-08 Final Calculation	2006-07 Final Calculation*	2005-06 Final Calculation	2004-05 Final Calculation
EARMARKS					
Additional State Allocation	0	0	0	0	0
Adequacy Supplement	0	0	0	0	0
Declining Enrollment Supplement	56,138,550	43,478,709	58,068,960	18,942,508	12,298,167
Discretionary Equalization	7,040,925	7,540,926	11,645,961	26,376,279	1,384,366
0.510 Mill Compression (0.498 Mill in 2008-09)	123,951,990	135,129,544	131,534,487	46,227,622	0
Disparity Compression Adjustment	0	0	0	0	0
Dropout Prevention / Education Alternatives Incentive	0	0	0	0	0
ESE Guaranteed Allocation	1,056,618,468	1,110,759,945	1,101,383,681	1,030,409,927	1,008,385,238
First Grade Class Size Reduction Funding	0	0	0	0	0
Lab School Discretionary Contribution	6,497,574	4,511,838	3,218,530	2,102,674	1,442,372
Mandatory Reserves	0	0	0	0	0
Minimum Guarantee	0	0	0	0	38,319
Reading Allocation	109,102,676	114,546,811	111,800,000	89,000,000	0
Safe Schools	71,998,330	75,590,988	75,350,000	75,350,000	75,350,000
Sparsity Supplement	38,345,157	39,191,698	35,000,000	35,000,000	31,000,000
Summer Reading Allocation	0	0	0	0	25,000,000
Supplemental Academic Instruction	687,015,407	721,521,711	707,826,199	670,341,490	653,922,659
Transition Allocation	0	0	0	0	0
Merit Award Program	32,072,461	0	70,585,205 *	0	0
DJJ Supplemental Allocation	10,498,978	11,108,114	0	0	0
STATE CATEGORICAL PROGRAMS					
Discretionary Lottery / School Recognition	212,710,203	258,126,169	263,449,842	263,449,842	263,449,842
Class Size Reduction Allocation	2,729,491,033	2,640,719,730	2,108,529,344	1,507,199,696	972,191,216
Education Technology Allocation	0	0	0	0	0
Full Service Schools	0	0	0	0	0
Grades K-8 Summer School Allocation	0	0	0	0	0
Instructional Materials	253,945,129	266,449,169	266,673,588	247,999,489	234,404,200
Parent Involvement in Education	0	0	0	0	0
Pre-School Programs	0	0	0	0	0
Public School Technology	0	0	0	49,914,766	49,914,766
Safe Schools	0	0	0	0	0
Student Transportation	460,903,559	483,592,820	483,032,198	451,431,961	440,240,964
Supplemental Academic Instruction	0	0	0	0	0
Teacher Recruitment/Retention	0	0	0	0	0
Teacher Training	0	0	0	18,000,000	36,000,000
Teachers Lead Program	36,756,829	48,021,406	45,021,406	17,877,200	16,470,777

* Actual MAP Expenditures

2/01/09

FLORIDA DEPARTMENT OF EDUCATION
Statewide Earmark and Categorical Summary

	2003-04 Final Calculation	2002-03 Final Calculation	2001-02 Final Calculation	2000-01 Final Calculation	1999-2000 Final Calculation
EARMARKS					
Additional State Allocation	0	0	0	0	0
Adequacy Supplement	0	0	0	0	0
Declining Enrollment Supplement	4,821,048	4,654,521	2,190,844	2,895,053	7,739,025
Discretionary Equalization	1,658,335	1,856,822	2,200,113	3,177,684	4,231,608
0.510 Mill Compression	0	0	0	0	0
Disparity Compression Adjustment	0	0	0	0	69,743,834
Dropout Prevention / Education Alternatives Incentive	0	0	0	0	0
ESE Guaranteed Allocation	976,490,414	949,122,877	923,720,635	938,682,328	0
First Grade Class Size Reduction Funding	0	0	0	0	0
Lab School Discretionary Contribution	1,032,224	556,127	503,615	425,121	404,918
Mandatory Reserves	0	0	0	0	0
Minimum Guarantee	0	0	0	27,746	193,194
Reading Allocation	0	0	0	0	0
Safe Schools	75,350,000	75,350,000	75,350,000	75,350,000	70,350,000
Sparsity Supplement	31,000,000	31,000,000	31,000,000	31,000,000	30,000,000
Summer Reading Allocation	25,000,000	0	0	0	0
Supplemental Academic Instruction	653,922,659	653,922,659	653,922,659	662,632,143	0
Transition Allocation	0	0	0	0	0
Merit Award Program	0	0	0	0	0
DJJ Supplemental Allocation	0	0	0	0	0
STATE CATEGORICAL PROGRAMS					
Discretionary Lottery / School Recognition	263,449,842	306,925,000	308,750,000	190,125,000	151,535,000
Class Size Reduction Allocation	468,198,634	0	0	0	0
Education Technology Allocation	0	0	0	0	0
Full Service Schools	0	0	0	0	0
Grades K-8 Summer School Allocation	0	0	0	0	0
Instructional Materials	227,939,157	227,939,157	213,538,584	192,091,807	192,091,807
Parent Involvement in Education	0	0	0	0	0
Pre-School Programs	0	0	0	0	0
Public School Technology	49,914,766	62,400,000	62,400,000	62,400,000	62,400,000
Safe Schools	0	0	0	0	0
Student Transportation	430,326,357	423,087,042	411,269,216	402,435,183	395,245,086
Supplemental Academic Instruction	0	0	0	0	523,536,284
Teacher Recruitment/Retention	0	0	152,000,000	60,000,000	0
Teacher Training	36,000,000	36,000,000	36,000,000	36,000,000	34,000,000
Teachers Lead Program	16,099,730	15,828,822	15,386,500	15,044,000	14,749,913

2/01/09

FLORIDA DEPARTMENT OF EDUCATION
Statewide Earmark and Categorical Summary

	1998-99 Final Calculation	1997-98 Final Calculation	1996-97 Final Calculation	1995-96 Final Calculation	1994-95 Final Calculation
EARMARKS					
Additional State Allocation	0	0	0	0	0
Adequacy Supplement	0	0	0	0	0
Declining Enrollment Supplement	3,146,242	1,140,905	804,304	8,327,596	79,089
Discretionary Equalization	6,243,482	7,652,363	10,781,191	11,534,424	12,095,986
0.510 Mill Compression	0	0	0	0	0
Disparity Compression Adjustment	59,293,508	46,396,167	32,995,707	0	0
Dropout Prevention / Education Alternatives Incentive	20,776,003	20,377,356	0	0	0
ESE Guaranteed Allocation	0	0	0	0	0
First Grade Class Size Reduction Funding	0	0	0	40,000,000	0
Lab School Discretionary Contribution	377,286	342,728	305,208	281,916	262,797
Mandatory Reserves	0	0	0	0	0
Minimum Guarantee	2,594,149	4,401,096	13,793,065	24,692,632	70,129,803
Reading Allocation	0	0	0	0	0
Safe Schools	50,350,000	50,350,000	50,350,000	70,350,000	60,350,000
Sparsity Supplement	30,000,000	20,000,000	20,000,000	20,000,000	20,000,000
Summer Reading Allocation	0	0	0	0	0
Supplemental Academic Instruction	0	0	0	0	0
Transition Allocation	0	1,000,000	0	0	0
Merit Award Program	0	0	0	0	0
DJJ Supplemental Allocation	0	0	0	0	0
STATE CATEGORICAL PROGRAMS					
Discretionary Lottery / School Recognition	183,975,000	412,070,289	453,280,000	472,982,645	486,142,645
Class Size Reduction Allocation	100,000,000	100,000,000	100,000,000	0	0
Education Technology Allocation	79,000,000	79,000,000	65,542,728	54,850,000	55,000,000
Full Service Schools	0	11,000,000	9,200,000	0	0
Grades K-8 Summer School Allocation	83,000,000	83,000,000	83,000,000	83,000,000	0
Instructional Materials	182,338,638	157,039,475	138,885,265	100,487,040	85,397,482
Parent Involvement in Education	0	0	0	0	5,000,000
Pre-School Programs	0	0	98,230,024	94,242,683	93,967,683
Public School Technology	0	0	0	0	0
Safe Schools	0	0	0	0	0
Student Transportation	384,788,691	375,110,777	365,320,296	354,395,290	248,009,699
Supplemental Academic Instruction	0	0	0	0	0
Teacher Recruitment/Retention	0	0	0	0	0
Teacher Training	0	0	0	0	0
Teachers Lead Program	13,000,000	0	0	0	0

2/01/09

FLORIDA DEPARTMENT OF EDUCATION
 Statewide Earmark and Categorical Summary

	1993-94 Final Calculation	1992-93 Final Calculation	1991-92 Final Calculation
EARMARKS			
Additional State Allocation	0	0	90,000,000
Adequacy Supplement	87,847,803	0	0
Declining Enrollment Supplement	888,639	17,376,326	191,753
Discretionary Equalization	0	0	0
0.510 Mill Compression	0	0	0
Disparity Compression Adjustment	0	0	0
Dropout Prevention / Education Alternatives Incentive	0	0	0
ESE Guaranteed Allocation	0	0	0
First Grade Class Size Reduction Funding	0	0	0
Lab School Discretionary Contribution	250,464	234,572	228,864
Mandatory Reserves	0	0	841,582
Minimum Guarantee	0	0	0
Reading Allocation	0	0	0
Safe Schools	0	0	0
Sparsity Supplement	20,000,000	20,000,000	20,000,000
Summer Reading Allocation	0	0	0
Supplemental Academic Instruction	0	0	0
Transition Allocation	0	0	0
Merit Award Program	0	0	0
DJJ Supplemental Allocation	0	0	0
STATE CATEGORICAL PROGRAMS			
Discretionary Lottery / School Recognition	483,527,645	505,427,645	505,639,799
Class Size Reduction Allocation	0	0	0
Education Technology Allocation	55,000,000	0	0
Full Service Schools	0	0	0
Grades K-8 Summer School Allocation	0	0	0
Instructional Materials	79,432,991	65,558,829	73,563,811
Parent Involvement in Education	0	0	0
Pre-School Programs	63,072,527	63,779,715	69,099,683
Public School Technology	0	0	0
Safe Schools	0	9,521,846	10,000,000
Student Transportation	240,545,811	232,364,265	234,048,726
Supplemental Academic Instruction	0	0	0
Teacher Recruitment/Retention	0	0	0
Teacher Training	0	0	0
Teachers Lead Program	0	0	0

2/01/09

APPENDIX

Base Budget Review Methodology - Interim Project

Base Budget Review - Department of Education/PreK-12

What Is the Base Budget?

Like many other state and local jurisdictions, Florida's approach to budgeting is incremental. This means that revisions to the budget are either increases or decreases from an agreed upon starting point and the net effect is the appropriation for the year budgeted.

The base budget is this starting point. It is essentially the budget necessary to continue the current year's appropriations decisions into the next new fiscal year. The base budget is a consensus document agreed upon by staffs of the Governor, House and Senate and is developed as follows:

- 1) The appropriations for the current year budget, as passed by the Legislature in the General Appropriations Act (GAA), are adjusted for:
 - a) Vetoes
 - b) Supplemental appropriations in substantive bills that have become law
 - c) Failed contingencies in the GAA, where, for example, the GAA provided an appropriation contingent upon enactment of substantive legislation, which legislation failed to become law
 - d) Agency reorganizations authorized by law but not included in the GAA
 - e) Distributions of funds in the "Administered Funds" section of the GAA pursuant to section 8 and other proviso

- 2) The base budget is then developed by adjusting the current year budget as follows:
 - a) The non-recurring funding is removed
 - b) Increases or decreases in funding decisions that were enacted for a portion of the current year are annualized to reflect the full twelve month cost in the subsequent year
 - c) Interim budget amendments of a recurring nature are included
 - d) Technical corrections/adjustments are made

As stated above, these adjustments implement the most recent legislative funding decisions, as adjusted for vetoes, that comprise the "base" from which to start the incremental decision-making for the ensuing year.

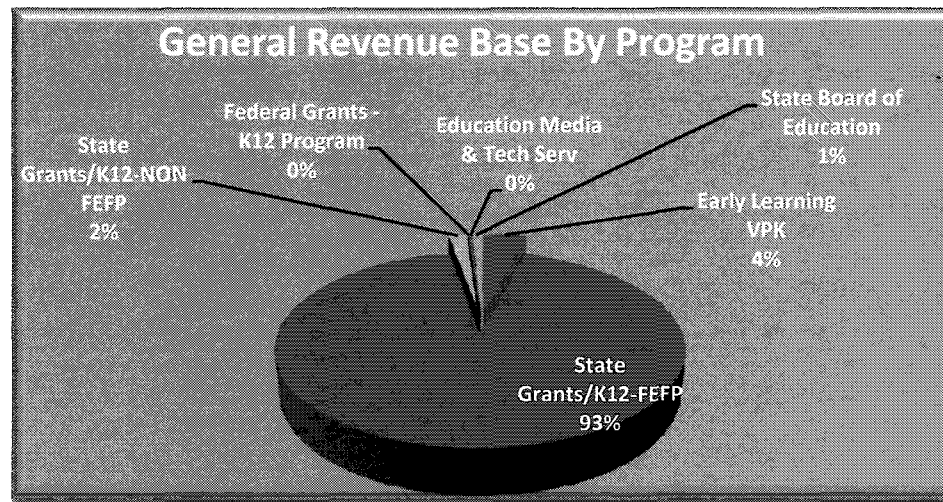
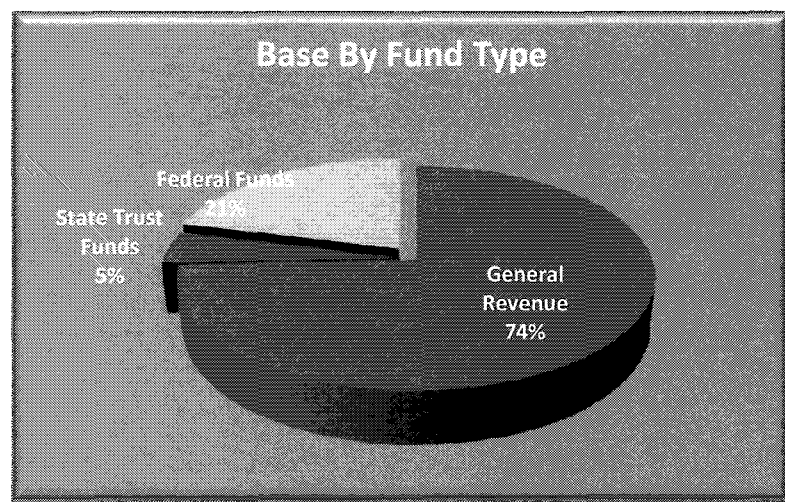
Department of Education - PreK-12 Fiscal Year 2009-10 Base Budget Review - Summary

The Department of Education's mission is to increase the proficiency of all students within one seamless, efficient system, by providing them with the opportunity to expand their knowledge and skills through learning opportunities and research valued by students, parents, and communities, and to maintain an accountability system that measures student progress toward the following goals:

- A. Highest student achievement
- B. Seamless articulation and maximum access
- C. Skilled workforce and economic development
- D. Quality efficient services

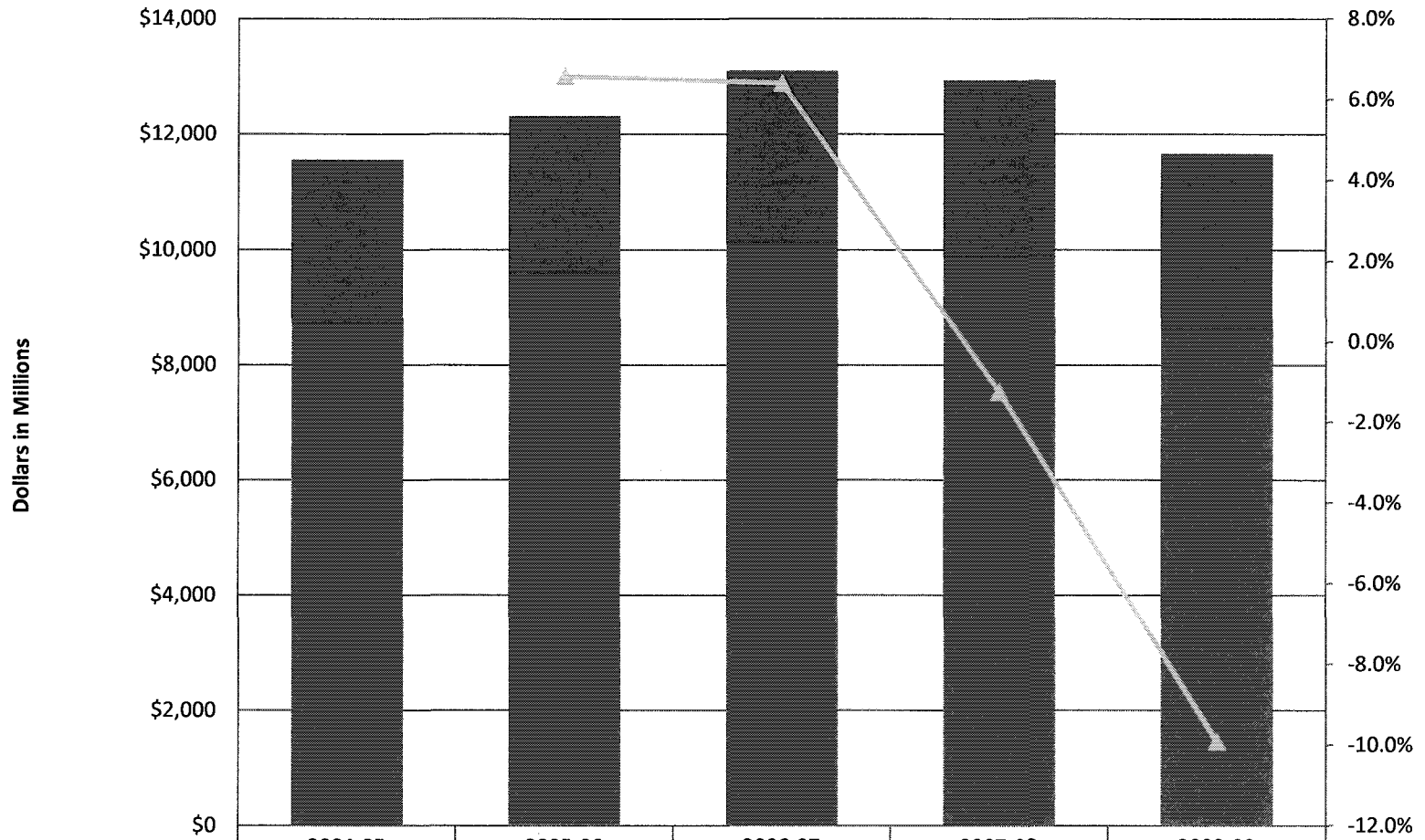
	FTE	Recurring	Nonrecurring	Total
Fiscal Year 2008-09 Appropriations:	1,200.0	11,633,911,346	27,289,696	11,661,201,042

Agency Funding Overview		Base Budget FY 2009-10*				
#	Program	FTE	GR	State Trust Funds	Federal Funds	Total
1	Early Learning Prekindergarten Education	0.0	350,991,001	0	0	350,991,001
2	Florida Education Finance Program (FEFP)	0.0	8,020,585,034	494,010,912	0	8,514,595,946
3	NON-FEFP	0.0	147,586,041	4,740,783	197,549,828	349,876,652
4	Federal Grants - K12 Program	0.0	16,886,046	4,099,420	2,128,730,020	2,149,715,486
5	Education Media & Technology Services	0.0	13,594,857	0	11,749,846	25,344,703
6	State Board of Education	1,200.0	67,752,508	32,798,085	108,309,571	208,860,164
7	Total	1,200.0	8,617,395,487	535,649,200	2,446,339,265	11,599,383,952



* Base budget differs from the FY 2008-09 appropriation as the base budget does not include any nonrecurring funds but does include annualizations and other adjustments.

PreK-12 Committee Appropriations Over Past Five Years



Trust Funds	2004-05	2005-06	2006-07	2007-08	2008-09
General Revenue	\$2,834.9	\$2,719.5	\$2,978.7	\$3,059.2	\$3,031.6
Percent Change from Prior Year	\$8,721.8	\$9,596.8	\$10,127.9	\$9,885.0	\$8,629.6
		6.6%	6.4%	-1.2%	-9.9%

Programs & Services Descriptions

1 Budget Entity/Service: Early Learning Prekindergarten Education

Funds programs to prepare four-year-olds for kindergarten to meet the constitutional requirements for voluntary prekindergarten.

2 Budget Entity/Service: Florida Education Finance Program (FEFP)

The Florida Education Finance Program (FEFP) budget entity is the appropriation area for state support to school districts. The FEFP is a student enrollment based funding formula for the equitable distribution of operating funds to school districts. This budget entity also appropriates funds to meet specific needs such as Class Size Reduction, the School Recognition Program, Instructional Materials, Student Transportation, and the Florida Teachers Lead Program. These specific appropriations are commonly referred to as categoricals.

3 Budget Entity/Service: K12-NON FEFP

The State Grants/K12-Non-FEFP budget entity provides funding that supplements or enhances initiatives funded through the Florida Education Finance Program (FEFP) budget entity. Unlike the FEFP budget entity, these funds are not necessarily distributed on a student enrollment based funding formula. In addition, these funds may be distributed directly to a school district or private entity for the enhancement of K-12 education.

4 Budget Entity/Service: Federal Grants - K12 Program

The Federal Grants K-12 budget entity appropriates spending authority needed for federal grants, private grants and donations, and matching general revenue funds required for federal funds. Although the majority of K-12 federal and private funds are in this budget entity, a few are in the Non-FEFP budget entity since those programs also receive non-matching general revenue funding. These programs are Reading, Teacher Professional Development, Exceptional Education, and the Florida School for the Deaf and Blind.

5 Budget Entity/Service: Educational Media & Technology Services

This budget entity appropriates funding to support a statewide coordinated system of advanced telecommunications services and distance education.

6 Budget Entity/Service: State Board of Education

The State Board of Education budget entity provides funding for the staff and operating expenditures of the K-20 education system within the Florida Department of Education.

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
1	Budget Entity/Service: Early Learning Prekindergarten Education					
2	Brief Description of Entity: Funds programs to prepare four-year-olds for kindergarten to meet the constitutional requirements for voluntary prekindergarten.					
3	Voluntary Prekindergarten Program (Transfer VPK Funds to AWI)	-	349,389,114	-	349,389,114	Transfers Voluntary Prekindergarten program funds at least once each quarter to the Agency for Workforce Innovation (AWI). Funds are then distributed by AWI to the early learning coalitions for payment to private prekindergarten providers and school districts. See sections 1002.51 through 1002.79, F.S. -2008-09 funding provided for 146,277 students which is 62.4% of four-year-olds. -School-year program base student allocation is \$2,575 -Summer program base student allocation is \$2,190
4	Early Learning Standards and Accountability	-	1,601,887	-	1,601,887	Funds the Voluntary Prekindergarten Program initiatives for product development, training and assistance; and direct services to local early learning coalitions, school districts, public and private providers, and parents.
5	Total - Early Learning Prekindergarten Education	-	350,991,001	0	350,991,001	
6						

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
7	Budget Entity: Florida Education Finance Program (FEFP)					
8	Brief Description of Entity: The Florida Education Finance Program (FEFP) budget entity is the appropriation area for state support to school districts. The FEFP is a student enrollment based funding formula for the equitable distribution of operating funds to school districts. This budget entity also appropriates funds to meet specific needs such as Class Size Reduction, the School Recognition Program, Instructional Materials, Student Transportation, and the Florida Teachers Lead Program. These specific appropriations are commonly referred to as categorical.					
9	Florida Education Finance Program (FEFP)	-	4,801,104,003	67,985,190	4,869,089,193	The FEFP is the primary mechanism for funding the operating costs of public schools. There are other sources of funding; however, the FEFP is the school district finance program's foundation. The key feature of the FEFP is to provide financial support for education based upon the individual student participating in a particular educational program rather than upon the numbers of teachers or classrooms. 2007-08 School District Annual Financial Report: Salaries & Benefits = 83% Purchased Services = 10% Energy Services = 4% Materials & Supplies = 3% Capital Outlay = 1% Other Expenses = 1% Approximately 70% of expenditures were for instruction, and the remaining expenditures were for administrative and other expenses.
10	Class Size Reduction	-	2,467,875,514	213,315,519	2,681,191,033	Provides funds to implement Article IX, Section 1 of the Florida Constitution requiring a maximum number of students assigned to each teacher in specified grade groups by the beginning of the 2010 school year.
11	District Lottery and School Recognition Program	-	-	212,710,203	212,710,203	The Florida School Recognition Program provides funds to schools that sustain high performance and demonstrate exemplary improvement in accordance with Section 1008.36, Florida Statutes. The remaining discretionary funding is allocated based on each district's share of the K-12 base funding entitlement.
12	Instructional Material	-	253,945,129	-	253,945,129	Provides each public school student with instructional materials in the core courses, as well as school library media materials and science lab materials and supplies. As part of the Department's budget preparation process, the Florida Association of District Instructional Materials Administrators (FADIMA) computes a funding plan to provide instructional materials for students in the core courses.
13	Student Transportation	-	460,903,559	-	460,903,559	Provides funds for the safe and efficient transportation of students to and from school. More than one million students are transported daily on almost 16,000 school buses.
14	Florida Teachers Lead Program	-	36,756,829	-	36,756,829	Provides a stipend to full-time classroom teachers for the purchase of classroom materials and supplies. Funds are prorated among all districts based on each district's share of the state total K-12 FTE. The current appropriation provides approximately \$195 to each teacher.
15	Total - State Grants - K12 - FEFP	-	8,020,585,034	494,010,912	8,514,595,946	
16						

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
17	Budget Entity: State Grants - K12 - NON FEFP					
18	Brief Description of Entity: The State Grants/K12-Non-FEFP budget entity provides funding that supplements or enhances initiatives funded through the Florida Education Finance Program (FEFP) budget entity. Unlike the FEFP budget entity, these funds are not necessarily distributed on a student enrollment based funding formula. In addition, these funds may be distributed directly to a school district or private entity for the enhancement of K-12 education.					
19	Instructional Material	-	1,870,220	-	1,870,220	Partially Sighted Materials ensures that students with visual impairments and dual sensor impairments have access to textbooks, other state-adopted instructional materials and assessments in accessible formats included Braille, large print, tangible apparatus, and other specialized means. 2008-09 projected expenditures: \$171,276 - Library Books Sunlink database of school library media center holdings in Florida's K-12 public schools. 2008-09 projected expenditures: \$595,030 - Salaries/Benefits \$4,700 - Honorarium \$23,500 Travel \$9,400 - Postage & Communications \$2,350 - Telephone/Toll Free Number/Fax \$18,800 - Printing/Duplicating \$3,290 - Supplies/Instructional Materials \$7,520 - Software/Subscriptions/Licenses \$23,500 - Rental - Facilities \$23,500 - Conferences/Promotions/Training \$4,700 - Utilities \$35,814 - 5% Indirect Costs Learning Thru Listening provides literature and textbooks in a digital audio format to children who cannot effectively read standard print because of visual impairment, dyslexia, or other physical disability. 2008-09 appropriation: \$856,378 Instructional Materials Management funding is provided to pay the cost of substitute teachers for teachers participating in the Instructional Materials adoption process. 2008-09 appropriation: \$90,462
20	Excellent Teaching	-	52,253,390	3,000,000	55,253,390	Provides funding for monetary incentives and bonuses for teaching excellence. Teacher's receive a bonus equal to 10% of the prior year average teacher salary upon completion of the certification process. If funds are available, bonuses are also made to teachers for the completion of 12 mentoring days. In 2007-08, 9,615 teachers received certification bonuses. For 2008-09, the number of teachers expected to receive an award exceeds 12,000.
21	Professional Practices - Substitutes	-	59,525	-	59,525	Reimburses school districts, at a rate established by the district, for substitute teachers required when Professional Practices Commission members are carrying out their official duties.
22	Reading Initiatives	-	11,750,000	58,043,873	69,793,873	Funds the statewide reading initiative "Just Read, Florida" to reach the goal of all students reading at or above grade level by 2012 through the use of scientifically based reading research. 2008-09 projected expenditures: \$3,290,000 - Florida Literacy and Reading Excellence Center (FLaRE) at UCF \$705,000 - Florida Online Reading Professional Development (FOR-PD) \$231,240 - Northeast Florida Educational Consortium (NEFEC) Project ADAPT/FOLAC \$2,350,000 - NEFEC Reading Initiative (FRI) \$317,250 - Families Building Better Readers/Mysteries in the Middle grant to Panhandle Area Educational Consortium (PAEC) \$317,250 - Florida Family Literacy Initiative (FLLI) to Volunteer USA Foundation \$367,540 - Literacy Essentials and Reading Network (LEaRN) to NEFEC \$317,250 - Reach Out and Read (ROAR) \$1,920,241 - Progress Monitoring and Reporting Network (PMRN) to the Florida Center for Reading Research (FCRR) \$1,934,229 - Summer Professional Development Federal funds appropriated in this category represent Title I, Part B, Reading First.
23	Education Innovation Initiatives	-	-	-	0	Funds are used by the department for: \$300,000 - Call Me Mister \$700,000 - Florida SUMS Math Training \$500,000 - William Cecil Golden NEFEC \$260,000 - FSBA Member Training \$250,000 - Tampa Autism Charter School \$1,000,000 - Professional Opportunities for Students (POPS) (Workstudy) \$1,450,000 - Jobs for Florida's Graduates \$200,000 - Standards Development \$1,340,000 - Math and Science Center
24	Assistance to Low Performing Schools	-	4,822,525	-	4,822,525	Funds activities of the Florida Partnership for Minority and Underrepresented Student Achievement designed to improve student achievement and readiness for college, especially in low performing middle and high schools as stated in s. 1007.35, F.S. The Department of Education contracts with non-profit organizations such as those which provide the PSAT or the ACT exams, with broad expertise and experience in preparing students and training teachers for success in Advanced Placement and other advanced college preparatory courses. Approximately 120 schools and 110,000 students were served in 2007-08. Professional development opportunities were also provided to approximately 1,300 teachers in partnership schools.

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
25	Mentoring/Student Assistance Initiatives	-	10,298,714	-	10,298,714	<p>Funds mentoring initiatives provided by state agencies, municipalities, businesses, nonprofit organizations, individuals and schools.</p> <p>Best Buddies served over 6,000 participants with mentoring services in 2007-08. 2008-09 estimated expenditures: \$483,870 - Salaries \$13,612 - Travel, Conferences, Recruitment, Training, Newsletter \$121,446 - IT, Copier, Rent, Utilities, Postage, Delivery, Supplies, Telephone</p> <p>Take Stock in Children provides mentors and college scholarships to over 8,091 low-income students between grades 6-9. 2008-09 estimated expenditures: \$2,690,985</p> <p>Project to Advance School Success works as a three-year partnership with D and F schools to improve the school's grade. Of the participating PASS schools 7 have increased from D to A, 3 from D to B, and another 12 have increased one letter grade. 2008-09 estimated expenditures: \$764,239</p> <p>Big Brothers, Big Sisters serves approximately 5,000 at risk and low performing students in low-performing schools with mentoring services. 2008-09 estimated expenditures: \$1,244,644 - Salaries \$161,940 - Travel, Training \$127,278 - Rent, Telephone, Printing, Postage, Fingerprinting, Liability Insurance</p> <p>Learning for Life provides curriculum and training to schools and other youth-serving organizations in their efforts toward preparing youth to successfully handle the complexities of today's society by building self-confidence and motivation. The program impacted approximately 258,165 students in K-12 school since 2007-08. 2008-09 estimated expenditures: \$405,763 - Salaries \$46,273 - Travel \$73,634 - Classroom and Student Materials \$566,287 - Program Fees \$18,836 - Outcomes Evaluation \$24,205 - Liability Insurance \$1,727 - Telephone, Postage, Copies \$3,187 - Conference & Staff Training \$8,484 - Outdoor Character Education Fun Day \$250,915 - Unknown</p> <p>Girl Scouts of Florida serves nearly 900 at-risk girls in middle schools. 2008-09 estimated expenditures: \$430,558</p> <p>Black Male Explorers is designed to prevent black males from dropping out of high school by providing continuance of academic support to at-risk black males in grades 7-11 in public schools. 2008-09 estimated expenditures: \$29,834 - Salaries \$41,508 - Travel, Food, Housing \$11,367 - ID Cards, Supplies, Insurance \$80,070 - Bethune Cookman University \$80,070 - Edward Waters College \$80,070 - Florida Memorial University</p> <p>Boys and Girls Clubs served over 15,000 students in 2007-08 by providing tutoring and mentoring services to at-risk and low-performing students participating in after school activities. 2008-09 estimated expenditures: \$944,839 - Salaries \$33,371 - Program, Educational, and Art Supplies \$4,564 - Training \$4,754 - Gasoline/Mileage \$96 - Payroll Processing \$1,002 - Communications \$68 - Postage/Delivery \$11,857 - Computer Maintenance/Licensing \$970 - Bus Rental \$3,798 - Materials and Supplies \$5,605 - Fitness Program \$801 - Junior Achievement \$3,089 - Scholastic Reading Counts \$384,500 - Unknown</p> <p>Governor's Mentoring Initiative provides training and professional development to volunteers. The program has served over 40 students per site at 26 sites throughout the state. 2008-09 estimated expenditures: \$87,457 - Salaries \$11,665 - Travel, Training \$79,130 - Rent, IT, Copier, Postage, Supplies, Telephone \$52,996 - 1400 Sets "Brain Storm" Books \$100,087 - Teen Trendsetter Reading Mentors Program Site Stipends</p> <p>YMCA State Alliance provides 1:1 or 1:2 mentoring ratio for over 1,000 1st and 2nd graders from low-performing schools or schools that have a high percentage of students scoring below grade level in reading. 2008-09 estimated expenditures: \$48,442 - Salaries \$4,832 - Travel, Training \$46,200 - IT, Copier, Postage, Supplies, Telephone \$708,020 - YMCA Reads! 19 sites @ \$46,540</p>

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
26	K-8 Virtual Education	-	5,047,392	-	5,047,392	Funds independent public schools that use on-line and distance learning technology to deliver instruction to full-time students in kindergarten through grade 8. To be eligible to participate, a K-8 virtual school must: 1) conform all curriculum and course content to the Sunshine State Standards; 2) administer the Florida Comprehensive Assessment Test (FCAT) or, for those students in grades that are not required to take the FCAT, local assessments and the K-3 state approved assessment for reading adopted by Just Read, Florida; and 3) employ on-line teachers who are certified in Florida. Beginning in 2009-10 students will be served through school district virtual instruction programs under s. 1002.45, F.S.
27	College Reach Out Program	-	2,740,400	-	2,740,400	The College Reach Out Program (CROP) was established to motivate and prepare low-income educationally disadvantaged students in grades 6 through 12 to pursue and successfully complete a postsecondary education. Participants are students who otherwise would be unlikely to seek admission to a postsecondary institution without special support and recruitment efforts. Funds are allocated competitively to postsecondary institutions in Florida. \$1,988,886 - Salaries \$225,893 - Travel \$1,316 - Cultural Events Admission \$62,102 - Materials and Supplies \$11,599 - Printing \$141 - Copying \$20,776 - Office Supplies \$4,842 - Postage \$86,175 - Contracted Services \$35,062 - Rental Vehicles \$175,571 - Food for Activities \$5,758 - Indirect Costs 10% \$9,950 - Consulting Services \$16,453 - Other \$93,572 - Summer Residential Program \$2,304 - Telephone
28	Florida Diagnostic and Learning Resource Centers	-	2,729,290	-	2,729,290	FDLRS - University of Florida: \$481,800 - Salaries \$60,501 - Unknown FDLRS - University of Miami: \$453,265 - Salaries \$2,350 - Clerical Supplies \$2,585 - Instructional Materials/Research Resources \$2,820 - Motor Vehicle Supplies/Gas \$13,395 - Equipment and Technical Supplies \$7,285 - Expendable Minor Equipment/Equipment Upgrade/Replacement \$1,410 - Copy/Publishing/Printing \$12,220 - Building Rent \$3,760 - Travel \$3,760 - Licenses \$940 - Registration/Seminars \$564 - Outside Services \$376 - Postage/Freight \$3,760 - Telephone/Fax/Long Distance Calls \$1,410 - Pocketnet/Data Service and Portable Radios \$122 - Photo ID Services/Background Checks \$705 - Copy Machine Charges FDLRS - Florida State University: \$497,750 - Salaries \$94 - Postage and Shipping \$5,828 - Travel \$5,494 - Testing Materials and Supplies FDLRS - University of South Florida: \$450,941 - Salaries \$2,820 - Travel \$19,167 - Telephone, Postage, Copier, Rental, Supplies \$59,429 - Rent FDLRS - University of Florida Health Science Center at Jacksonville: \$435,008 - Salaries \$700,500 - Clinic/Office Space Rental Expense \$9,412 - Electric \$9,588 - Phone/Internet \$3,028 - Water and Garbage \$28,006 - Repairs and Maintenance \$26,692 - Office and Testing Supplies \$2,820 - Minor Office Equipment \$13,885 - Travel \$3,572 - Postage \$3,290 - Equipment Rental \$658 - Marketing and Advertising \$15,980 - Equipment \$2,820 - Transcription Services \$9,400 - Consultant Fees

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
29	New World School of the Arts	-	966,375	-	966,375	The school, located in Dade County, was created as a center for the performing and visual arts to serve the State of Florida. The school offers a program of academic and artistic studies in the visual and performing arts which is available to talented high school and college students. The school is operated as a partnership between the Miami-Dade County public schools, Miami Dade Community College, and the University of Florida. \$736,591 - Salaries \$206,284 - Educational Materials and Supplies \$23,500 - Education Furniture and Equipment
30	School District Matching Grants Program	-	1,822,080	-	1,822,080	Funds challenge grants to public school district education foundations for programs that serve low-performing students. The amount of each grant is equal to the private contribution made to a qualifying public school district education foundation.
31	Teacher and School Administrator Death Benefits	-	57,984	-	57,984	Provides each teacher and school administrator with special death benefits if he/she is killed or dies while in performance of his/her teaching or administrative duties.

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
32	Autism Program	-	6,849,194	-	6,849,194	Funds the operation of seven regional Centers for Autism and Related Disabilities (CARDS) to provide nonresidential resource and training services. University of South Florida /FL Mental Health Institute: \$1,099,323 - Salaries and Benefits \$34,000 - Travel \$7,636 - Materials/Supplies \$24,000 - Subcontracts \$6,006 - Conference Support \$4,000 - Equipment \$26,300 - Printing/Telephone/Postage Univ. of Florida/College of Medicine: \$697,497 - Salaries and Benefits \$27,000 - Travel \$18,642 - Materials/Supplies \$2,000 - Equipment \$26,018 - Consultant Fees \$43,884 - Rent \$18,000 - Printing/Telephone/Postage University of Central Florida: \$876,186 - Salaries and Benefits \$36,000 - Travel \$50,573 - Materials/Supplies \$10,000 - Equipment \$55,956 - Rent Univ. of Miami - Pediatrics (includes funding for Broward thru Nova Univ): \$964,578 - Salaries and Benefits \$24,136 - Travel \$12,000 - Materials/Supplies \$270,806 - Subcontracts \$6,510 - Conference Support \$1,000 - Subscriptions \$23,000 - Printing/Telephone/Postage Florida Atlantic University: \$570,500 - Salaries and Benefits \$23,134 - Travel \$9,000 - Materials/Supplies \$3,575 - Conference Support \$6,125 - Equipment \$9,000 - Consultant Fees \$850 - Rent \$26,200 - Printing/Telephone/Postage \$1,600 - Books/Library Materials \$1,500 - Tuition University of Florida - Jacksonville: \$804,433 - Salaries and Benefits \$20,000 - Travel \$3,000 - Materials/Supplies \$4,341 - Conference Support \$3,500 - Equipment \$6,000 - Constituency Board Expenses \$500 - Advertising \$15,000 - Training \$8,000 - Consultant Fees \$3,326 - Printing/Telephone/Postage Florida State University - Communications: \$708,095 - Salaries and Benefits \$42,000 - Travel \$29,848 - Materials/Supplies \$6,000 - Equipment \$35,000 - Consultant Fees \$75,000 - Rent \$49,000 - Printing/Telephone/Postage \$5,635 - Other Expenses \$7,000 - Computing Services \$7,000 - Maintenance

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
33	Regional Education Consortium Services	-	1,660,750	-	1,660,750	<p>Provides operating funds for school districts with 20,000 or fewer unweighted full-time equivalent students to enter into cooperative agreements to form a regional consortium service organization.</p> <p>Northeast Florida Educational Consortium (NEFEC):</p> <p>\$300,000 - Salaries \$11,750 - Materials and Supplies \$400,000 - Purchased Services - GOALS, Healthy Schools Program, Instructional Technology, Personnel and Legal Services, Principal Leadership Academy stipends, Purchasing Program, School Board Policy Updates, Educator Recruitment Program</p> <p>Panhandle Area Educational Consortium (PAEC):</p> <p>\$442,527 Salaries \$50,000 - Professional and Technical Services \$19,277 - Travel \$5,500 - Rentals for Conferences, Meetings and Storage \$3,500 - Communications, Phones, Fax Line, Postage, Email \$124,000 - Printing, Web Hosting, Web Streaming, Duplications Services, Operations Costs, Project Dashboard, Evaluation \$5,590 - Consumable Supplies \$600 - Periodicals \$5,506 - Other Materials and Supplies \$2,200 - Furniture, Fixtures & Equipment \$3,100 - Computer Equipment \$1,000 - Computer Software \$1,500 - Dues and Fees</p> <p>Heartland Educational Consortium (HEC):</p> <p>\$264,707 - Salaries \$12,000 - Property Insurance \$7,993 - Travel</p>
34	Teacher Professional Development	-	354,327	134,580,906	134,935,233	<p>Funds programs and services for preparing and maintaining a high quality education workforce. Funds are directed to meet student achievement and professional development goals with an emphasis on scientifically-based reading methods. This category is primarily funded by federal dollars awarded through the Title II, Principal and Teacher Training and Recruiting Program, which require the following distribution: 94% to district and other local education associations based upon a formula distribution, 1% retained by the Department of Education for administration of the program, and 5% used for the operation of the Bureau of Educator Recruitment and Professional Development. Additional federal funding is for Title II, Part C, Teacher Quality Enhancement.</p> <p>\$256,913 - Florida Association of District Superintendents Training \$52,753 - Principal of the Year \$33,578 - Teacher of the Year \$11,084 - School Related Personnel of the Year</p>
35	School and Instructional Enhancements	-	479,572	-	479,572	<p>Funds innovative programs and projects as determined annually by the Legislature.</p> <p>State Science Fair:</p> <p>\$43,192 - Salaries \$8,191 - Rental \$57,462 - Salaries \$470 - Contracted Services \$22,724 - Travel \$3,008 - Telephone/Printing/Materials and Supplies/Audio-Visual Materials/Equipment \$1,974 - Other Personnel Services</p> <p>Arts for a Complete Education:</p> <p>\$160,464 - Salaries \$564 - Travel \$776 - Postage/Printing \$1,132 - Supplies/Instructional Materials/Other \$8,156 - Indirect Costs - 5%</p> <p>Florida Holocaust Museum:</p> <p>\$84,783 - Salaries \$5,448 - Employee Insurance \$21,454 - Exhibition Rental/Freight/Expenses \$2,855 - Dissemination/Marketing \$1,371 - Computer Support-Teacher Trainings \$26,263 - Contracted Services \$3,425 - Insurance \$1,427 - Books and Purchased Publications \$8,564 - Postage/Printing - Brochures and Newsletters \$1,599 - Speaker Fees/Honoraria \$1,712 - Maintenance & Repair - Equipment & Buildings \$2,283 - Seminars and Professional Development \$956 - Telephone \$2,855 - Travel \$4,140 - Utilities - Prorated \$2,142 - Web Site Hosting</p>

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
36	Exceptional Education	-	2,263,923	2,333,354	4,597,277	Funds programs that support gifted and disabled students. \$4,297 - Children's Registry and Information System \$866,227 - FDLRS Associate Centers \$88,380 - Fla Instructional Materials Center for the Visually Impaired \$355,320 - Portal to Exceptional Education Resources \$81,165 - Resource Materials and Technology Center for the Deaf and Hard of Hearing \$508,828 - Multi-Agency Service Network for Student with Severe Emotional Disturbance \$136,071 - Very Special Arts of Florida \$43,543 - Challenge Grants \$78,777 - Governor's Summer Program for Gifted and High-Achieving Students \$101,315 - Working on Gifted Issues Additional federal funding related to Individuals with Disabilities Education Act (IDEA) Part B - Public Law 105-17.
37	Florida School for the Deaf and Blind	-	41,534,207	4,329,617	45,863,824	Located in St. Augustine, the Florida School for the Deaf and Blind is a residential facility that offers education programs for pre-school through 12th grade and serves students whose academic abilities range from gifted to learning disabled. The school also has a statewide outreach program for parents of deaf or blind infants.
38	Human Resources Services Statewide Contract	-	26,173	2,861	29,034	Funds the NON-FEFP portion of the Human Resource outsourcing costs.
39						
40	Total - State Grants - K12 - NON FEFP	-	147,586,041	202,290,611	349,876,652	
41						

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
42	Budget Entity: Federal Grants - K12 Program					
43	Brief Description of Entity: The Federal Grants K-12 budget entity appropriates spending authority needed for federal grants, private grants and donations, and matching general revenue funds required for federal funds. Although the majority of K-12 federal and private funds are in this budget entity, a few are in the Non-FEFP budget entity since those programs also receive non-matching general revenue funding. These programs are Reading, Teacher Professional Development, Exceptional Education, and the Florida School for the Deaf and Blind.					
44	Projects, Contracts and Grants	-	-	4,099,420	4,099,420	This category provides budget authority for grant awards and other receipts received from private entities and other state agencies to be distributed as projects, contracts, or grants. Current and expected grant awards and receipts from private entities and other state agencies include Anti-Tobacco grants received in accordance with Sections 569.11 and 561.025, Florida Statutes, and Satellite Transponder Time received in accordance with Section 1001.28, Florida Statutes.
45	Federal Grants and Aids	-	-	1,512,912,755	1,512,912,755	This category is the primary appropriation for federally funded K-12 programs. The following federal programs are funded through this category: Language Instruction for Limited English Proficient and Immigrant Students, Education of Homeless Children and Youth, Public Charter Schools, Safe and Drug-Free Schools, Enhancing Education Through Technology, Neglected and Delinquent Children, Title I, Part A, Basic Grants to School Districts, Title I, Part C, Migrant Education, Title IV, Part B, 21st Century Community Learning Centers, Title V, Innovative Programs, Title VI, Part B, Rural Education Achievement Program, Individuals With Disabilities Education Act (IDEA) Part B—Public Law 105-17, IDEA, Part B, Preschool Florida's State Improvement Grant, Coordinated School Health Education Infrastructure, Florida Learn and Serve, Even Start, ESEA/NCLB Title I, Part B, Mathematics and Science Partnerships, NCLB, Title II, Part B, Safe and Drug-Free Schools and Communities, NCLB, Title IV, Part A, Voluntary Public School Choice, ESEA/NCLB, Title V, Part B, Transition to Teaching, Public Charter Schools, National Vocational Education Research, Gaining Early Awareness and Readiness (GEAR UP), Migrant Adult, School Impact, Special Education - State Program Improvement Grant for Children with Disabilities, School Improvement, Troops to Teachers, Infants and Toddlers, State Assessment and Related Activities, and National Assessment of Educational Progress.
46	School Lunch Program	-	-	615,817,265	615,817,265	Provides budget authority for federal funds received from the United States Department of Agriculture (USDA) for the National School Lunch Program. Due to the nature and volume of the funds, the Food and Nutrition Services Trust Fund was established for the specific purpose of recording the receipt and disbursement of these federal funds.
47	School Lunch Program - State Match	-	16,886,046	-	16,886,046	Provides funds for the matching requirement established annually by Congress for states to participate in the National School Lunch Program.
48	Total - Federal Grants - K12 Program	-	16,886,046	2,132,829,440	2,149,715,486	
49						

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
50	Budget Entity: Educational Media and Technology Services					
51	Brief Description of Entity: This budget entity appropriates funds supporting a statewide coordinated system of advanced telecommunications services and distance education.					
52	Capitol Technical Center	-	249,955	-	249,955	Funds the production of public television programming, televised coverage of the Florida Legislature and State Board of Education, and production assistance for the Department of Education.
53	Instructional Technology	-	2,732,308	-	2,732,308	Funds innovative, technology-based programs as determined annually by the Legislature in the Government Accountability Act. In previous years, support has been provided to FCAT Explorer and the Florida Knowledge Network, a statewide educational broadcast service of the Department of Education, which leases video programs nominated and selected by school district representatives for use by teachers in direct support of instruction. Web-Based Instruction Programs - NEFEC: \$80,795 - Salaries \$16,500 - Professional and Technical Services \$500 - Travel \$200 - Printing \$1,195 - Office Supplies/Materials/Furniture \$736,200 - District Licenses \$600 - Telephones/Postage/Copier FCAT Explorer: \$1,712,755 Statewide Licensing of Video Instructional Programming: \$183,513
54	Federal Equipment Matching Grant	-	165,827	-	165,827	Provides state funds to match the U. S. Department of Commerce's Public Telecommunications Facilities Program (PTFP) grants awarded to Florida's qualified public television and radio stations. Florida provides one dollar for each federal dollar awarded. WUFT - TV (Gainesville): \$64,142 - Studio Camera, Lens \$27,612 - 450 KW Diesel 3 Phase Generator Indian River State College: \$22,771 - Equipment and Antenna WFSU - TV (Tallahassee): \$19,273 - Equipment, Supplies, and contractor installation WXEL - TV (Palm Beach): \$32,029 - Digital Tramitter and Antenna
55	Florida Information Resource Network	-	-	11,749,846	11,749,846	The Florida Information Resource Network (FIRN) is a statewide interactive educational network designed to support the educational requirement for electronic transfer of information and to facilitate the electronic transfer of data within the public education system. Funds are allocated among K-12 public schools, charter and private schools as well as to community colleges and universities. Shift to NR to account for new contract costs and to provide school districts flexibility in obtaining their own E-rate and bandwidth services.
56	Public Broadcasting	-	9,934,727	-	9,934,727	Funds 13 public television stations and 13 public radio stations that provide statewide educational, cultural and governmental programming. Support is also provided to the Florida Channel. Section 1001.26, Florida Statutes. \$575,186 - Statewide Governmental and Cultural Affairs Programming Florida Channel Closed Captioning (FSU): \$111,941 - Salaries \$282,1321 - Othe Expenses - Independent Contractor Services, Communications, Shipping, Supplies Florida Channel Year Round Coverage (FSU): \$1,288,646 - Salaries \$9,400 - Bonus Pay \$1,410 - Building,Constructional and Textile Materials \$4,770 - Advertising \$29,021 - Computer IT Equipment/Computing \$6,446 - Educational Supplies \$16,450 - Furniture and Equipment \$7,520 - Gasoline \$9,400 - Independent Contractor \$2,820 - Non-Travel Reimbursement \$65,800 - Other Supplies \$5,640 - Parts and Fittings \$2,035 - Postage, Printing \$380 - Registration Fee/Social Services/Subscriptions \$1,880 - Rent \$7,708 - Repairs and Maintenance \$7,614 - Telecommunications \$43,710 - Travel 13 Public Television Stations:

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
						\$477,917 - PBS Programming: National Program Service \$792,616 - PBS Programming: Member Service Assessment \$3,748,733 - Salaries \$12,775 - Office Supplies \$117,856 - Program Acquisitions \$6,580 - Program Productions \$42,913 - Operations \$14,596 - Administration \$5,653 - Telecommunications \$48,501 - Program Broadcast Rights \$23,500 - Tri-State Employment \$75,200 - Transmitter Utilities \$1,128 - Materials/Supplies \$376 - Equipment Rental \$840,200 - Unknown 13 Public Radio Stations: \$316,451 - NPR Programming \$858,651 - Salaries \$927 - Parts and Fittings \$470 - Computer Equipment \$47,367 - Transmitter Utilities \$22,404 - Engineering \$5 - Undistributed
57	FETPIP/Workforce Development Management Information Systems	-	162,712	-	162,712	The Florida Education and Training Placement Information Program (FETPIP) is a data collection system that obtains follow-up data on former students. The information includes employment, continuing postsecondary education, military employment, public assistance participation, and incarceration data. This system supports work associated with workforce education reporting requirements. Section 1008.39, Florida Statutes.
58	Radio Reading Services for the Blind	-	349,328	-	349,328	Provides services to the visually impaired listener, which include reading from newspapers, magazines, books and other periodicals. Additional programming includes homemaking tips, vocational and rehabilitation assistance, and assistance to recently blinded listeners. Reading services are provided over specialized frequencies by public radio and television stations for the visually impaired citizens and students of Florida. There is currently no other provider of this service. \$349,328 - Salaries
59	Total - Educational Media and Technology Services	-	13,594,857	11,749,846	25,344,703	
60						

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
61	Budget Entity: State Board of Education					
62	Brief Description of Entity: The State Board of Education budget entity provides funding for the staff and operating expenditures of the K-20 education system within the Florida Department of Education.					
63	Salaries and Benefits	1,200.00	22,683,522	50,918,892	73,602,414	Provides funds for salaries and benefits for 1255.00 FTE at the Department of Education. \$55,882,687 - Salary and Wages \$9,847,417 - Social Security/Retirement \$98,745 - Pretax Administration \$9,154,508 - State Contribution to Employee Health, Life, and Disability Insurances \$1,129,500 - Bonuses
64	Other Personal Services	-	469,994	2,028,846	2,498,840	Funding for hourly employees and contract employees. \$1,101,860 - Temporary/Student/Graduate Assistant Employees \$83,690 - Social Security
65	Expenses	-	4,507,187	20,311,983	24,819,170	Funds the purchase of usual, ordinary, and incidental expenditures. \$31,230 - Unemployment Compensation Contribution \$601,789 - Telephones/Cellular Telephones/Pagers \$186,492 - Information Technology \$954,332 - Postage & Freight \$391,771 - Printing/Reproduction/Court Transcription \$78,474 - Repairs & Maintenance \$933,986 - Property, Equipment, Machinery Rental \$2,228,276 - In-State Travel \$375,410 - Out-of-State Travel \$15,040 - Electricity and Garbage Collection \$3,175 - Payments to Employees \$830,281 - Educational and Medical Supplies \$1,294 - Food Products \$512 - Janitorial and Household \$11,857 - Fuels/Parts/Lube \$810,177 - Office Supplies \$758,673 - Information Technology Supplies/Software \$240,049 - Insurances (Fire, Unemployment, Worker's Comp) \$6,019,912 - Distributions/Transfers from General Services, other State agencies, and non-government entities \$1,230,730 - Subscriptions/Dues/Registration Fees \$165,886 - Jurors/Witness/Evidence/Awards \$10,987 - Furniture and Equipment \$527 - Interest on Late Payments
66	Operating Capital Outlay	-	294,595	1,794,302	2,088,897	Funds the purchase of tangible property (computers, furniture, equipment, etc.) of a nonconsumable and nonexpendable nature, the value or cost of which is \$1,000 or more and the normal expected life of which is one year or more. \$42,018 - Furniture & Equipment \$561,615 - Information Technology \$56,714 - Principal and Interest
67	Assessment and Evaluation	-	32,192,137	38,806,962	70,999,099	Provides funds for the development, implementation, and evaluation of continuous improvement of student assessments, educator professional licensure examinations, college placement tests, academic skills tests, and program evaluations. \$139,911 - Temporary/Student/Graduate Student Employment \$68,282,330 - Consulting Fees \$12,891 - Mail/Delivery/Freight \$62,154 - Independent Services \$10,368 - Social Security \$6,990 - Cellular Telephones \$11,290 - Printing/Reproduction \$624 - Repairs & Maintenance \$59,387 - In-State Travel \$9,491 - Out-of-State Travel \$1,102 - Educational Supplies \$11,544 - Office Supplies \$17,140 - Information Technology Supplies/Training/Software \$6,462 - Insurance/Surety Bond \$8,562 - Distributions/Transfers from General Services, other State agencies, and non-government entities \$1,126 - Equipment Rental \$208 - Subscriptions \$7,004 - Furniture & Equipment \$45,626 - Information Technology \$7,564,367 - Aid to Counties - Education \$220,000 - State Financial Assistance
68	Commission for Independent Education	-	-	1,188,178	1,188,178	Provides operating funds for the Commission for Independent Education, which has statutory responsibilities in matters relating to non-public, postsecondary, educational institutions. \$1,088,178 - Aid to Counties - Education \$100,000 - Current Charges/Obligations

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
69	Transfer to Division of Administrative Hearings	-	177,647	-	177,647	Funds the Department of Education's portion of the state's administrative hearing costs. \$437,942 - Distribution & Transfers
70	Contracted Services	-	1,454,502	17,811,902	19,266,404	Contracted services funds the time and effort of a contractor rather than specific commodities. This category specifically funds contracts for services provided for maintaining Federal Family Education Loan Program system records and default prevention and aversion services. \$2,177,820 - Consulting Fees \$808,859 - Court/Legal/Expert Witness Fees \$22,859 - Janitor/Custodial Fees \$505,293 - Temporary Employment Services \$4,193 - Examination/Testing/Research Fees \$1,664,263 - Information Technology \$404,724 - Training \$479,878 - Employment/Legal/Official/Public Service Announcements \$256,865 - Security Services/Independent Contractor Services \$158,630 - Mailing and Delivery Services \$303,628 - Banking Services \$4,951 - Arbitrator/Mediator Services \$11,696,651 - Collection Services \$233,130 - Fingerprinting/Background Checks \$219,976 - Independent Services \$2,000 - Printing & Reproduction \$949,985 - Repairs & Maintenance \$40 - Mileage In-State Travel \$4,102 - Information Technology Supplies \$28,685 - Machinery Rental \$686,052 - Aid to Counties - Education
71	Choices Product Sales	-	-	400,000	400,000	Provides funds for the operations of the Department of Education Products Catalog that includes distribution, printing of "for sale" items, and the purchase of software. \$6,418 - Mailing and Delivery Services \$1,735 - Telephone \$1,863 - Printing & Reproduction \$92,864 - Purchases for Resale
72	Florida Academic Counseling and Tracking System for Students (FACTS)	-	235,264	-	235,264	Funds the Florida Academic Counseling and Tracking System for Students (FACTS), an interactive website that provides secondary and postsecondary students with access to personalized academic information. \$100,000 - Other Advertising Services/Newspaper/Magazine \$1,953,233 - Aid to Counties - Education
73	Litigation Expenses	-	39,046	-	39,046	Funds the costs associated with legal services provided by the Attorney General's Office. \$24,780 - Legal Fees \$174 - Court Reporting Transcription \$951 - Social Security
74	Educational Facilities Research and Development Projects	-	-	200,000	200,000	Funds technical training, assistance, and equipment for school districts pertaining to educational facilities. \$192,550 - Consulting Fees
75	Student Financial Assistance Management Information System	-	-	484,993	484,993	Provides funds for the administration of the State Student Financial Aid Database. \$100,000 - Consulting Fees \$210,850 - Information Technology \$8,660 - Mailing and Delivery \$54,402 - Independent Services \$2,554 - Communication - Cellular/Other \$10,073 - Repairs & Maintenance
76	Risk Management Insurance	-	530,140	301,811	831,951	Funds the State Board of Education's portion of the state's casualty insurance premium. \$6,973 - Automobile Insurance \$35,299 - General Liability Insurance \$635,552 - Worker's Compensation Insurance \$185,901 - Civil Rights Insurance
77	Human Resources Services Statewide Contract	-	178,042	334,626	512,668	Funds the State Board of Education's portion of the Human Resource outsourcing costs. \$511,872 - Human Resource Services

FY 2009-10 Base-Budget Review Details

	Program: Department of Education - PreK-12	FTE	General Revenue Fund	Trust Funds	Total All Funds	
78	Centralized Technology Resources	-	-	650,900	650,900	Funds the purchase of department-wide technology resources such as software licenses, computer maintenance, etc. \$90,979 - Information Technology OCO \$24,469 - Application Software Licenses \$524,734 - Repairs & Maintenance \$80 - Freight \$3,127 - Telephone \$1,811 - Independent Services
79	Education Data Warehouse	-	759,889	-	759,889	Funds the costs associated with maintaining the Florida K-20 Education Data Warehouse (EDW). The EDW integrates existing, transformed data extracted from multiple sources that are available at the state level. It provides a single repository of data relating to students served in the K-20 public education system as well as educational facilities, curriculum and staff involved in instructional activities. \$265,460 - Consulting Fees \$574,394 - Information Technology \$13,500 - Training \$51,103 - Repairs & Maintenance \$560 - In-State Travel \$11,430 - Information Technology OCO
80	Regional Data Centers - State University System	-	1,299,598	1,432,087	2,731,685	Provides funds to pay for data processing services provided by regional data centers located at state universities. The primary provider of services is the Northwest Regional Data Center (NWRDC) at Florida State University. \$2,737,298 - Information Technology
81	Education Technology and Information Services	-	2,930,945	4,442,174	7,373,119	This category is in the various education budget entities - the sum of which equals the appropriation for the Working Capital Trust Fund - which funds the data processing costs associated with the Department of Education Data Center. \$7,998,455 - Information Technology
82	Total - State Board of	1,200.00	67,752,508	141,107,656	208,860,164	
83	PROGRAM TOTAL	-	8,617,395,487	2,981,988,465	11,599,383,952	

State Board of Education - FTE Analysis

		Division/Bureau/Section	Fund FTE	Salary
			\$	
1 Commissioner of Education				
2		Commissioner of Education	14.00	1,067,879.68
3		Office of General Counsel	18.00	1,016,164.68
4		Office of Governmental Regulations	3.00	163,077.84
5		Office of Communications	6.00	307,187.64
6		External Affairs	11.00	417,750.96
7		Office of Inspector General	12.00	624,963.36
8		Independent Education and Parental Choice	27.00	1,300,207.08
9		Office of Strategic Initiatives	9.00	436,700.04
10		Commission for Independent Education	16.00	681,502.56
11			116.00	6,015,433.84
12				
13 Division of Accountability, Research & Measurement				
14		Accountability, Research & Measurement	6.00	387,222.72
15		Bureau of Assessment and School Performance	7.00	377,980.76
16		Post Secondary Assessment Section	6.00	268,806.60
17		K-12 Student Assessment Section	20.00	977,256.36
18		Bureau of Research and Evaluation	5.00	248,487.36
19		Education Information & Accountability Services Section	19.00	976,842.96
20		Evaluation and Reporting Section	8.00	352,203.96
21		Community College & Technical Center MIS Section	20.00	904,269.24
22		Florida Education & Training Placement Information Program	8.00	370,742.28
23		K-20 Data Warehouse	13.00	1,656,313.80
24			112.00	6,520,126.04
25				
26 Division of Finance and Operations				
27		Division of Finance and Operations	18.00	1,265,641.68
28		Bureau of Contracts, Grants and Procurement Management Services	9.00	435,210.60
29		Grants Training and Development Section	4.00	182,545.20
30		Grants Management Services Section	15.00	600,750.12
31		Contracts and Leasing Services Section	5.00	225,639.48
32		Procurement Services Section	5.00	232,818.72
33		Bureau of Budget Management	1.00	102,485.76
34		K-12 Budget Section	9.00	500,218.80
35		Community Colleges Budget Section	5.00	304,884.96
36		Bureau of Comptroller	48.00	1,821,004.08
37		OTIS - Applications Development and Support	5.00	259,955.76
38		Internal Application Support Section	11.00	522,887.04
39		School Support Section	17.00	828,498.00
40		Internet Design Support Section	13.00	624,079.56
41		Student Data Communications Support Section	7.00	418,059.72
42		OTIS - OSFA Data Center	29.00	1,551,165.60
43		OTIS - Technology Planning & Management	9.00	446,655.96
44		OTIS - Education Data Center	2.00	112,340.76
45		Telecommunications Section	7.00	272,810.28
46		Computer Operations Section	3.00	105,817.80
47		End-User Computer Services Section	8.00	317,118.36
48		Server Support Section	13.00	533,610.00
49		Desktop Support Services Section	10.00	372,043.08
50		OTIS - Educational Technology	13.00	579,249.36
51		Office of Student Financial Assistance	13.00	536,772.24

State Board of Education - FTE Analysis

	Division/Bureau/Section	Fund FTE	Salary
52	Correspondence Section	8.00	251,458.08
53	Outreach & Marketing Section	9.00	451,457.88
54	Gurantee Processing & Customer Services Section	21.00	807,526.92
55	Claims & Recovery Section	57.00	1,684,460.28
56	Operations Support Section	29.00	966,862.68
57	Program, Policy & Institutional Review Section	14.00	538,388.16
58	State Scholarships, Loans & Grants Section	40.00	1,458,451.32
59	Training and Development Section	5.00	217,219.56
60	Bureau of School Business Services	1.00	101,310.00
61	Food and Nutrition Management Section	20.00	849,349.68
62	Program Operations Subsection	8.00	367,699.80
63	Program Services Subsection	17.00	671,234.16
64	Funding and Financial Reporting Section	14.00	755,027.76
65	School Transportation Management Section	9.00	471,060.36
66	Office of Educational Facilities and SMART Schools Clearinghouse	33.00	1,901,724.96
67	Bureau of General Services	4.00	230,166.00
68	Mail Services Section	4.00	101,791.56
69	Warehouse and Distribution Center Section	7.00	220,419.48
70	Duplicating and Related Services Section	6.00	177,482.52
71	Department of Operations Resources Section	4.00	112,797.12
72	Bureau of Personnel Management	8.00	397,372.08
73	Labor Relations Section:	3.00	153,285.24
74		600.00	26,038,808.52
75			
76	Division of Public Schools		
77	Division of Public Schools	14.00	944,380.56
78	Office of Early Learning	14.00	741,911.04
79	Just Read, Florida!	9.00	515,099.16
80	Bureau of Student Assistance	19.00	848,668.68
81	Bureau of School Improvement	17.00	864,549.36
82	Office of Equal Educational Opportunity	3.00	138,446.28
83	Bureau of Family and Community Outreach	15.00	722,835.96
84	Bureau of Exceptional Education and Student Services	13.00	595,950.72
85	ESE Program Devleopment & Services Section	13.00	612,481.42
86	Special Programs Information & Evaluation Services	6.00	285,815.40
87	ESE Program Administration and Quality Assurance Section	16.00	726,396.48
88	Bureau of Student Achievement through Language Acquisition	8.00	385,463.52
89	Bureau of Curriculum and Instruction	24.00	1,128,298.44
90	Education Practices Commission	4.00	178,782.60
91	Bureau of Educator Certification	3.00	181,223.52
92	Communitation & Policy Development Section	16.00	551,985.00
93	Operations Section	37.00	1,252,359.72
94	Office of Professional Practices Services	25.00	1,130,845.32
95	Bureau of Educator Recruitment, Development & Retention	7.00	352,706.76
96	Educator Recruitment Section	6.00	254,866.68
97	Educator Preparation Sectoin	4.00	166,604.88
98	Educator Professional Development Section	7.00	318,464.88
99	Educator Technology Learning and Innovation Section	3.00	139,720.56
100		283.00	13,037,856.94
101			

State Board of Education - FTE Analysis

	Division/Bureau/Section	Fund FTE	Salary
102	Division of Community Colleges		
103	Community Colleges	26.00	1,705,885.56
104		26.00	1,705,885.56
105			
106	Division of Workforce Education		
107	Division of Workforce Education	11.00	720,012.12
108	Budget & Accountability	5.00	285,601.20
109	Bureau of Career and Technical Programs	2.00	118,598.16
110	Apprenticeship Programs Section	11.00	463,709.04
111	K-12 Initiatives Section	3.00	147,562.80
112	Standards, Benchmarks & Frameworks Section	15.00	608,341.92
113	Bureau of Grants Administration and Compliance	4.00	204,755.52
114	Florida's West Coast Grants Section	5.00	218,606.16
115	Compliance Section	6.00	279,927.48
116	Florida's East Coast Grants Section	5.00	212,573.64
117	Bureau of Adult Workforce Education	8.00	321,434.04
118	Adult Education Services Section	7.00	302,301.84
119	Adult Migrant Program & Services Section	6.00	267,526.32
120	Career Planning & Production Distribution Section	8.00	322,905.72
121		96.00	4,473,855.96
122			
123			
124		1,233.00	57,791,966.86

Agency Budget Review
 Department of Education
 K-12
 FY 2008-09 Base Budget Contract Review

Budget Entity Title: Public Schools - Non FEFP
 Budget Entity Code: 48250400

1	Appropriation Category Title	Appropriation Category Code	Recur GR	Recur TF	Total Recurring Funds	Total Contract Cost	Fixed Costs	Hourly Cost	Vendor	Contract Beginning Date	Contract End Date	Contractually Obligated Increase & Amount	Agency Contract Manager	Initial Year Funded	Authority - Legislative Requirement or Agency Initiative	Program/Project Titles	Procurement Requirements	Deliverable/Output/Benefit provided by vendor/contracting party	Provides Statewide Benefit? Yes/No, please explain	Non-Recurring funds provided to support obligation? Yes/No If yes, amount and type (GR or TF), and is the service provided every year?
2	G/A-READING INITIATIVES	100227			\$ -	Open Ended	NA		Riverside Publishing Company	4/13/2005	11/30/2010	Following January 2007 ordering period, the remaining base contract period, and through the two-year optional renewal period, this Contract is no cost to the Department because school districts shall order and purchase diagnostic reading assessment materials directly from the Contractor.	Cornelia Orr	Funds encumbered as orders are placed.	1010-1013 FS	Diagnostic Reading Assessment Instruments for Use in Florida Schools - Grades K-3	RFP 2004-20	Provide required products and services related to the implementation of a grades K-3 diagnostic reading assessment instrument.	Yes	
3	G/A-READING INITIATIVES	100227			\$ -	Open Ended	NA		NCS Pearson, Inc.	12/8/2004	11/30/2010	Following January 2007 ordering period, the remaining base contract period, and through the two-year optional renewal period, this Contract is no cost to the Department because school districts shall order and purchase diagnostic reading assessment materials directly from the Contractor.	Cornelia Orr	761,543.00	1010-1013 FS	Selection of Diagnostic Reading Assessment Instruments for Use in Florida Schools - Grades K-3	RFP 2004-20	Provide required products and services related to the implementation of a grades K-3 diagnostic reading assessment instrument.	Yes	
4	G/A-READING INITIATIVES	100227			\$ -	Open Ended	NA		Riverside Publishing Company	11/18/2004	11/30/2010	Following January 2007 ordering period, the remaining base contract period, and through the two-year optional renewal period, this Contract is no cost to the Department because school districts shall order and purchase diagnostic reading assessment materials directly from the Contractor.	Cornelia Orr	1,173,864.05	1010-1013 FS	Selection of Diagnostic Reading Assessment Instruments for Use in Florida Schools - Grades 4-12	RFP 2004-20	Provide required products and services related to the implementation of a grades K-3 diagnostic reading assessment instrument.	Yes	
5	G/A-EXCEPTIONAL EDUCATION	104053		\$ 2,225,646	\$ 2,225,646	2,225,646.00	X		The Ohio State University Research Foundation	5/15/2006	1/31/2009	134,527	Bambi Lockman	2,091,119.00	1010-1013 FS	Statewide Individual Education Plan (IEP)	Exempt	To develop and implement statewide standardized processes for the provision of exceptional student education services. The Statewide IEP will be used in all school districts and insure full compliance with all regulatory requirements.	Yes	
6	K-8 VIRTUAL EDUCATION	100429	\$ 7,665,600		\$ 7,665,600	7,665,600.00	X		Florida Connections Academy, LLC	8/1/2007	7/31/2010	NA	Sally Roberts	4,750,000.00	1010-1013 FS	K-8 Virtual School Program	Specific Appropriation	To make academic instruction available to full-time students in kindergarten through grade 8 using on-line and distance learning technology	Yes	
7	K-8 VIRTUAL EDUCATION	100429	\$ 8,011,200		\$ 8,011,200	8,011,200.00	X		K-12 Florida, LLC	8/1/2007	7/31/2010	NA	Sally Roberts	4,750,000.00	1010-1013 FS	K-8 Virtual School Program	Specific Appropriation	To make academic instruction available to full-time students in kindergarten through grade 8 using on-line and distance learning technology	Yes	
8	G/A-ASST/LOW PERF SCHOOLS	100291	\$ 5,130,346		\$ 5,130,346	5,130,346.00	X		The College Board	10/30/2008	9/30/2009	NA	Mary Jane Tapp	5,130,346.00	1010-1013 FS	Florida Partnership for Minority and Underrepresented Students	ITN 2008-18	In accordance with 1007.35, F.S., the Contractor will provide a coordinated series of programs, services and activities in Florida's secondary schools to increase opportunities for access and levels of preparedness for underrepresented students in low-performing schools and who are underrepresented in postsecondary education.	Yes	

**Agency Budget Review
 Department of Education
 K-12
 FY 2008-09 Base Budget Contract Review**

**Budget Entity Title: Public Schools - Educational Media
 Budget Entity Code: 48250600**

1	Appropriation Category Title	Appropriation Category Code	Recur GR	Recur TF	Total Recurring Funds	Total Contract Cost	Fixed Costs	Hourly Cost	Vendor	Contract Beginning Date	Contract End Date	Contractually Obligated Increase & Amount	Agency Contract Manager	Initial Year Funded	Authority - Legislative Requirement or Agency Initiative	Program/Project Titles	Procurement Requirements	Deliverable/Output/Benefit provided by vendor/contracting party	Provides Statewide Benefit? Yes/No, please explain	Non-Recurring funds provided to support obligation? Yes/No If yes, amount and type (GR or TF), and is the service provided every year?
2	G/A-INSTR TECH	100586	\$ 5,838,079		\$ 5,838,079	5,838,079.00	X		Infinity Software Development, Inc.	7/1/2006	6/30/2009	NA	Nikolai Vitti	6,000,000.00	1010-1013 FS	FCAT Explorer	RFQ 2006-01 State Term Contract 973-561-04-2	Support, Maintenance, Hosting & Development of the FCAT Explorer		
3	G/A-FL INFO RESOURCE NETWK	101344			\$ -	Open Ended	NA		Hayes E-Government Resources, Inc.	2/2/03	6/30/2009		Melinda Crowler	3,847,501.97	1010-1013 FS	FIRN	DMS			

**Agency Budget Review
Department of Education
K-12
FY 2008-09 Base Budget Contract Review**

Budget Entity Title: State Board of Education
Budget Entity Code: 48800000

1	Appropriation Category Title	Appropriation Category Code	Recur GR	Recur TF	Total Recurring Funds	Total Contract Cost	Fixed Costs	Hourly Cost	Vendor	Contract Beginning Date	Contract End Date	Contractually Obligated Increase & Amount	Agency Contract Manager	Initial Year Funded	Authority - Legislative Requirement or Agency Initiative	Program/Project Titles	Procurement Requirements	Deliverable/Output/Benefit provided by vendor/contracting party	Provides Statewide Benefit? Yes/No, please explain	Non-Recurring funds provided to support obligation? Yes/No If yes, amount and type (GR or TF), and is the service provided every year?
2	ASSESSMENT AND EVALUATION	100147	\$ 59,361,047		\$ 59,361,047	\$ 59,361,047	X		NCS Pearson, Inc.	2/28/2003	1/31/2010	502,271.25	Cornelia Orr	2,955,379.96	1010-1013 FS	FCAT	RFP 2002-26	Continued Development of the Florida Comprehensive Assessment Test (FCAT)	Yes	
3	ASSESSMENT AND EVALUATION	100147			\$ -	\$ 137,245,344	X		CTB/McGraw Hill, LLC	3/30/2005	11/30/2009		Cornelia Orr	10,324,067.48	1010-1013 FS	FCAT	RFP 2005-01	Administration of the FCAT	Yes	
4	MULTIPLE CATEGORIES	040000			\$ -	\$ 1,245,000	X		Bridges.com	7/1/2004	6/30/2009		Zelda Rogers	747,000.00	1010-1013 FS	Florida Choices - Career Information Delivery System	RFP 2004-01	Continuation of the State License Agreement for Florida Choices, a Career Information Delivery System	Yes	
5	CONTRACTED SERVICES	100777		\$ 4,502,584	\$ 4,502,584	\$ 4,502,584	X		R&B Receivables Management, Inc.	7/19/2004	7/11/2009	1,007,881.00	Robert Threewitts	616,250.00	1010-1013 FS	Default Prevention Services for the Federal Family Education Loan Program	ITN 2004-25	Default Prevention Services for the Federal Family Education Program DOE/OSFA	Yes	
6	CONTRACTED SERVICES	100777			\$ -	Open Ended	X		NCO Financial Systems, Inc. (Formerly OSI Collection Services, Inc.)	1/13/2005	12/31/2009		Robert Threewitts	2,003,099.44	1010-1013 FS	Collection Services for the Office of Student Financial Assistance	ITN-2005-13	Collection Services for the Office of Student Financial Assistance for Delinquent & Defaulted Student Loan Accounts Held by the Department	Yes	
7	CONTRACTED SERVICES	100777			\$ -	Open Ended	X		Windham Professionals, Inc.	1/13/2005	12/31/2009		Robert Threewitts	45,277.61	1010-1013 FS	Collection Services for the Office of Student Financial Assistance	ITN-2005-13	Collection Services for the Office of Student Financial Assistance for Delinquent & Defaulted Student Loan Accounts Held by the Department	Yes	
8	CONTRACTED SERVICES	100777			\$ -	Open Ended	X		Diversified Collection Services, Inc.	1/13/2005	12/31/2009		Robert Threewitts	111,928.09	1010-1013 FS	Collection Services for the Office of Student Financial Assistance	ITN 2005-13	Collection Services for the Office of Student Financial Assistance for Delinquent & Defaulted Student Loan Accounts Held by the Department	Yes	
9	CONTRACTED SERVICES	100777			\$ -	Open Ended	X		Allied Interstate, Inc.	1/7/2005	12/31/2009		Robert Threewitts	161,981.06	1010-1013 FS	Collection Services for the Office of Student Financial Assistance	ITN 2005-13	Collection Services for the Office of Student Financial Assistance for Delinquent & Defaulted Student Loan Accounts Held by the Department	Yes	
10	ASSESSMENT AND EVALUATION	100147			\$ -	\$ 13,509,354	X		Educational Testing Service	2/8/2006	11/30/2008		Cornelia Orr	1,618,210.39	1010-1013 FS	CELLA	Exceptional Purchase 2006-04	Implementation and Administration of the Common English Language Learner's Assessment in Florida (CELLA)	Yes	
11	ASSESSMENT AND EVALUATION	100147			\$ -	Open Ended	X		NCS Pearson, d/b/a Pearson Assessments	1/18/2006	10/31/2010		Cornelia Orr	125,730.25	1010-1013 FS	Common Assessment Instrument for FL Juvenile Justice Education Programs	RFP 2006-02	Implementation of a Common Assessment Instrument for Florida Juvenile Justice Education Programs	Yes	
12	ASSESSMENT AND EVALUATION	100147	\$ 2,421,349		\$ 2,421,349	\$ 2,421,349	X		NCS Pearson, Inc. (Formerly Harcourt Assessment, Inc.)	3/29/2006	3/31/2009	145,413.00	Cornelia Orr	157,103.66	1010-1013 FS	Kindergarten Assessment	RFP 2006-07	Implementation of a Kindergarten Readiness Assessment for use in Florida Schools	Yes	

K-12
FY 2008-09 Base Budget Contract Review

Budget Entity Title: State Board of Education

Budget Entity Code: 48800000

1	Appropriation Category Title	Appropriation Category Code	Recur GR	Recur TF	Total Recurring Funds	Total Contract Cost	Fixed Costs	Hourly Cost	Vendor	Contract Beginning Date	Contract End Date	Contractually Obligated Increase & Amount	Agency Contract Manager	Initial Year Funded	Authority - Legislative Requirement or Agency Initiative	Program/Project Titles	Procurement Requirements	Deliverable/Output/Benefit provided by vendor/contracting party	Provides Statewide Benefit? Yes/No, please explain	Non-Recurring funds provided to support obligation? Yes/No if yes, amount and type (GR or TF), and is the service provided every year?
13	CONTRACTED SERVICES	100777			\$ -	\$ 623,893	X		Barkley Security Agency, Inc.	1/1/2006	12/31/2009	77,986.60	Martha Billings	77,986.60	1010-1013 FS	Security Services Contract	RFP 2006-04	Security Services Contract for the Turlington Bldg., Parking Garage, Lot 50 & Scrambled Parking Lots	No, Security Services for DOE Tallahassee Only	
14	CONTRACTED SERVICES	100777	\$ 300,000		\$ 300,000	\$ 300,000	X		Childtime Childcare, Inc.	11/1/2005	10/31/2009	50,000.00	Shan Goff	50,000.00	1010-1013 FS	Gwen Cherry Child Development Center	RFP 2006-05	Management of the Gwen Cherry Child Development Center (Child Care)	No	
15	OTHER PERSONAL SERVICES	030000	\$ 2,225,646		\$ 2,225,646	\$ 2,225,646	X		The Ohio State University Research Foundation	5/10/2006	5/14/2009	134,527.00	Bambi Lockman	100,000.00	1010-1013 FS	IEP Project	Exempt - 287.057 (22)	Statewide Individual Education Plan (IEP) Project	Yes	
16	ASSESSMENT AND EVALUATION	100147			\$ -	\$ 80,011,537	X		NCS Pearson, Inc. d/b/a National Evaluation Systems, Inc.	1/23/2007	12/31/2011	-2,617,070.00	Cornelia Orr	2,000,379.58	1010-1013 FS	Teacher Certification	RFP 2006.09	Continued Development and Administration of the Certification Examinations for Florida Educators	Yes	
17	OTHER PERSONAL SERVICES	030000		\$ 240,000	\$ 240,000	\$ 240,000	X		Oklahoma Scoring Service, Inc.	9/26/2006	6/30/2009	80,000.00	Alex Penn-Williams	80,000.00	1010-1013 FS	GED Essay Scoring	RFP 2006-17	GED Essay Test Scoring Service	Yes	
18	CONTRACTED SERVICES	100777			\$ -	Open Ended	X		R&B Receivables Management, Inc.	4/12/2007	3/25/2012		Jeanie Carter	320,000.00	1010-1013 FS	Default Diversion Assistance for Student Loan Borrowers	RFP 2007-18	Default Aversion Assistance Services for the Department's Federally Guaranteed Student Loans	Yes	
19	CONTRACTED SERVICES	100777			\$ -	Open Ended	X		NCO Financial Systems, Inc. (Formerly OSI Collection Services, Inc.)	4/12/2007	3/25/2012		Jeanie Carter	180,000.00	1010-1013 FS	Default Diversion Assistance for Student Loan Borrowers	RFP 2007-18	Default Aversion Assistance Services for the Department's Federally Guaranteed Student Loans	Yes	
20	ASSESSMENT AND EVALUATION	100147	\$ 5,090,864		\$ 5,090,864	\$ 5,090,864	X		Measured Progress, Inc.	4/12/2007	6/30/2009	1,389,440.00	Cornelia Orr	1,746,862.00	1010-1013 FS	Alternative Assessment	RFP 2007-14 Re-bid	Development of the Florida Alternative Assessments	Yes	
21	CONTRACTED SERVICES	100777	\$ 139,968		\$ 139,968	\$ 139,968	X		Lewis Digital, Inc.	11/1/2006	10/31/2009	36,720.00	Carole Lewis	63,072.00	1010-1013 FS	Copier Maintenance	2007-07 Re-bid	Copier Maintenance Agreement	No	
22	ASSESSMENT AND EVALUATION	100147	\$ 42,594,020		\$ 42,594,020	\$ 42,594,020	X		NCS Pearson, Inc.	10/26/2007	11/30/2012		Cornelia Orr	4,020,929.55	1010-1013 FS	NRT/FCAT	RFP 2007-12	Continued Implementation of the Norm-Referenced Test (NRT) Portion of the Florida Comprehensive Assessment Test (FCAT)	Yes	
23	CONTRACTED SERVICES	100777		\$ 337,195	\$ 337,195	\$ 337,195	X		Priority Technologies, Inc.	12/17/2007	12/14/2011		Robert Threewitts	80,000.00	1010-1013 FS	eSBS System Maintenance	DMS/DOE SS 2007/08-07	eSBS System Maintenance for Federally Regulatory Changes & Feature Enhancements	Yes	
24	EXPENSES	040000		\$ 860,000	\$ 860,000	\$ 860,000	X		Teachers-Teachers.com	7/1/2007	6/30/2009	460,000.00	Ian Barker	400,000.00	1010-1013 FS	Educator Recruitment	ITN 2007-16	Education Recruitment System and Support Services	Yes	

K-12
FY 2008-09 Base Budget Contract Review

Budget Entity Title: State Board of Education

Budget Entity Code: 48800000

1	Appropriation Category Title	Appropriation Category Code	Recur GR	Recur TF	Total Recurring Funds	Total Contract Cost	Fixed Costs	Hourly Cost	Vendor	Contract Beginning Date	Contract End Date	Contractually Obligated Increase & Amount	Agency Contract Manager	Initial Year Funded	Authority - Legislative Requirement or Agency Initiative	Program/Project Titles	Procurement Requirements	Deliverable/Output/Benefit provided by vendor/contracting party	Provides Statewide Benefit? Yes/No, please explain	Non-Recurring funds provided to support obligation? Yes/No If yes, amount and type (GR or TF), and is the service provided every year?
25	CONTRACTED SERVICES	100777		\$ 594,050	\$ 594,050	\$ 594,050	X		Colyar Consulting Group, Inc.	7/16/2007	6/30/2010		Cathy Reed	418,050.00	1010-1013 FS	Child and Nutrition Program 2000 System Enhancements & Support Maintenance	RFQ- STC # 973-561-06-1	Implementation & Enhancement of a Feature-Rich, Web-Based Integrated Software to Assist in the Management of USDA Funded Child Nutrition Program	Yes	
26	EXPENSES	040000		\$ 594,050	\$ 594,050	\$ 594,050	X		Colyar Consulting Group, Inc.	7/16/2007	6/30/2010		Cathy Reed	32,000.00	1010-1013 FS	Child and Nutrition Program 2000 System Enhancements & Support Maintenance	RFQ- STC # 973-561-06-1	Implementation & Enhancement of a Feature-Rich, Web-Based Integrated Software to Assist in the Management of USDA Funded Child Nutrition Program		
27	CONTRACTED SERVICES	100777		\$ 330,706	\$ 330,706	\$ 330,706	X		Northwest Regional Data Center	8/22/2007	6/30/2012		Alan Peltz	80,599.00	1010-1013 FS	Disaster Recovery for Remote Site Project	Exemption 287.057(5)(f) 13	Disaster Recovery for Remote Site Project Between DOE & Santa Fe Community College	Yes	
28	CONTRACTED SERVICES	100777		\$ -	\$ 520,023	\$ 520,023	X		HCL America, Inc.	12/1/2007	11/30/2010		David LaJeunesse	171,420.67	1010-1013 FS	BEC Document Imaging System Maintenance & Support	RFP 2007-23	Software License Maintenance, Maintenance Support Services for the Bureau of Educator Certifications' Document Imaging System Software & for the Purchase of FileNet Software License	Yes	
29	CONTRACTED SERVICES	100777	\$ 198,085	\$ 198,085	\$ 198,085	\$ 198,085	X		Integrated Biometric Technology, LLC	5/2/2008	4/23/2010		Gwen York	91,600.00	1010-1013 FS	Finger Printing Services	DFS Alternate Source Contract AA054	To Provide Finger Printing Services	Yes	
30	MULTIPLE CATEGORIES	040000	\$ 78,000	\$ 78,000	\$ 78,000	\$ 78,000		X	Broad and Cassell	7/1/2008	6/30/2009		Mari M. Presley	5,000.00	1010-1013 FS	Private Attorney Services	Exempt - 287.057(5)(f) 5	Serve as Prosecutor of Assigned Cases arising from Professional Practices' Investigations (Chapter 1012 F.S.)	Yes	
31	MULTIPLE CATEGORIES	040000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000		X	Brooks, LeBoeuf, Bennett & Foster, P.A.	7/1/2008	6/30/2009		Mari M. Presley	3,500.00	1010-1013 FS	Private Attorney Services	Exempt - 287.057(5)(f) 5	Serve as Prosecutor of Assigned Cases arising from Professional Practices' Investigations (Chapter 1012 F.S.)	Yes	
32	MULTIPLE CATEGORIES	040000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000		X	J. David Holder, P.A.	7/1/2008	6/30/2009		Mari M. Presley	3,500.00	1010-1013 FS	Private Attorney Services	Exempt - 287.057(5)(f) 5	Serve as Prosecutor of Assigned Cases arising from Professional Practices' Investigations (Chapter 1012 F.S.)	Yes	
33	MULTIPLE CATEGORIES	040000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000		X	Bruce P. Taylor, Attorney at Law	7/1/2008	6/30/2009		Mari M. Presley	2,000.00	1010-1013 FS	Private Attorney Services	Exempt - 287.057(5)(f) 5	Serve as Prosecutor of Assigned Cases arising from Professional Practices' Investigations (Chapter 1012 F.S.)	Yes	
34	MULTIPLE CATEGORIES	040000	\$ 130,000	\$ 130,000	\$ 130,000	\$ 130,000		X	Ron Weaver, Attorney at Law	7/1/2008	6/30/2009		Mari M. Presley	10,500.00	1010-1013 FS	Private Attorney Services	Exempt - 287.057(5)(f) 5	Serve as Prosecutor of Assigned Cases arising from Professional Practices' Investigations (Chapter 1012 F.S.)	Yes	
35	MULTIPLE CATEGORIES	040000	\$ 210,000	\$ 210,000	\$ 210,000	\$ 210,000		X	Whitelock & Associates	7/1/2008	6/30/2009		Mari M. Presley	14,000.00	1010-1013 FS	Private Attorney Services	Exempt - 287.057(5)(f) 5	Serve as Prosecutor of Assigned Cases arising from Professional Practices' Investigations (Chapter 1012 F.S.)	Yes	
36	MULTIPLE CATEGORIES	040000	\$ 140,000	\$ 140,000	\$ 140,000	\$ 140,000		X	Brustein & Manasevit	7/1/2008	6/30/2009		Martha Asbury	10,000.00	1010-1013 FS	Private Attorney Services	Exempt - 287.057(5)(f) 5	Legal Counsel for the Agency in any Federal Audit Finding by the U. S. Department of Education or Other Federal Agency and Advising the DOE on Implementation of Any Federal Legislation Including "No Child Left Behind"	Y	

K-12
FY 2008-09 Base Budget Contract Review

Budget Entity Title: State Board of Education
Budget Entity Code: 4880000

1	Appropriation Category Title	Appropriation Category Code	Recur GR	Recur TF	Total Recurring Funds	Total Contract Cost	Fixed Costs	Hourly Cost	Vendor	Contract Beginning Date	Contract End Date	Contractually Obligated Increase & Amount	Agency Contract Manager	Initial Year Funded	Authority - Legislative Requirement or Agency Initiative	Program/Project Titles	Procurement Requirements	Deliverable/Output/Benefit provided by vendor/contracting party	Provides Statewide Benefit? Yes/No, please explain	Non-Recurring funds provided to support obligation? Yes/No If yes, amount and type (GR or TF), and is the service provided every year?
37	MULTIPLE CATEGORIES	040000		\$ 350,000	\$ 350,000	\$ 350,000		X	The Weatherly Law Firm	7/1/2008	6/30/2009		Lois Tepper	60,000.00	1010-1013 FS	Private Attorney Services	Exempt - 287.057(5)(f) 5	Legal Advice and Counsel in the area of Exceptional Student Education Law and the Federal Individuals with Disabilities Act	Yes	
38	ASSESSMENT AND EVALUATION	100147		\$ 4,371,263	\$ 4,371,263	\$ 4,371,263		X	Educational Testing Service	12/4/2008	11/30/2009		Cornelia Orr	960,600.70	1010-1013 FS	Education Testing	Single Source	The Vendor agrees to provide the required products and services necessary to the implementation and administration of the Comprehensive English Language Learning Assessment (CELLA) for use in Florida schools during the emergency contract period of 2008.		
39	ASSESSMENT AND EVALUATION	100147	\$ 287,877		\$ 287,877	\$ 287,877			ACT, Inc.	9/17/2008	3/31/2009		Cornelia Orr	287,876.64	1010-1013 FS	ACT Testing	1007.35 (5) F. S.	Products and Services related to the Preliminary ACT (PLAN) Testing Program	Yes	
40	ASSESSMENT AND EVALUATION	100147		\$ 1,669,511	\$ 1,669,511	\$ 1,669,511		X	The College Board	9/17/2008	3/31/2009		Cornelia Orr	1,669,511.35	1010-1013 FS	PSAT Testing	1007.35 (5) F. S.	Products and Services Related to the Implementation of Preliminary SAT Testing (also know as PSAT/NMSQT)	Yes	
41	CONTRACTED SERVICES	100777		\$ 49,891	\$ 49,891	\$ 49,891		X	DTI Associates, Inc.	7/1/2008	6/30/2009		Teresa Bestor	49,891.00	1010-1013 FS	Student Achievement in Reading (STAR) Training	DOE SS 2008-12 AD	STAR Training for the State of Florida for Adult Education Practitioners	Yes	
42	CONTRACTED SERVICES	100777			\$ -	Open Ended			BA Merchant Services, Inc.	3/28/2007	12/13/2010		Jon Manalo	69,112.10	1010-1013 FS	Electronic Payment Receipt System		Electronic Payment Receipt System Between DOE, BA Merchant Services & Bank of America, N.A.	Yes	
43	CONTRACTED SERVICES	100777			\$ -	Open Ended	X		Bank of America, Inc.	3/28/2007	12/31/2010		Jon Manalo	215,374.47	1010-1013 FS	Electronic Payment Receipt System		Participation Agreement Between BA Merchant Services LLC, America, N.A. & the Department for Electronic Payment Receipt System	Yes	
44	CONTRACTED SERVICES	100777		\$ 182,000	\$ 182,000	\$ 182,000		X	Florida Highway Safety and Motor Vehicles	7/1/2007	6/30/2009	91,000.00	Robert Threewitts	91,000.00	1010-1013 FS	Security for the Office of Student Financial Assistance		Security for the Office of Student Financial Assistance to Protect Personnel, Equipment & the Building	No, Tallahassee DOE/OSFA	
45	CONTRACTED SERVICES	100777			\$ -	Open Ended	X		The University of South Florida	5/14/2007	00/00/0000		Martha Asbury	93,741.70	1010-1013 FS	Computer Programming Support to the Department		The University of South Florida will Provide the Department with Computer Programming Support	Yes	
46	CONTRACTED SERVICES	100777			\$ -	\$ 464,996		X	Agency for Workforce Innovation	7/1/2007	6/30/2009	210,172.00	Andre Smith	28,000.00	1010-1013 FS	Performance Measures & Requirements	287.057(5)(f)13	Performance Measures & Requirements Required to Meet the Workforce Investment Act of 1998	Yes	
47	CONTRACTED SERVICES	100777		\$ 93,825	\$ 93,825	\$ 93,825		X	Florida Outdoor Advertising Association, Inc.	6/1/2008	9/30/2009		Cathy Reed	53,125.00	1010-1013 FS	National School Breakfast Week	DOE SS 2008-13 AD	National School Breakfast Awareness Billboard Campaign	Yes	

**Pre-K12 Appropriations Committee
Trust Funds**

#	Trust Fund	LAS/PBS Fund #	Controlling Statutory Authority	Statutory Purpose of Trust Fund	Specific Revenue Source(s)	2009-10 Base Budget (G25)
1	ADMINISTRATIVE TRUST FUND	48-2-021	s. 1001.282, FS	For management activities that are department-wide in nature and funded by indirect cost earnings or assessments against trust funds.	This fund will be created pursuant to Section 215.32, F. S. to serve as a depository for funds to be used for management activities that are departmental in nature. The revenue source would be indirect cost earnings on federal administrative funds for use by the agency.	13,902,687
2	ED CERTIFICATION/SVC TF	48-2-176	s. 1012.59 and 1010.74, FS	Teacher certification fees deposited into this trust fund are used for operation of the Department of Education's Office of Teacher Certification.	Teacher certification fees	7,268,034
3	EDUCATIONAL ENHANCEMENT TF	48-2-178	s. 24.12, 1 FS, and Ch. 99-243, LOF	Lottery proceeds for education are deposited into this fund for appropriation to education entities.	Lottery proceeds	342,864,624
4	ED MEDIA & TECHNOLOGY TF	48-2-183	s. 1006.39(3) and 1010.80, FS	To pay costs of producing and disseminating educational materials and products.	Proceeds from sale of educational materials	400,000
5	DIV UNIV FAC CONST ADM TF	48-2-222	s. 1013.65, FS; Art. XII, s. 9(d) (8) (e)	For the funding of the DOE's Office of Educational Facilities.	PECO	4,786,149
6	FEDERAL GRANTS TRUST FUND	48-2-261		Department-wide fund to administer receipts and disbursements of Federal funding sources and grants.	Federal funds	1,781,164,757
7	FOOD & NUTRITION SVCS TF	48-2-315	s. 1006.06 and 1010.77, FS	For the recording of revenue and disbursement of federal funds for food & nutrition programs	Federal funds from the National School Lunch Act	621,024,474
8	GRANTS AND DONATIONS TF	48-2-339	s. 413.44 and 1002.36(4)(e), FS	To administer grants, gifts, and bequests, currently used in the D & B School and Vocational Rehabilitation.	Grants, gifts, and bequests	5,840,203
9	INSTITUTE ASSESSMENT TF	48-2-380	s. 1010.83, FS	To provide support for operational expenses of the Commission on Independent Career Education.	Licensure fees and fines from nonpublic postsecondary educational institutions and schools	3,585,765
10	STUDENT LOAN OPERATING TF	48-2-397	s. 1009.86, FS	Provides support for operational expenses of federal student loan programs and administrative expenses of student financial assistance programs.	Loan processing and issuance fees, administrative cost allowances, default aversion fees, and remaining balances from defaulted loans	30,247,347
11	OPERATING TRUST FUND	48-2-510	Recommend s. 1001.281, FS	Would meet the requirements of 215.32 which requires Agencies to have an Operating TF for funds for program operations funded by program revenues.	Monies generated from the leasing of available transponder time from the state's satellite transponder resources	1,665,327
12	PRINCIPAL STATE SCHOOL TF	48-2-543	Art IX s. 6, s. 1010.71, FS, and Ch. 99-243 LOF	Support and maintenance of free public schools.	Proceeds of escheated property or forfeitures, sale of public lands, donations, and appropriations	154,146,288
13	SOPHOMORE LEVEL TEST TF	48-2-646	s. 1008.29 and 1010.79, FS	Fees are collected to be used for alternative test dates for the College Level Academic Skills Test (CLAST).	Fees from students who attend non-public post secondary schools and students who require special test administrations	116,920
14	TEACHER CERT EXAM TF	48-2-727	s. 1010.75 and 1012.59, FS	To continue development and implementation of the teacher certification exam.	Test fees	5,655,301
15	WORKING CAPITAL TRUST FUND	48-2-792				9,320,589

2,981,988,465

STAFF OBSERVATIONS

PreK-12 Appropriations Committee

Committee-Wide General Observations

1	Contracted Services paid from Expenses Several contractual services are being procured by the agency using funds from the Expenses appropriation category (\$1.8 million in Trust Funds and \$615,000 from General Revenue). Pursuant to chapter 2005-152, Laws of Florida, these funds should be transferred to the Contracted Services appropriation category.
2	Payments for Consultant Services Within the State Board of Education budget, there appears to be an inordinate amount of expenditures recorded as consultant fees or independent services not otherwise classified (\$71 million).
3	Information Technology (IT) services In fiscal year 2007-08, DOE utilized IT services and hosting through the Education Data Warehouse, Northwest Regional Data Center (NWRDC), and the Department of Education Data Center. A total of \$5 million in general revenue and \$5.9 million in trust fund dollars was spent for these purposes. It appears the services could be consolidated to the most cost effective hosting center. A report from the Office of Program Policy Analysis and Government Accountability (OPPAGA) is expected sometime in March to address this issue.
4	Payments for Dues, Subscriptions, and Registration fees In fiscal year 2007-08, DOE expended \$1.3 million for dues, subscriptions and fees. These types of expenditures may not be critical in the current economic downturn and should be researched to see whether costs could be reduced or eliminated.
5	Contract Review DOE 5-year contract with NCS Pearson, Inc., procured in October 2007, in the amount of \$42.5 million for "continued implementation of the Norm Referenced Test (NRT) portion of the Florida Comprehensive Assessment Test (FCAT)". The 2008 Legislature removed requirement and authorization for the administration of NRT tests beginning in the 2008-09 school year. Based on the 2007-08 estimated cost of NRT administration of \$6 million and the 2008-09 invoices received of \$1.3 million, the remaining contract balance of \$35.2 should be reduced to zero. It is unknown whether there is budget and/or cash to support the remainder of the contract or if the Department has not updated the list of contracts.