



Education Appropriations Subcommittee Action Packet

**March 4, 2015
8:00 a.m. – 11:00 a.m.
Morris Hall**

COMMITTEE MEETING REPORT
Education Appropriations Subcommittee
3/4/2015 8:00:00AM

Location: Morris Hall (17 HOB)

Summary: No Bills Considered

Committee meeting was reported out: Wednesday, March 04, 2015 11:05:39AM

COMMITTEE MEETING REPORT
Education Appropriations Subcommittee

3/4/2015 8:00:00AM

Location: Morris Hall (17 HOB)

Attendance:

	<i>Present</i>	<i>Absent</i>	<i>Excused</i>
Erik Fresen (Chair)	X		
Janet Adkins	X		
Larry Ahern	X		
Fred Costello	X		
Manny Diaz, Jr.	X		
Heather Fitzenhagen	X		
Mia Jones	X		
Larry Lee, Jr.	X		
H. Marlene O'Toole	X		
Elizabeth Porter	X		
Irving Slosberg	X		
Charlie Stone	X		
Dwayne Taylor	X		
Totals:	13	0	0

Committee meeting was reported out: Wednesday, March 04, 2015 11:05:39AM

COMMITTEE MEETING REPORT
Education Appropriations Subcommittee

3/4/2015 8:00:00AM

Location: Morris Hall (17 HOB)

Presentation/Workshop/Other Business Appearances:

Financial Aid Panel Discussion

Marshall, Darryl (State Employee) (At Request Of Chair) - Information Only
Florida State University
Assistant Vice President Financial Aid
AUUCO Univeristy Center
Tallahassee FL
Phone: 850-644-1993

Financial Aid Panel Discussion

Spiers, Bill (State Employee) (At Request Of Chair) - Information Only
Tallahassee Community College
Director of Financial Aid
444 Appleyard Drive
Tallahassee FL 32304
Phone: 850-201-6134

Financial Aid Panel Discussion

Criser, Marshall (Lobbyist) (State Employee) (At Request Of Chair) - Information Only
Board of Governors, State University System of Florida
Chancellor
325 W Gaines St Ste 1614
Tallahassee FL 32399
Phone: 850-245-0466

Financial Aid Panel Discussion

Antworth, Theresa (At Request Of Chair) - Information Only
Colleges & Universities of Florida
Vice President Special Programs & External Relations
542 E. Park Avenue
Tallahassee FL 32301
Phone: 850-681-3188

Financial Aid Panel Discussion

Mullin, Chris (State Employee) (At Request Of Chair) - Information Only
Department of Education
Vice Chancellor, FCS System
325 West Gaines St
Tallahassee FI 32399
Phone: 850-245-9903

Financial Aid Panel Discussion

Jones, Jason (State Employee) (At Request Of Chair) - Information Only
Board of Governors
Director of Institutional Research
Tallahassee FL
Phone: 850-245-5150

Financial Aid Panel Discussion

Austin, Curtis (At Request Of Chair) - Information Only
Florida Association of Postsecondary Schools & Colleges
Executive Director
Tallahassee FL

Committee meeting was reported out: Wednesday, March 04, 2015 11:05:39AM

COMMITTEE MEETING REPORT
Education Appropriations Subcommittee

3/4/2015 8:00:00AM

Location: Morris Hall (17 HOB)

Presentation/Workshop/Other Business Appearances: (continued)

Financial Aid Panel Discussion

Underhill, Brian (State Employee) (At Request Of Chair) - Information Only

Florida Department of Education

Director, State Scholarship and Grants Programs

325 West Gaines St

Tallahassee FL 32399

Phone: 850-410-5185

Committee meeting was reported out: Wednesday, March 04, 2015 11:05:39AM



Federal Student Aid Programs

2013-14

Florida

	Number of Awards	Dollar Amount
Pell Grants:*	633,142	\$2,160,086,132

Campus-Based Programs:**

FSEOG	59,885	\$35,451,742
FWS	24,699	\$41,346,861

	Number of Awards	Total Authorization
Perkins Loans	18,353	\$35,935,437

Federal Loan Programs:***

Direct Loans:	Number of Loans	Total Loan Volume
Subsidized	446,734	\$1,613,472,344
Unsubsidized	391,713	\$1,700,232,306
PLUS	20,398	\$314,867,024
Grad PLUS	19,197	\$421,518,058
Grad PLUS Unsubsidized	72,031	\$1,430,141,426

Notes:

* Data for Pell Grants are based on expenditures reported for award year 2012-13 and reflect published Federal Student Aid data as of December 2013.

** Data for FSEOG, FWS, and Perkins Loans are for academic year 2013-14 and reported directly to NAICU by the Office of Postsecondary Education, U.S. Department of Education on November 12, 2013. These are updated figures and do not match the Notification of Campus-Based Awards Publication posted on the web dated April 10, 2013. Totals are based on allocations and may differ from actual disbursements. For Perkins Loans, the amounts are the authorized level of expenditures.

*** Data for Direct Loans are preliminary for academic year 2012-13 and reflect published Federal Student Aid data as of December 2013. For institutions with branch campuses, information may be included with the main campus, central office, or under the name of the individual campus.

Sources: Data were obtained from the Office of Federal Student Aid, U.S. Department of Education. Analysis by the National Association of Independent Colleges and Universities.

© NAICU

National Association of Independent Colleges and Universities
1025 Connecticut Ave., N.W., Suite 700
Washington, DC 20036-5405
Tel: (202)785-8866 | Fax: (202)835-0003 | www.naicu.edu



Federal Student Aid Programs Florida

**2013-14
Sector Report**

Public, 4-year or above

	Number of Awards	Dollar Amount		Number of Loans	Total Loan Volume
Pell Grants:*	133,818	\$492,533,264	Federal Loan Programs:***		
Campus-Based Programs:**			Direct Loans:		
FSEOG	13,378	\$7,919,841	Subsidized	122,353	\$516,627,009
FWS	6,888	\$11,530,396	Unsubsidized PLUS	106,498	\$466,606,072
			Grad PLUS	5,269	\$57,702,562
			Grad PLUS Unsubsidized	6,967	\$93,452,541
				31,429	\$590,020,824
	Number of Awards	Total Authorization			
Perkins Loans	8,292	\$16,236,662			

Private not-for-profit, 4-year or above

	Number of Awards	Dollar Amount		Number of Loans	Total Loan Volume
Pell Grants:*	65,988	\$243,518,547	Federal Loan Programs:***		
Campus-Based Programs:**			Direct Loans:		
FSEOG	14,444	\$8,550,689	Subsidized	75,104	\$305,967,541
FWS	8,445	\$14,136,644	Unsubsidized PLUS	76,810	\$371,689,557
			Grad PLUS	9,064	\$163,082,980
			Grad PLUS Unsubsidized	10,291	\$273,353,750
				35,357	\$733,345,615
	Number of Awards	Total Authorization			
Perkins Loans	8,580	\$16,799,916			

Private for-profit, 4-year or above

	Number of Awards	Dollar Amount		Number of Loans	Total Loan Volume
Pell Grants:*	91,210	\$303,495,996	Federal Loan Programs:***		
Campus-Based Programs:**			Direct Loans:		
FSEOG	8,843	\$5,234,817	Subsidized	82,345	\$275,658,222
FWS	1,956	\$3,274,543	Unsubsidized PLUS	80,751	\$374,257,470
			Grad PLUS	3,993	\$77,618,677
			Grad PLUS Unsubsidized	1,939	\$54,711,767
				5,232	\$106,690,767
	Number of Awards	Total Authorization			
Perkins Loans	785	\$1,537,184			



Public, 2-year

	Number of Awards	Dollar Amount		Number of Loans	Total Loan Volume
Pell Grants:*	263,170	\$851,915,611	Federal Loan Programs:***		
Campus-Based Programs:**			Direct Loans:		
FSEOG	18,583	\$11,000,988	Subsidized	102,868	\$321,556,984
FWS	6,578	\$11,011,497	Unsubsidized	68,116	\$243,072,228
			PLUS	359	\$2,484,933
			Grad PLUS		
			Grad PLUS		
			Unsubsidized	6	\$23,750
	Number of Awards	Total Authorization			
Perkins Loans	659	\$1,290,790			

Private not-for-profit, 2-year

	Number of Awards	Dollar Amount		Number of Loans	Total Loan Volume
Pell Grants:*	1,649	\$5,823,443	Federal Loan Programs:***		
Campus-Based Programs:**			Direct Loans:		
FSEOG	38	\$22,281	Subsidized	1,572	\$4,725,330
FWS	11	\$17,691	Unsubsidized	1,547	\$6,566,978
			PLUS	47	\$166,035
			Grad PLUS		
			Grad PLUS		
			Unsubsidized		
	Number of Awards	Total Authorization			
Perkins Loans					

Private for-profit, 2-year

	Number of Awards	Dollar Amount		Number of Loans	Total Loan Volume
Pell Grants:*	54,457	\$187,985,945	Federal Loan Programs:***		
Campus-Based Programs:**			Direct Loans:		
FSEOG	3,286	\$1,945,252	Subsidized	49,033	\$155,547,890
FWS	679	\$1,135,965	Unsubsidized	45,911	\$194,916,409
			PLUS	1,219	\$9,242,981
			Grad PLUS		
			Grad PLUS		
			Unsubsidized	5	\$50,825
	Number of Awards	Total Authorization			
Perkins Loans	36	\$70,885			



Public, less-than 2-year

	Number of Awards	Dollar Amount		Number of Loans	Total Loan Volume
Pell Grants:*	2,350	\$7,528,090	Federal Loan Programs:***		
Campus-Based Programs:**			Direct Loans:		
FSEOG	192	\$113,479	Subsidized		
FWS			Unsubsidized		
			PLUS		
			Grad PLUS		
			Grad PLUS		
			Unsubsidized		
	Number of Awards	Total Authorization			
Perkins Loans					

Private not-for-profit, less-than 2-year

	Number of Awards	Dollar Amount		Number of Loans	Total Loan Volume
Pell Grants:*	309	\$1,405,318	Federal Loan Programs:***		
Campus-Based Programs:**			Direct Loans:		
FSEOG			Subsidized	251	\$797,542
FWS			Unsubsidized	232	\$936,041
			PLUS	17	\$67,037
			Grad PLUS		
			Grad PLUS		
			Unsubsidized		
	Number of Awards	Total Authorization			
Perkins Loans					

Private for-profit, less-than 2-year

	Number of Awards	Dollar Amount		Number of Loans	Total Loan Volume
Pell Grants:*	20,191	\$65,879,917	Federal Loan Programs:***		
Campus-Based Programs:**			Direct Loans:		
FSEOG	1,122	\$664,395	Subsidized	13,208	\$32,591,826
FWS	143	\$240,125	Unsubsidized	11,848	\$42,187,551
			PLUS	430	\$4,501,819
			Grad PLUS		
			Grad PLUS		
			Unsubsidized	2	\$9,645
	Number of Awards	Total Authorization			
Perkins Loans					



Notes:

* Data for Pell Grants are based on expenditures reported for award year 2012-13 and reflect published Federal Student Aid data as of December 2013.

** Data for FSEOG, FWS and Perkins Loans are for academic year 2013-14 and reported directly to NAICU by the Office of Postsecondary Education, U.S. Department of Education on November 12, 2013. These are updated figures and do not match the Notification of Campus-Based Awards Publication posted on the web dated April 10, 2013. Totals are based on allocations and may differ from actual disbursements. For Perkins Loans, the amounts are the authorized level of expenditures.

*** Data for Direct Loans are preliminary for academic year 2012-13 and reflect published Federal Student Aid data as of December 2013. For institutions with branch campuses, information may be included with the main campus, central office or under the name of the individual campus.

Sources: Data were obtained from Federal Student Aid, U.S. Department of Education. Analysis by the National Association of Independent Colleges and Universities.

ICUF Enrollment & Need Demographics 2012-13

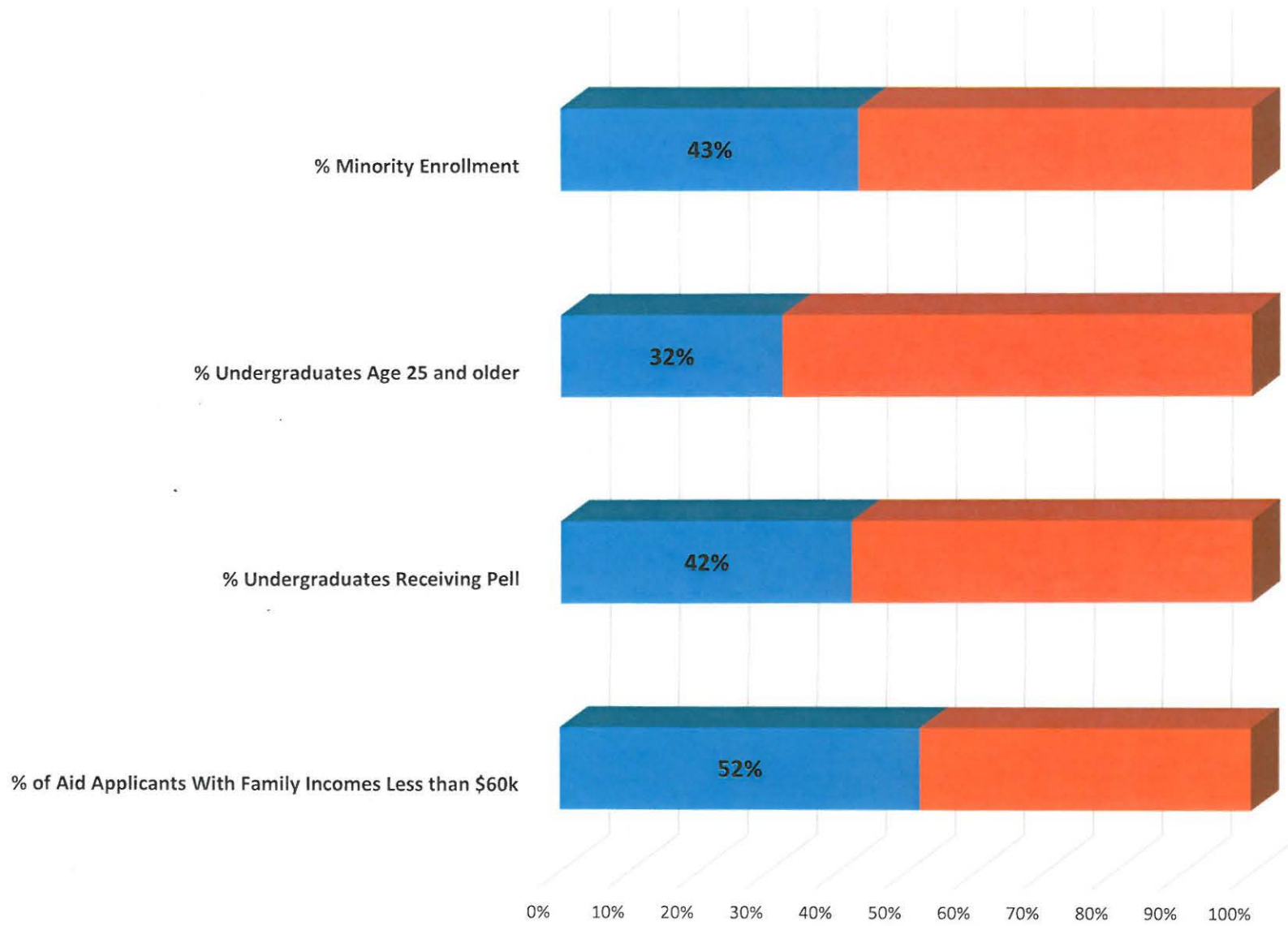


Table generated on 11/24/2014

ICUF Dependents' Family Income 2012-13

Name	Below \$30k	% Below \$30k	\$30k-\$59,999	% \$30k-\$59,999	Below \$60k	% Below \$60k	\$60k and over	% \$60k and over	Total
Adventist University of Health Sciences	203	31%	169	26%	372	57%	286	43%	658
Ave Maria University	299	35%	118	14%	417	49%	442	51%	859
Barry University	1,035	45%	596	26%	1,631	70%	689	30%	2,320
Beacon College	15	17%	13	14%	28	31%	62	69%	90
Bethune-Cookman University	1,979	64%	720	23%	2,699	87%	412	13%	3,111
Clearwater Christian College	96	23%	103	25%	199	48%	216	52%	415
Eckerd College	192	14%	205	15%	397	29%	952	71%	1,349
Edward Waters College	417	61%	164	24%	581	85%	99	15%	680
Everglades University	72	49%	30	20%	102	69%	45	31%	147
Florida College	84	19%	104	23%	188	42%	263	58%	451
Florida Memorial University	669	57%	349	30%	1,018	87%	153	13%	1,171
Florida Southern College	285	17%	318	19%	603	35%	1,100	65%	1,703
Hodges University	367	58%	136	22%	503	80%	127	20%	630
Jacksonville University	480	23%	436	21%	916	43%	1,208	57%	2,124
Keiser University	2,311	47%	1,293	27%	3,604	74%	1,270	26%	4,874
Lynn University	263	28%	164	18%	427	46%	506	54%	933
Nova Southeastern University	838	32%	551	21%	1,389	52%	1,269	48%	2,658
Palm Beach Atlantic University	299	19%	304	19%	603	39%	958	61%	1,561
Ringling College of Art and Design	159	18%	192	21%	351	39%	556	61%	907
Rollins College	332	22%	289	19%	621	41%	904	59%	1,525
Saint Leo University	886	33%	542	20%	1,428	54%	1,228	46%	2,656
Southeastern University	412	24%	388	23%	800	47%	906	53%	1,706
St. Thomas University	408	51%	175	22%	583	73%	215	27%	798
Stetson University	468	22%	436	21%	904	43%	1,201	57%	2,105
The University of Tampa	736	17%	686	15%	1,422	32%	3,035	68%	4,457
University of Miami	1,166	18%	970	15%	2,136	33%	4,283	67%	6,419
Warner University	202	37%	141	26%	343	63%	203	37%	546
Totals	14,673	31%	9,592	20%	24,265	52%	22,588	48%	46,853

Citation: The Institute for College Access & Success, College InSight, <http://www.college-insight.org>.

Embry-Riddle Aeronautical University	N/A
Flagler College	N/A
Florida Institute of Technology	N/A
Webber International University	N/A

Institutions	% Receiving Pell Grant 2012-13	Family Income Less Than \$60k 2012-13
--------------	--------------------------------	---------------------------------------

Independent Colleges and Universities of Florida		
--	--	--

1	Adventist University of Health Sciences	36%	57%
2	Ave Maria University	32%	49%
3	Barry University	52%	70%
4	Beacon College	25%	31%
5	Bethune-Cookman University	78%	87%
6	Clearwater Christian College	51%	48%
7	Eckerd College	23%	29%
8	Edward Waters College	84%	85%
9	Embry-Riddle Aeronautical University	31%	N/A
10	Everglades University	56%	69%
11	Flagler College	34%	N/A
12	Florida College	37%	42%
13	Florida Institute of Technology	24%	N/A
14	Florida Memorial University	90%	87%
15	Florida Southern College	33%	35%
16	Hodges University	71%	80%
17	Jacksonville University	29%	43%
18	Keiser University	60%	74%
19	Lynn University	20%	46%
20	Nova Southeastern University	44%	52%
21	Palm Beach Atlantic University	35%	39%
22	Ringling College of Art and Design	30%	39%
23	Rollins College	32%	41%
24	Saint Leo University	45%	54%
25	Southeastern University	42%	47%
26	Stetson University	37%	43%
27	St. Thomas University	51%	73%
28	The University of Tampa	25%	32%
29	University of Miami	19%	33%
30	Warner University	65%	63%
31	Webber International University	45%	N/A
ICUF Average		42%	52%

State University System		
-------------------------	--	--

1	Florida Agricultural and Mechanical University	64%	72%
2	Florida Atlantic University	40%	54%
3	Florida Gulf Coast University	35%	44%
4	Florida International University	58%	65%
5	Florida State University	31%	39%
6	New College of Florida	29%	35%
7	University of Central Florida	38%	41%
8	University of Florida	32%	36%
9	University of North Florida	35%	38%
10	University of South Florida	41%	47%
11	University of West Florida	41%	44%
SUS Average		41%	46%

Institutions	% Receiving Pell Grant 2012-13	Family Income Less Than \$60k 2012-13
--------------	--------------------------------	---------------------------------------

ABLE Institutions

1	Al Miami International University of Art & Design	57%	N/A
2	Carlos Albizu University	63%	
3	Columbia College	53%	
4	Florida National University	85%	
5	Johnson & Wales University	56%	
6	Johnson University	49%	
7	National Louis University	49%	
8	Northwood University	34%	
9	Polytechnic University of Puerto Rico	58%	
10	South University	68%	
11	Springfield College	69%	
12	Trinity International University	0%	
13	Union Institute & University	61%	
14	Universidad del Este	86%	
15	Universidad del Turabo	87%	
16	Universidad Metropolitana	84%	
ABLE Average		72%	N/A

Florida College System

1	Broward College	50%	80%
2	Chipola College	42%	61%
3	College of Central Florida	54%	70%
4	Daytona State College	49%	70%
5	Eastern Florida State College	37%	64%
6	Edison State College	40%	72%
7	Florida Gateway College	39%	68%
8	Florida Keys Community College	31%	57%
9	Florida State College at Jacksonville	39%	63%
10	Gulf Coast State College	43%	61%
11	Hillsborough Community College	43%	72%
12	Indian River State College	40%	72%
13	Lake-Sumter State College	31%	64%
14	Miami Dade College	52%	85%
15	North Florida Community College	56%	76%
16	Northwest Florida State College	31%	55%
17	Palm Beach State College	47%	76%
18	Pasco-Hernando Community College	44%	69%
19	Pensacola State College	38%	65%
20	Polk State College	41%	70%
21	Santa Fe College	38%	63%
22	Seminole State College of Florida	48%	66%
23	South Florida State College	46%	78%
24	St. Johns River State College	39%	58%
25	St. Petersburg College	43%	67%
26	State College of Florida, Manatee-Sarasota	46%	66%
27	Tallahassee Community College	44%	65%
28	Valencia College	45%	74%
FCS Average		45%	73%

Sources: Pell: U.S. Department of Education. - Family income: College Insight.

Student Financial Aid Opportunities

The programs below represent most of the common tools/resources financial aid administrators use to fill (from the bottom up) a financial aid package per student each year.

Every student is awarded *individually* according to their specific financial needs.

Financial aid administrators package each students financial aid according to their *institutions cost and the students eligibility*.

Flexibility within the financial aid packaging of awards is *critical* for financial aid offices to accommodate individual student needs.

\$25,000	Cost of Attendance		2014-15 Awards
\$5,270	Student Selp Help	Savings, Income, Loans	Vary
\$1,000	FSAG - State	If EFC is at or below the cut-off set by the Florida Department of Education each year; 2014-15 set slightly above Pell EFC cut-off. Full time enrollment at independent; Part time enrollment at public institutions	Range = \$200 - \$2,610
\$3,500	Institutional Aid	Varies by institution and by student; need, merit, other	Differs per student
\$500	Private Scholarships/Grants	Varies by student; need, merit, other	Differs per student
\$1,000	Other Aid - State	Eligibility specified per program (see back)	Differs per program
\$0	Florida Work Experience - State	Demonstrate need	Up to Cost of Attendance
\$3,000	FRAG - State	Requires Full-time attendance; Florida Residency and enrollment at specified Florida independent institutions	\$3,000
\$3,000	Bright Futures - State	Traditional students based on HS eligibility criteria; may enroll 6 hours or above; paid at rate per hour enrolled	Full -Time ~ \$2,000-\$3,000
\$0	Other Aid - Federal	Eligibility specified per program	Differs per program
\$1,500	Work-Study - Federal	Requires need and work assignment	Up to Cost of Attendance
\$500	SEOG - Federal	Need aid for neediest students	Up to \$4,000
\$5,730	Pell - Federal	If EFC is \leq 5157 (2014-15); amount varies based on EFC, enrollment and cost of attendance - (5198 for 2015-16)	Full time = \$5,730 (\$5,775 for 2015-16)
\$19,730			

For more State aid Info:

<http://www.floridastudentfinancialaid.org/SSFAD/pdf/annualreportcurrent.pdf>

For more Federal aid info:

<https://studentaid.ed.gov/>