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# **Veteran & Military Affairs Subcommittee**

## **Meeting Packet**

**Tuesday, October 20, 2015  
9:00 am – 11:00 am  
12 HOB**

**Steve Crisafulli  
Speaker**

**Jimmie T. Smith  
Chair**



# **The Florida House of Representatives**

## **Veteran & Military Affairs Subcommittee**

**Steve Crisafulli**  
Speaker

**Jimmie T. Smith**  
Chair

**Meeting Agenda**  
**Tuesday, October 20, 2015**  
**Room 12, House Office Building**  
**09:00 a.m. – 11:00 a.m.**

- I. Call to Order**
- II. Roll Call**
- III. Welcome and Opening Remarks**
- IV. Presentations**
  - a. Department of Military Affairs – Florida National Guard Update**
  - b. Enterprise Florida, Inc. – Florida Defense Support Task Force Update**
  - c. CareerSource Florida, Dr. Rod Lewis, Ph.D. – “Economic Impact of the Florida Defense Industry”**
- V. Adjournment**





# THE FLORIDA NATIONAL GUARD DEPARTMENT OF MILITARY AFFAIRS

*Veteran & Military Affairs Subcommittee Brief  
20 October 2015*

*LTC (R) Glenn Sutphin  
Legislative Liaison*

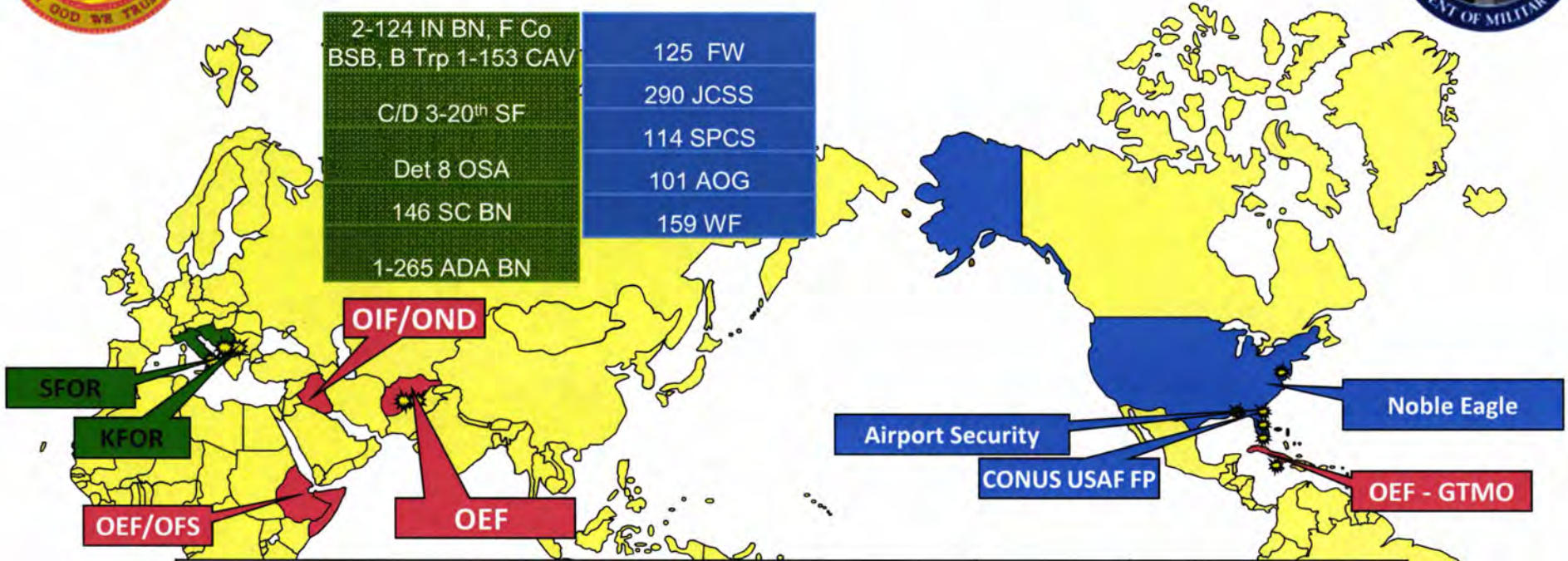




# FLNG Operational Deployments



- |   |          |
|---|----------|
| 2-124 IN BN, F Co<br>BSB, B Trp 1-153 CAV | 125 FW   |
| C/D 3-20 <sup>th</sup> SF                 | 290 JCSS |
| Det 8 OSA                                 | 114 SPCS |
| 146 SC BN                                 | 101 AOG  |
| 1-265 ADA BN                              | 159 WF   |



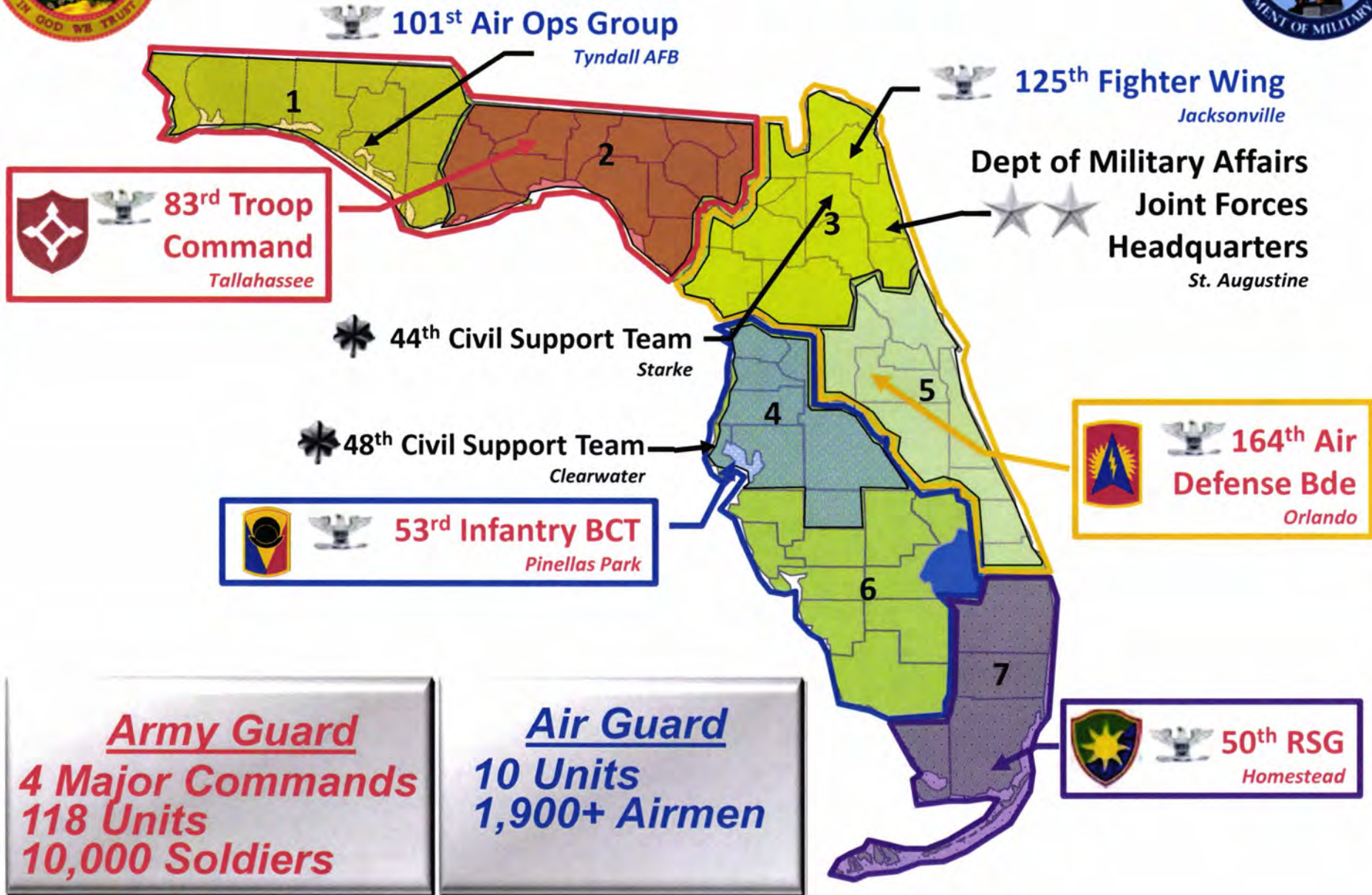
FLNG Personnel Mobilized Since 9/11*	Army	Air	Total
Operation IRAQI FREEDOM/NEW DAWN (OIF/OND/OIR))	8,411	444	8,855
Operation ENDURING FREEDOM (OEF/OFS)	5,574	382	5,956
Operation Noble Eagle (ONE)	1,671	660	2,331
Guantanamo Bay, Cuba (GTMO)	65		65
Stabilization Force/Kosovo Force (SFOR/KFOR)	212		212
AEF/Combat Support		1034	1034
<b>Total</b>	<b>15,933</b>	<b>2,520</b>	<b>18,453</b>
Currently Mobilized*	965	119	1,084

\* Title 10 Only (number does not include MEDHOLD/WTU Soldiers)





# Florida National Guard Disaster Response Regions





# FLNG Recruiting and Retention



**In the last year  
FLNG has recruited over 1,700  
Soldiers and Airmen**







# FLNG Employment Update



- **2011-2012 Over 18% Unemployed** (53<sup>rd</sup> IBCT Deployment)
- **2014-2015 approximately 5% unemployed**
  - Over 1,000 currently deployed
  - Future deployments over 1,400

**Historically, increased deployments result in increased unemployment.**





# Force Protection

## "New Norm"



### Executive Order Number 15-137 (18 July) directed the FLNG to:

- Relocate all personnel at the state's six Army and one Air Force store-front recruiting facilities to armories
- Conduct coordination with local law enforcement agencies to increase security presence
- Instituted planning to ensure that all qualified full-time Guardsmen are adequately armed for their personal protection

### Actions:

- Moved from storefronts
- Trained/armed recruiters
- Heightened FP measures (Mylar, security guards, increased LEA presence, etc.)
- Re-opened storefronts 17 August

### Pending "hardening" of armories:

- iPhones (Repair/Install)
- Mylar (Armories & FMS)
- Commercial Alert System Monitoring
- CCTV w/ Enhancements
- Planter at Armory Entrances
- Fencing
- Ballistic Glass





# We Work for You



[www.floridaguard.army.mil/news](http://www.floridaguard.army.mil/news)

<http://dma.myflorida.com>

[www.twitter.com/flguard](https://www.twitter.com/flguard)

[www.facebook.com/floridanationalguard](https://www.facebook.com/floridanationalguard)







# Florida Defense Support Task Force

Briefing to House Veteran &  
Military Affairs Subcommittee  
October 20, 2015





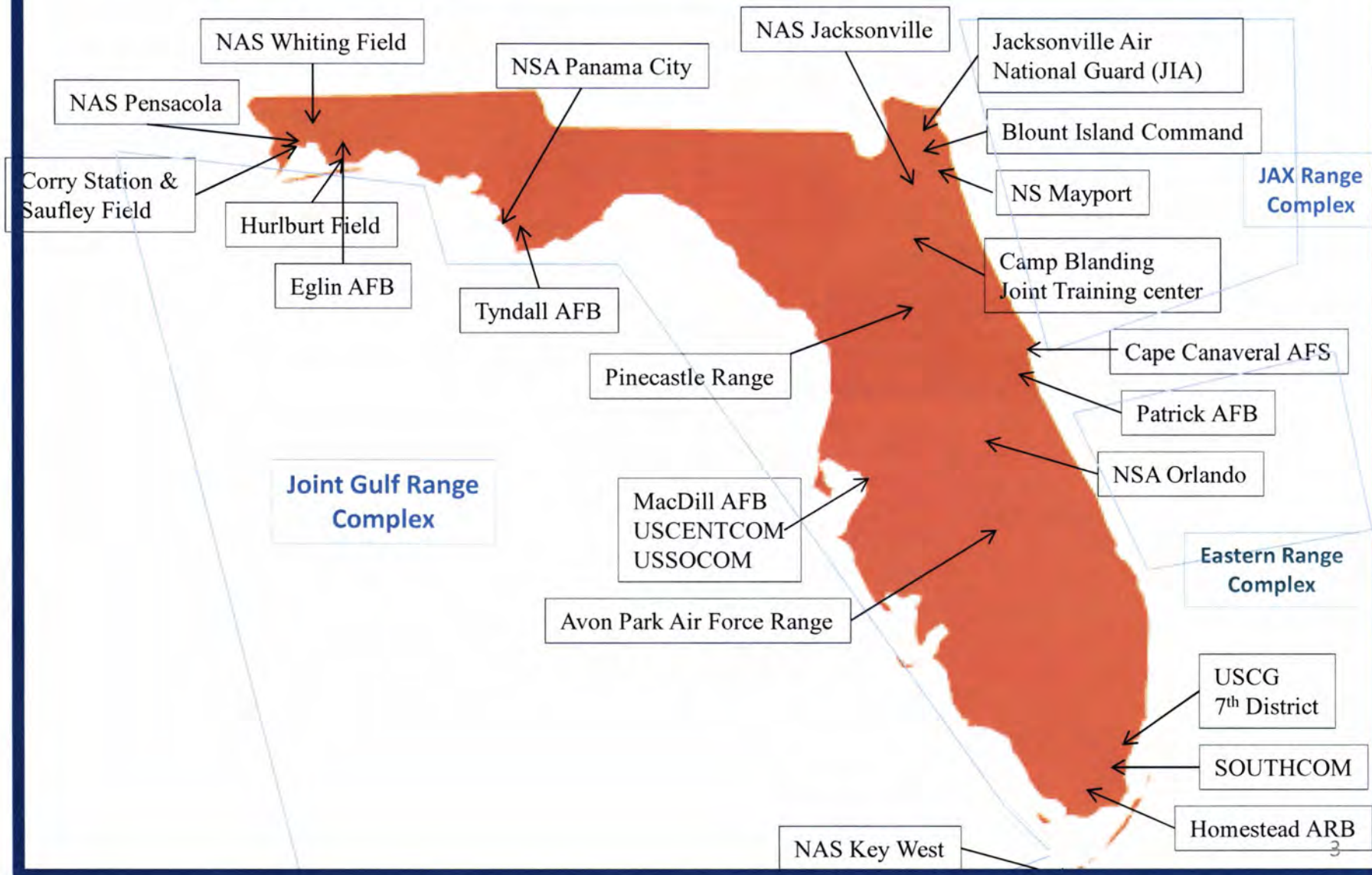
# Florida' Military Presence

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## Overview:

- 20 major military installations.
- \$79.8 billion annual impact from military and defense business presence.
- 775,000 direct and indirect jobs.
- Defense is 4th largest contributor to state economy.
- Military spent \$34.7 billion in FL in 2014.
- Optimum training environment; superb flying weather and extensive ranges.

# Florida's Military Installations





# History

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- Task Force created in 2011 -- F.S. 288.987, with a Sunshine exemption for strategy sessions-- F.S. 288.985
- 13 Members -- appointed by Governor, Senate and House
- FY 2011-2012 funding -- \$5 million
- FY 2012-2013 funding -- \$2 million
- FY 2013-2014 funding -- \$4 million
- FY 2014- 2015 funding -- \$3.5 million
- FY 2015- 2016 funding -- \$2 million (recurring)

# Members

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- **Senator Garrett Richter – Chair -- Senate (New Member)**
- **Mike Bennett – Senate (New Member)**
- J.R. McDonald -- Senate (Reappointed)
- Tom Neubauer -- Senate (Reappointed)
- Rep. Ritch Workman – House (Returning Member)
- Rep. Clay Ingram – House (Returning Member)
- BG Chip Diehl – House (Reappointed)
- **CW5 Derrick Fritts -- House (New Member)**
- Rep. Dana Young – Governor’s Personal Representative
- **Admiral Mark Fitzgerald -- Governor (New Member)**
- MG Michael Calhoun, Adjutant General – Governor (Reappointment)
- Barbara Stewart – Governor (Reappointment)
- MG Joseph Taluto – Governor (Reappointment)



## Florida Defense Support Task Force

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Governor's Guidance:

***“Keep Florida the most  
military-friendly state  
in the nation.”***

Task Force Mission:

Preserve, protect and enhance Florida's  
military missions and installations

## Florida Defense Support Task Force is charged to:

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- Maintain and expand the missions of Florida's military installations.
- Work with Florida's Base Commanders to prevent encroachment from impacting mission capabilities of military forces based in Florida.
  - Improve transportation access to Florida's military installations.
- Assist installations in meeting DOD renewable energy goals.
- Strengthen state support for military families and veterans with a focus on education, health care, employment, and family programs.



## Task Force Successes

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- Developed long term strategic plan. (2012)
- Conducted comprehensive evaluation and risk assessment of all military installations in the state. (2012)
- Contracted for full-time first class advocacy services in Washington, DC to assist efforts in protecting and enhancing Florida military bases. (2012-15)
- Implemented a grant program to assist local defense communities in improving the military value of their bases. (2012-15)

## Task Force Successes (cont.)

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-- Established program for acquisition of non-conservation lands buffering military installations. (2013)

-- Established web site and provided members with weekly updates on military and defense issues. (2012-15)

-- Funded '*Economic Impact of Defense Industry*' study and resultant new 2015 Florida Defense Factbook.

-- Updated and distributed the 2015 Florida Military Friendly Guide.

-- Supported military and veteran friendly legislation. (2012-15)



# 2015 Military Friendly Guide



Florida Defense  
Support Task Force

2015

## FLORIDA MILITARY-FRIENDLY GUIDE

*A Summary of Sunshine State Laws,  
Programs and Benefits for Active Duty,  
National Guard and Reserve Service  
Members and Families*



FREE DOWNLOAD

This guide can be downloaded from the  
Florida Defense Support Task Force website:  
[www.enterpriseflorida.com/fd:tf](http://www.enterpriseflorida.com/fd:tf)



# Florida Defense Industry Economic Impact Analysis 2015 Florida Defense Factbook





## Task Force Grant Award History

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FY 2013 -- 9 grants -- \$ 2.41 million

FY 2014 -- 9 grants -- \$ 2.22 million

FY 2015 -- 14 grants -- \$ 2.59 million

FY 2016 -- 4 grants -- \$ .736 million

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Total \$ 7.96 million

## 2015 - 2016 Task Force Grant Awards

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**Bay County** – Dredging study for NSA PC -- \$ 120,000

**Santa Rosa County** – Update land acquisition study/  
prevent encroachment -- \$41, 310

**Clay County** – Acquire 420 acres to prevent encroachment  
on Camp Blanding -- \$400,000

**Tampa Bay Defense Alliance** – Execute community plan  
to champion MacDill AFB -- \$175,000

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**Total** **\$736,310**



## 2015 Military Friendly Legislation

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- Authorizes absent service members to use federal write in absentee ballot for local and state elections.
- Provides public records exemption for location information for active duty service members on request.
- Provides waiver of minimum age requirement for lodging for military members.
- Provides for ad valorem tax exemption on property owned by the federal government.
- Allows in-state college tuition rates for spouses and children of active duty service members.
- Allows military ID to be accepted as proof of ID for drivers license; adds the word “veteran” on licenses.

# Defense Budget in Washington, D.C.

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- Federal Government operating under a Continuing Resolution (CR) until December 21, 2015.
- Budget Control Act and Sequestration remain in effect.
- Two probable options may occur.
  - Continuing full year CR to Sept. 30, 2016.
    - Significant impact to ongoing and new programs.
  - Comprehensive Budget deal for FY 16.
    - Less impact depending on what is included.



## Base Realignment and Closure Commission.

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- National Defense Authorization Act (NDAA) FY16 authorizes DOD capacity study.
- NDAA under Presidential veto threat
  - Overseas Contingency Operations (OCO) spending - \$38 Billion contested
  - Closing Guantanamo Bay, Cuba prison
  - No BRAC authority
- Comprehensive Budget Agreement could authorize BRAC 2017 (very low probability).
- The 2016 National election will impact whatever occurs in the FY 16 budget.

# Florida Defense Support Task Force

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# Questions ?







# FLORIDA DEFENSE INDUSTRY ECONOMIC IMPACT ANALYSIS

SEPTEMBER 2015

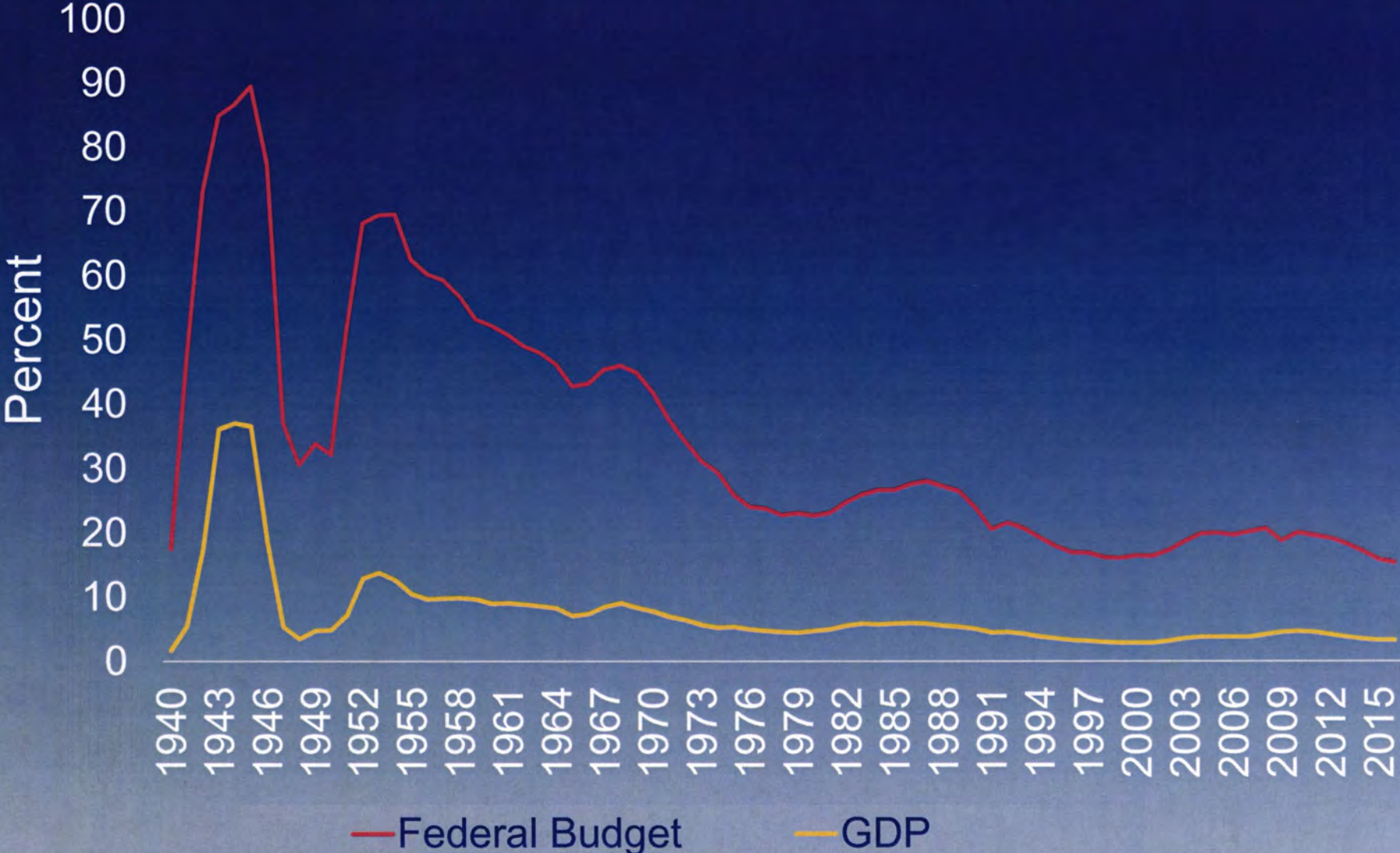


LEVERAGING DATA • EMPOWERING SOLUTIONS



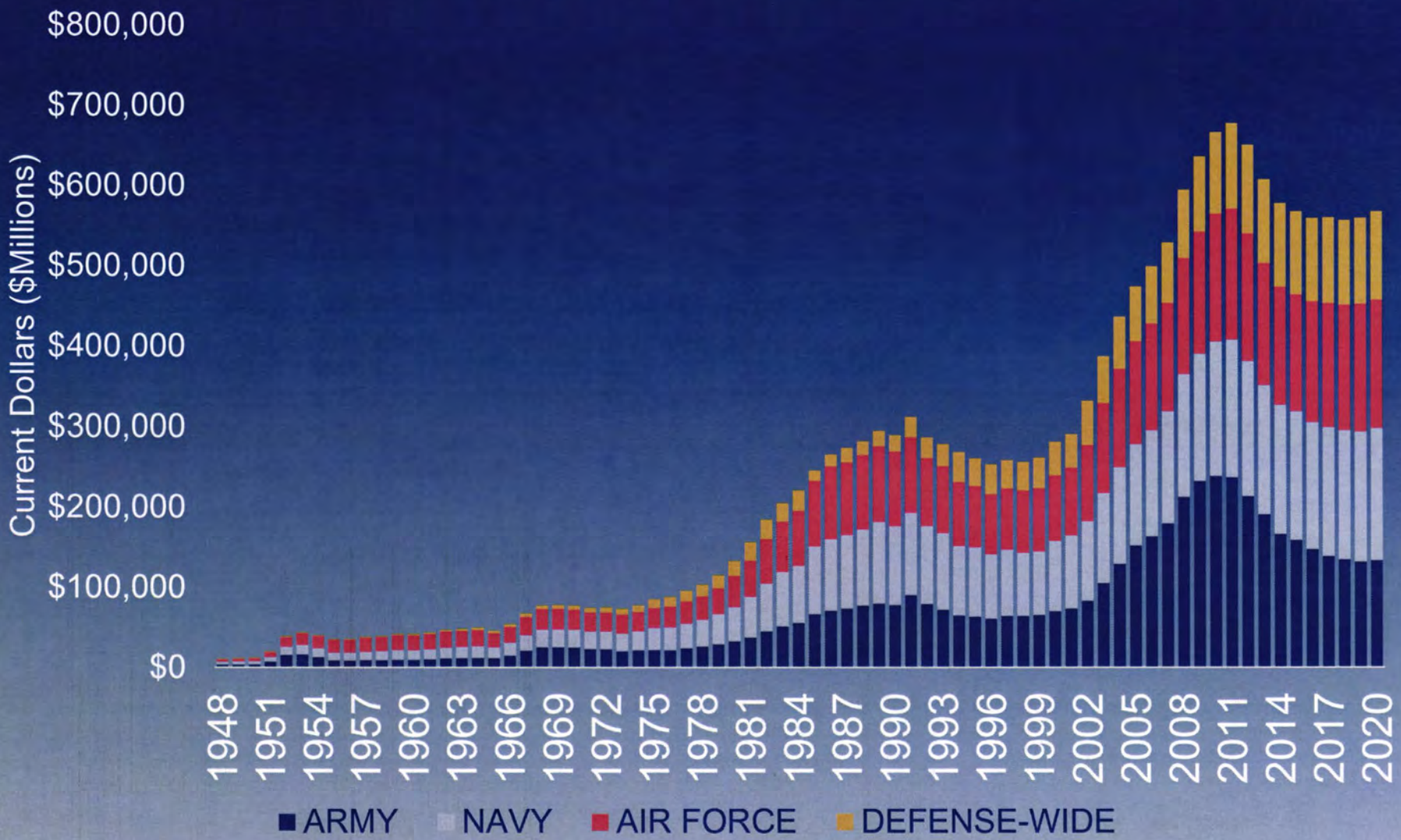


# Defense Spending as a Share of Federal Budget and GDP





# DoD Outlays by Branch







# FLORIDA DEFENSE INDUSTRY ECONOMIC IMPACT ANALYSIS

## Economic Impact Components

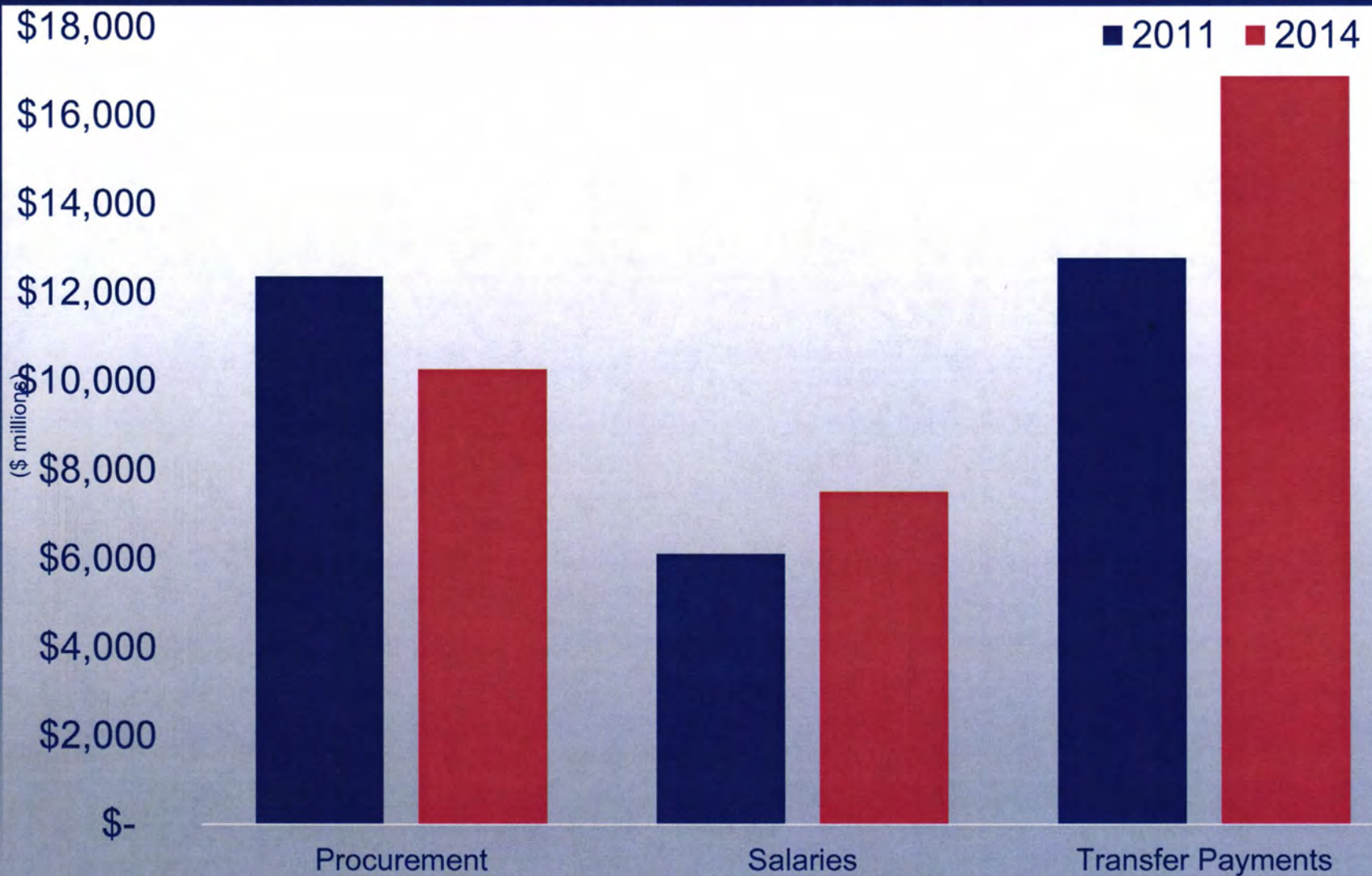
- Military
- National Guard
- Coast Guard

## By Source of Impact

- Procurement
- Personnel (Salaries)
- Transfer Payments

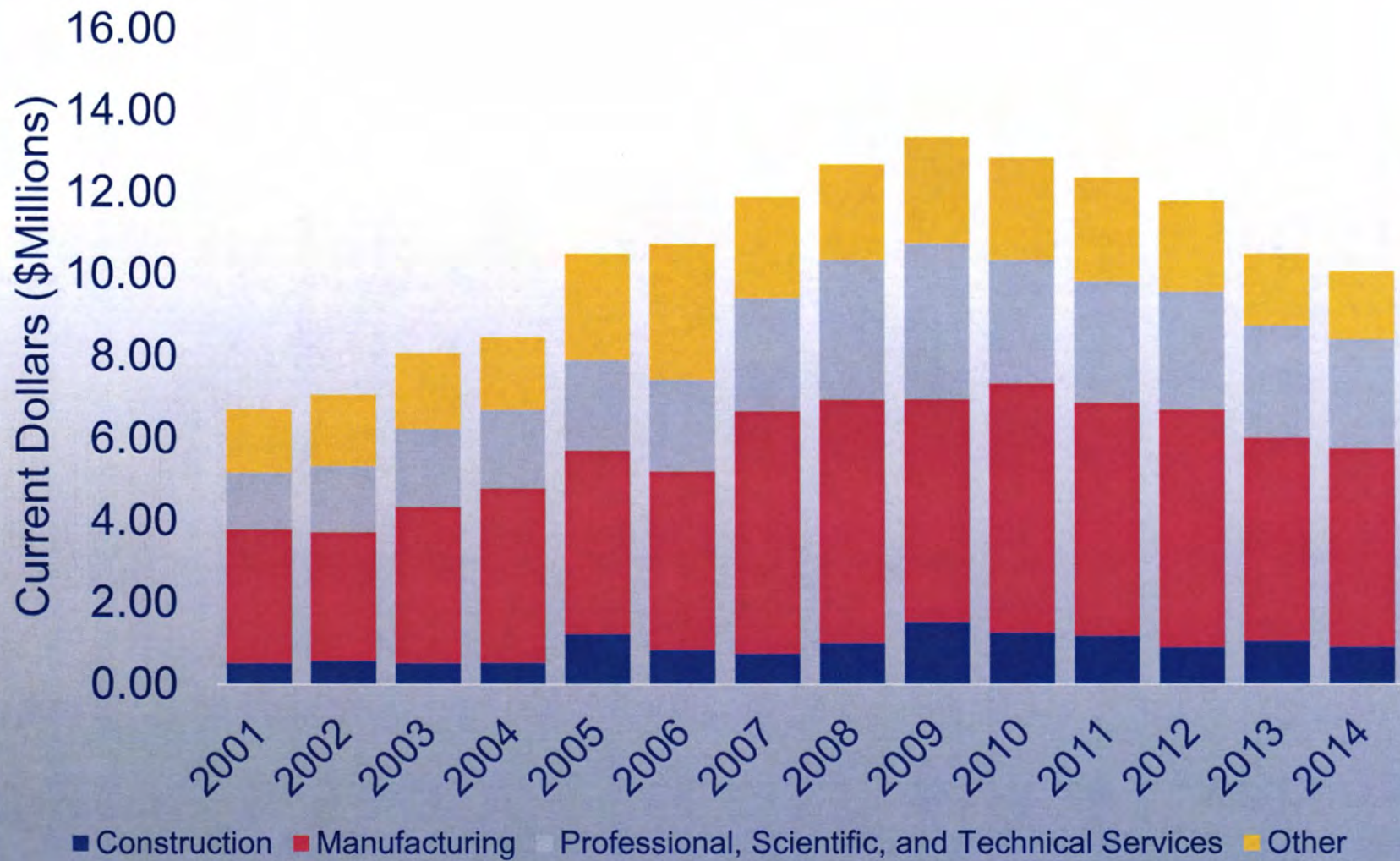


# Defense Spending In Florida





# Florida Procurement by Industry





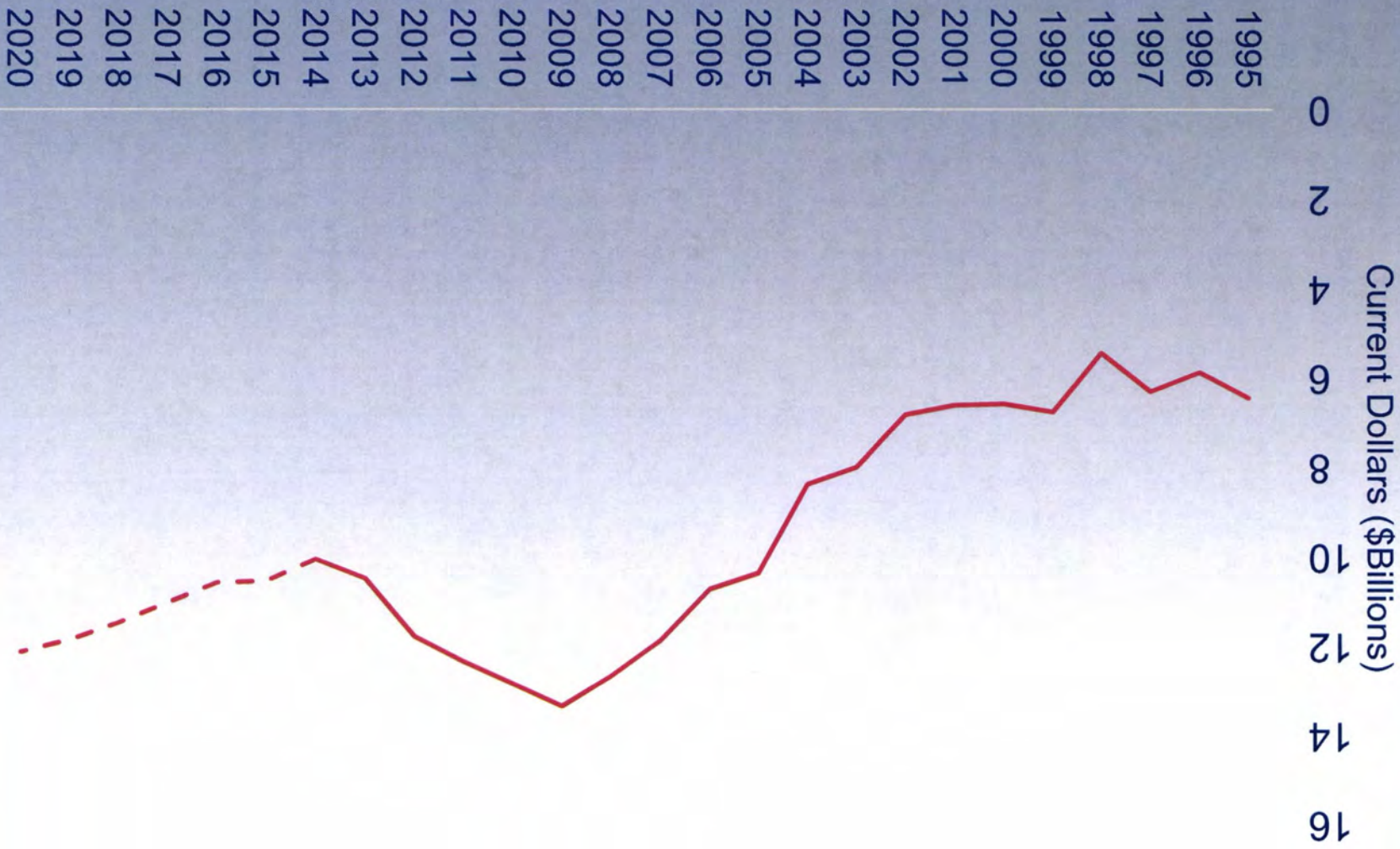


## Where Florida Ranks: Top Procurement States 2010 - 2014

Rank	2010	2011	2012	2013	2014
1	CA	VA	CA	CA	VA
2	VA	CA	VA	VA	CA
3	TX	TX	TX	TX	TX
4	<b>FL</b>	AZ	MD	MD	CT
5	MA	CT	MO	AZ	MD
6	MD	MD	AZ	MA	PA
7	PA	<b>FL</b>	CT	<b>FL</b>	<b>FL</b>
8	CT	PA	PA	CT	AZ
9	AZ	MA	<b>FL</b>	PA	MA
10	MO	AL	MA	MO	AL



# DOD Procurement Forecast - Florida





# Florida Defense Industry Impacts 2015

Gross State Product in Millions US Dollars with Employment Impacts in Parentheses

	Military	National Guard	Coast Guard	Total Impacts by Type
Procurement	\$15,259 (145,331)	\$210 (2,687)	\$12 (1,198)	\$15,581 (149,216)
Employment	\$43,397 (379,703)	\$4,029 (37,091)	\$1,985 (20,780)	\$49,411 (437,574)
Transfers	\$14,694 (186,396)	\$3 (44)	\$117 (1,492)	\$14,815 (187,932)
Total Impacts by Services	\$73,350 (711,429)	\$4,243 (39,821)	\$2,214 (23,470)	\$79,807 (774,721)



# Florida County-Level Defense Industry Impact Rankings

Gross Product in Millions US Dollars

Gross Regional (County) Product Rankings			Employment Rankings	
County	Gross Domestic Product Impact	Defense Impact as % Total GRP	County	Employment Impacts
Okaloosa	\$8,817	76.5%	Duval	101,500
Escambia	\$7,184	50.1%	Hillsborough	72,636
Seminole	\$1,127	35.0%	Okaloosa	71,780
Bay	\$2,393	30.6%	Orange	65,341
Monroe	\$1,006	26.1%	Escambia	63,293
Brevard	\$4,547	22.0%	Miami-Dade	56,476
Santa Rosa	\$1,191	21.9%	Pinellas	41,504
Duval	\$11,475	20.0%	Brevard	41,029
Clay	\$655	16.2%	Broward	31,426
Hillsborough	\$8,869	11.2%	Palm Beach	24,338





FLORIDA DEFENSE INDUSTRY  
ECONOMIC IMPACT ANALYSIS

**Questions?**