



Transportation & Ports Subcommittee

MEETING PACKET

**Thursday, September 17, 2015
3:00 PM – 5:00 PM
Sumner Hall (404 HOB)**

**Steve Crisafulli
Speaker**

**Patrick Rooney, Jr.
Chair**

Committee Meeting Notice

HOUSE OF REPRESENTATIVES

Transportation & Ports Subcommittee

Start Date and Time: Thursday, September 17, 2015 03:00 pm
End Date and Time: Thursday, September 17, 2015 05:00 pm
Location: Sumner Hall (404 HOB)
Duration: 2.00 hrs

Introduction of New Members and Staff
Presentation by Florida Seaports: Gaining Momentum - Focused on Global Trade

NOTICE FINALIZED on 09/10/2015 10:57 by Manning.Karen

Florida's Seaports:

Gaining Momentum – Focused on Global Trade



www.flaports.org



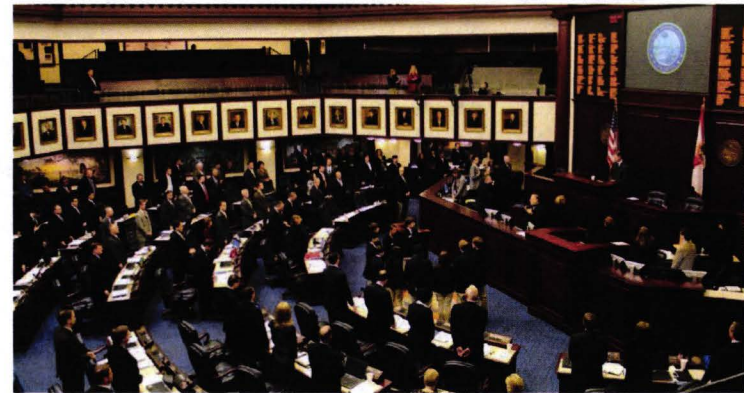
Florida Ports Council

Who We Are:

- ⊕ The professional association for Florida's 15 public seaports

What We Do:

- ⊕ Advocacy – State and Federal seaport policy
- ⊕ Planning – Research on state and federal seaport issues
- ⊕ Administration of the statutory Florida Seaport and Transportation Economic Development Program (FSTED) – a funding program of the Florida Legislature.



Florida Seaports



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Economic Impact of Seaports

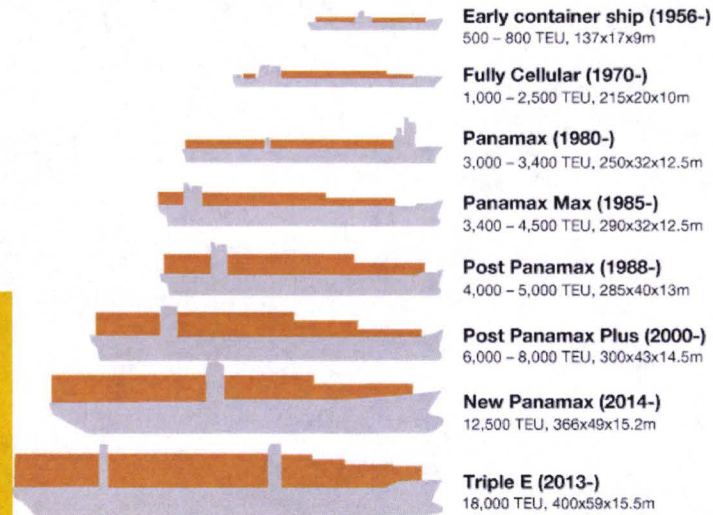
- ⊕ Over the last four years, Florida has committed **more than \$850 million** in state funds to strategic port infrastructure investments.
- ⊕ Cargo and cruise activities in Florida are responsible for nearly 700,000 **direct and indirect jobs** and **\$96.6 billion** in total economic value.
- ⊕ These activities contribute more than **\$2.4 billion** in state and local tax revenues.
- ⊕ The national average annual wage of seaport-related jobs is \$54,400, **double the average annual wage** for all other non-advanced degree occupations (\$26,933) and \$15,000 more than the average annual wage for all occupations (\$38,470).



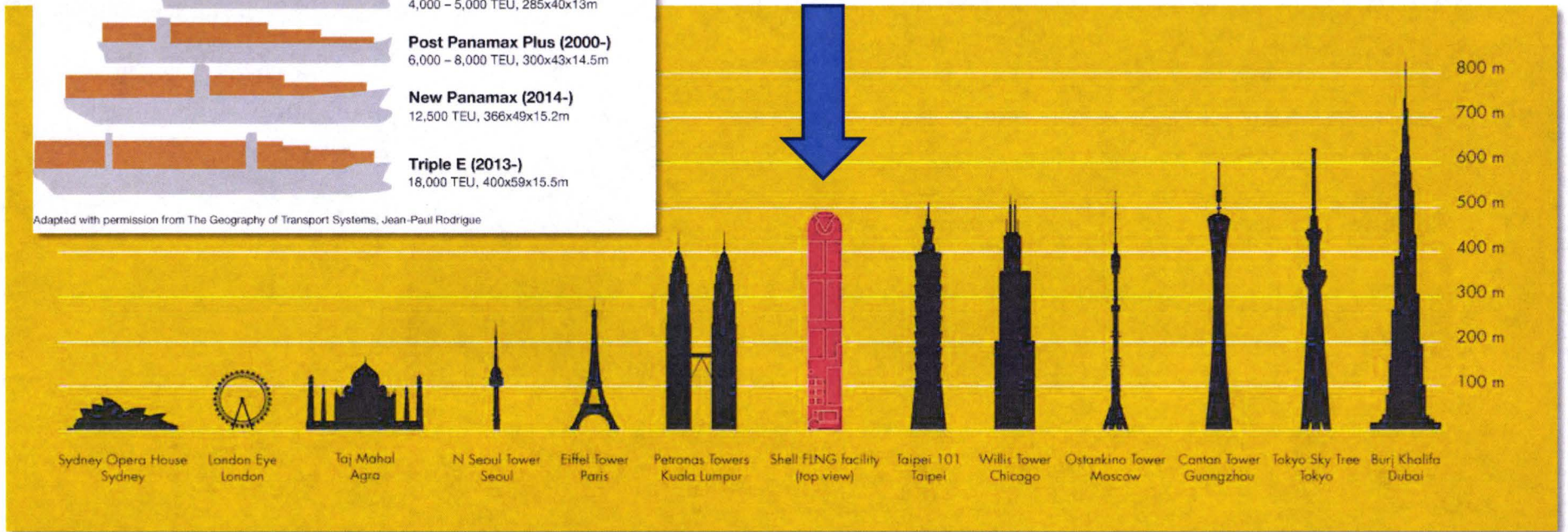
New Ships are Already too Large for the Expanded Panama Canal

Evolution of container ships

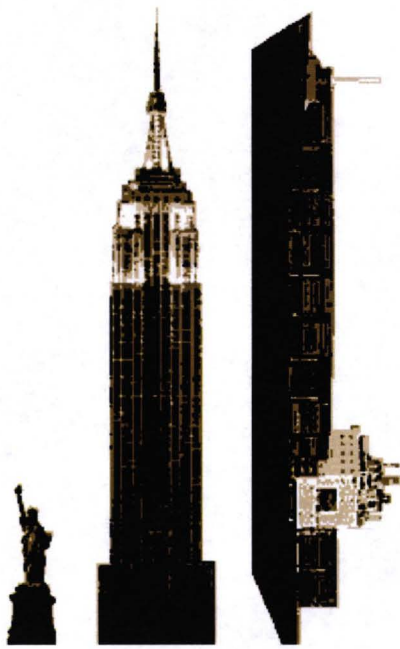
TEU: twenty-foot equivalent units,
length x width x depth below water in metres



Adapted with permission from The Geography of Transport Systems, Jean-Paul Rodrigue

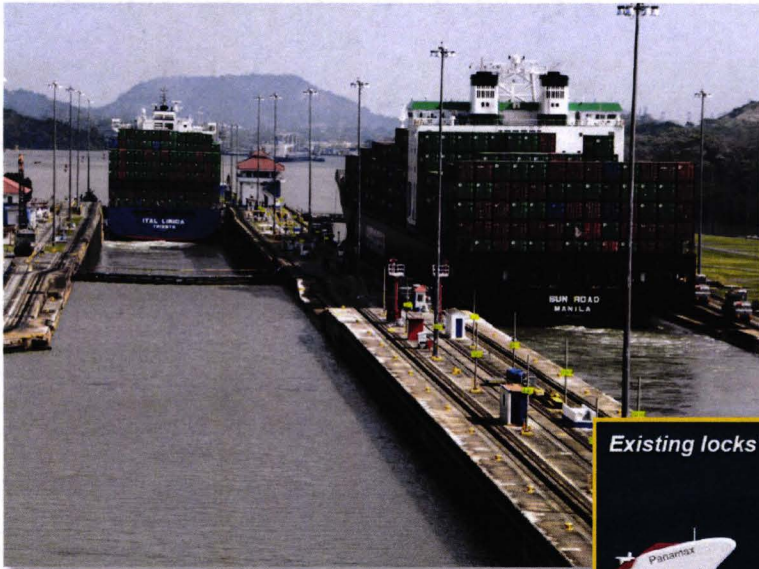


Big Ships Are Already Coming to Florida

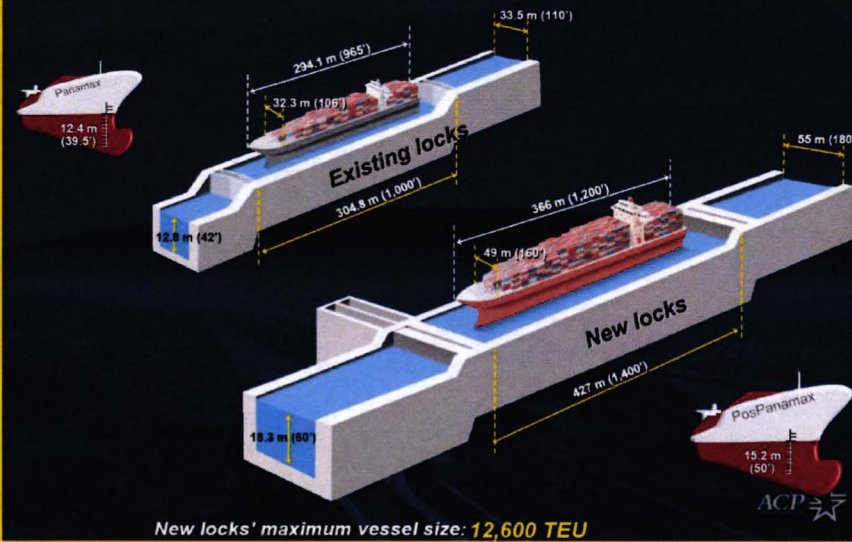


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Panama Canal Expansion Reacting to Larger Ships

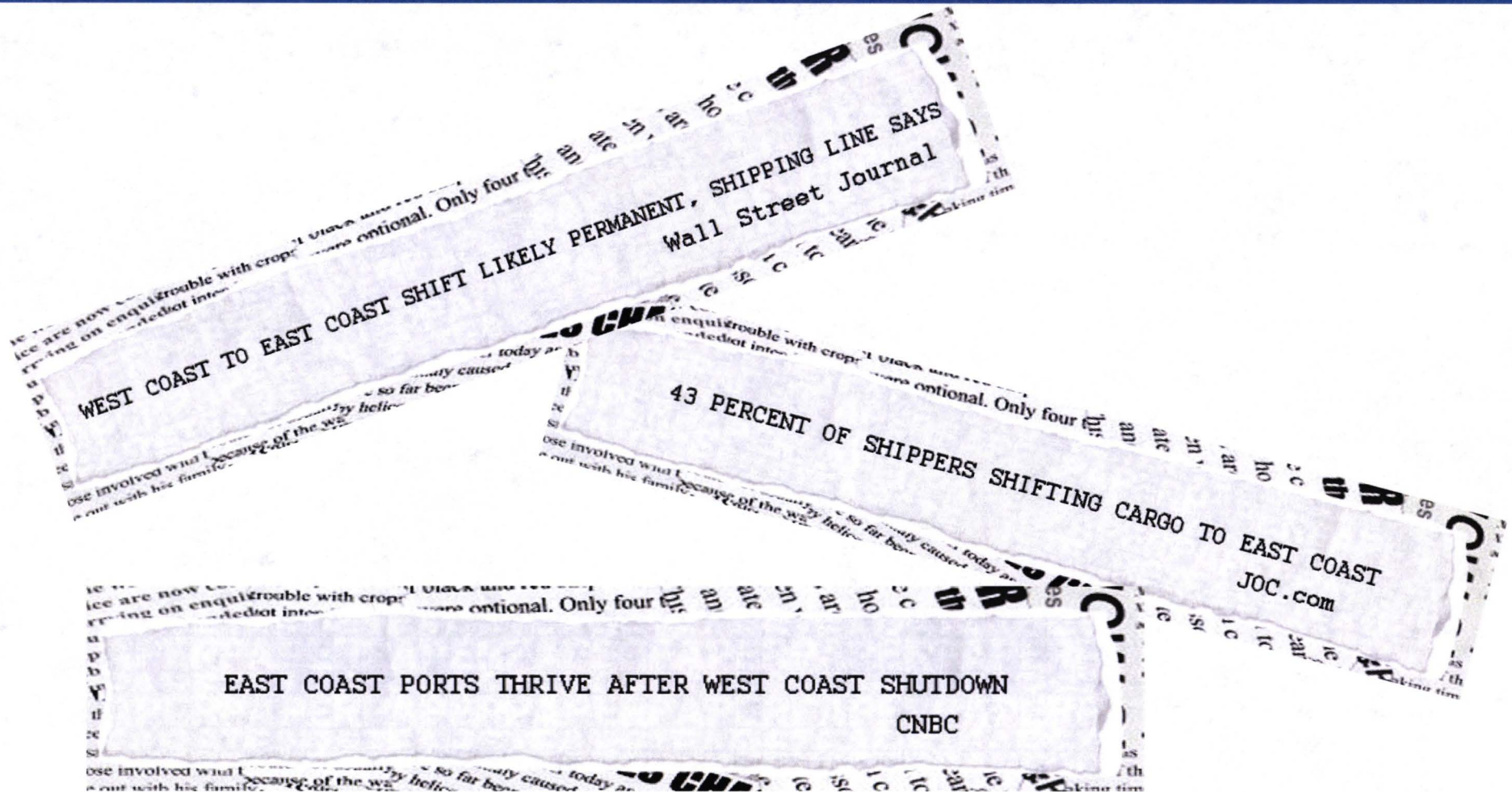


Existing locks' maximum vessel **4,800 TEU**



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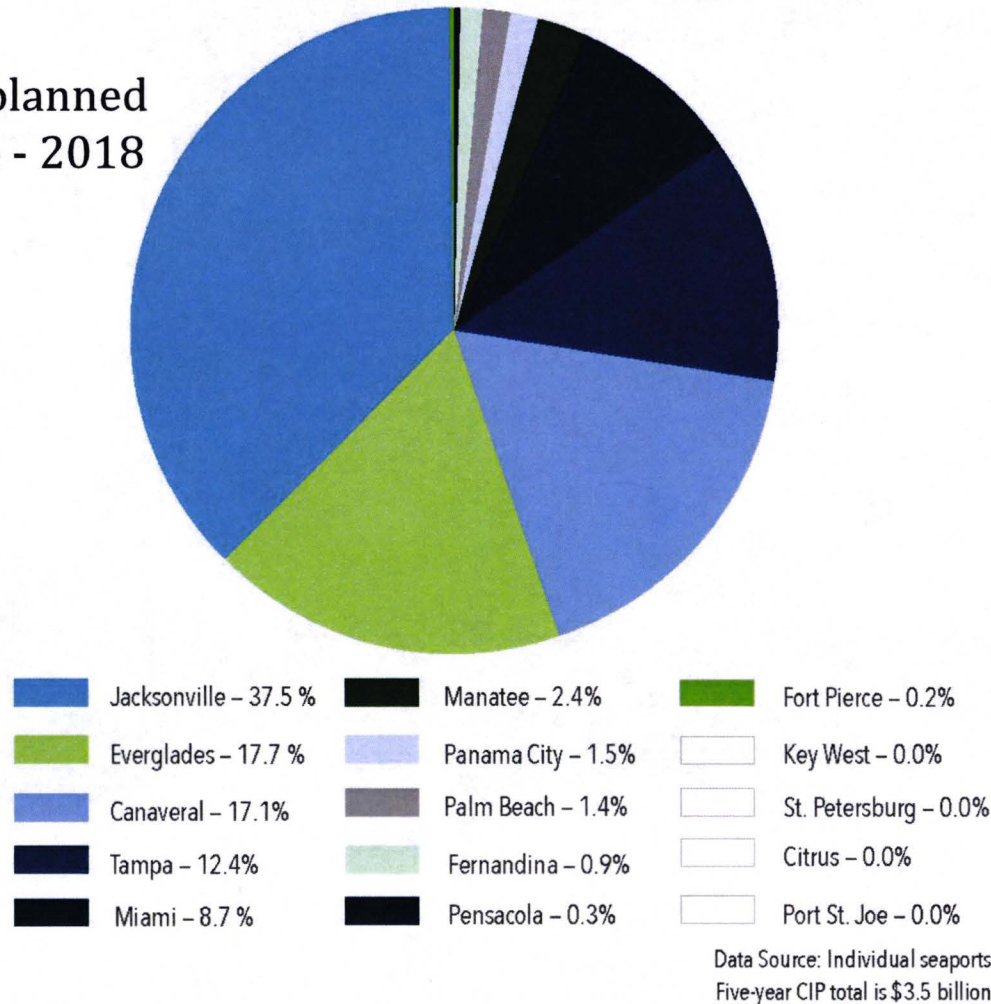
Cargo Shift from West Coast to East Coast



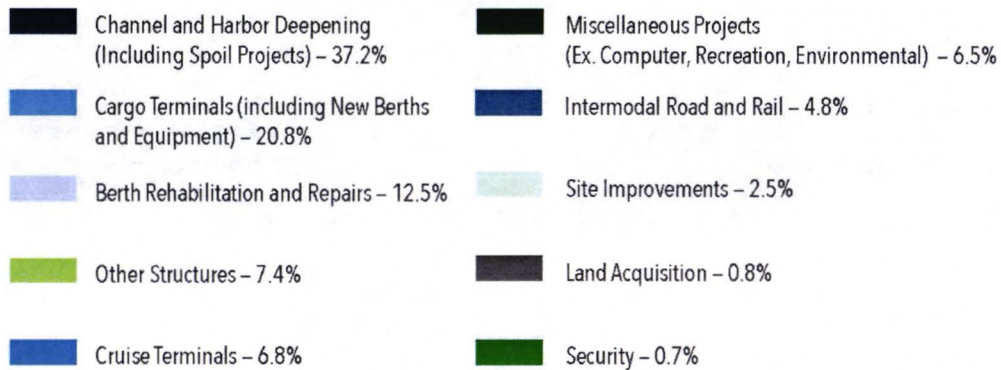
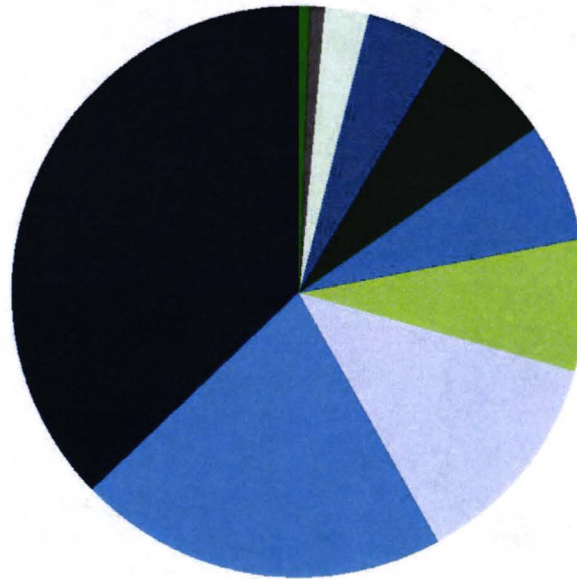
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Florida Ports' Five-Year Capital Improvement Plan

Total of \$3.5 billion planned
in FY 2014 - 2018



Florida Ports' CIP by Project Type



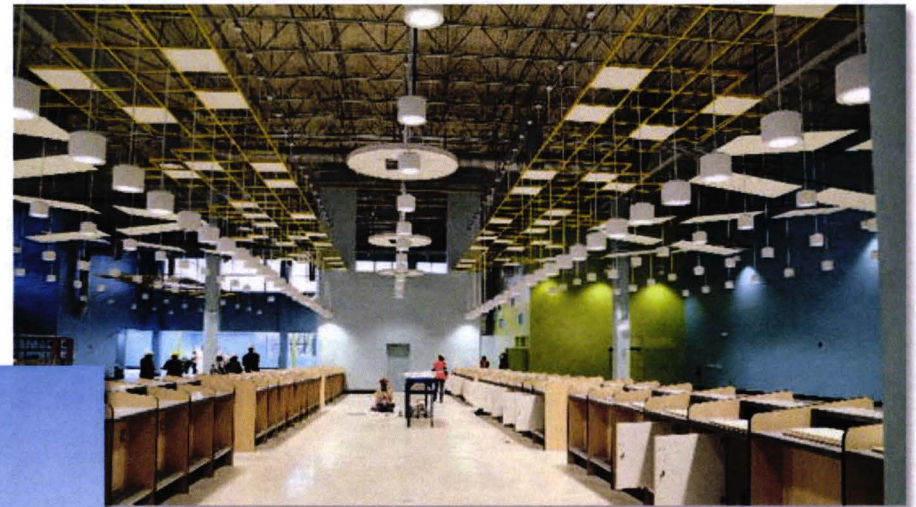
Data Source: Individual seaports
Five-year CIP total is \$3.5 billion

Florida Ports Projects

Port Canaveral Cranes



Port Everglades Cruise Terminal 4

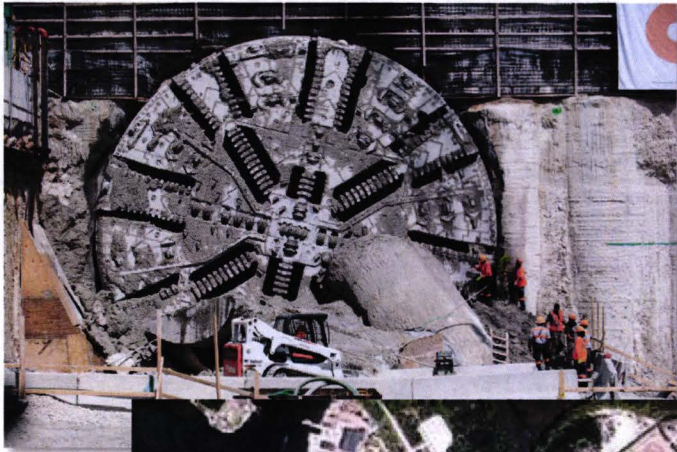


Port Panama City
Intermodal
Distribution Center



Florida Ports Projects

PortMiami Tunnel



Port Tampa Bay I-4 Connector



JAXPORT Mile Point

Florida Seaports



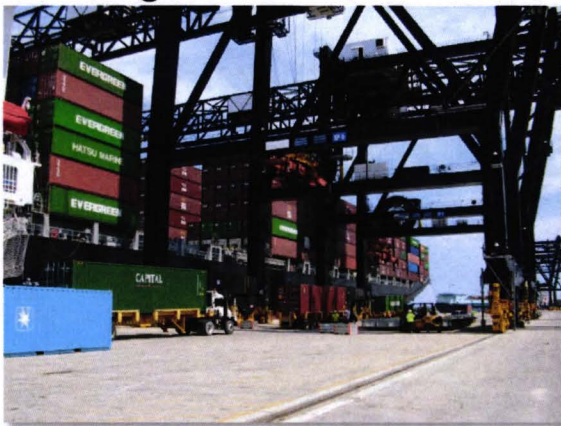
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Florida Ports

Port Canaveral



Port Everglades



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Florida Ports

Port of Fernandina



JAXPORT



Florida Ports

Port of Key West



Port Manatee



PortMiami



Florida Ports

Port of Palm Beach



Port Panama City



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Florida Ports

Port of Pensacola



Port Tampa Bay



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Emerging Florida Ports

Port Citrus



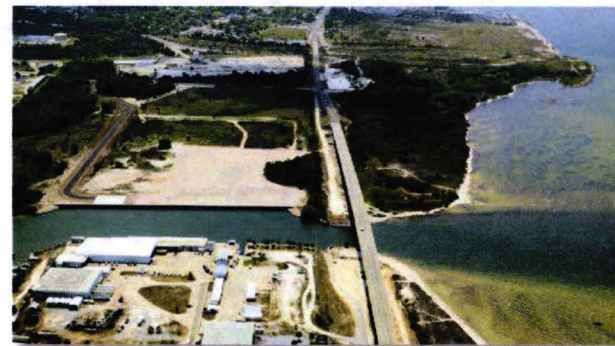
Port of Fort Pierce



Port of St. Petersburg



Port of Port St. Joe



Seaport Legislative Priorities

- ⊕ To maintain or increase seaport infrastructure funding in order to further position Florida as a global trade leader.
- ⊕ To work with the Legislature, the Governor's office and Enterprise Florida to attract new import or export business to Florida (manufacturers, retailers, logistics, etc.)
- ⊕ To identify and address issues that make Florida less competitive than other Gulf Coast/East Coast states.

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