

Education Committee

Monday, March 9, 2015 3:00 p.m. – 5:00 p.m.

102 HOB

Meeting Packet



AGENDA

"Our number one priority in education is to ensure that our schools are focused on student success"

Education Committee Monday, March 9, 2015 3:00 a.m. – 10:00 a.m. 102 HOB

- I. Call to Order and Roll Call
- II. Opening Remarks
- III. Consideration of the following proposed committee bill:
 - PCB EDC 15-04 -- Education Accountability
- IV. Closing Remarks and Adjournment

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1 A bill to be entitled 2 An act relating to education accountability; amending 3 s. 1001.42, F.S.; revising a requirement for the 4 uniform opening date of public schools; amending s. 5 1002.20, F.S.; deleting provisions relating to 6 assessment, intensive instruction, and progress 7 monitoring for students with reading deficiencies; amending ss. 1003.4156 and 1003.4282, F.S.; deleting 8 provisions relating to remediation for certain middle 9 10 grades and high school students, respectively; amending s. 1003.4285, F.S.; revising requirements for 11 the scholar designation on standard high school 12 diplomas; amending s. 1003.621, F.S.; requiring that 13 academically high-performing school districts comply 14 with provisions relating to the uniform opening date 15 of public schools; amending s. 1008.22, F.S.; revising 16 17 the grade levels of students who must take the statewide, standardized English Language Arts 18 19 assessment; revising provisions relating to end-ofcourse assessments; requiring that all students 20 21 enrolled in certain courses take the statewide, standardized end-of-course assessment associated with 22 23 the course; prohibiting students who take an end-ofcourse assessment for a course from taking other 24 specified assessments; providing for use of certain 25

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assessment results for students; revising provisions

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27 relating to local assessments administered by school 28 districts; requiring that all end-of-course assessment 29 results be reported annually by a specified date; providing an exemption for the 2014-2015 school year; 30 requiring the Commissioner of Education to annually 31 32 publish a uniform calendar for assessment and reporting on the Department of Education's website; 33 requiring each school district to establish assessment 34 35 schedules, approve such schedules at a district school board meeting, and publish such schedules on the 36 district's website; requiring each public school to 37 publish such schedules on the school's website; 38 39 providing that certain assessments replace final 40 assessments in certain courses; requiring teachers and parents to be provided with results of district-41 42 required local assessments in a timely manner; requiring rulemaking relating to the uniform calendar; 43 44 amending s. 1008.24, F.S.; providing that school districts may use specified employees to administer 45 and proctor certain assessments; amending s. 1008.25, 46 47 F.S.; deleting requirements for the comprehensive student progression plan; requiring each district 48 school board to adopt criteria for student grade-level 49 progression; revising provisions relating to support 50 51 for certain students and student promotion from grade 52 3 to grade 4; providing for intensive instruction for

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certain students; revising reporting requirements; amending s. 1008.30, F.S.; deleting a requirement for certain students to be evaluated for college readiness; amending s. 1011.62, F.S.; deleting requirements that specified funds be used for certain intensive reading instruction; revising requirements for the funding of a comprehensive reading instruction system, to include certain components for students in intensive reading acceleration courses; requiring the department to regularly report certain findings to the State Board of Education; requiring the state board to annually review the effectiveness of each school district's K-12 comprehensive reading plan; amending s. 1012.34, F.S.; revising reporting requirements relating to school district personnel evaluation systems; revising evaluation criteria and requirements; revising provisions relating to the measurement of student performance; deleting provisions relating to district bonus rewards for performance pay based on evaluation progress; repealing s. 1012.3401, F.S., relating to requirements for measuring student performance in instructional personnel and school administrator performance evaluations and performance evaluation of personnel for purposes of performance salary schedule; amending s. 1012.98, F.S.; revising provisions relating to

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personnel evaluation for purposes of professional development; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Paragraph (f) of subsection (4) of section 1001.42, Florida Statutes, is amended to read:

1001.42 Powers and duties of district school board.—The district school board, acting as a board, shall exercise all powers and perform all duties listed below:

 (4) ESTABLISHMENT, ORGANIZATION, AND OPERATION OF SCHOOLS.—Adopt and provide for the execution of plans for the establishment, organization, and operation of the schools of the district, including, but not limited to, the following:

(f) Opening and closing of schools; fixing uniform date.—
Adopt policies for the opening and closing of schools and fix
uniform dates; however, beginning with the 2007-2008 school

year, the opening date for schools in the district may not be
earlier than August 10 14 days before Labor Day each year.

Section 2. Subsection (11) of section 1002.20, Florida Statutes, is amended to read:

1002.20 K-12 student and parent rights.—Parents of public school students must receive accurate and timely information regarding their child's academic progress and must be informed of ways they can help their child to succeed in school. K-12 students and their parents are afforded numerous statutory

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rights including, but not limited to, the following:

school shall regularly assess the reading ability of each K-3 student. The parent of any K-3 student who exhibits a reading deficiency shall be immediately notified of the student's deficiency with a description and explanation, in terms understandable to the parent, of the exact nature of the student's difficulty in learning and lack of achievement in reading; shall be consulted in the development of a progress monitoring plan, as described in s. 1008.25(4)(b); and shall be informed that the student will be given intensive reading instruction until the deficiency is corrected. This subsection operates in addition to the remediation and notification provisions contained in s. 1008.25 and in no way reduces the rights of a parent or the responsibilities of a school district under that section.

Section 3. Subsections (2) and (3) of section 1003.4156, Florida Statutes, are amended to read:

1003.4156 General requirements for middle grades promotion.—

(2) If a middle grades student scores Level 1 or Level 2 on the statewide, standardized Reading assessment or, when implemented, the English Language Arts (ELA) assessment, the following year the student must enroll in and complete a remedial course or a content area course in which remediation strategies are incorporated into course content delivery. The

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department shall provide guidance on appropriate strategies for diagnosing and meeting the varying instructional needs of students performing below grade level.

- (3) If a middle grades student scores Level 1 or Level 2 on the statewide, standardized Mathematics assessment, the following year the student must receive remediation, which may be integrated into the student's required mathematics courses.
- Section 4. Subsection (5) of section 1003.4282, Florida Statutes, is amended to read:
- 1003.4282 Requirements for a standard high school diploma.—
 - (5) REMEDIATION FOR HIGH SCHOOL STUDENTS. -
- (a) Each year a student scores Level 1 or Level 2 on the statewide, standardized grade 9 or grade 10 Reading assessment or, when implemented, the grade 9, grade 10, or grade 11 ELA assessment, the student must be enrolled in and complete an intensive remedial course the following year or be placed in a content area course that includes remediation of skills not acquired by the student.
- (b) Each year a student scores Level 1 or Level 2 on the statewide, standardized Algebra I EOC assessment, the student must be enrolled in and complete an intensive remedial course the following year or be placed in a content area course that includes remediation of skills not acquired by the student.
- Section 5. Paragraph (a) of subsection (1) of section 1003.4285, Florida Statutes, is amended to read:

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1003.4285 Standard high school diploma designations.-

- (1) Each standard high school diploma shall include, as applicable, the following designations if the student meets the criteria set forth for the designation:
- (a) Scholar designation.—In addition to the requirements of s. 1003.4282, in order to earn the Scholar designation, a student must satisfy the following requirements:
- 1. English Language Arts (ELA).—Beginning with students entering grade 9 in the 2014-2015 school year, pass the statewide, standardized grade 11 ELA assessment.
- 1.2. Mathematics.—Earn one credit in Algebra II and one credit in statistics or an equally rigorous course. Beginning with students entering grade 9 in the 2014-2015 school year, pass the Algebra II and Geometry statewide, standardized assessments.
- 2.3. Science.—Pass the statewide, standardized Biology I EOC assessment and earn one credit in chemistry or physics and one credit in a course equally rigorous to chemistry or physics. However, a student enrolled in an Advanced Placement (AP), International Baccalaureate (IB), or Advanced International Certificate of Education (AICE) Biology course who takes the respective AP, IB, or AICE Biology assessment and earns the minimum score necessary to earn college credit as identified pursuant to s. 1007.27(2) meets the requirement of this subparagraph without having to take the statewide, standardized Biology I EOC assessment.

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- 3.4. Social studies.—Pass the statewide, standardized United States History EOC assessment. However, a student enrolled in an AP, IB, or AICE course that includes United States History topics who takes the respective AP, IB, or AICE assessment and earns the minimum score necessary to earn college credit as identified pursuant to s. 1007.27(2) meets the requirement of this subparagraph without having to take the statewide, standardized United States History EOC assessment.
- $\underline{4.5.}$ Foreign language.—Earn two credits in the same foreign language.
- 5.6. Electives.—Earn at least one credit in an Advanced Placement, an International Baccalaureate, an Advanced International Certificate of Education, or a dual enrollment course.

Section 6. Paragraph (k) of subsection (2) of section 1003.621, Florida Statutes, is redesignated as paragraph (1), and a new paragraph (k) is added to that subsection to read:

1003.621 Academically high-performing school districts.—It is the intent of the Legislature to recognize and reward school districts that demonstrate the ability to consistently maintain or improve their high-performing status. The purpose of this section is to provide high-performing school districts with flexibility in meeting the specific requirements in statute and rules of the State Board of Education.

(2) COMPLIANCE WITH STATUTES AND RULES.—Each academically high-performing school district shall comply with all of the

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provisions in chapters 1000-1013, and rules of the State Board of Education which implement these provisions, pertaining to the following:

(k) Section 1001.42(4)(f), relating to the uniform opening date of public schools.

Section 7. Subsections (3), (4), and (6) of section 1008.22, Florida Statutes, are amended, subsections (7) through (11) are renumbered as subsections (8) through (12), respectively, and a new subsection (7) is added to that section, to read:

1008.22 Student assessment program for public schools.-

(3) STATEWIDE, STANDARDIZED ASSESSMENT PROGRAM.—The Commissioner of Education shall design and implement a statewide, standardized assessment program aligned to the core curricular content established in the Next Generation Sunshine State Standards. The commissioner also must develop or select and implement a common battery of assessment tools that will be used in all juvenile justice education programs in the state. These tools must accurately measure the core curricular content established in the Next Generation Sunshine State Standards. Participation in the assessment program is mandatory for all school districts and all students attending public schools, including adult students seeking a standard high school diploma under s. 1003.4282 and students in Department of Juvenile Justice education programs, except as otherwise provided by law. If a student does not participate in the assessment program, the

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school district must notify the student's parent and provide the parent with information regarding the implications of such nonparticipation. The statewide, standardized assessment program shall be designed and implemented as follows:

Statewide, standardized comprehensive assessments.—The statewide, standardized Reading assessment shall be administered annually in grades 3 through 10. The statewide, standardized Writing assessment shall be administered annually at least once at the elementary, middle, and high school levels. When the Reading and Writing assessments are replaced by English Language Arts (ELA) assessments, ELA assessments shall be administered to students in grades 3 through 10 11. Retake opportunities for the grade 10 Reading assessment or, upon implementation, the grade 10 ELA assessment must be provided. Students taking the ELA assessments shall not take the statewide, standardized assessments in Reading or Writing. ELA assessments shall be administered online. The statewide, standardized Mathematics assessments shall be administered annually in grades 3 through 8. Students taking a revised Mathematics assessment shall not take the discontinued assessment. The statewide, standardized Science assessment shall be administered annually at least once at the elementary and middle grades levels. In order to earn a standard high school diploma, a student who has not earned a passing score on the grade 10 Reading assessment or, upon implementation, the grade 10 ELA assessment must earn a passing score on the assessment retake or earn a concordant score as

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- (b) End-of-course (EOC) assessments.—EOC assessments must be statewide, standardized, and developed or approved by the Department of Education as follows:
- EOC assessments for Algebra I, Geometry, Algebra II, Biology I, United States History, and Civics shall be administered to students enrolled in such courses as specified in the course code directory Statewide, standardized EOC assessments in mathematics shall be administered according to this subparagraph. Beginning with the 2010-2011 school year, all students enrolled in Algebra I must take the Algebra I EOC assessment. Except as otherwise provided in paragraph (c), beginning with students entering grade 9 in the 2011 2012 school year, a student who is enrolled in Algebra I must earn a passing score on the Algebra I EOC assessment or attain a comparative score as authorized under subsection (8) in order to earn a standard high school diploma. In order to earn a standard high school diploma, a student who has not earned a passing score on the Algebra I EOC assessment must earn a passing score on the assessment retake or a comparative score as authorized under subsection (8). Beginning with the 2011-2012 school year, all students enrolled in Geometry must take the Geometry EOC assessment. Middle grades students enrolled in Algebra I, Geometry, or Biology I must take the statewide, standardized EOC assessment for those courses and shall not take the corresponding subject and grade-level statewide, standardized

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assessment. When a statewide, standardized EOC assessment in Algebra II is administered, all students enrolled in Algebra II must take the EOC assessment. Pursuant to the commissioner's implementation schedule, student performance on the Algebra II EOC assessment constitutes 30 percent of a student's final course grade.

- 2. Statewide, standardized EOC assessments in science shall be administered according to this subparagraph. Beginning with the 2011-2012 school year, all students enrolled in Biology I must take the Biology I EOC assessment. Beginning with students entering grade 9 in the 2013-2014 school year, performance on the Biology I EOC assessment constitutes 30 percent of the student's final course grade.
- 2.3. Students enrolled in a course, as specified in the course code directory, with an associated statewide, standardized EOC assessment must take the EOC assessment for such course and may not take the corresponding subject or grade-level statewide, standardized assessment pursuant to paragraph (a). Sections 1003.4156 and 1003.4282 govern the use of statewide, standardized EOC assessment results for students Beginning with the 2013-2014 school year, each student's performance on the statewide, standardized middle grades Civics EOC assessment constitutes 30 percent of the student's final course grade in civics education.
- 3.4. The commissioner may select one or more nationally developed comprehensive examinations, which may include

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examinations for a College Board Advanced Placement course, International Baccalaureate course, or Advanced International Certificate of Education course, or industry-approved examinations to earn national industry certifications identified in the Industry Certification Funding List, for use as EOC assessments under this paragraph if the commissioner determines that the content knowledge and skills assessed by the examinations meet or exceed the grade-level expectations for the core curricular content established for the course in the Next Generation Sunshine State Standards. Use of any such examination as an EOC assessment must be approved by the state board in rule.

- 4.5. Contingent upon funding provided in the General Appropriations Act, including the appropriation of funds received through federal grants, the commissioner may establish an implementation schedule for the development and administration of additional statewide, standardized EOC assessments that must be approved by the state board in rule. If approved by the state board, student performance on such assessments constitutes 30 percent of a student's final course grade.
- $\underline{5.6.}$ All statewide, standardized EOC assessments must be administered online except as otherwise provided in paragraph (c).
- (c) Students with disabilities; Florida Alternate Assessment.—

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- 1. Each district school board must provide instruction to prepare students with disabilities in the core content knowledge and skills necessary for successful grade-to-grade progression and high school graduation.
- 2. A student with a disability, as defined in s. 1007.02, for whom the individual education plan (IEP) team determines that the statewide, standardized assessments under this section cannot accurately measure the student's abilities, taking into consideration all allowable accommodations, shall have assessment results waived for the purpose of receiving a course grade and a standard high school diploma. Such waiver shall be designated on the student's transcript. The statement of waiver shall be limited to a statement that performance on an assessment was waived for the purpose of receiving a course grade or a standard high school diploma, as applicable.
- 3. The State Board of Education shall adopt rules, based upon recommendations of the commissioner, for the provision of assessment accommodations for students with disabilities and for students who have limited English proficiency.
- a. Accommodations that negate the validity of a statewide, standardized assessment are not allowed during the administration of the assessment. However, instructional accommodations are allowed in the classroom if identified in a student's IEP. Students using instructional accommodations in the classroom that are not allowed on a statewide, standardized assessment may have assessment results waived if the IEP team

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determines that the assessment cannot accurately measure the student's abilities.

- b. If a student is provided with instructional accommodations in the classroom that are not allowed as accommodations for statewide, standardized assessments, the district must inform the parent in writing and provide the parent with information regarding the impact on the student's ability to meet expected performance levels. A parent must provide signed consent for a student to receive classroom instructional accommodations that would not be available or permitted on a statewide, standardized assessment and acknowledge in writing that he or she understands the implications of such instructional accommodations.
- c. If a student's IEP states that online administration of a statewide, standardized assessment will significantly impair the student's ability to perform, the assessment shall be administered in hard copy.
- 4. For students with significant cognitive disabilities, the Department of Education shall provide for implementation of the Florida Alternate Assessment to accurately measure the core curricular content established in the Next Generation Sunshine State Standards.
 - (d) Implementation schedule.-
- 1. The Commissioner of Education shall establish and publish on the department's website an implementation schedule to transition from the statewide, standardized Reading and

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Writing assessments to the ELA assessments and to the revised Mathematics assessments, including the Algebra I and Geometry EOC assessments. The schedule must take into consideration funding, sufficient field and baseline data, access to assessments, instructional alignment, and school district readiness to administer the assessments online.

- 2. The Department of Education shall publish minimum and recommended technology requirements that include specifications for hardware, software, networking, security, and broadband capacity to facilitate school district compliance with the requirement that assessments be administered online.
 - (e) Assessment scores and achievement levels.-
- 1. All statewide, standardized EOC assessments and ELA, Mathematics Reading, Writing, and Science assessments shall use scaled scores and achievement levels. Achievement levels shall range from 1 through 5, with level 1 being the lowest achievement level, level 5 being the highest achievement level, and level 3 indicating satisfactory performance on an assessment. For purposes of the statewide, standardized Writing assessment, student achievement shall be scored using a scale of 1 through 6.
- 2. The state board shall designate by rule a passing score for each statewide, standardized assessment.
- 3. If the commissioner seeks to revise a statewide, standardized assessment and the revisions require the state board to modify performance level scores, including the passing

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score, the commissioner shall provide a copy of the proposed scores and implementation plan to the President of the Senate and the Speaker of the House of Representatives at least 90 days before submission to the state board for review. Until the state board adopts the modifications by rule, the commissioner shall use calculations for scoring the assessment that adjust student scores on the revised assessment for statistical equivalence to student scores on the former assessment. The state board shall adopt by rule the passing score for the revised assessment that is statistically equivalent to the passing score on the discontinued assessment for a student who is required to attain a passing score on the discontinued assessment. The commissioner may, with approval of the state board, discontinue administration of the former assessment upon the graduation, based on normal student progression, of students participating in the final regular administration of the former assessment. If the commissioner revises a statewide, standardized assessment and the revisions require the state board to modify the passing score, only students taking the assessment for the first time after the rule is adopted are affected.

(f) Assessment schedules and reporting of results. The Commissioner of Education shall establish schedules for the administration of assessments and the reporting of student assessment results. The commissioner shall consider the observance of religious and school holidays when developing the schedule. By August 1 of each year, the commissioner shall

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notify each school district in writing and publish on the department's website the assessment and reporting schedules for, at a minimum, the school year following the upcoming school year. The assessment and reporting schedules must provide the earliest possible reporting of student assessment results to the school districts. Assessment results for the statewide, standardized Reading assessments, or upon implementation the ELA assessments, and Mathematics assessments, including the EOC assessments in Algebra I and Geometry, must be made available no later than the week of June 8. The administration of the statewide, standardized Writing assessment and the Florida Alternate Assessment may be no earlier than the week of March 1. School districts shall administer assessments in accordance with the schedule established by the commissioner.

- <u>(f)</u> (g) Prohibited activities.—A district school board shall prohibit each public school from suspending a regular program of curricula for purposes of administering practice assessments or engaging in other assessment-preparation activities for a statewide, standardized assessment. However, a district school board may authorize a public school to engage in the following assessment-preparation activities:
- 1. Distributing to students sample assessment books and answer keys published by the Department of Education.
- 2. Providing individualized instruction in assessmenttaking strategies, without suspending the school's regular program of curricula, for a student who scores Level 1 or Level

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2 on a prior administration of an assessment.

- 3. Providing individualized instruction in the content knowledge and skills assessed, without suspending the school's regular program of curricula, for a student who scores Level 1 or Level 2 on a prior administration of an assessment or a student who, through a diagnostic assessment administered by the school district, is identified as having a deficiency in the content knowledge and skills assessed.
- 4. Administering a practice assessment or engaging in other assessment-preparation activities that are determined necessary to familiarize students with the organization of the assessment, the format of assessment items, and the assessment directions or that are otherwise necessary for the valid and reliable administration of the assessment, as set forth in rules adopted by the State Board of Education with specific reference to this paragraph.
- (g) (h) Contracts for assessments.—The commissioner shall provide for the assessments to be developed or obtained, as appropriate, through contracts and project agreements with private vendors, public vendors, public agencies, postsecondary educational institutions, or school districts. The commissioner may enter into contracts for the continued administration of the assessments authorized and funded by the Legislature. Contracts may be initiated in 1 fiscal year and continue into the next fiscal year and may be paid from the appropriations of either or both fiscal years. The commissioner may negotiate for the sale

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or lease of tests, scoring protocols, test scoring services, and related materials developed pursuant to law.

- SCHOOL PARTICIPATION IN THE STATEWIDE, STANDARDIZED ASSESSMENT PROGRAM PROGRAMS. - Each public school shall participate in the statewide, standardized assessment program in accordance with the assessment and reporting schedules and the minimum and recommended technology requirements published by the Commissioner of Education. District school boards shall not establish school calendars that conflict with or jeopardize implementation of the assessment program. All district school boards shall report assessment results using as required by the state management information system. Performance data shall be analyzed and reported to parents, the community, and the state. Student performance data shall be used by districts in developing objectives for the school improvement plan, evaluating instructional personnel and administrative personnel, assigning staff, allocating resources, acquiring instructional materials and technology, implementing performance-based budgeting, and promoting and assigning students to educational programs. The analysis of student performance data must also identify strengths and needs in the educational program and trends over time. The analysis must be used in conjunction with the budgetary planning processes developed pursuant to s. 1008.385 and the development of remediation programs.
- (6) LOCAL <u>ASSESSMENT OF STUDENT PERFORMANCE ON STATE</u>
 STANDARDS ASSESSMENTS.—

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- (a) Measurement of student performance <u>is the</u>

 <u>responsibility of school districts</u> in all subjects and grade

 levels, except <u>in</u> those subjects and grade levels measured under the statewide, standardized assessment program described in this section, is the responsibility of the school districts.
- (b) Except for those subjects and grade levels measured under the statewide, standardized assessment program, beginning with the 2014-2015 school year, each school district shall administer for each course offered in the district a local assessment that measures student mastery of course content at the necessary level of rigor for the course. As adopted pursuant to State Board of Education rule, course content is set forth in the state standards required by s. 1003.41 and in the course description. Local assessments may include:
 - 1. Statewide assessments.
- 2. Other standardized assessments, including nationally recognized standardized assessments.
 - 3. Industry certification assessments.
- 4. District developed or district selected end of course assessments.
 - 5. Teacher selected or principal selected assessments.
- (c) Each district school board must adopt policies for selection, development, administration, and scoring of local assessments and for collection of assessment results. Local assessments implemented under subparagraphs (b) 4. and 5. may include a variety of assessment formats, including, but not

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limited to, project based assessments, adjudicated performances, and practical application assignments. For all English Language Arts, mathematics, science, and social studies courses offered in the district that are used to meet graduation requirements under s. 1002.3105, s. 1003.4281, or s. 1003.4282 and that are not otherwise assessed by statewide, standardized assessments, the district school board must select the assessments described in subparagraphs (b)1. 4.

(b) (d) The Commissioner of Education shall identify methods to assist and support districts in measuring student performance on the state standards by maintaining a statewide the development and acquisition of assessments required under this subsection. Methods may include developing item bank banks, facilitating the sharing of developed tests or test items among school districts, acquiring assessments from state and national curriculum area organizations, and providing technical assistance in best assessment professional practices. The commissioner may discontinue the item bank if he or she determines that district participation is insufficient for its sustainability of test development based upon state adopted curriculum standards, administration, and security.

(e) Each school district shall establish schedules for the administration of any district mandated assessment and approve the schedules as an agenda item at a district school board meeting. The school district shall publish the testing schedules on its website, clearly specifying the district mandated

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assessments, and report the schedules to the Department of Education by October 1 of each year.

- (7) ASSESSMENT SCHEDULES AND REPORTING OF RESULTS.-
- (a) The Commissioner of Education shall establish schedules for the administration of statewide, standardized assessments and the reporting of student assessment results. The commissioner shall consider the observance of religious and school holidays when developing the schedules. The assessment and reporting schedules must provide the earliest possible reporting of student assessment results to the school districts. Assessment results for the statewide, standardized ELA and Mathematics assessments and all statewide, standardized EOC assessments must be made available no later than the week of June 8, except for results of assessments administered in the 2014-2015 school year. School districts shall administer statewide, standardized assessments in accordance with the schedule established by the commissioner.
- (b) By August of each year, beginning in 2016, the commissioner shall publish on the department's website a uniform calendar that includes the assessment and reporting schedules for, at a minimum, the next 2 school years. The uniform calendar must be provided to school districts in an electronic format that allows each school district and public school to populate the calendar with, at minimum, the following information for reporting the district assessment schedules under paragraph (c):
 - 1. Whether the assessment is a district-required

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assessment or a state-required assessment.

- 2. The specific date or dates that each assessment will be administered.
 - 3. The time allotted to administer each assessment.
- 4. Whether the assessment is a computer-based assessment or a paper-based assessment.
- 5. The grade level or subject area associated with the assessment.
- 6. The date that the assessment results are expected to be available to teachers and parents.
- 7. The type of assessment, the purpose of the assessment, and the use of the assessment results.
 - 8. A glossary of assessment terminology.
- (c) Each school district shall establish schedules for the administration of any statewide, standardized assessments and district-required assessments and approve the schedules as an agenda item at a district school board meeting. Each school district shall publish the testing schedules on its website using the uniform calendar, including all information required under paragraph (b), and submit the schedules to the Department of Education by October 1 of each year. Each public school shall publish schedules for statewide, standardized assessments and district-required assessments on its website using the uniform calendar, including all information required under paragraph (b). The uniform calendar must be included in the parent guide required by s. 1002.23(5).

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- as the final cumulative examination for its associated course.

 No additional final assessment may be administered in a course with a statewide, standardized EOC assessment. A district-required local assessment may be used as the final cumulative examination for its associated course in accordance with the school district's policy.
- (e) A subject-area or grade-level teacher whose student takes a district-required local assessment must be provided the student's results in a timely manner to inform instruction.

 Thereafter, assessment results must be provided to the student's parent in a timely manner.
- (f) The State Board of Education shall adopt rules for the development of the uniform calendar that, at minimum, define terms that must be used in the calendar to describe various assessments, including the terms "summative assessment,"

 "formative assessment," and "interim assessment."
- Section 8. Subsection (3) of section 1008.24, Florida Statutes, is amended to read:
- 1008.24 Test administration and security; public records exemption.—
- (3) (a) A school district may contract with qualified contractors to administer and proctor statewide, standardized assessments required under s. 1008.22 or assessments associated with Florida-approved Florida approved courses under s. 1003.499, as approved by the Department of Education in

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accordance with rules of the State Board of Education.

Assessments may be administered or proctored by qualified contractors at sites that meet criteria established by rules of the State Board of Education and adopted pursuant to ss.

120.536(1) and 120.54 to implement the contracting requirements of this subsection.

- (b) A school district may use district employees, such as education paraprofessionals as described in s. 1012.37, to administer and proctor statewide, standardized assessments required under s. 1008.22 or assessments associated with Florida-approved courses under s. 1003.499, in accordance with this section and related rules adopted by the State Board of Education.
- Section 9. Section 1008.25, Florida Statutes, is amended to read:
- 1008.25 Public school student progression; student support remedial instruction; reporting requirements.—
- (1) INTENT.—It is the intent of the Legislature that each student's progression from one grade to another be determined, in part, upon satisfactory performance in English language arts, social studies, reading, writing, science, and mathematics; that district school board policies facilitate student achievement; that each student and his or her parent be informed of that student's academic progress; and that students have access to educational options that provide academically challenging coursework or accelerated instruction pursuant to s. 1002.3105.

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COMPREHENSIVE STUDENT PROGRESSION PLAN.-Each district (2) school board shall adopt criteria for a student's progression from one grade to another based on the student's mastery of the standards in s. 1003.41, specifically English language arts, mathematics, science, and social studies standards. The criteria must emphasize student reading proficiency in kindergarten through grade 3 in accordance with the district's K-12 comprehensive reading plan under s. 1011.62(9) and provide targeted instructional support for students with identified deficiencies in English language arts, mathematics, science, and social studies. High schools shall use all available assessment results, including the results of statewide, standardized English Language Arts assessments and end-of-course assessments for Algebra I and Geometry, to advise students of any identified deficiencies and to provide appropriate postsecondary preparatory instruction before high school graduation. The results of evaluations used to monitor a student's progress in grades K-12 must be provided to the student's teacher in a timely manner to inform instruction. Thereafter, evaluation results must be provided to the student's parent in a timely manner. The criteria must also address the following options: acceleration, whole-grade and midyear promotion, early graduation, dual enrollment, the progressive use of digital tools and applications, and virtual instruction. Parents must be notified of a district's progression criteria as part of the parent quide required by s. 1002.23(5) establish a comprehensive

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plan for student progression which must:

- (a) Provide standards for evaluating each student's performance, including how well he or she masters the performance standards approved by the State Board of Education.
- (b) Provide specific levels of performance in reading, writing, science, and mathematics for each grade level, including the levels of performance on statewide assessments as defined by the commissioner, below which a student must receive remediation or be retained within an intensive program that is different from the previous year's program and that takes into account the student's learning style.
- (c) Provide appropriate alternative placement for a student who has been retained 2 or more years.
- (d)1. List the student eligibility and procedural requirements established by the school district for whole-grade promotion, midyear promotion, and subject matter acceleration that would result in a student attending a different school, pursuant to s. 1002.3105(2)(b).
- 2. Notify parents and students of the school district's process by which a parent may request student participation in whole grade promotion, midyear promotion, or subject matter acceleration that would result in a student attending a different school, pursuant to s. 1002.3105(4)(b)2.
- (c)1. Advise parents and students that additional ACCEL options may be available at the student's school, pursuant to s. 1002.3105.

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2. Advise parents and students to contact the principal at
the student's school for information related to student
eligibility requirements for whole-grade promotion, midyear
promotion, and subject matter acceleration when the promotion or
acceleration occurs within the principal's school; virtual
instruction in higher grade level subjects; and any other ACCEL
options offered by the principal, pursuant to s.
1002.3105(2)(a).

- 3. Advise parents and students to contact the principal at the student's school for information related to the school's process by which a parent may request student participation in whole-grade promotion, midyear promotion, and subject matter acceleration when the promotion or acceleration occurs within the principal's school; virtual instruction in higher grade level subjects; and any other ACCEL options offered by the principal, pursuant to s. 1002.3105(4)(b)1.
- (f) Advise parents and students of the early graduation options under s. 1003.4281.
- (g) List, or incorporate by reference, all dual enrollment courses contained within the dual enrollment articulation agreement established pursuant to s. 1007.271(21).
- (h) Provide instructional sequences by which students in kindergarten through high school may attain progressively higher levels of skill in the use of digital tools and applications.

 The instructional sequences must include participation in curricular and instructional options and the demonstration of

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competence of standards required pursuant to ss. 1003.41 and 1003.4203 through attainment of industry certifications and other means of demonstrating credit requirements identified under ss. 1002.3105, 1003.4203, and 1003.4282.

- (3) ALLOCATION OF RESOURCES.—District school boards shall allocate remedial and supplemental instruction resources to students in the following priority:
- (a) Students who are deficient in reading by the end of grade 3.
- (b) Students who fail to meet performance levels required for promotion consistent with the district school board's plan for student progression required in paragraph (2)(b).
 - (3) (4) ASSESSMENT AND SUPPORT REMEDIATION.
- (a) Each student must participate in the statewide, standardized assessment program required by s. 1008.22. Each student who does not achieve a meet specific levels of performance on the required assessments as determined by the district school board or who scores below Level 3 or above on the statewide, standardized Reading assessment or, upon implementation, the English Language Arts assessment, or on the statewide, standardized Mathematics assessment, or assessments in grades 3 through 8 and the Algebra I EOC assessment must be evaluated provided with additional diagnostic assessments to determine the nature of the student's difficulty, the areas of academic need, and strategies for providing academic supports to improve the student's performance appropriate intervention and

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instruction as described in paragraph (b). In accordance with a district's K-12 comprehensive reading plan under s. 1011.62(9), the district school board shall provide intensive instructional and support services to students identified as having a deficiency in reading in the following priority:

- 1. Students who are deficient in English language arts by the end of grade 3.
- 2. Students who fail to meet performance levels required for promotion consistent with the district school board's criteria for student progression.
- (b) The school in which the student is enrolled must develop, in consultation with the student's parent, and must implement a progress monitoring plan. A progress monitoring plan is intended to provide the school district and the school flexibility in meeting the academic needs of the student and to reduce paperwork. A student who is not meeting the school district or state requirements for satisfactory performance in English language arts and mathematics must proficiency in reading and mathematics shall be covered by one of the following plans to target instruction and identify ways to improve his or her academic achievement:
- 1. A federally required student plan such as an individual education plan;
- 2. A schoolwide system of progress monitoring for all students; or
 - 3. An individualized progress monitoring plan.

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The plan chosen must be designed to assist the student or the school in meeting state and district expectations for proficiency. If the student has been identified as having a deficiency in reading, the K-12 comprehensive reading plan required by s. 1011.62(9) shall include instructional and support services to be provided to meet the desired levels of performance. District school boards may require low-performing students to attend remediation programs held before or after regular school hours or during the summer if transportation is provided.

(c) Upon subsequent evaluation, if the documented deficiency has not been remediated, the student may be retained. Each student who does not meet the minimum performance expectations defined by the Commissioner of Education for the statewide assessment tests in reading, writing, science, and mathematics must continue to be provided with remedial or supplemental instruction until the expectations are met or the student graduates from high school or is not subject to compulsory school attendance.

(4) (5) READING DEFICIENCY AND PARENTAL NOTIFICATION. -

(a) Any student who exhibits a substantial deficiency in reading, based upon locally determined or statewide assessments conducted in kindergarten or grade 1, grade 2, or grade 3, or through teacher observations, must be given intensive reading instruction immediately following the identification of the

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CODING: Words stricken are deletions; words underlined are additions.

reading deficiency. The student's reading proficiency must be monitored and the intensive instruction must continue until the student demonstrates grade level proficiency in a manner determined by the district, which may include achieving a Level 3 on the statewide, standardized English Language Arts assessment reassessed by locally determined assessments or through teacher observations at the beginning of the grade following the intensive reading instruction. The student must continue to be provided with intensive reading instruction until the reading deficiency is remedied.

- (b) If a student's reading deficiency is not remedied by the end of grade 3, as demonstrated by scoring Level 2 or higher on the statewide, standardized assessment required under s.

 1008.22 for grade 3, the student must be retained.
- (b) (c) The parent of any student who exhibits a substantial deficiency in reading, as described in paragraph (a), must be notified in writing of the following:
- 1. That his or her child has been identified as having a substantial deficiency in reading.
- 2. A description of the current services that are provided to the child.
- 3. A description of the <u>intensive instruction</u> proposed supplemental instructional services and supports that will be provided to the child that are designed to remediate the identified area of reading deficiency.
 - 4. That if the child's reading deficiency is not

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remediated by the end of grade 3, as demonstrated by meeting one of the options in paragraph (5)(b), the child must be retained unless he or she is exempt from mandatory retention for good cause.

- 5. Strategies for parents to use in helping their child succeed in reading proficiency, including a "Read at Home" plan.
- assessment Florida Comprehensive Assessment Test (FCAT) is not the sole determiner of promotion and that additional options evaluations, portfolio reviews, and assessments are available to the child to assist parents and the school district in knowing when a child is reading at or above grade level and ready for grade promotion, including the options in paragraph (5)(b). A parent of a student in grade 3 who is identified anytime during the year as being at risk of retention may request that the school immediately begin collecting evidence for a portfolio.
- 7. The district's specific criteria and policies for a portfolio as provided in subparagraph (5)(b)2. (6)(b)4. and the evidence required for a student to demonstrate reading skills sufficient for promotion to grade 4 mastery of Florida's academic standards for English Language Arts. A parent of a student in grade 3 who is identified anytime during the year as being at risk of retention may request that the school immediately begin collecting evidence for a portfolio.
- 8. The district's specific criteria and policies for midyear promotion. Midyear promotion means promotion of a

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retained student at any time during the year of retention once the student has demonstrated ability to read at grade level.

- (5) (6) ELIMINATION OF SOCIAL PROMOTION. -
- (a) No student may be assigned to a grade level based solely on age or other factors that constitute social promotion.
- (b) In order to be promoted to grade 4, a student must score a Level 2 or higher on the statewide, standardized English Language Arts assessment required under s. 1008.22 for grade 3. If the student's reading deficiency is not remedied by the end of grade 3, the student must be retained. A student who scores a Level 1 on the statewide, standardized English Language Arts assessment may demonstrate reading skills sufficient for promotion to grade 4 either by:
- 1. Demonstrating an acceptable level of performance on an alternative standardized reading or English Language Arts assessment approved by the State Board of Education; or
- 2. Demonstrating through a student portfolio that he or she is performing at least at Level 2 on the statewide, standardized English Language Arts assessment.
- $\underline{(c)}$ (b) The district school board may only exempt students from mandatory retention, as provided in paragraph $\underline{(b)}$ (5) (b), for good cause. A student who is promoted to grade 4 with a good cause exemption shall be provided intensive reading instruction and intervention that include specialized diagnostic information and specific reading strategies to meet the needs of each student so promoted. The school district shall assist schools

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and teachers with the implementation of reading strategies for students promoted with a good cause exemption which research has shown to be successful in improving reading among students who have reading difficulties. Good cause exemptions are limited to the following:

- 1. Limited English proficient students who have had less than 2 years of instruction in an English for Speakers of Other Languages program based on the initial date of entry into a school in the United States.
- 2. Students with disabilities whose individual education plan indicates that participation in the statewide assessment program is not appropriate, consistent with the requirements of s. 1008.212.
- 3. Students who demonstrate an acceptable level of performance on an alternative standardized reading or English Language Arts assessment approved by the State Board of Education.
- 4. A student who demonstrates through a student portfolio that he or she is performing at least at Level 2 on the statewide, standardized Reading assessment or, upon implementation, the English Language Arts assessment.
- 3.5. Students with disabilities who take the statewide, standardized Reading assessment or, upon implementation, the English Language Arts assessment and who have an individual education plan or a Section 504 plan that reflects that the student has received intensive instruction remediation in

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reading or English Language Arts for more than 2 years but still demonstrates a deficiency and was previously retained in kindergarten, grade 1, grade 2, or grade 3.

- 4.6. Students who have received intensive instruction and supports reading intervention for 2 or more years but still demonstrate a deficiency in reading and who were previously retained in kindergarten, grade 1, grade 2, or grade 3 for a total of 2 years. A student may not be retained more than once in grade 3.
- (d) Any decision to promote a student using an alternative assessment under subparagraph (b)1., a student portfolio under subparagraph (b)2., or a good cause exemption under paragraph (c) must be made consistent with the following:
- 1. The student's teacher shall submit documentation to the school principal indicating that the promotion of the student is appropriate and is based upon the student's academic record. In order to minimize paperwork requirements, such documentation shall consist only of evidence related to the specific good cause exemption requested, the student portfolio, or the alternative assessment, as applicable.
- 2. The school principal shall review the recommendation with the teacher and, if feasible, the student's parent before determining whether the student should be promoted or retained. If the school principal determines that the student should be promoted, the school principal shall make such recommendation in writing to the district school superintendent. The district

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school superintendent shall accept or reject the school principal's recommendation in writing.

7. Students who have received intensive remediation in reading or English Language Arts for 2 or more years but still demonstrate a deficiency and who were previously retained in kindergarten, grade 1, grade 2, or grade 3 for a total of 2 years. Intensive instruction for students so promoted must include an altered instructional day that includes specialized diagnostic information and specific reading strategies for each student. The district school board shall assist schools and teachers to implement reading strategies that research has shown to be successful in improving reading among low-performing readers.

(c) Requests for good cause exemptions for students from the mandatory retention requirement as described in subparagraphs (b)3. and 4. shall be made consistent with the following:

1. Documentation shall be submitted from the student's teacher to the school principal that indicates that the promotion of the student is appropriate and is based upon the student's academic record. In order to minimize paperwork requirements, such documentation shall consist only of the existing progress monitoring plan, individual educational plan, if applicable, report card, or student portfolio.

2. The school principal shall review and discuss such recommendation with the teacher and make the determination as to

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whether the student should be promoted or retained. If the school principal determines that the student should be promoted, the school principal shall make such recommendation in writing to the district school superintendent. The district school superintendent shall accept or reject the school principal's recommendation in writing.

- (6) (7) SUCCESSFUL PROGRESSION FOR RETAINED THIRD GRADE STUDENTS.—
- (a) Each school district shall provide students retained under the provisions of paragraph (5)(b) with a highly effective teacher as determined by the teacher's performance evaluation under s. 1012.34 and intensive instruction and support necessary for promotion to the next grade. The must be provided intensive interventions in reading to ameliorate the student's specific reading deficiency, as identified by a valid and reliable diagnostic assessment. This intensive intervention must include effective instructional strategies, participation in the school district's summer reading camp, and appropriate teaching methodologies necessary to assist those students in becoming successful readers, able to read at or above grade level, and ready for promotion to the next grade.
 - (b) Each school district shall:
- 1. Provide third grade students who are retained under the provisions of paragraph (5)(b) with intensive instructional services and supports to remediate the identified areas of reading deficiency, including participation in the school

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district's summer reading camp <u>and</u> as required under paragraph (a) and a minimum of 90 minutes of daily, uninterrupted, scientifically research-based reading instruction which includes phonemic awareness, phonics, fluency, vocabulary, and comprehension. and Other strategies <u>may be identified in prescribed by the school district's K-12 comprehensive reading plan under s. 1011.62(9). district, which may include, but are not limited to:</u>

- a. Integration of science and social studies content within the 90-minute block.
 - b. Small group instruction.
 - c. Reduced teacher-student ratios.
 - d. More frequent progress monitoring.
 - e. Tutoring or mentoring.
- f. Transition classes containing 3rd and 4th grade students.
 - q. Extended school day, week, or year.
- (b) Each school district shall establish at each school, when applicable, an intensive reading acceleration course for any student retained in grade 3 who was previously retained in kindergarten, grade 1, or grade 2. The intensive reading acceleration course must provide all instruction and support included in the district's K-12 comprehensive reading plan as required by s. 1011.62(9)(c).
 - (c) Each school district shall:
 - 1.2. Provide written notification to the parent of a

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student who is retained under the provisions of paragraph (5)(b) that his or her child has not met the proficiency level required for promotion and the reasons the child is not eligible for a good cause exemption as provided in paragraph (5)(c) (6)(b). The notification must comply with the provisions of s. 1002.20(15) and must include a description of proposed interventions and supports that will be provided to the child to remediate the identified areas of reading deficiency.

2.3. Implement a policy for the midyear promotion of a retained student who demonstrates satisfactory performance in reading and progress sufficient to master next-grade content standards based on criteria established by the district school board student retained under the provisions of paragraph (5) (b) who can demonstrate that he or she is a successful and independent reader and performing at or above grade level in reading or, upon implementation of English Language Arts assessments, performing at or above grade level in English Language Arts. Tools that school districts may use in reevaluating a student retained may include subsequent assessments, alternative assessments, and portfolio reviews, in accordance with rules of the State Board of Education.

4. Provide students who are retained under the provisions of paragraph (5)(b) with a highly effective teacher as determined by the teacher's performance evaluation under s. 1012.34.

5. Establish at each school, when applicable, an Intensive

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Acceleration Class for retained grade 3 students who subsequently score Level 1 on the required statewide, standardized assessment identified in s. 1008.22. The focus of the Intensive Acceleration Class shall be to increase a child's reading and English Language Arts skill level at least two grade levels in 1 school year. The Intensive Acceleration Class shall:

a. Be provided to a student in grade 3 who scores Level 1 on the statewide, standardized Reading assessment or, upon implementation, the English Language Arts assessment and who was retained in grade 3 the prior year because of scoring Level 1.

b. Have a reduced teacher student ratio.

c. Provide uninterrupted reading instruction for the majority of student contact time each day and incorporate opportunities to master the grade 4 Next Generation Sunshine State Standards in other core subject areas.

d. Use a reading program that is scientifically researchbased and has proven results in accelerating student reading achievement within the same school year.

e. Provide intensive language and vocabulary instruction using a scientifically research based program, including use of a speech language therapist.

(7) (8) ANNUAL REPORT.

(a) In addition to the requirements in paragraph (5)(b), each district school board must annually report to the parent of each student the progress of the student toward achieving state and district expectations for proficiency in English language

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arts, reading, writing, science, social studies, and mathematics. The district school board must report to the parent the student's results on each statewide, standardized assessment test. The evaluation of each student's progress must be based upon the student's classroom work, observations, tests, district and state assessments, and other relevant information. Progress reporting must be provided to the parent in writing in a format adopted by the district school board.

- (b) Each district school board must annually publish on the district website and in the local newspaper the following information on the prior school year:
- 1. The provisions of this section relating to public school student progression and the district school board's policies and procedures on student retention and promotion.
- 2. By grade, the number and percentage of all students in grades 3 through 10 performing at Levels 1 and 2 on the statewide, standardized English Language Arts assessment reading portion of the FCAT.
- 3. By grade, the number and percentage of all students retained in kindergarten grades 3 through grade 10.
- 4. Information on the total number of students who were promoted using the alternative assessment under subparagraph (5)(b)1., using a student portfolio under subparagraph (5)(b)2., or for good cause, by each category of good cause as specified in paragraph (5)(c) (6)(b).
 - 5. Any revisions to the district school board's policies

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and procedures policy on student retention and promotion from the prior year.

(8) (9) RULEMAKING.—The State Board of Education shall adopt rules pursuant to ss. 120.536(1) and 120.54 for the administration of this section.

Section 10. Subsection (3) of section 1008.30, Florida Statutes, is amended to read:

1008.30 Common placement testing for public postsecondary education.—

(3) The State Board of Education shall adopt rules that require high schools to evaluate before the beginning of grade 12 the college readiness of each student who scores Level 2 or Level 3 on grade 10 FCAT Reading or the English Language Arts assessment under s. 1008.22, as applicable, or Level 2, Level 3, or Level 4 on the Algebra I assessment under s. 1008.22. High schools shall perform this evaluation using results from the corresponding component of the common placement test prescribed in this section, or an alternative test identified by the State Board of Education. The high school shall use the results of the test to advise the students of any identified deficiencies and to provide 12th grade students, and require them to complete, appropriate postsecondary preparatory instruction before high school graduation. The curriculum provided under this subsection shall be identified in rule by the State Board of Education and encompass Florida's Postsecondary Readiness Competencies. Other elective courses may not be substituted for the selected

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postsecondary mathematics, reading, writing, or English Language
Arts preparatory course unless the elective course covers the
same competencies included in the postsecondary mathematics,
reading, writing, or English Language Arts preparatory course.

Section 11. Paragraph (f) of subsection (1) and subsection (9) of section 1011.62, Florida Statutes, are amended to read:

1011.62 Funds for operation of schools.—If the annual allocation from the Florida Education Finance Program to each district for operation of schools is not determined in the annual appropriations act or the substantive bill implementing the annual appropriations act, it shall be determined as follows:

- (1) COMPUTATION OF THE BASIC AMOUNT TO BE INCLUDED FOR OPERATION.—The following procedure shall be followed in determining the annual allocation to each district for operation:
 - (f) Supplemental academic instruction; categorical fund.-
- 1. There is created a categorical fund to provide supplemental academic instruction to students in kindergarten through grade 12. This paragraph may be cited as the "Supplemental Academic Instruction Categorical Fund."
- 2. Categorical funds for supplemental academic instruction shall be allocated annually to each school district in the amount provided in the General Appropriations Act. These funds shall be in addition to the funds appropriated on the basis of FTE student membership in the Florida Education Finance Program

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and shall be included in the total potential funds of each district. These funds shall be used to provide supplemental academic instruction to students enrolled in the K-12 program which. For the 2014-2015 fiscal year, each school district that has one or more of the 300 lowest performing elementary schools based on the state reading assessment shall use these funds, together with the funds provided in the district's researchbased reading instruction allocation and other available funds, to provide an additional hour of instruction beyond the normal school day for each day of the entire school year for intensive reading instruction for the students in each of these schools. This additional hour of instruction must be provided by teachers or reading specialists who are effective in teaching reading or by a K-5 mentoring reading program that is supervised by a teacher who is effective at teaching reading. Students enrolled in these schools who have level 5 assessment scores may participate in the additional hour of instruction on an optional basis. Exceptional student education centers shall not be included in the 300 schools. After this requirement has been met, supplemental instruction strategies may include, but is are not limited to: modified curriculum, reading instruction, afterschool instruction, tutoring, mentoring, class size reduction, extended school year, intensive skills development in summer school, and other methods for improving student achievement. Supplemental instruction may be provided to a student in any manner and at any time during or beyond the regular 180-day term

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identified by the school as being the most effective and efficient way to best help that student progress from grade to grade and to graduate.

- 3. Effective with the 1999-2000 fiscal year, funding on the basis of FTE membership beyond the 180-day regular term shall be provided in the FEFP only for students enrolled in juvenile justice education programs or in education programs for juveniles placed in secure facilities or programs under s. 985.19. Funding for instruction beyond the regular 180-day school year for all other K-12 students shall be provided through the supplemental academic instruction categorical fund and other state, federal, and local fund sources with ample flexibility for schools to provide supplemental instruction to assist students in progressing from grade to grade and graduating.
- 4. The Florida State University School, as a lab school, is authorized to expend from its FEFP or Lottery Enhancement Trust Fund allocation the cost to the student of remediation in reading, writing, or mathematics for any graduate who requires remediation at a postsecondary educational institution.
- 5. Beginning in the 1999-2000 school year, dropout prevention programs as defined in ss. 1003.52, 1003.53(1)(a), (b), and (c), and 1003.54 shall be included in group 1 programs under subparagraph (d)3.
 - (9) RESEARCH-BASED READING INSTRUCTION ALLOCATION. -
 - (a) The research-based reading instruction allocation is

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created to provide comprehensive reading instruction to students in kindergarten through grade 12. For the 2014-2015 fiscal year, in each school district that has one or more of the 300 lowestperforming elementary schools based on the state reading assessment, priority shall be given to providing an additional hour per day of intensive reading instruction beyond the normal school day for each day of the entire school year for the students in each school. Students enrolled in these schools who have level 5 assessment scores may participate in the additional hour of instruction on an optional basis. Exceptional student education centers shall not be included in the 300 schools. The intensive reading instruction delivered in this additional hour and for other students shall include: research based reading instruction that has been proven to accelerate progress of students exhibiting a reading deficiency; differentiated instruction based on student assessment data to meet students! specific reading needs; explicit and systematic reading development in phonemic awareness, phonics, fluency, vocabulary, and comprehension, with more extensive opportunities for quided practice, error correction, and feedback; and the integration of social studies, science, and mathematics text reading, text discussion, and writing in response to reading. For the 2012-2013 and 2013-2014 fiscal years, a school district may not hire more reading coaches than were hired during the 2011 2012 fiscal year unless all students in kindergarten through grade 5 who demonstrate a reading deficiency, as determined by district and

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state assessments, including students scoring Level 1 or Level 2 on the statewide, standardized reading assessment or, upon implementation, the English Language Arts assessment, are provided an additional hour per day of intensive reading instruction beyond the normal school day for each day of the entire school year.

- (b) Funds for comprehensive, research-based reading instruction shall be allocated annually to each school district in the amount provided in the General Appropriations Act. Each eligible school district shall receive the same minimum amount as specified in the General Appropriations Act, and any remaining funds shall be distributed to eligible school districts based on each school district's proportionate share of K-12 base funding.
- (c) Funds allocated under this subsection must be used to provide a system of comprehensive reading instruction to students enrolled in the K-12 programs., which
- 1. The comprehensive reading system may include the following:
- $\underline{a.1.}$ The provision of an additional hour per day of intensive reading instruction to students in the 300 lowest-performing elementary schools by teachers and reading specialists who are effective in teaching reading.
- $\underline{b.2.}$ Kindergarten through grade 5 reading intervention teachers to provide intensive intervention during the school day and in the required extra hour for students identified as having

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1275 a reading deficiency.

- $\underline{\text{c.3.}}$ The provision of highly qualified reading coaches to specifically support teachers in making instructional decisions based on student data, and improve teacher delivery of effective reading instruction, intervention, and reading in the content areas based on student need.
- <u>d.4.</u> Professional development for school district teachers in scientifically based reading instruction, including strategies to teach reading in content areas and with an emphasis on technical and informational text.
- <u>e.5.</u> The provision of summer reading camps for all students in kindergarten through grade 2 who demonstrate a reading deficiency as determined by district and state assessments, and students in grades 3 through 5 who score at Level 1 on the statewide, standardized reading assessment or, upon implementation, the English Language Arts assessment.
- $\underline{\text{f.6.}}$ The provision of supplemental instructional materials that are grounded in scientifically based reading research.
- g.7. The provision of intensive interventions for students in kindergarten through grade 12 who have been identified as having a reading deficiency or who are reading below grade level as determined by the statewide, standardized assessment.
- 2. The intensive reading acceleration course under s. 1008.25(6)(b) must provide the following:
- a. The integration of science and social studies content in a minimum of a 90-minute reading block.

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b. Small group instruction.

- c. Reduced teacher-student ratios.
- d. Tutoring, mentoring, or an extended school day, week, or year.
- e. Transition classes containing 3rd and 4th grade students.
- f. The use of a scientifically research-based reading program that has proven results in accelerating student reading achievement within the same school year.
- g. Intensive language and vocabulary instruction using a scientifically research-based program, including the use of a speech-language therapist if necessary.
 - h. A "Read at Home" plan.
- (d) Annually, by a date determined by the Department of Education but before May 1, school districts shall submit a K-12 comprehensive reading plan for the specific use of the research-based reading instruction allocation in the format prescribed by the department for review and approval by the Just Read, Florida! Office created pursuant to s. 1001.215. The plan annually submitted by school districts shall be deemed approved unless the department rejects the plan on or before June 1. If a school district and the Just Read, Florida! Office cannot reach agreement on the contents of the plan, the school district may appeal to the State Board of Education for resolution. School districts shall be allowed reasonable flexibility in designing their plans and shall be encouraged to offer reading

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intervention through innovative methods, including career
academies. The plan format shall be developed with input from
school district personnel, including teachers and principals,
and shall allow courses in core, career, and alternative
programs that deliver intensive reading remediation through
integrated curricula, provided that the teacher is deemed highly
qualified to teach reading or working toward that status. No
later than July 1 annually, the department shall release the
school district's allocation of appropriated funds to those
districts having approved plans. A school district that spends
100 percent of this allocation on its approved plan shall be
deemed to have been in compliance with the plan. The department
may withhold funds upon a determination that reading instruction
allocation funds are not being used to implement the approved
plan. The department shall monitor and track the implementation
of each district plan, including conducting site visits and
collecting specific data on expenditures and reading improvement
results. By February 1 of each year, The department shall
regularly report its findings to the State Board of Education
Legislature. At its first regularly scheduled meeting after
August 1 of each year, the state board shall review the
effectiveness of each district plan.
Section 12. Section 1012.34. Florida Statutes, is amended

to read:

1012.34 Personnel evaluation procedures and criteria.-

(1) EVALUATION SYSTEM APPROVAL AND REPORTING.-

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- For the purpose of increasing student academic performance by improving the quality of instructional, administrative, and supervisory services in the public schools of the state, the district school superintendent shall establish procedures for evaluating the performance of duties and responsibilities of all instructional, administrative, and supervisory personnel employed by the school district. The district school superintendent shall provide instructional personnel the opportunity to review their class rosters for accuracy and to correct any mistakes. The district school superintendent shall report accurate class rosters for the purpose of calculating district and statewide student performance and annually report the evaluation results of instructional personnel and school administrators to the Department of Education in addition to the information required under subsection (5).
- (b) The department must approve each school district's instructional personnel and school administrator evaluation systems. The department shall monitor each district's implementation of its instructional personnel and school administrator evaluation systems for compliance with the requirements of this section and s. 1012.3401.
- (c) Annually, by <u>February December</u> 1, the Commissioner of Education shall <u>publish</u> on the <u>department's website</u> report to the <u>Governor</u>, the <u>President of the Senate</u>, and the <u>Speaker of the House of Representatives the approval and implementation</u>

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status of each school district's instructional personnel and school administrator evaluation systems. This information must The report shall include:

- 1. Performance evaluation results for the prior school year for instructional personnel and school administrators using the four levels of performance specified in paragraph (2) (e). The performance evaluation results for instructional personnel shall be disaggregated by classroom teachers, as defined in s. 1012.01(2) (a), excluding substitute teachers, and all other instructional personnel, as defined in s. 1012.01(2) (b) (d).
- 2. Each The commissioner shall include in the report each district's performance levels performance level standards established under subsection (2). (7),
- 3. A comparative analysis of the district's student academic performance results and evaluation results using the performance levels adopted under subsection (8).7
 - 4. Data reported under s. 1012.341., and
- $\underline{5}$. The status of any evaluation system revisions $\frac{1}{1}$ by a school district pursuant to subsection (6).
- (2) EVALUATION SYSTEM REQUIREMENTS.—The evaluation systems for instructional personnel and school administrators must:
- (a) Be designed to support effective instruction and student learning growth, and performance evaluation results must be used when developing district and school level improvement plans.
 - (b) Provide appropriate instruments, procedures, timely

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<u>feedback</u>, and criteria for continuous quality improvement of the professional skills of instructional personnel and school administrators, and performance evaluation results must be used when identifying professional development.

- (c) Include a mechanism to examine performance data from multiple sources, including opportunities for parents to provide input into employee performance evaluations when appropriate.
- (d) Identify those teaching fields for which special evaluation procedures and criteria are necessary.
- (e) Differentiate among four levels of performance as follows:
 - 1. Highly effective.
- 1417 2. Effective.
- 3. Needs improvement or, for instructional personnel in the first 3 years of employment who need improvement, developing.
 - 4. Unsatisfactory.

The Commissioner of Education shall consult with experts,

instructional personnel, school administrators, and educa-

instructional personnel, school administrators, and education stakeholders in developing the criteria for the performance

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(f) Provide for training and monitoring programs that are based upon guidelines provided by the department to ensure that all individuals with evaluation responsibilities understand the proper use of the evaluation criteria and procedures.

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- (g) Include a process for monitoring and evaluating the effective and consistent use of the evaluation criteria by employees with evaluation responsibilities.
- (h) Include a process for monitoring and evaluating the effectiveness of the system itself in improving instruction and student learning.

In addition, each district school board may establish a peer assistance process. This process may be a part of the regular evaluation system or used to assist employees placed on performance probation, newly hired classroom teachers, or employees who request assistance.

- personnel and school administrator performance evaluations must be based upon the performance of students assigned to their classrooms or schools, as provided in this section. Pursuant to this section, a school district's performance evaluation system is not limited to basing unsatisfactory performance of instructional personnel and school administrators solely upon student performance, but may include other criteria approved to evaluate instructional personnel and school administrators' performance, or any combination of student performance and other approved criteria. Evaluation procedures and criteria must comply with, but are not limited to, the following:
- (a) A performance evaluation must be conducted for each employee at least once a year, except that a classroom teacher,

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as defined in s. 1012.01(2)(a), excluding substitute teachers, who is newly hired by the district school board must be observed and evaluated at least twice in the first year of teaching in the school district. The performance evaluation must be based upon sound educational principles and contemporary research in effective educational practices. The evaluation criteria must include:

- 1. Performance of students.—At least <u>one-third</u> 50 percent of a performance evaluation must be based upon data and indicators of student <u>performance</u> learning growth assessed annually by statewide assessments or, for subjects and grade levels not measured by statewide assessments, by school district assessments as provided in s. 1008.22(6). Each school district must use the formula adopted pursuant to paragraph (7)(a) for measuring student learning growth in all courses associated with statewide assessments and must select an equally appropriate formula for measuring student learning growth for all other grades and subjects, except as otherwise provided in <u>accordance</u> with subsection (7).
- a. For classroom teachers, as defined in s. 1012.01(2)(a), excluding substitute teachers, the student learning growth This portion of the evaluation must include growth or achievement data of the teacher's students or, for a school administrator, the students attending the school for students assigned to the teacher over the course of at least 3 years. If less than 3 years of data are available, the years for which data are

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available must be used. The proportion of growth or achievement data may be determined by instructional assignment and the percentage of the evaluation based upon student learning growth may be reduced to not less than 40 percent.

b. For instructional personnel who are not classroom teachers, the student learning growth portion of the evaluation must include growth data on statewide assessments for students assigned to the instructional personnel over the course of at least 3 years, or may include a combination of student learning growth data and other measurable student outcomes that are specific to the assigned position, provided that the student learning growth data accounts for not less than 30 percent of the evaluation. If less than 3 years of student growth data are available, the years for which data are available must be used and the percentage of the evaluation based upon student learning growth may be reduced to not less than 20 percent.

- c. For school administrators, the student learning growth portion of the evaluation must include growth data for students assigned to the school over the course of at least 3 years. If less than 3 years of data are available, the years for which data are available must be used and the percentage of the evaluation based upon student learning growth may be reduced to not less than 40 percent.
- 2. Instructional practice.—For instructional personnel, at least one-third of the performance evaluation must be based upon instructional practice. Evaluation criteria used when annually

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observing classroom teachers, as defined in s. 1012.01(2)(a), excluding substitute teachers, must include indicators based upon each of the Florida Educator Accomplished Practices adopted by the State Board of Education. For instructional personnel who are not classroom teachers, evaluation criteria must be based upon indicators of the Florida Educator Accomplished Practices and may include specific job expectations related to student support.

- 3. Instructional leadership.—For school administrators, at least one-third of the performance evaluation must be based on instructional leadership. Evaluation criteria for instructional leadership must include indicators based upon each of the leadership standards adopted by the State Board of Education under s. 1012.986, including performance measures related to the effectiveness of classroom teachers in the school, the administrator's appropriate use of evaluation criteria and procedures, recruitment and retention of effective and highly effective classroom teachers, improvement in the percentage of instructional personnel evaluated at the highly effective or effective level, and other leadership practices that result in student learning growth. The system may include a means to give parents and instructional personnel an opportunity to provide input into the administrator's performance evaluation.
- 4. Other indicators of performance Professional and job responsibilities.—The remainder of a performance evaluation may include, but is not limited to, For instructional personnel and

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school administrators, other professional and job
responsibilities must be included as recommended adopted by the
State Board of Education or identified by the district school
board and, for instructional personnel, peer reviews,
objectively reliable survey information from students and
parents based on teaching practices that are consistently
associated with higher student achievement, and other valid and
reliable measures of instructional practice. The district school
board may identify additional professional and job
responsibilities.

- (b) All personnel must be fully informed of the criteria, data sources, methodologies, and procedures associated with the evaluation process before the evaluation takes place.
- (c) The individual responsible for supervising the employee must evaluate the employee's performance. The evaluation system may provide for the evaluator to consider input from other personnel trained under <u>subsection (2)</u> paragraph (2)(f). The evaluator must submit a written report of the evaluation to the district school superintendent for the purpose of reviewing the employee's contract. The evaluator must submit the written report to the employee no later than 10 days after the evaluation takes place. The evaluator must discuss the written evaluation report with the employee. The employee shall have the right to initiate a written response to the evaluation, and the response shall become a permanent attachment to his or her personnel file.

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- (d) The evaluator may amend an evaluation based upon assessment data from the current school year if the data becomes available within 90 days after the close of the school year. The evaluator must then comply with the procedures set forth in paragraph (c).
- (4) NOTIFICATION OF UNSATISFACTORY PERFORMANCE.—If an employee who holds a professional service contract as provided in s. 1012.33 is not performing his or her duties in a satisfactory manner, the evaluator shall notify the employee in writing of such determination. The notice must describe such unsatisfactory performance and include notice of the following procedural requirements:
- (a) Upon delivery of a notice of unsatisfactory performance, the evaluator must confer with the employee who holds a professional service contract, make recommendations with respect to specific areas of unsatisfactory performance, and provide assistance in helping to correct deficiencies within a prescribed period of time.
- (b)1. The employee who holds a professional service contract shall be placed on performance probation and governed by the provisions of this section for 90 calendar days following the receipt of the notice of unsatisfactory performance to demonstrate corrective action. School holidays and school vacation periods are not counted when calculating the 90-calendar-day period. During the 90 calendar days, the employee who holds a professional service contract must be evaluated

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periodically and apprised of progress achieved and must be provided assistance and inservice training opportunities to help correct the noted performance deficiencies. At any time during the 90 calendar days, the employee who holds a professional service contract may request a transfer to another appropriate position with a different supervising administrator; however, if a transfer is granted pursuant to ss. 1012.27(1) and 1012.28(6), it does not extend the period for correcting performance deficiencies.

- Within 14 days after the close of the 90 calendar days, the evaluator must evaluate whether the performance deficiencies have been corrected and forward a recommendation to the district school superintendent. Within 14 days after receiving the evaluator's recommendation, the district school superintendent must notify the employee who holds a professional service contract in writing whether the performance deficiencies have been satisfactorily corrected and whether the district school superintendent will recommend that the district school board continue or terminate his or her employment contract. If the employee wishes to contest the district school superintendent's recommendation, the employee must, within 15 days after receipt of the district school superintendent's recommendation, submit a written request for a hearing. The hearing shall be conducted at the district school board's election in accordance with one of the following procedures:
 - a. A direct hearing conducted by the district school board

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within 60 days after receipt of the written appeal. The hearing shall be conducted in accordance with the provisions of ss. 120.569 and 120.57. A majority vote of the membership of the district school board shall be required to sustain the district school superintendent's recommendation. The determination of the district school board shall be final as to the sufficiency or insufficiency of the grounds for termination of employment; or

- b. A hearing conducted by an administrative law judge assigned by the Division of Administrative Hearings of the Department of Management Services. The hearing shall be conducted within 60 days after receipt of the written appeal in accordance with chapter 120. The recommendation of the administrative law judge shall be made to the district school board. A majority vote of the membership of the district school board shall be required to sustain or change the administrative law judge's recommendation. The determination of the district school board shall be final as to the sufficiency or insufficiency of the grounds for termination of employment.
- (5) ADDITIONAL NOTIFICATIONS.—The district school superintendent shall annually notify the department of any instructional personnel or school administrators who receive two consecutive unsatisfactory evaluations. The district school superintendent shall also notify the department of any instructional personnel or school administrators who are given written notice by the district of intent to terminate or not renew their employment. The department shall conduct an

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investigation to determine whether action shall be taken against the certificateholder pursuant to s. 1012.795.

- (6) ANNUAL REVIEW OF AND REVISIONS TO THE SCHOOL DISTRICT EVALUATION SYSTEMS.—The district school board shall establish a procedure for annually reviewing instructional personnel and school administrator evaluation systems to determine compliance with this section and s. 1012.3401. All substantial revisions to an approved system must be reviewed and approved by the district school board before being used to evaluate instructional personnel or school administrators. Upon request by a school district, the department shall provide assistance in developing, improving, or reviewing an evaluation system.
 - (7) MEASUREMENT OF STUDENT PERFORMANCE LEARNING GROWTH.
- (a) The Commissioner of Education shall approve a formula to measure individual student learning growth on the statewide, standardized assessments in English Language Arts and mathematics administered under s. 1008.22. The formula must take into consideration each student's prior academic performance. The formula must not set different expectations for student learning growth based upon a student's gender, race, ethnicity, or socioeconomic status. In the development of the formula, the commissioner shall consider other factors such as a student's attendance record, disability status, or status as an English language learner. The commissioner may shall select additional formulas to measure student performance as appropriate for the remainder of the statewide, standardized assessments included

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under s. 1008.22 and continue to select formulas as new assessments are implemented in the state system. After the commissioner approves the formula to measure individual student learning growth, the State Board of Education shall adopt these formulas in rule.

- (b) Each school district shall measure student learning growth using the formulas approved by the commissioner under paragraph (a) for courses associated with the statewide, standardized assessments administered under s. 1008.22 no later than the school year immediately following the year the formula is approved by the commissioner. For grades and subjects not assessed by statewide, standardized assessments but otherwise assessed as required under s. 1008.22(6), each school district shall measure student performance of students using a methodology determined by the district. The department shall provide models for measuring performance of students which school districts may adopt.
- (c) For a course that is not measured by a statewide, standardized assessment, a school district may request, through the evaluation system approval process, to use a student's achievement level rather than student learning growth if achievement is demonstrated to be a more appropriate measure of classroom teacher performance. A school district may also request to use a combination of student learning growth and achievement, if appropriate.
 - (d) For a course that is not measured by a statewide,

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standardized assessment, a school district may request, through the evaluation system approval process, that the performance evaluation for the classroom teacher assigned to that course include the learning growth of his or her students on one or more statewide, standardized assessments. The request must clearly explain the rationale supporting the request.

- (e) For purposes of this section and only for the 2014-2015 school year, a school district may use measurable learning targets on local assessments administered under s. 1008.22(6) to evaluate the performance of students portion of a classroom teacher's evaluation for courses that are not assessed by statewide, standardized assessments. Learning targets must be approved by the school principal. A district school superintendent may assign to instructional personnel in an instructional team the student learning growth of the instructional team's students on statewide assessments. This paragraph expires July 1, 2015.
- (8) RULEMAKING.—The State Board of Education shall adopt rules pursuant to ss. 120.536(1) and 120.54 which establish uniform procedures and format for the submission, review, and approval of district evaluation systems and reporting requirements for the annual evaluation of instructional personnel and school administrators; specific, discrete standards for each performance level required under subsection (2) to ensure clear and sufficient differentiation in the performance levels and to provide consistency in meaning across

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school districts; the measurement of student learning growth and associated implementation procedures required under subsection (7); and a process for monitoring school district implementation of evaluation systems in accordance with this section.

Specifically, the rules shall establish student performance levels that if not met will result in the employee receiving an unsatisfactory performance evaluation rating. In like manner, the rules shall establish a student performance level that must be met in order for an employee to receive a highly effective rating and a student learning growth standard that must be met in order for an employee to receive an effective rating.

- (9) TRANSITION TO NEW STATEWIDE, STANDARDIZED
 ASSESSMENTS.—Standards for each performance level required under subsection (2) shall be established by the State Board of Education beginning with the 2015-2016 school year.
- EVALUATION PROGRESS.—School districts are eligible for bonus rewards as provided for in the 2014 General Appropriations Act for making outstanding progress toward educator effectiveness, including implementation of instructional personnel salaries based on performance results under s. 1012.34 and the use of local assessment results in personnel evaluations when statewide, standardized assessments are not administered.
- Section 13. <u>Section 1012.3401</u>, <u>Florida Statutes</u>, is repealed.
 - Section 14. Subsection (10) of section 1012.98, Florida

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1743 Statutes, is amended to read:

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1012.98 School Community Professional Development Act.-

(10) For <u>instructional personnel teachers</u>, managers, and administrative personnel who have been evaluated as less than <u>effective satisfactory</u>, a district school board shall require participation in specific professional development programs <u>as provided in subparagraph (4)(b)4</u>. as part of the improvement prescription.

Section 15. This act shall take effect upon becoming a law.

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HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:

PCB EDC 15-04

Accountability

SPONSOR(S): Education Committee

TIED BILLS:

IDEN./SIM. BILLS:

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
Orig. Comm.: Education Committee		Brink	Mizereck KM

SUMMARY ANALYSIS

On August 25, 2014 Florida Governor Rick Scott announced the "Let's Keep Florida Learning Plan." The plan, among other things, called for the Commissioner of Education to "conduct a thorough and comprehensive investigation of every standardized test" in Florida. The commissioner published results from the investigation on February 18, 2015, including recommendations to suspend the statewide, standardized 11th grade ELA assessment: eliminate required administration of the Postsecondary Education Readiness Test (PERT): eliminate current progress monitoring requirements; and eliminate local final exams in course and subjects where there is also a statewide, standardized end-of-course (EOC) assessment. The Governor subsequently issued Executive Order 15-31, suspending the 11th grade ELA assessment. The bill, based in part on the commissioners recommendations:

- Allows districts to set a school start date as early as August 10 each year.
- Eliminates unnecessary and duplicative state and district assessments by repealing the statewide. standardized 11th grade ELA assessment and repealing the required administration of the PERT to high school students.
- Prohibits administration of final exams in addition to statewide, standardized EOC assessments.
- Provides flexibility to districts to monitor the reading proficiency of K-3 students and address the needs of students who struggle in reading and math.
- Streamlines provisions relating to 4th grade promotion and district K-12 comprehensive reading plans.
- Reduces classroom disruption by allowing district employees such as teacher assistants to administer state assessments.
- Enhances transparency and assessment literacy by requiring the development and use of a uniform assessment calendar, specifying required elements for the calendar, and requiring timely reporting of district assessment and progress monitoring results to teachers and parents.
- Grants districts greater flexibility in measuring student performance in grades and subjects not associated with the state assessment program.
- Grants districts greater flexibility in evaluating teacher performance by reducing the student performance and instructional practice evaluation components to one third each and streamlining evaluation system monitoring provisions.
- Requires state board to publish a comparison of student performance and teacher evaluations based on student performance data from the state assessment program.

The bill does not appear to have a fiscal impact.

The bill is effective upon becoming a law.

FULL ANALYSIS

I. SUBSTANTIVE ANALYSIS

A. EFFECT OF PROPOSED CHANGES:

Assessments and Educator Performance Evaluations

Present Situation

Assessments

Since 1999, Florida's statewide education accountability system has been predicated upon student mastery of academic standards measured using state and local assessments. These assessments provide teachers and schools important information, particularly in critical subject areas like mathematics and English language arts (ELA), on how well students are learning, where there are needs for improvement, and what instructional techniques are working. Information from assessments helps school leaders, teachers, and students to receive services and support necessary for success and helps prevent students from being left behind or promoted grade-to-grade without necessary knowledge and skills.

The statewide assessment program for public schools includes statewide, standardized assessments for ELA (grades 3-11) and mathematics (grades 3-8); end-of-course (EOC) assessments for Algebra I, Algebra II, Geometry, Biology I, Civics, and U.S. History; and FCAT 2.0 science (grades 5 and 8). EOC assessments count 30 percent of a student's final course grade. Results from these assessments are used to calculate school grades and school improvement ratings and determine student readiness for promotion to 4th grade and high school graduation. A

Current law requires that local assessments be used to measure student performance in grades and subjects not associated with the statewide assessment program.⁵ School districts have the flexibility to use the following assessments to satisfy this requirement:⁶

- Statewide assessments;
- Other standardized assessments, including nationally recognized standardized assessments;
- Industry certification assessments;
- District-developed or district selected end-of-course assessments; and
- Teacher-selected or principal-selected assessments.

Each school district must measure student performance on local assessments using a district-determined methodology⁷ and adopt policies for the selection, development, administration, and scoring of local assessments and for the collection of assessment results.⁸

The commissioner must identify methods to support school districts in the development or acquisition of assessments. Such methods include developing test item banks, facilitating the sharing of

DATE: 3/5/2015

¹ Section 57, ch. 1999-398, L.O.F.

² Sections 1003.4156 and 1003.4282, F.S.

³ See ss. 1008.34 and 1008.341, F.S.

⁴ See ss. 1008.25(5) and 1003.4282(3)(a) and (b), F.S.

⁵ See section 1008.22(6), F.S.

⁶ Sections 1008.22(6)(b) and 1012.34(7)(b), F.S. However, for all ELA, mathematics, science, and social studies courses offered by the district that are used to meet graduation requirements that are not otherwise assessed by statewide, standardized assessments, the district school board may not use teacher-selected or principal-selected assessments. *See* s. 1008.22(6)(c), F.S.

⁷ Section 1012.34(7)(b), F.S.

⁸ Section 1012.34(7)(c), F.S.

assessments among districts, acquiring assessments from state and national curriculum-area organizations, and technical assistance. 10 Accordingly, DOE has provided technical assistance and used Race to the Top funds for the development of test item banks, a test platform, and grants to schools districts to develop assessments for hard-to-measure courses that can be shared across the state.11

In addition to statewide, standardized and district-required assessments, high schools must administer the Postsecondary Education Readiness Test (PERT) to all students in 11th grade who scored at Level 2 or 3 on the statewide, standardized 10th grade ELA assessment or Levels 2 through 4 on the Algebra I EOC assessment. 12 Students who demonstrate college readiness by achieving scores established by the state board on alternate assessments are not required to take the PERT. 13 When a student does not achieve the minimum scores necessary to demonstrate college readiness on either the PERT or an alternative assessment, the school must use the test results to advise the student of identified deficiencies and provide appropriate postsecondary preparatory instruction during his or her 12th grade year. The student is required to complete the postsecondary preparatory instruction prior to high school graduation.14

Assessment Schedules

The commissioner must establish schedules for the administration of assessments and the reporting of student assessment results. 15 By August of each year, the commissioner must notify each school district in writing and publish on DOE's website the assessment and reporting schedules for the school year following the upcoming school year. The assessment and reporting schedules must provide the earliest possible reporting of student assessment results to the school districts. Assessment results for the statewide, standardized ELA assessments and Mathematics assessments, including the EOC assessments in Algebra I and Geometry, must be made available no later than the week of June 8. The Florida Alternate Assessment¹⁶ may be administered no earlier than the week of March 1.¹⁷

Statewide, standardized assessments are administered during assessment windows. These windows are periods of time, typically one to two weeks, during which assessments may be administered. Although a testing window may span up to multiple weeks, it does not mean that a student is tested each day. 18 School districts must "administer assessments in accordance with the schedule established by the commissioner."19

⁹ Florida Department of Education, Item Bank & Test Platform Item Specifications, http://www.fldoe.org/finance/contracts-grantsprocurement/american-recovery-reinvestment-act/k-12-strategies/itemspecs.stml (Last visited March 4, 2015).

10 Section 1008.22(6)(d), F.S.

¹¹ Race to the Top Procurement, supra note 9 (test item banks, test platform and assessments for hard-to-measure courses); see Florida Department of Education, American Recovery and Reinvestment Act, Teacher and Principal Evaluation Systems, http://www.fldoe.org/arra/TeacherEvaluationSystems.asp (last visited March 4, 2015).

Section 1008.30(3), F.S.

¹³ Rule 6A-10.0315(2), F.A.C.

¹⁴ *Id.*; rule 6A-10.0315(2), F.S.

¹⁵ Section 1008.22(3)(f), F.S.

¹⁶ Under the direction and supervision of the Commissioner of Education, the Department of Education has developed the Florida Alternate Assessment (FAA), which measures student academic performance on the Next Generation Sunshine State Standards (NGSSS) using access points for students with significant cognitive disabilities. See s. 1008.22(3)(c)4., F.S.; rule 6A-1.09430(1), F.A.C. Access points are academic expectations written for students with significant cognitive disabilities to access the general education curriculum. Access points are embedded in the NGSSS and reflect the core intent of the standards with reduced levels of complexity. Florida Department of Education, The Florida Alternate Assessment, http://www.fldoe.org/asp/altassessment.asp (last visited March 5, 2015); rule 6A-1.09401(1), F.A.C.

¹⁷ Section 1008.22(3)(f), F.S.

¹⁸ Florida Department of Education, Assessment Investigation (Feb. 18, 2015), at 7, available at http://www.fldoe.org/core/fileparse.php/12003/urlt/CommAssessmentInvestigationReport.pdf. [hereinafter referred to as Assessment Investigation]

¹⁹ *Id*.

In addition, each school district must establish schedules for the administration of any "district-mandated" assessment and approve the schedules as an agenda item at a district school board meeting. The school district must publish the testing schedules on its website, "clearly specifying the district-mandated assessments," and report the schedules to the Department of Education by October 1 of each year. ²¹

The separate schedule adoption and posting requirements and uncertainty about what must be included in district assessment schedules (e.g., statewide assessments and progress monitoring assessments) has resulted in a wide range of district-developed schedule formats and inconsistencies in testing information provided to parents.²²

The use of assessments to measure student learning and inform accountability systems has highlighted the importance of assessment literacy and communicating to school leaders, teachers, and parents what assessments are administered, where they are administered, why they are administered, and who uses the assessment data and how it is used.²³

Test Administration and Security

Florida law prohibits individuals from knowingly and willfully violating test security rules adopted by the state board for statewide, standardized assessments and from:

- Giving examinees access to test questions prior to testing;
- Copying, reproducing, or using in any manner inconsistent with test security rules all or any portion of any secure test booklet;
- Coaching examinees during testing or altering or interfering with examinees' responses in any way;
- Making answer keys available to examinees;
- Failing to follow security rules for distribution and return of secure test as directed, or failing to account for all secure test materials before, during, and after testing;
- Failing to follow test administration directions specified in the test administration manuals; or
- Participating in, directing, aiding, counseling, assisting in, or encouraging any of these prohibited acts.²⁴

Individuals who violate these provisions commit a first-degree misdemeanor, punishable by up to one year of imprisonment or a fine of up to \$1,000.²⁵

Performance Evaluations

Florida law requires each district school superintendent to establish procedures to evaluate the job performance of district instructional, administrative, and supervisory personnel.²⁶ The DOE must approve each school district's performance evaluation system,²⁷ which must be based upon sound

²² Compare Florida Department of Education, Florida Statewide Assessment Program 2014-2015 Schedule, available at http://info.fldoe.org/docushare/dsweb/Get/Document-7047/dps-2014-81a.pdf; Orange County Public Schools, Testing Calendar 2014-15 School Year, available at http://www.orange.k12.nc.us/Calendars/testing_calendar.pdf; and Monroe County School District State Testing Calendar, available at http://www.mcsd.us/teacher_corner/testing_calendar.pdf.

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²⁰ Section 1008.22(6)(e), F.S.

²¹ *Id*.

²³ See Michigan Assessment Consortium, Assessment Literacy Standards: The Essential Foundation (2015), available at http://www.michiganassessmentconsortium.org/sites/default/files/MAC%20AssessmentLiteracyStandardsWinter2015.pdf.

²⁴ Section 1008.24(1), F.S. The state board's test security rules have been adopted in rule 6A-10.042, F.A.C.

²⁵ Section 1008.24(2), F.S.

²⁶ Section 1012.34(1)(a), F.S. Definitions for school district personnel are provided in s. 1012.01, F.S.

²⁷ Section 1012.34(1)(b), F.S. A district school board must annually review its evaluation system for compliance with state law. Any changes to the system must be approved by the board. DOE must monitor each school district's implementation of its evaluation system for compliance with state law. Section 1012.34(1)(b) and (6), F.S.

educational principles and contemporary research in effective educational practices; be designed to support effective instruction; provide appropriate instruments, procedures, and criteria for improving the quality of instruction; and include opportunities for parental input.²⁸

Instructional personnel and school administrators must be evaluated annually, except that newly hired classroom teachers must be evaluated at least twice in their first year of teaching in the school district.²⁹ "Newly hired classroom teachers" include first-time teachers new to the profession as well as veteran teachers new to the school district.³⁰

Each employee's evaluation must be conducted by his or her supervisor, who may consider input from other trained personnel.³¹ Each performance evaluation system must provide training to evaluators on the proper use of the evaluation criteria and procedures and must include processes for monitoring evaluator reliability and system effectiveness.³²

The criteria used to evaluate instructional personnel are student performance, instructional practice, and professional and job responsibilities.³³ The criteria used to measure school administrator performance are student performance, instructional leadership, and professional and job responsibilities.³⁴ Currently, at least 50 percent of an instructional personnel or school administrator evaluation must be based upon student performance, with certain exceptions.³⁵ Student performance must be measured by statewide assessments³⁶ or, for subjects and grade levels not tested by statewide assessments, local assessments.³⁷

School district performance evaluation systems must differentiate among four levels of performance:

- Highly effective;
- Effective:
- Needs improvement, or for instructional personnel in their first three years of employment who need improvement, developing; and
- Unsatisfactory.³⁸

Beginning with the 2015-2016 school year, the State Board of Education must establish in rule specific, discrete standards for each performance evaluation level; including student performance levels that, if not met, will result in an unsatisfactory evaluation.³⁹ The Commissioner of Education must consult with experts, instructional personnel, school administrators, and education stakeholders in developing the criteria for the performance evaluation levels.⁴⁰

²⁸ Section 1012.34(2), F.S.

²⁹ Section 1012.34(3)(a), F.S.

³⁰ See id.

³¹ Section 1012.34(3)(c), F.S.

³² Section 1012.34(2)(f)-(h), F.S.

³³ Section 1012.34(3)(a)1., 2., and 4., F.S.

³⁴ Section 1012.34(3)(a)1., 3., and 4., F.S.

³⁵ Section 1012.34(3)(a)1., F.S. If less than three years of data are available for a classroom teacher, the student performance component of the evaluation may comprise no less than 40 percent of the evaluation. Section 1012.34(3)(a)1.a., F.S. A similar reduction applies for school administrators for whom less than three years of data are available. Section 1012.34(3)(a)1.b., F.S. The statewide assessment program for public schools includes statewide, standardized assessments for ELA (grades 3-11) and mathematics (grades 3-8); FOC assessments for Algebra II. Algebra II. secondary Rielegy II. stylics and II.S. History and FCAT.

mathematics (grades 3-8); EOC assessments for Algebra I, Algebra II, geometry, Biology I, civics, and U.S. History; and FCAT 2.0 science (grades 5 and 8). EOC assessments count 30 percent of a student's final course grade. Section 1008.22(3)(c), F.S.

³⁷ Sections 1012.34(3)(a)1. and 1008.22(6), F.S.

³⁸ Section 1012.34(2)(e), F.S.

³⁹ Section 1012.34(8)-(9), F.S.

⁴⁰ Section 1012.34(2)(e), F.S. (flush-left provisions at end of paragraph).

Student Performance

Student learning growth, with certain exceptions, is the primary measure of student performance used to evaluate instructional personnel and school administrators for courses associated with statewide. standardized assessments in ELA and mathematics. 41 School districts are required to measure student learning growth using the formulas approved by the Commissioner of Education for courses associated with statewide assessments for ELA and mathematics. 42 Student learning growth formulas tied to these assessments must be used to determine the learning growth a student makes in the year he or she is assigned to the instructional personnel or school administrator. 43

For classroom teachers of courses not measured by a statewide assessment, school districts may request through the evaluation approval process to use a student's achievement level on a local assessment if achievement is demonstrated to be a more appropriate measure of classroom teacher performance than learning growth. A school district may also request to use a combination of student learning growth and achievement, if appropriate.44

School districts may also request DOE approval for a classroom teacher performance evaluation to include student learning growth of the teacher's students assigned to the course on one or more statewide, standardized assessments. The request must clearly explain the rationale supporting the request.45

Additionally, school districts may use a student achievement measure to evaluate classroom teachers of courses measured by a statewide, standardized end-of-course assessment if a statewide learning growth formula has not been approved for that assessment or, for courses associated with local assessments, if achievement is demonstrated to be a more appropriate measure of teacher performance.46

Measurement of student learning growth must be based upon at least three school years of student data. If less than three years of data is available for a classroom teacher or school administrator, the school district must include available data and may reduce the weight attributed to student learning growth from not less than 50 percent to not less than 40 percent. 47 If less than three years of data is available for a nonclassroom instructional personnel, the school district must include available data and may reduce the weight attributed to student learning growth from not less than 30 percent to not less than 20 percent.48

The student performance portion of a nonclassroom instructional personnel's⁴⁹ performance evaluation must be measured by student outcome data that reflects the employee's actual contribution to the performance of students in his or her area of responsibility. Such outcome data may include student learning growth on statewide assessments, measurable student outcomes unique to the personnel assignment, or a combination thereof.⁵⁰

⁴¹ Section 1012.34(7)(a) and (b), F.S.

⁴² See s. 1012.34(7)(a) and (b), F.S. ⁴³ Section 1012.34(7)(a)-(b), F.S.

⁴⁴ Section 1012.34(7)(c), F.S. Student achievement must be demonstrated to be a more appropriate measure of teacher performance. Id.
45 Section 1012.34(7)(d), F.S.

⁴⁶ Section 1012.3401(1), F.S.

⁴⁷ Section 1012.34(3)(a)1.a. and c., F.S.

⁴⁸ Section 1012.34(3)(a)1.b., F.S.

⁴⁹ Nonclassroom instructional personnel include guidance counselors, social workers, career specialists, school psychologists, librarians and media specialists, primary specialists, learning resource specialists, instructional trainers, and adjunct educators. Section 1012.01(b)-(d), F.S.

⁵⁰ Sections 1012.3401(2) and 1012.34(3)(a)1.a.-c., F.S.

Reporting Requirements

School districts must annually report to DOE instructional personnel and school administrator performance evaluation ratings (i.e., highly effective; effective; needs improvement or developing; and unsatisfactory). DOE must post on its website the percentage of classroom teachers, other instructional personnel, and school administrators receiving each performance rating by school district and school.⁵¹ DOE must also annually report by December 1 each district's performance evaluation results, as well as the status of any evaluation system revisions requested by a school district, to the Governor and the Legislature.⁵²

School districts must report to DOE instructional personnel and school administrators who receive two consecutive unsatisfactory evaluations and those who are given written notice of intent to terminate or not renew their employment. Additionally, districts must annually report to parents the fact that their child is assigned to a classroom teacher or school administrator who has two consecutive unsatisfactory performance evaluations, two unsatisfactory evaluations in a three-year period, or three consecutive evaluations of needs improvement or any combination of needs improvement and unsatisfactory.

Commissioner Investigation of Assessments and Resulting Recommendations

On August 25, 2014, amidst concerns expressed by parents and school districts about the number of assessments administered to students, Florida Governor Rick Scott announced the "Let's Keep Florida Learning Plan." The plan, among other things, called for the Commissioner of Education, Pam Stewart, to "conduct a thorough and comprehensive investigation of every standardized test" in Florida. 56

Subsequently, the commissioner and DOE staff gathered information from each school district, including:

- What district-level, standardized assessments are given;
- What student decisions are based on test results (e.g., promotion, course grade, progress monitoring; includes additional district uses of statewide, standardized test results);
- Why students are required to take the test;
- What grade levels or groups of students take the test;
- Whether test information is provided to teachers, parents, and/or students;
- How much time is given for the test on how many days;
- How often and when the test is given; and
- In what format the test is given (computer, paper, or other).⁵⁷

Based on the information provided by the school districts, the commissioner released a report on February 18, 2015, summarizing DOE's findings and providing recommendations to help ease the assessment burden on students and schools.⁵⁸ The recommendations are to:

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⁵¹ Sections 1012.2315(5)(a) and 1012.34(1)(c), F.S.

⁵² *Id*.

⁵³ Section 1012.34(5), F.S.

⁵⁴ Section 1012.2315(5)(b), F.S.

⁵⁵ Gov. Rick Scott, *Let's Keep Florida Learning* (Aug. 2014), *available at* http://www.rickscottforflorida.com/wpcontent/uploads/2014/11/Let%E2%80%99s-Keep-Florida-Learning.pdf.

⁵⁶ *Id.*

⁵⁷ Assessment Investigation at 3. See also Florida Department of Education, Assessment Investigation, Appendix F: District-Level, Standardized Assessment Summaries (Feb. 18, 2015), available at http://www.fldoe.org/core/fileparse.php/10982/urlt/Appendices.pdf (providing district responses to the assessment inquiries).

⁵⁸See Assessment Investigation, supra at note 44.

- Issue an Executive Order to suspend the Grade 11 Florida Standards Assessment for English language arts.
- Enact legislation to eliminate the Postsecondary Education Readiness Test (PERT) as a state mandate for grade 11 and make it optional.
- Enact legislation to eliminate the current progress monitoring requirements.
- Enact legislation to eliminate local final exams in courses/subjects where there is also a statewide, standardized end-of-course exam.⁵⁹

The commissioner included additional recommendations specifically for school districts as follows:

- Give no more than one school-wide or district-wide interim assessment per course/subject per grading period.
- Don't test students for the sole purpose of evaluating teachers.
- Provide teachers, parents, and students with information about how students are doing on each assessment used to monitor student progress.

On February 24, 2015, Governor Scott issued Executive Order 15-31, authorizing the commissioner to suspend administration of the statewide, standardized 11th grade ELA assessment.⁶⁰ Pursuant to the executive order, the commissioner released an updated 2014-2015 Statewide Assessment Schedule without reference to the statewide, standardized 11th grade ELA assessment.⁶¹

Effect of Proposed Changes

Pursuant to the commissioner's recommendations, the bill reduces duplicative and excessive assessments for high school students by eliminating the requirement to administer a statewide, standardized 11th grade ELA assessment. In addition, the bill repeals the requirement to administer the PERT, while still requiring high schools to use available assessment data to identify students with deficiencies and provide postsecondary preparatory counseling and instruction for those students.

The bill streamlines duplicative provisions related to statewide, standardized EOC assessments and deletes language referencing the old FCAT writing assessment. The bill also specifies that a statewide, standardized EOC assessment must be used as its associated course's final cumulative exam and prohibits administration of additional final cumulative examinations. The bill allows districts to use a district-required local assessment as the course's final cumulative assessment.

To reduce classroom disruption during the administration of statewide, standardized assessments, the bill expressly allows districts to use district employees, such as education paraprofessionals, to administer and proctor the assessments.

To promote district flexibility and relieve unnecessary testing burdens on students and schools, the bill eliminates prescriptive assessment requirements while maintaining the districts' responsibility for measuring student performance in grades and subjects not associated with statewide, standardized assessments. In addition, the bill requires the commissioner to assist districts in measuring student performance by maintaining a statewide item bank that facilitates test and test item sharing. The bill requires districts to consider how to share resources and allows commissioner to stop the item bank if it is determined that district participation is insufficient for sustainability.

To promote transparency and consistency in information related to assessments, the bill requires the state board to adopt rules to develop a uniform calendar that includes the assessment and reporting

⁵⁹ Assessment Investigation at 4.

⁶⁰ Exec., Order No. 15-31 (2015), available at http://www.flgov.com/wp-content/uploads/orders/2015/EO_15-31.pdf.

⁶¹ Florida Department of Education, *Florida Statewide Assessment Program 2014-2015 Schedule* (2015), available at http://info.fldoe.org/docushare/dsweb/Get/Document-7047/dps-2014-81a.pdf.

³² Both reading and writing are assessed under the new statewide, standardized ELA assessments.

schedules for assessments. By August 1 each year, the commissioner must post the uniform calendar to the DOE website and provide the uniform calendar to school districts in an electronic format that allows each district and public school to populate the calendar with, at minimum, the following information for reporting the district assessment schedules:

- Whether the assessment is district- or state-required.
- The specific date or dates each assessment will be administered.
- The time allotted to administer each district- or state-required assessment.
- Whether the assessment is computer- or paper-based.
- The grade level or subject associated with the assessment.
- The date the results are expected to be available to teachers and parents.
- The type of assessment, purpose of the assessment, and the use of the assessment results.
- A glossary of assessment terminology.

Each school district and public school must publish the testing schedules on its website using the uniform calendar. Districts must submit their schedules to the Department of Education by October 1 of each year. Each public school's assessment calendar must be included in the parent guide.⁶³

In addition, the bill requires results from district-required local assessments to be provided to teachers and parents in a timely manner.

The bill grants school districts flexibility in evaluating instructional personnel and school administrators by reducing the student performance and instructional practice components of the performance evaluation to at least one third each. This allows districts to use district-selected criteria, such as peer reviews, student and parent survey information, and other job and professional responsibilities for remainder of the evaluation. Further, districts may determine the proportion of student performance data used in a teacher's evaluation based on the teacher's instructional assignment (i.e., what courses or subjects are taught by the teacher).

The bill enhances transparency of district evaluation systems by requiring the commissioner's annual evaluation plan report to include a comparison of district student performance results and evaluation results based on the performance levels adopted by the state board in rule.

The bill allows, rather than requires, the commissioner to select additional student performance formulas for statewide, standardized assessments and grants districts significant flexibility to measure student performance in subjects and grade levels not associated with statewide, standardized assessments.

The bill requires the state board to provide a format for evaluation system plans. The bill also eliminates the board's authority to set levels of student performance for evaluations that, if not met, automatically result in an unsatisfactory rating or prevent the teacher or administrator from earning an effective or highly effective rating.

The bill requires each district evaluation system to provide for timely feedback to instructional personnel and administrators and streamlines system monitoring provisions. For teachers and administrators rated less than effective, the bill requires specified professional development activities.

Student Progression

Present Situation

Student progression refers to the performance standards that each student must meet in order to progress from one grade to another. The law requires that:

⁶³ The requirements for and specifications of the parent guide is provided in s. 1002.23(5), F.S. **STORAGE NAME**: pcb04a.EDC.DOCX

- Student progression be determined, in part, based upon proficiency in reading, writing, science, and mathematics:
- District school board policies facilitate such proficiency;
- Each student and his or her parent be informed of the student's academic progress; and
- Students have access to academically challenging coursework or accelerated instruction, i.e., Academically Challenging Curriculum to Enhance Learning (ACCEL) options.⁶⁴

Florida law requires each district school board to establish a comprehensive student progression plan that:

- Specifies the standards for evaluating each student's performance, including how well he or she
 masters the performance standards approved by the State Board of Education.
- States the specific levels of performance in reading, writing, science, and mathematics for each grade level, including the levels of performance on statewide assessments⁶⁵ below which a student must receive remediation or be retained.
- Specifies appropriate alternative placement for a student who has been retained two or more years.
- Specifies the district's student eligibility and procedural requirements and enrollment process for student participation in whole-grade promotion, midyear promotion, and subject-matter acceleration and advises parents and students that additional ACCEL options may be available at the student's school.
- Advises parents and students of the early and accelerated graduation options.
- Lists all dual enrollment courses contained in the dual enrollment articulation agreement.
- Provides instructional sequences by which K-12 students may attain progressively higher levels
 of digital literacy skills.⁶⁶

The district student progression plan must be reviewed and revised periodically to comply with changes to state law or school board policy and to ensure that programs of study, placement, promotion, reporting, retention, and assessment procedures are equitable and comprehensive.⁶⁷

Effect of Proposed Changes

The bill deletes prescriptive requirements for district-adopted student progression plans. Instead, the bill requires districts to establish criteria for student progression which emphasize K-3 reading proficiency. In addition, the criteria must address certain criteria, including acceleration options, options for whole-grade and midyear promotion, early graduation options, dual enrollment options, the progressive use of digital tools and applications, and virtual instruction options. Parents must be notified of the district's progression criteria as part of the parent guide.

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⁶⁴ Section 1008.25(1), F.S. ACCEL options are educational options that provide academically challenging curriculum or accelerated instruction to eligible public school students in kindergarten through grade 12. Each public school must offer whole-grade and midyear promotion; subject-matter acceleration; virtual instruction in higher grade level subjects; and the Credit Acceleration Program. School districts may provide additional ACCEL options, e.g., enriched science, technology, engineering, and mathematics (STEM) coursework; enrichment programs; advanced academic courses; and rigorous industry certifications that articulate to college credit. Section 1002.3105(1), F.S.

⁶⁵ The statewide assessment program for public schools includes the statewide, standardized Florida Standard Assessments (FSA) and statewide standardized EOC assessments. FSA assesses English language arts (grades 3-11), mathematics (grades 3-8), and science (grades 5 and 8). EOC assessments for high school students include Algebra I, Geometry, Algebra II, Biology I, Civics, and U.S. History. Section 1008.22(3), F.S.

⁶⁶ Section 1008.25(2), F.S.

⁶⁷ Florida Department of Education, *Student Progression*, http://www.fldoe.org/academics/standards/student-progression/index.stml (last visited Mar. 4, 2015).

Progress Monitoring, Third Grade Retention, and Remediation

Present Situation

Florida law prescribes several methods by which districts must monitor student performance in critical subject areas such as ELA and math and provide instructional support and remediation for students with identified deficiencies. Each elementary school must "regularly assess" the reading ability of each K-3 student and immediately notify the student's parent if a deficiency is identified.⁶⁸ A progress monitoring plan must be developed in consultation with the parent and intensive reading instruction must be provided until the deficiency is corrected.⁶⁹ The student's reading proficiency must be reassessed by locally determined assessments or through teacher observations at the beginning of the grade following the intensive reading instruction.⁷⁰

If a student exhibits a substantial reading deficiency in kindergarten through grade 3, the parent must be notified in writing of the following:

- That the student is identified as having a substantial reading deficiency;
- A description of the current services provided for the student and the proposed supplemental instructional services and supports that will be provided to remediate the student's reading deficiency;
- That if the student's reading deficiency is not remediated by the end of grade 3, the student must be retained unless exempted for good cause from mandatory retention;
- Strategies for parents to use in helping the student succeed in reading proficiency;
- That the statewide, standardized ELA assessment is not the sole determiner of promotion and that additional evaluations, portfolio reviews, and assessments are available to determine whether the student is reading at or above grade level and ready for grade promotion;
- The district's policy for midyear promotion after the student demonstrates the ability to read at grade level; and
- The district's specific criteria and policies for the student portfolio.

A school district has discretion to retain a student at any grade level if, after implementing a progress monitoring plan for a student identified as having an academic deficiency, subsequent evaluations of the student indicate that the deficiency has not been remediated.⁷² Retention is mandatory for 3rd graders who score at Level 1 on the statewide, standardized ELA assessment, unless the student meets a good cause exemption.⁷³ Good cause exemptions exist for a student who:

- Is limited English proficient and has had less than two years of instruction in an English for Speakers of Other Languages program.
- Has a disability for which the IEP indicates that participation in the statewide assessment program is not appropriate.
- Demonstrates an acceptable level of performance on an alternative standardized reading or English Language Arts (ELA) assessment approved by the state board.

⁶⁸ Section 1002.20(11), F.S. DOE, in conjunction with the Progress Monitoring and Reporting Network (PMRN), provides the Florida Assessments for Instruction in Reading (FAIR) for use by districts to satisfy this requirement and to continue reading progress monitoring past 3rd grade. Florida Department of Education, *FAIR (Florida Assessments for instruction in Reading)*, http://www.fldoe.org/academics/standards/just-read-fl/fair (last visited Mar. 4, 2015).

⁶⁹ See ss. 1002.20(11) and 1008.25(5)(a), F.S.

[&]quot;Id.

⁷¹ Section 1008.25(5)(c), F.S. A parent of a student in grade 3 who is identified anytime during the year as being at risk of retention may request that the school immediately begin collecting evidence for a portfolio. Section 1008.25(5)(c)7., F.S.

⁷² Section 1008.25(4)(c), F.S.

⁷³ Section 1008.25(5)(a)-(b), F.S. **STORAGE NAME**: pcb04a.EDC.DOCX **DATE**: 3/5/2015

- Demonstrates, through a student portfolio, that he or she is performing at least at Level 2 on FCAT reading.
- Has a disability, takes the FCAT, and has an IEP or a Section 504 plan indicating that he or she
 has received intensive remediation in reading and ELA for more than two years but still
 demonstrates a deficiency and was previously retained in kindergarten, 1st grade, 2nd grade, or
 3rd grade.
- Has received intensive remediation in reading and ELA for two or more years but still
 demonstrates a deficiency and who was previously retained in kindergarten, 1st grade, 2nd
 grade, or 3rd grade for a total of two years. Intensive reading instruction provided to a student so
 promoted must include an altered instructional day that includes specialized diagnostic
 information and specific reading strategies for the student.⁷⁴

A request for a good cause exemption must be based upon documentation submitted by the student's teacher to the school principal indicating that promotion of the student is appropriate and based upon the student's academic record. The school principal must review and discuss such recommendation with the teacher and make a determination regarding promotion or retention. If the school principal determines that the student should be promoted, he or she must make such recommendation in writing to the district school superintendent. The district school superintendent must accept or reject the school principal's recommendation in writing.

A student who is retained in 3rd grade must be provided a highly effective teacher⁷⁷ and intensive interventions in reading to remedy the student's specific reading deficiency, as identified by a valid and reliable diagnostic assessment. This intensive intervention must include effective instructional strategies, participation in the school district's summer reading camp, and appropriate teaching methodologies necessary to assist the student in becoming a successful reader, able to read at or above grade level, and ready for promotion to the next grade.⁷⁸ Further, the school district must provide the student a minimum of 90 minutes of daily, uninterrupted, scientifically research-based reading instruction which includes phonemic awareness, phonics, fluency, vocabulary, and comprehension and other strategies prescribed by the school district, which may include, but are not limited to:

- Integration of science and social studies content within the 90-minute block.
- Small group instruction.
- Reduced teacher-student ratios.
- More frequent progress monitoring.
- Tutoring or mentoring.
- Transition classes containing 3rd and 4th grade students.
- Extended school day, week, or year.

Districts must also implement a policy for the midyear promotion of a retained 3rd grade student who can demonstrate that he or she is a successful and independent reader and is performing at or above grade level in English Language Arts. Districts may use tools including subsequent assessments, alternative assessments, and portfolio reviews, in accordance with rules of the State Board of Education, to reevaluate the student.⁷⁹

In addition, districts must establish at each school, when applicable, an intensive acceleration class for retained 3rd grade students who subsequently score Level 1 on the statewide, standardized ELA

⁷⁴ Section 1008.25(6)(b), F.S.

⁷⁵ Section 1008.25(6)(c), F.S. Such documentation is limited to the student's progress monitoring plan; IEP, if applicable; report card; or student portfolio. *Id*.

⁷⁶ *Id*.

This means highly effective pursuant to the district's personnel evaluation system under 1012.34, F.S.

⁷⁸ Section 1008.25(7)(a)-(e), F.S.

⁷⁹ Section 1008.25(7)(b)3., F.S. STORAGE NAME: pcb04a.EDC.DOCX

assessment. The class must focus on increasing a child's reading and English Language Arts skill level at least two grade levels in one school year.⁸⁰ The class must:

- Be provided to a student in grade 3 who scores Level 1 on the statewide, standardized English Language Arts assessment and who was retained in grade 3 the prior year because of scoring Level 1;
- Have a reduced teacher-student ratio;
- Provide uninterrupted reading instruction for the majority of student contact time each day and incorporate opportunities to master the grade 4 academic standards in other core subject areas;
- Use a reading program that is scientifically research-based and has proven results in accelerating student reading achievement within the same school year; and
- Provide intensive language and vocabulary instruction using a scientifically research-based program, including use of a speech-language therapist.⁸¹

Each district school board must annually report to the parent of each student, in a format determined by the board, the progress of the student toward achieving state and district expectations for proficiency in reading, writing, science, and mathematics. The evaluation of each student's progress must be based upon the student's classroom work, observations, tests, district and state assessments, and other relevant information. The student's results on each statewide assessment test must be provided to the parent.⁸²

Each district school board also must annually publish on the district website and in the local newspaper the following information on the prior school year:

- The provisions relating to public school student progression and the district school board's policies and procedures on student retention and promotion.
- By grade, the number and percentage of all students in grades 3 through 10 performing at Levels 1 and 2 on the reading portion of the FCAT.⁸³
- By grade, the number and percentage of all students retained in grades 3 through 10.
- Information on the total number of students who were promoted for good cause, by each category of good cause.
- Any revisions to the district school board's policy on student retention and promotion from the prior year.⁸⁴

Middle grades students who score a Level 1 or Level 2 on the statewide, standardized ELA or math assessment must enroll in and complete a remedial course or, for ELA, a remedial course or a content area course with incorporated remediation strategies, in the following school year. High school students who score a Level 1 or Level 2 on the statewide, standardized 9th, 10th, or 11th grade ELA assessment must enroll in and complete an intensive remedial course or a content area course that includes remediation. Similarly, high school students who score a Level 1 or Level 2 on the Algebra I EOC assessment must enroll in and complete an intensive remedial course or a content area course that includes remediation. He

82 Section 1008.25(8)(a), F.S.

⁸⁰ Section 1008.25(7)(b)5., F.S.

⁸¹ *Id.*

⁸³ As of the 2014-2015 school year, the reading portion of the FCAT has been replaced by the statewide, standardized ELA assessment (Florida Standards Assessment).

⁸⁴ Section 1008.25(9)(b), F.S.

⁸⁵ Section 1003.4156(2) and (3), F.S.

⁸⁶ Section 1003.4282(5)(a) and (b), F.S.

District school boards must prioritize allocation of remedial and supplemental instruction resources first to students who are deficient in reading by the end of grade 3 and then to students who fail to meet performance levels required for promotion consistent with the district's student progression plan.⁸⁷

Florida law provides an allocation in the Florida Education Finance Program (FEFP) for research-based reading instruction provided to students in kindergarten through 12th grade. Funds from the allocation must be used to provide a system of comprehensive reading instruction to students enrolled in the K-12 programs, which may include the following:

- The provision of an additional hour per day of intensive reading instruction to students in the 300 lowest-performing elementary schools by teachers and reading specialists who are effective in teaching reading.
- Kindergarten through grade 5 reading intervention teachers to provide intensive intervention during the school day and in the required extra hour for students identified as having a reading deficiency.
- The provision of highly qualified reading coaches to specifically support teachers in making
 instructional decisions based on student data, and improve teacher delivery of effective reading
 instruction, intervention, and reading in the content areas based on student need.
- Professional development for school district teachers in scientifically based reading instruction, including strategies to teach reading in content areas and with an emphasis on technical and informational text.
- The provision of summer reading camps for all students in kindergarten through grade 2 who demonstrate a reading deficiency as determined by district and state assessments, and students in grades 3 through 5 who score at Level 1 on the statewide, standardized reading assessment or, upon implementation, the English Language Arts assessment.
- The provision of supplemental instructional materials that are grounded in scientifically based reading research.
- The provision of intensive interventions for students in kindergarten through grade 12 who have been identified as having a reading deficiency or who are reading below grade level as determined by the statewide, standardized assessment.

Each year, before May 1 on a date determined by DOE, each district must submit a K-12 comprehensive reading plan for the specific use of the research-based reading instruction allocation in the format prescribed by the department for review and approval by the Just Read, Florida! Office. School districts are allowed reasonable flexibility in designing their plans and must be encouraged to offer reading intervention through innovative methods, including career academies. The plan format is developed with input from school district personnel, including teachers and principals, and must allow courses in core, career, and alternative programs that deliver intensive reading remediation through integrated curricula, provided that the teacher is deemed highly qualified to teach reading or working toward that status. In the status of the status.

No later than July 1 annually, the department must release the school district's allocation of appropriated funds to those districts having approved plans. A school district that spends 100 percent of this allocation on its approved plan must be deemed to have been in compliance with the plan. DOE may withhold funds upon a determination that reading instruction allocation funds are not being used to implement the approved plan. DOE must monitor and track the implementation of each district plan, including conducting site visits and collecting specific data on expenditures and reading improvement results. By February 1 of each year, DOE must report its findings to the Legislature. 92

⁸⁷ Section 1008.25(3), F.S.

⁸⁸ Section 1011.62(9), F.S.

⁸⁹ Section 1011.62(9)(c), F.S.

⁹⁰ Section 1011.62(9)(d), F.S.

⁹¹ Id.

 $^{^{92}}$ Id

English Language Learners

The 4th grade promotion good cause exemption for English language learner (ELL) students is limited to students who have had less than two years of ESOL instruction, but it is unclear from which point the two years of instruction is calculated.

With respect to calculating school grades, legislation enacted in 2014 reinstated a policy originally established in state board rule. The bill included ELL students' performance on statewide assessments in the school grades calculation only if the student had been enrolled in a school in the United States for two years or more. Prior to the legislation, the State of Florida's Elementary and Secondary Education Act waiver, as amended on June 27, 2012, included ELL students who have been enrolled in a school in the United States for only one year or more. The amended waiver, including the changes made by the legislation, was subsequently approved by the U.S. DOE Secretary.

Effect of Proposed Changes

In accordance with the commissioner's recommendations, ⁹⁶ the bill provides districts flexibility in providing effective instructional support to students by eliminating prescriptive requirements related to progress monitoring. Instead, the bill requires districts to adopt criteria for student progression and provide targeted instructional support for students with identified deficiencies in ELA and math based on statewide, standardized assessment scores. The bill deletes obsolete language relating to district K-12 comprehensive reading plans.

The bill emphasizes intensive instruction and support services for K-3 students with identified reading deficiencies in accordance with the district's comprehensive reading plan. Such students must be monitored and the intensive instruction must continue until the student demonstrates grade level proficiency in a manner determined by the districts, which may include achieving a Level 3 on the statewide, standardized ELA assessment.

The bill streamlines provisions related to parental notice when a student is identified with a reading deficiency, 4th grade promotion options, instructional supports for retained 3rd grade students and midyear promotion policies.

The bill specifies that each district must establish an intensive reading acceleration course at each school for students retained in third grade that were previously retained in kindergarten, grade 1, or grade 2. The course must provide instruction and support required by the district's comprehensive reading plan, which the bill requires to include:

- A 90-minute or more reading block that integrates science and social studies content.
- Small group instruction.
- Reduced teacher-student ratios.
- Tutoring, mentoring, or an extended school day, week, or year.
- Transition classes containing 3rd and 4th grade students.
- The use of a reading program that is scientifically research-based and has proven results in accelerating student reading achievement within the same school year.

⁹³ Section 1, ch. 2014-23, L.O.F.

⁹⁴ See Florida Department of Education, Florida ESEA Flexibility Request (June 28, 2012), at 53, available at http://www2.ed.gov/policy/eseaflex/approved-requests/fl-amendment.pdf; rule 6A-1.09981(2)(a), F.A.C.

⁹⁵ Florida Executive Office of the Governor, *Gov Scott: Federal Officials Reverse Course on Denial of Waiver for English Language Learners* (Dec. 22, 2014), http://www.flgov.com/2014/12/22/gov-scott-federal-officials-reverse-course-on-denial-of-waiver-for-english-language-learners/ (last visited Mar. 5, 2015).

⁶ See Assessment Investigation, supra at note 18.

- Intensive language and vocabulary instruction using a scientifically research-based program, including the use of a speech-language therapist if necessary.
- A "Read at Home" plan.

The bill clarifies that a good cause exemption for promotion to 4th grade may include limited English proficient students who have had less than 2 years of instruction in an English for Speakers of Other Language program based on the initial date of entry into a school in the United States.⁹⁷

The bill enhances accountability for reading instruction by requiring DOE to regularly report its findings from reviewing implementation of district reading plans to the state board, rather than once annually. In addition, the bill requires the state board to review the effectiveness of the plans at its first regularly scheduled meeting after August 1, each year.

School Start Date

Present Situation

Florida law requires each school district to adopt policies that fix uniform opening and closing dates for the district's schools; however, no opening date may be earlier than 14 days before Labor Day each year. Academically high-performing school districts are allowed set an opening date earlier than 14 days before Labor Day. 100

Because the opening date is tied to Labor Day each year, there may not be enough time for districts to end grading periods prior to the winter break. In certain instances, statewide, standardized EOC assessments for semester-long courses offered during the fall semester may be administered in January.

Effect of Proposed Changes

The bill provides district flexibility to implement school calendars and assessment schedules based on the district's needs by deleting the link between the school start date and Labor Day and allowing districts to start school as early as August 10. The bill also specifies that high performing districts must comply with school start date requirements.

B. SECTION DIRECTORY:

Section 1. Amends s. 1001.42, F.S.; revising a requirement for the uniform opening date of public schools.

Section 2. Amends s. 1002.20, F.S.; deleting provisions relating to assessment, intensive instruction, and progress monitoring for students with reading deficiencies.

Section 3. Amends s. 1003.4156, F.S.; deleting provisions relating to remediation for certain middle grades students.

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⁹⁷ In DOE's Automated Student Information System, the date a student enters a United States school is based on the month, day, and year the student enters a school in any of the 50 states and the District of Columbia, excluding U.S. territories and possessions (e.g., Puerto Rico). *See* Florida Department of Education, *Data Element 197237*, available at http://www.fldoe.org/core/fileparse.php/7729/urlt/0100094-197237.pdf.

⁹⁸ Section 1001.42(4)(f), F.S.

⁹⁹ A school district is designated as academically high performing if it earns a district grade of "A" for two consecutive years, has no district-operated school that earns a grade of "F," complies with all class size requirements, and has no material weaknesses or instances of material compliance pursuant to the auditor general's annual financial audit. Section 1003.621, F.S. ¹⁰⁰ See s. 1003.621(2), F.S.

Section 4. Amends s. 1003.4282, F.S.; deleting provisions relating to remediation for certain high school students.

Section 5. Amends s. 1003.4285, F.S.; revising requirements for the scholar designation on standard high school diplomas.

Section 6. Amends s. 1003.621, F.S.; requiring that academically high-performing school districts comply with provisions relating to the uniform opening date of public schools.

Section 7. Amends s. 1008.22, F.S.; revising the grade levels of students who must take the statewide, standardized English Language Arts assessment; revising provisions relating to end-of-course assessments; requiring that all students enrolled in certain courses take the statewide, standardized end-of-course assessment associated with the course; prohibiting students who take an end-of-course assessment for a course from taking other specified assessments; providing for use of certain assessment results for students; revising provisions relating to local assessments administered by school districts; requiring that all end-of-course assessment results be reported annually by a specified date; providing an exemption for the 2014-2015 school year; requiring the Commissioner of Education to annually publish a uniform calendar for assessment and reporting on the Department of Education's website; requiring each school district to establish assessment schedules, approve such schedules at a district school board meeting, and publish such schedules on the district's website; requiring each public school to publish such schedules on the school's website; providing that certain assessments replace final assessments in certain courses; requiring teachers and parents to be provided with results of district-required local assessments in a timely manner; requiring rulemaking relating to the uniform calendar.

Section 8. Amends s. 1008.24, F.S.; providing that school districts may use specified employees to administer and proctor certain assessments.

Section 9. Amends s. 1008.25, F.S.; deleting requirements for the comprehensive student progression plan; requiring each district school board to adopt criteria for student grade-level progression; revising provisions relating to support for certain students and student promotion from grade 3 to grade 4; providing for intensive instruction for certain students; revising reporting requirements.

Section 10. Amends s. 1008.30, F.S.; deleting a requirement for certain students to be evaluated for college readiness.

Section 11. Amends s. 1011.62(9), F.S.; deleting requirements that specified funds be used for certain intensive reading instruction; revising requirements for the funding of a comprehensive reading instruction system, to include certain components for students in intensive reading acceleration courses; requiring the department to regularly report certain findings to the State Board of Education; requiring the state board to annually review the effectiveness of each school district's K-12 comprehensive reading plan.

Section 12. Amends s. 1012.34, F.S.; revising reporting requirements relating to school district personnel evaluation systems; revising evaluation criteria and requirements; revising provisions relating to the measurement of student performance; deleting provisions relating to district bonus rewards for performance pay based on evaluation progress.

Section 13. Repeals s. 1012.3401, F.S.; relating to requirements for measuring student performance in instructional personnel and school administrator performance evaluations and performance evaluation of personnel for purposes of performance salary schedule.

Section 14. Amends s. 1012.98, F.S.; revising provisions relating to personnel evaluation for purposes of professional development.

A. FISCAL IMPACT ON STATE GOVERNMENT:

II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

	 Revenues: None. 	
	Expenditures:None.	
B.	B. FISCAL IMPACT ON LOCAL GOVERNMENTS:	
	1. Revenues: None.	
	Expenditures:None.	
C.	DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR: None.	
D.). FISCAL COMMENTS: None.	
	III. COMMENTS	
A.	CONSTITUTIONAL ISSUES:	
	Applicability of Municipality/County Mandates Provision: Not applicable.	
	2. Other: None.	
В.	. RULE-MAKING AUTHORITY:	
	The bill requires the State Board of Education to adopt rules for the development assessment calendar that, at minimum, define terms that must be used in the cale various assessments, including the terms "summative assessment," "formative as "interim assessment."	endar to describe
	The bill specifies that the rules adopted by the state board relating to district evalua format for district submissions.	ation systems specify

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None.

C. DRAFTING ISSUES OR OTHER COMMENTS:

IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

Not applicable.

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