

# **Education Committee**

Tuesday, February 9, 2016 12:30 p.m. – 2:30 p.m. 102 HOB

**Meeting Packet** 



# **AGENDA**

Education Committee Tuesday, February 9, 2016 12:30 p.m. – 2:30 p.m.

102 HOB

- I. Call to Order and Roll Call Chair O'Toole
- II. Welcome Chair O'Toole
- III. Consideration of the following bill(s):
  - CS/CS/HB 669 Educational Choice by Education Appropriations Subcommittee, Choice & Innovation Subcommittee, Sprowls
  - CS/HB 705 Qualifications for Educational Interpreters by K-12 Subcommittee, Berman
  - CS/HJR 759 Statewide Charter School Authorizer by K-12 Subcommittee, Diaz, M.
  - HB 799 Out-of-State Fee Waivers for Active Duty Servicemembers by Avila, Sprowls
  - HB 833 Public School Recess by Plasencia, Cortes, B.
  - CS/HB 1155 Membership Associations by K-12 Subcommittee, Eisnaugle
  - CS/HB 1157 Postsecondary Education for Veterans by Higher Education & Workforce Subcommittee, Raburn
  - HB 1305 Student Health by Eagle
  - CS/CS/HB 1365 Competency-Based Education Pilot Program by Education Appropriations Subcommittee, Choice & Innovation Subcommittee, Rodrigues, R.

# IV. Closing Remarks and Adjournment

# **HOUSE OF REPRESENTATIVES STAFF ANALYSIS**

BILL #:

CS/CS/HB 669

Educational Choice

SPONSOR(S): Education Appropriations Subcommittee; Choice & Innovation Subcommittee; Sprowls and

others

TIED BILLS:

**IDEN./SIM. BILLS:** 

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) Choice & Innovation Subcommittee	8 Y, 3 N, As CS	Dehmer	Healy
2) Education Appropriations Subcommittee	9 Y, 4 N, As CS	Seifert	Heflin
3) Education Committee		Dehmer Db	Mizereck KM

# **SUMMARY ANALYSIS**

The bill enhances K-20 fiscal transparency and revises provisions relating to public and private educational choice options by:

- Specifying that career and professional education (CAPE) digital tools, CAPE industry certifications, and collegiate high school programs are considered public educational choice options and the Florida Personal Learning Scholarship Account Program is a private educational choice option.
- Requiring that parents be provided information about the average amount expended per student in their child's school.
- Authorizing district school board auditors to perform additional audits and reviews as directed by the school board.
- Requiring each district school board to allow parents to seek enrollment in, and transport his or her child to, any public school that has not reached capacity in the district.
- Requiring district school boards to establish a transfer process by which a parent may request that his or her child be transferred to another teacher.
- Providing that, beginning in the 2017-2018 school year, a parent may seek enrollment in, and transport his or her child to, any public school that has not reached capacity in the state.

The bill revises the Credit Acceleration Program (CAP) to allow students to earn high school credit in a course by passing an end-of-course assessment or an Advanced Placement (AP) Examination.

The authorization in the bill for students to enroll in any school district in the state would result in redistribution of funding among the 67 school districts in the FEFP. See fiscal comments.

The bill requires the Department of Education (DOE) to contract with the Center for Applied Economic Analysis at Florida Polytechnic University to determine the portability of the local portion of the Florida Education Finance Program (FEFP) funds when students are able to apply and enroll in any public school in the state. There is an estimated cost of \$200,000 for the DOE to implement this requirement. The bill includes an appropriation to meet this requirement.

The bill provides an effective date of July 1, 2016.

## **FULL ANALYSIS**

# I. SUBSTANTIVE ANALYSIS

# A. EFFECT OF PROPOSED CHANGES:

# Fiscal Transparency

#### **Present Situation**

Each public school must provide parents of students a school financial report as part of its annual public school accountability report. The purpose of the school financial report is to better inform parents and the public concerning how funds are spent to operate the school during the prior fiscal year. 2

Each school's financial report must follow a uniform, districtwide format that is easy to read and understand.<sup>3</sup> The report must indicate revenues and their sources.<sup>4</sup> In addition, the report must include expenditures per unweighted full-time equivalent student at the district and state levels for teachers, substitute teachers, other instructional personnel, contracted instructional services, school administration and support personnel, certain materials and supplies, food services, support services, operation and maintenance of the school plant, and district-level expenditures that support the school's operations.<sup>5</sup>

# **Effect of Proposed Changes**

The bill requires that the school's financial report be provided to the parents and include the average amount of money expended per student in the school.

# **Internal Auditor**

#### **Present Situation**

The district school board may employ an internal auditor to perform ongoing financial verification of the financial records of the school district. The internal auditor must report directly to the district school board or its designee.<sup>6</sup>

# **Effect of Proposed Changes**

The bill authorizes the internal auditor to perform additional audits and reviews as directed by the school board for the purpose of determining:

- The adequacy of internal controls.
- Compliance with applicable laws, rules, contracts, grant agreements, district school boardapproved polices and best practices.
- The efficiency of operations.
- The reliability of financial records and reports.
- The safeguarding of assets.

See ss. 1002.20(16); 1010.215(5), F.S.

² Id.

<sup>&</sup>lt;sup>3</sup> Section 1010.215(5), F.S.

<sup>&</sup>lt;sup>4</sup> See s. 1010.215(5)(a), F.S.

<sup>&</sup>lt;sup>5</sup> See s. 1010.215(5)(b) and (c), F.S.

<sup>&</sup>lt;sup>6</sup> Section 1001.42(12)(1), F. S.

# **Public and Private Education Choice Options**

#### **Present Situation**

Parents of public school students may seek school choice options such as controlled open enrollment, lab schools, virtual instruction programs, charter schools, charter technical career centers, magnet schools, alternative schools, special programs, auditory-oral education programs, advanced placement, dual enrollment, International Baccalaureate, Advanced International Certificate of Education, credit by examination or demonstration of competency, the School for Deaf and the Blind, the Florida Virtual School, and the public school options for the Opportunity Scholarship Program and the McKay Scholarships for Students with Disabilities Program (McKay Scholarship Program).<sup>7</sup>

# Controlled Open Enrollment

Controlled open enrollment is a public education delivery system that gives school districts the option of making student school assignments using a parent's indicated preferential public school choice as a significant factor.<sup>8</sup>

Each district school board offering controlled open enrollment must adopt by rule a controlled open enrollment plan and post the plan on the district's website. 9 The plan must:10

- Adhere to federal desegregation requirements.
- Include an application process required to participate in controlled open enrollment that allows parents to declare school preferences, including placement of siblings within the same school.
- Provide a lottery procedure to determine student assignment and establish an appeals process for hardship cases.
- Afford parents of students in multiple session schools preferred access to controlled open enrollment.
- Maintain socioeconomic, demographic, and racial balance.
- Address the availability of transportation.

#### Credit Acceleration Options

The Credit Acceleration Program (CAP) allows middle and high school students to earn high school credit in Algebra I, Algebra II, geometry, United States history, or biology if the student passes the statewide, standardized assessment. Students who are not enrolled in or who have not completed the course may take the statewide, standardized assessment during the regular administration of the assessment.<sup>11</sup>

# **Effect of Proposed Changes**

The bill requires each district school board to allow parents, as part of controlled open enrollment, to seek enrollment in, and transport his or her child to, any public school that has not reached capacity in the district. The school district may provide student transportation at their discretion.

<sup>&</sup>lt;sup>7</sup> Section 1002.20(6), F.S.

<sup>&</sup>lt;sup>8</sup> Section 1002.31(1), F.S.; Implementation of the plan by a district school board is optional. Section 1002.31(2), F.S.

<sup>&</sup>lt;sup>9</sup> Section 1002.31(3), F.S.

<sup>&</sup>lt;sup>10</sup> Section 1002.31(3), F.S.

<sup>&</sup>lt;sup>11</sup> Section 1003.4295(3), F.S. **STORAGE NAME**: h0669d.EDC.DOCX

The bill requires each district school board to annually post on its website the application process required to participate in controlled open enrollment. The process must:

- Identify schools that have not reached capacity as defined by the school district. The determination of capacity considers the specifications, plans, elements, and commitments contained in the school district's educational facilities plan and long-term work programs.
- Provide priority preference for the placement of siblings and students residing in the district.
- Ensure that a resident of a district cannot be displaced by a student transferring in from outside the district.
- Allow the student to attend the chosen school of enrollment until the student completes the highest grade offered.

Beginning in the 2017-2018 school year, a parent may seek enrollment in, and transport his or her child to, any public school that has not reached capacity in the state. If the parent seeks enrollment for his or her student in a different school district, the parent must notify the district of residence at the time of application or by February 15 of the preceding school year, whichever occurs later.

The bill requires DOE to contract with the Center for Applied Economic Analysis at Florida Polytechnic University to determine the portability of the local portion of FEFP funds when students are able to apply and enroll in any public school in the state. The research results must be reported to the Legislature no later than November 1, 2017.

The bill requires each district school board to establish a transfer process for a parent to request his or her child be transferred to another classroom teacher. A school must grant or deny the transfer within 2 weeks after receiving a request. If a request for transfer is denied, the school must notify the parent and specify the reasons for a denial. An explanation of the transfer process must be made available in the parent guide or a similar publication.

The bill clarifies language for the acceleration options and allows passage of an end-of-course assessment or an AP Examination to qualify for high school course credits. The bill also clarifies that a district shall allow any public or home education student not enrolled in the corresponding course to take an end-of-course assessment or AP Examination during the regular administration of the examination or assessment.

The bill specifies that CAPE digital tool certificates, CAPE industry certifications, and collegiate high school programs are public educational choices.

The bill includes the Florida Personal Learning Scholarship Accounts Program as a private educational choice.

## **B. SECTION DIRECTORY:**

**Section 1.** Amends s. 1001.42, F.S., relating to the powers and duties of district school boards.

Section 2. Amends s. 1002.20, F.S.; including certain public and private education options.

**Section 3.** Amends s. 1002.31, F.S.; requiring districts to publish a process for controlled open enrollment; defining capacity; requiring a district school board to annually report the number of students exercising school choice; allowing a parent to enroll his or her child in a public school in the state that has not reached capacity; requiring districts to establish a process for a parent to request his or her child to be transferred to another teacher and providing requirements for the process.

Section 4. Amends s. 1003.4295, F. S. relating to acceleration options.

PAGE: 4

Section 5. Requires the DOE to contract with the Center for Applied Economic Research at Florida Polytechnic University to determine the portability of the local portion of the FEFP funds and report to the Legislature by November 1, 2017.

Section 6. Provides an effective date of July 1, 2016.

#### II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

Α	FISCAL	IMPACT	ON STA	TF GOV	/ERNMENT	•

	NONG.
2.	Expenditures:

 Revenues: Mono

# B. FISCAL IMPACT ON LOCAL GOVERNMENTS:

 Revenues: None.

None.

2. Expenditures:

None.

C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

None.

# D. FISCAL COMMENTS:

The bill requires each district school board to allow a parent to seek enrollment in and transport his or her child to any public school that has not reached capacity in the district. Further, the bill provides that, beginning in the 2017-2018 school year, a parent may seek enrollment in and transport his or her child to any public school, including charter schools, that has not reached capacity in any school district in the state. The school district must accept the student and report the student for purposes of the district's funding pursuant to the FEFP.

The authorization in the bill for students to enroll in any district in the state would result in a redistribution of funding among the 67 school districts in the FEFP. The bill could result in increased state funding needs in the FEFP depending on the choices of parents to enroll in neighboring districts. If students choice into a district where the millage produces more than 90 percent of a district's total FEFP entitlement, the FEFP formula will require more state funding to cover the cost of the student as there would be a corresponding increase in local millage rate as the 90 percent gap decreases. The bill could also result in significant losses of funding in districts where large numbers of parents and students choice into another district creating a financial hardship in the home district as the funding will be reduced after budget planning has taken place.

The bill requires the Department of Education (DOE) to contract with the Center for Applied Economic Analysis at Florida Polytechnic University to determine the portability of the local portion of the Florida Education Finance Program (FEFP) funds when students are able to apply and enroll in any public school in the state. There is an estimated cost of \$200,000 for the DOE to implement this requirement.

#### III. COMMENTS

#### A. CONSTITUTIONAL ISSUES:

1. Applicability of Municipality/County Mandates Provision:

Not applicable. The bill does not appear to affect municipal or local governments.

2. Other:

None.

B. RULE-MAKING AUTHORITY:

None.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

# IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

On January 20, 2016, the Choice & Innovation Subcommittee adopted three amendments and reported the bill favorably as a committee substitute. The amendments:

- Require that the school's financial report be provided to the parents and include the average amount of money expended per student.
- Authorize the internal auditor to perform additional audits and reviews as directed by the district school board.
- Correct the name of the department at Florida Polytechnic University that will be conducting the research from the Economic Analysis Program to the Center for Applied Economic Analysis.
- Clarify the application process for parents seeking to enroll their child in another public school in their district and outside their district.
- Outline preferences that a school district must include in its controlled open enrollment application process.
- Ensure a resident of a district cannot be displaced by a student transferring from outside the district.

On February 2, 2016, the Education Appropriations Subcommittee adopted one amendment and reported the bill favorably as a committee substitute. The amendment provides an appropriation for the DOE to contract with the Center for Applied Economic Research at Florida Polytechnic University to research the feasibility of and recommend options for transferring local funds together with a student who enrolls in a public school instead of the student's zoned school district.

This bill analysis is drafted to the committee substitute as passed by the Education Appropriations Subcommittee.

STORAGE NAME: h0669d.EDC.DOCX DATE: 2/5/2016

PAGE: 6

2016 CS/CS/HB 669

An act relating to educational choice; amending s. 1001.42, F.S.; providing additional duties of an internal auditor employed by a school district; amending s. 1002.20, F.S.; including specific certifications and programs in the public educational choice options available to students; authorizing parents to use the Florida Personal Learning Scholarship Accounts Program as a private educational choice option; providing that parents of public school students have the right to certain information; providing requirements for the school financial report to be provided to parents; amending s. 1002.31, F.S.; requiring school districts to establish a controlled open enrollment process; authorizing a parent to seek enrollment of his or her child in, and transport his or her child to, any public school in the state that has not reached capacity; authorizing a school district to provide transportation to certain students; revising the controlled open enrollment application process; providing that a student may not be displaced from his or her zoned school under certain circumstances; authorizing a student to attend a school of choice until he or she completes the school's highest grade; requiring a school district to annually report specified information; requiring a

Page 1 of 10

parent to provide certain notification to the school district of residence by a specified date; requiring district school boards to establish a process for a parent to request that his or her child be transferred to another classroom teacher; amending s. 1003.4295, F.S.; revising the courses in which a student may earn high school credit through the Credit Acceleration Program; revising the assessments used in such program; requiring the Department of Education to contract with the Center for Applied Economic Research at Florida Polytechnic University for certain purposes; requiring the department to provide research results and recommendations to the Legislature by a specified date; providing an appropriation; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Paragraph (1) of subsection (12) of section 1001.42, Florida Statutes, is amended to read:

- 1001.42 Powers and duties of district school board.—The district school board, acting as a board, shall exercise all powers and perform all duties listed below:
- (12) FINANCE.—Take steps to assure students adequate educational facilities through the financial procedure authorized in chapters 1010 and 1011 and as prescribed below:

Page 2 of 10

(1) Internal auditor.—May employ an internal auditor to perform ongoing financial verification of the financial records of the school district and such other audits and reviews as directed by the district school board to determine:

- 1. The adequacy of internal controls designed to prevent and detect fraud, waste, and abuse.
- 2. Compliance with applicable laws, rules, contracts, grant agreements, district school board-approved policies, and best practices.
  - 3. The efficiency of operations.
  - 4. The reliability of financial records and reports.
  - 5. The safeguard of assets.

53 l

5455

5657

58

59

60 61

62

63

64 65 66

67

68

69

70

71

72

73

74

75

76

77

78

The internal auditor shall report directly to the district school board or its designee.

Section 2. Paragraphs (a) and (b) of subsection (6) and subsection (16) of section 1002.20, Florida Statutes, are amended to read:

1002.20 K-12 student and parent rights.—Parents of public school students must receive accurate and timely information regarding their child's academic progress and must be informed of ways they can help their child to succeed in school. K-12 students and their parents are afforded numerous statutory rights including, but not limited to, the following:

- (6) EDUCATIONAL CHOICE.-
- (a) Public educational school choices.—Parents of public

Page 3 of 10

79 school students may seek whatever public educational school choice options that are applicable and available to students 80 81 throughout the state in their school districts. These options 82 may include controlled open enrollment, single-gender programs, 83 lab schools, virtual instruction programs, charter schools, 84 charter technical career centers, magnet schools, alternative 85 schools, special programs, auditory-oral education programs, 86 career and professional education (CAPE) digital tool 87 certificates, CAPE industry certifications, collegiate high school programs, advanced placement, dual enrollment, 88 89 International Baccalaureate, International General Certificate 90 of Secondary Education (pre-AICE), Advanced International 91 Certificate of Education, early admissions, credit by 92 examination or demonstration of competency, the New World School 93 of the Arts, the Florida School for the Deaf and the Blind, and 94 the Florida Virtual School. These options may also include the 95 public educational school choice options of the Opportunity 96 Scholarship Program and the McKay Scholarships for Students with 97 Disabilities Program.

- (b) Private <u>educational</u> <u>school</u> choices.—Parents of public school students may seek private <u>educational</u> <u>school</u> choice options under certain programs.
- 1. Under the McKay Scholarships for Students with Disabilities Program, the parent of a public school student with a disability may request and receive a McKay Scholarship for the student to attend a private school in accordance with s.

Page 4 of 10

CODING: Words stricken are deletions; words underlined are additions.

98

99

100

101

102

103

105 1002.39.

- 2. Under the Florida Tax Credit Scholarship Program, the parent of a student who qualifies for free or reduced-price school lunch or who is currently placed, or during the previous state fiscal year was placed, in foster care as defined in s. 39.01 may seek a scholarship from an eligible nonprofit scholarship-funding organization in accordance with s. 1002.395.
- 3. Under the Florida Personal Learning Scholarship
  Accounts Program, the parent of a student with a qualifying
  disability may apply for a personal learning scholarship to be
  used for educational purposes pursuant to s. 1002.385.
- REPORTS; FISCAL TRANSPARENCY.—Parents of public school students have the right are entitled to an easy-to-read report card about the school's grade designation or, if applicable under s. 1008.341, the school's improvement rating, and the school's accountability report, including the school financial report as required under s. 1010.215. The school financial report provided by the Department of Education must be provided to the parents and indicate the average amount of money expended per student in the school.
- Section 3. Section 1002.31, Florida Statutes, is amended to read:
- 1002.31 Controlled open enrollment; public school parental choice.—
  - (1) As used in this section, "controlled open enrollment"

Page 5 of 10

means a public education delivery system that allows school districts to make student school assignments using parents' indicated preferential <u>educational</u> school choice as a significant factor.

- in s. 1002.20(6)(a), each district school board shall allow a parent to seek enrollment of his or her child in, and transport his or her child to, any public school that has not reached capacity in the district by filing an application pursuant to subsection (3). However, a school district may provide transportation to students at the school district's discretion may offer controlled open enrollment within the public schools which is in addition to the existing choice programs such as virtual instruction programs, magnet schools, alternative schools, special programs, advanced placement, and dual enrollment.
- (3) Each district school board offering controlled open enrollment shall annually by January 1 adopt by rule and post on its website the application process required to participate in controlled open enrollment. The process a controlled open enrollment plan which must:
  - (a) Adhere to federal desegregation requirements.
- (b) Allow Include an application process required to participate in controlled open enrollment that allows parents to declare school preferences, including placement of siblings within the same school.

Page 6 of 10

(c) Provide a lottery procedure to determine student assignment and establish an appeals process for hardship cases.

- (d) Afford parents of students in multiple session schools preferred access to controlled open enrollment.
- (e) Maintain socioeconomic, demographic, and racial balance.

- (f) Address the availability of transportation.
- (g) Identify schools that have not reached capacity, as determined by the school district. In making its determination of capacity, each school district shall consider the specifications, plans, elements, and commitments contained in the school district educational facilities plan and the longterm work programs required under s. 1013.35.
- (h) Provide priority preference for the placement of siblings in the same school and students residing in the district. However, students residing in the district must not be displaced by a student from another district seeking enrollment under the controlled open enrollment process.
- (i) Provide preference for the placement of military students, in addition to the preferences required under s. 1003.05.
- (j) Allow a student to remain at his or her chosen school until he or she completes the highest grade offered by the school in accordance with district plan priorities. However, students residing in the district must not be displaced by a student from another district.

Page 7 of 10

(4) In accordance with the reporting requirements of s. 1011.62, each district school board shall annually report the number of students exercising public educational choice, by type of choice, in accordance with attending the various types of public schools of choice in the district, including schools such as virtual instruction programs, magnet schools, and public charter schools, according to rules adopted by the State Board of Education.

- (5) (a) Beginning in the 2017-2018 school year, or earlier if authorized by the school district, a parent may seek enrollment of his or her child in, and transport his or her child to, any public school that has not reached capacity in any school district in the state by filing an application pursuant to subsection (3). The school district shall enroll an eligible student pursuant to the preferences provided in subsection (3) and report the student for purposes of the school district's funding under the Florida Education Finance Program.
- (b) A parent shall notify the school district of residence upon filing an application pursuant to subsection (3) or by

  February 15 of the preceding school year, whichever occurs later

  For a school or program that is a public school of choice under this section, the calculation for compliance with maximum class size pursuant to s. 1003.03 is the average number of students at the school level.
- (6) Each district school board shall establish a transfer process for a parent to request that his or her child be

Page 8 of 10

transferred to another classroom teacher. This subsection does not give a parent the right to choose a specific classroom teacher. A school must grant or deny the transfer within 2 weeks after receiving the request. If a request for transfer is denied, the school shall notify the parent and specify the reasons for the denial. An explanation of the transfer process must be made available in the parent guide or similar publication.

Section 4. Subsection (3) of section 1003.4295, Florida Statutes, is amended to read:

1003.4295 Acceleration options.

(3) The Credit Acceleration Program (CAP) is created for the purpose of allowing a student to earn high school credit in courses required for high school graduation through the passage of an end-of-course Algebra I, Algebra II, geometry, United States history, or biology if the student passes the statewide, standardized assessment administered under s. 1008.22 or an Advanced Placement Examination. Notwithstanding s. 1003.436, a school district shall award course credit to a student who is not enrolled in the course, or who has not completed the course, if the student attains a passing score on the corresponding end-of-course assessment or Advanced Placement Examination statewide, standardized assessment. The school district shall permit a public school or home education student who is not enrolled in the course, or who has not completed the course, to take the assessment or examination during the regular

Page 9 of 10

administration of the assessment or examination.

235

236 Section 5. The Department of Education shall contract with 237 the Center for Applied Economic Research at Florida Polytechnic 238 University to determine the portability of the local portion of 239 Florida Education Finance Program funds. The center shall 240 research the feasibility of and recommend options for transferring local funds together with a student who enrolls in 241 242 a public school in a school district other than his or her 243 school district of residence. The department shall provide 244 research results and recommendations to the Legislature by November 1, 2017. 245 246 Section 6. For the 2016-2017 fiscal year, the sum of 247 \$200,000 in nonrecurring funds from the General Revenue Fund is 248 appropriated to the Department of Education to contract with the 249 Center for Applied Economic Research at Florida Polytechnic 250 University as required in section 5 of this act. 251 Section 7. This act shall take effect July 1, 2016.

Page 10 of 10

#### HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:

CS/HB 705

Qualifications for Interpreters

**SPONSOR(S):** K-12 Subcommittee. Berman and others

TIED BILLS:

IDEN./SIM. BILLS: SB 916

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) K-12 Subcommittee	9 Y, 0 N, As CS	Fudge	Fudge
2) Education Appropriations Subcommittee	13 Y, 0 N	Seifert	Heflin
3) Education Committee		Fudge	Mizereck 🗸

#### **SUMMARY ANALYSIS**

According to a recent survey, there are approximately 310 interpreters employed by Florida school districts and the Florida School for the Deaf and the Blind. Neither Florida law nor State Board of Education rule establishes criteria for the qualification of educational interpreters. Consequently, the criteria for selecting educational interpreters as well as any requirements for continuing education are determined by each local school district.

The bill requires the State Board of Education to adopt in rule standards for educational interpreters. The bill defines educational interpreters as individuals who facilitate direct instruction from professionals and direct communication between students who are deaf or hard of hearing and their peers. The standards must include interpreter assessments that include both written and performance assessments that are offered by a national organization of professional sign language interpreters and transliterators.

The bill also requires school districts, beginning July 1, 2017, to notify parents if their student has been assigned an interpreter that does not meet the standards established in state board rule and to report to the Department of Education the total number of interpreters employed by the district and, of those, how many meet the standards.

The bill requires the State Board of Education to adopt in rule standards for educational interpreters. The bill has no known state fiscal impact as the rule making process is part of the daily operations of the Department of Education. It is unknown what the adopted standards for educational interpreters will be or how many current interpreters or school districts will be impacted.

The fiscal impact of the bill is indeterminate.

The bill takes effect July 1, 2016.

# **FULL ANALYSIS**

### I. SUBSTANTIVE ANALYSIS

## A. EFFECT OF PROPOSED CHANGES:

# **Current Situation**

According to a recent survey, there are approximately 310 interpreters employed by Florida school districts and the Florid School for the Deaf and the Blind. Neither Florida law nor State Board of Education rule establishes criteria for the qualification of educational interpreters. Consequently, the criteria for selecting educational interpreters as well as any requirements for continuing education are determined by each local school district. Some school districts use the Quality Assurance Screening and the Educational Interpreter Evaluation by the Florida Registry of Interpreters for the Deaf. However, this was discontinued in November 2013. Other school districts use the Ed:K-12 Certification offered by the National Registry of Interpreters for the Deaf (NRID). On August 5, 2015, the NRID issued a moratorium on credentialing pending the results of a risk analysis of the certification program. Finally, some school districts use the Educational Interpreter Performance Assessment (EIPA) developed by the Boys Town National Research Hospital. As of 2013, 37 states use the EIPA to determine educational interpreter competencies. Six states require a score of 3.0, twenty-two states require a score of 3.5, and ten states require a score of 4.0.

# Effect of Proposed Changes

The bill requires the State Board of Education to adopt in rule standards for educational interpreters. The bill defines educational interpreters as individuals who facilitate direct instruction from professionals and direct communication between students who are deaf or hard of hearing and their peers. The standards must include interpreter assessments that include both written and performance assessment that are offered by a national organization of professional sign language interpreters and transliterators.

Beginning July 1, 2017, school districts are required to notify parents in writing if their student has been assigned an interpreter that does not meet the standards established in state board rule. Also, beginning July 1, 2017, school districts must report to the Department of Education the total number of individuals providing interpretation services in the district and, of those, how many meet the standards.

#### **B. SECTION DIRECTORY:**

Section 1. Creates s. 1012.441, F.S., requiring the State Board of Education to establish standards for educational interpreters.

Section 2. Provides an effective date of July 1, 2016.

STORAGE NAME: h0705c.EDC.DOCX

<sup>&</sup>lt;sup>1</sup> Florida Department of Education, 2016 Agency Legislative Bill Analysis for HB 705.

<sup>&</sup>lt;sup>2</sup> Out of the 37 school districts that responded, 21 indicate that the Quality Assurance Screening and the Educational Interpreter Evaluation is part of their criteria for educational interpreters. Florida Department of Education, 2016 Agency Legislative Bill Analysis for HB 705.

<sup>&</sup>lt;sup>3</sup> Out of the 37 school districts that responded, 18 indicate that the Ed: K-12 Certification is part of their criteria for educational interpreters. Florida Department of Education, 2016 Agency Legislative Bill Analysis for HB 705.

<sup>&</sup>lt;sup>4</sup> Registry of Interpreters for the Deaf, *Ed: K-12 Certification*, <a href="http://rid.org/rid-certification-overview/ed-k-12-certification/">http://rid.org/rid-certification-overview/ed-k-12-certification/</a> (last visited January 15, 2016).

## II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

## A. FISCAL IMPACT ON STATE GOVERNMENT:

1. Revenues:

None.

2. Expenditures:

The bill has no known state fiscal impact as the rule making process is part of the daily operations of the Department of Education.

# **B. FISCAL IMPACT ON LOCAL GOVERNMENTS:**

1. Revenues:

None.

2. Expenditures:

None.

C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

None.

D. FISCAL COMMENTS:

The bill requires the State Board of Education to adopt in rule standards for educational interpreters. The bill has no known state fiscal impact as the rule making process is part of the daily operations of the Department of Education. It is unknown what the adopted standards for educational interpreters will be or how many current interpreters or school districts will be impacted. The fiscal impact of the bill is indeterminate.

## III. COMMENTS

#### A. CONSTITUTIONAL ISSUES:

1. Applicability of Municipality/County Mandates Provision:

None.

2. Other:

None.

# **B. RULE-MAKING AUTHORITY:**

The bill requires the State Board of Education to adopt a rule establishing standards for educational interpreters.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

#### **IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES**

On January 20, 2016, the K-12 Subcommittee adopted a proposed committee substitute and reported the bill favorably as a committee substitute. The committee substitute requires the State Board of Education to

STORAGE NAME: h0705c.EDC.DOCX

PAGE: 3

adopt standards for educational interpreters and requires school districts to notify parents when an individual does not meet the standards. School districts must also report to the department the number of individuals providing interpretation services and the number who meet the standards. The bill analysis is drafted to the committee substitute as passed by the K-12 Subcommittee.

STORAGE NAME: h0705c.EDC.DOCX

CS/HB 705 2016

A bill to be entitled

An act relating to qualifications for educational interpreters; creating s. 1012.441, F.S.; requiring the State Board of Education to adopt standards for educational interpreters; requiring school districts to notify parents if an individual assigned to provide interpreter services for their students does not meet such standards; requiring school districts to report to the Department of Education, for publication on its website, certain information regarding individuals providing interpreter services; providing an effective date.

1213

1

2

3

4

5

6 7

8

9

10

11

Be It Enacted by the Legislature of the State of Florida:

1516

14

Section 1. Section 1012.441, Florida Statutes, is created to read:

18 19

17

1012.441 Qualifications for educational interpreters.-

The State Board of Education shall adopt by rule

20 21 standards for educational interpreters. An educational interpreter is an individual who facilitates direct instruction

22

by professionals and directs communication between students who

23

are deaf or hard of hearing and their peers as designated in

24

each student's individual education plan or 504 accommodation

plan. The standards must include interpreter assessments,

2526

including both written and performance assessments, offered by a

Page 1 of 2

CS/HB 705 2016

national organization of professional sign language interpreters
and transliterators.

27

28

29

30

3132

33

34

35

36

37

38

39

40

- (2) Beginning July 1, 2017, each school district shall:
- (a) Notify a parent in writing if an individual assigned to provide interpreter services for his or her student, in accordance with the student's individual education plan or 504 accommodation plan, does not meet the educational interpreter standards established in state board rule.
- (b) Report to the Department of Education, for publication on its website, the total number of individuals providing interpreter services in the district and the total number of such individuals who meet the educational interpreter standards established in state board rule.
  - Section 2. This act shall take effect July 1, 2016.

Page 2 of 2

#### HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:

CS/HJR 759 Charter Schools

SPONSOR(S): K-12 Subcommittee, Diaz, Jr.

TIED BILLS:

IDEN./SIM. BILLS: SJR 976

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) K-12 Subcommittee	9 Y, 3 N, As CS	Dehmer	Fudge
2) Education Appropriations Subcommittee	9 Y, 3 N	Dobson	Heflin
3) Education Committee		Dehmer ⊳o	Mizereck AM

# **SUMMARY ANALYSIS**

Under current law, an applicant seeking to operate a charter school submits an application that is reviewed and approved by the school board in the district in which the applicant seeks to operate. Once approved, the applicant and school district enter into a contract called a charter.

The House Joint Resolution directs the State Board of Education to establish a statewide charter school authorizer to authorize, operate, control and supervise charter schools as provided by law. Additionally, it clarifies that a school board has the authority to operate, control and supervise all free public schools within its district, except charter schools under the control and supervision of the statewide charter school authorizer.

HJR 759 impacts state funds to the extent that the cost of placing the constitutional amendment on the ballot must be administered by the Department of State. The estimated printing and publication costs for advertising the joint resolution and other necessary materials would be approximately \$28,145.79, possibly greater, depending on the final wording of the joint resolution and the resulting ballot language. The estimate is based on the cost to advertise constitutional amendments for the 2014 general election which was \$135.97 per word. Specific appropriation 3045 of the 2016-2017 House General Appropriations Act provides \$28,000 to fund advertising costs associated with this bill, should it be adopted. Implementing legislation would also be required to establish an office for the statewide charter school authorizer which would result in an additional, unknown fiscal impact.

A joint resolution proposing an amendment to the Florida Constitution must be passed by three-fifths of the membership of each house of the Legislature.

The Constitution requires 60 percent voter approval for passage of a proposed constitutional amendment.

#### **FULL ANALYSIS**

# I. SUBSTANTIVE ANALYSIS

#### A. EFFECT OF PROPOSED CHANGES:

# Statewide Charter School Authorizer

#### **Present Situation**

In 2006, the Florida Legislature enacted s. 1002.335, F.S. (2006), which established the "Florida Schools of Excellence Commission" as an independent, state-level entity with the power to authorize charter schools throughout the state of Florida. Prior to the enactment s.1002.235, F.S. (2006), only district school boards could authorize charter schools. After the creation of the Florida Schools Excellence Commission, district school boards could only exercise that exclusive authority if the State Board of Education grants them such power within their district. Subsequently, the State Board of Education denied 28 of the 31 counties which applied for exclusive charter school authorization authority. Several of the denied school districts filed suit, claiming that a state-level charter school authorizer violates article IX, s. 4, of the Florida Constitution, which states, in part:

SECTION 4. School districts; school boards.—

(b) The school board shall operate, control and supervise all free public schools within the school district and determine the rate of school district taxes within the limits prescribed herein...

In 2008, The First District Court of Appeal held that section 1002.335, F.S. (2006) is unconstitutional because it presents a "total and fatal conflict with article IX, s. 4 of the Florida Constitution." Based on this ruling, a successful attempt to create a statewide charter school authorizing authority would have to include an amendment to the Florida Constitution.

Currently, an applicant seeking to operate a charter school must submit an application that is reviewed and approved by the school board in the district in which the applicant seeks to operate.<sup>5</sup> Once approved, the applicant and school district enter into a contract called a charter.<sup>6</sup>

# **Effect of Proposed Changes**

The House Joint Resolution directs the State Board of Education to establish a statewide charter school authorizer to authorize, operate, control and supervise charter schools as provided by law. Additionally, it clarifies that a school board has authority to operate, control and supervise all free public schools within its district, except charter schools under the control and supervision of the statewide charter school authorizer.

#### **B. SECTION DIRECTORY:**

**Section 1.** Amends art. IX, Fla. Const., directing the State Board of Education to establish a statewide charter school authorizer and clarifying a school board has authority to operate, control and supervise all free public schools within its district, except for those charter schools authorized by the statewide authorizer.

Section 2. Provides an effective date of July 1, 2016.

STORAGE NAME: h0759d.EDC.DOCX

<sup>&</sup>lt;sup>1</sup> Chapter 2006-302. Laws of Florida.

<sup>&</sup>lt;sup>2</sup> Section 1002.335, F.S. was repealed in Ch. 2010-70, Laws of Florida.

<sup>&</sup>lt;sup>3</sup> <u>Duval County Sch. Bd. v. State, Bd. of Educ.</u>, 998 So. 2d 641, at 644 (Fla. 1st DCA 2008)

<sup>&</sup>lt;sup>4</sup>Duval County Sch. Bd. v. State, Bd. of Educ., 998 So. 2d 641, at 644 (Fla. 1st DCA 2008)

<sup>&</sup>lt;sup>5</sup> Section 1002.33(6), F.S.

<sup>&</sup>lt;sup>6</sup> Section 1002.33(7), F.S.

# II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

Article XI, s. 5(d) of the State Constitution, requires proposed amendments or constitutional

revisions to be published in a newspaper of general circulation in each county where a newspaper is published. The amendment or revision must be published once in the tenth week and again in the

Α	FISCAL	IMPACT	ON STATE	GOVERNMENT:	

sixth week immediately before the week the election is held.

1. Revenues: None.

2. Expenditures:

	According to the Department of State, the average cost per word to advertise an amendment to the State Constitution is \$135.97 for this fiscal year. The estimated publication costs for advertising the joint resolution will be approximately \$28,145.79, possibly greater, depending on the final wording of the joint resolution and the resulting ballot language. Specific appropriation 3045 of the 2016-2017 House General Appropriations Act provides \$28,000 to fund advertising costs associated withis bill, should it be adopted. Implementing legislation would also be required to establish an office for the statewide charter school authorizer which would result in an additional, unknown fiscal impact.	ne J ith
В.	FISCAL IMPACT ON LOCAL GOVERNMENTS:	
	1. Revenues: None.	
	2. Expenditures: None.	
C.	DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:  None.	
D.	FISCAL COMMENTS: None.	
	III. COMMENTS	
A.	CONSTITUTIONAL ISSUES:	
	Applicability of Municipality/County Mandates Provision:  None.	
	2. Other: None.	
B.	RULE-MAKING AUTHORITY: None.	
D A C	E NAME: h0750d EDC DOCY	<b>-</b> .

# C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

# IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

On January 20, 2016, the K-12 Subcommittee adopted one amendment and reported HJR 759 favorably as a committee substitute. The amendment:

- Directs the State Board of Education to establish a statewide charter school authorizer to authorize, operate, control and supervise charter schools as provided by law.
- Clarifies that a school board has authority to operate, control and supervise all free public schools within its district, except charter schools under the control and supervision of the statewide charter school authorizer.

This analysis is drafted to the committee substitute as approved by the K-12 Subcommittee.

STORAGE NAME: h0759d.EDC.DOCX

CS/HJR 759 2016

#### House Joint Resolution

A joint resolution proposing an amendment to Section 4 of Article IX and the creation of Section 8 of Article IX of the State Constitution to require the State Board of Education to establish a statewide charter school authorizer to authorize, operate, control, and supervise charter schools.

78

9

1

2

3

5

6

Be It Resolved by the Legislature of the State of Florida:

1011

12

13

14

15

That the following amendment to Section 4 of Article IX and the creation of Section 8 of Article IX of the State Constitution are agreed to and shall be submitted to the electors of this state for approval or rejection at the next general election or at an earlier special election specifically authorized by law for that purpose:

1617

#### ARTICLE IX

18

#### EDUCATION

Each county shall constitute a school district;

19 20

21

SECTION 4. School districts; school boards.-

22

provided, two or more contiguous counties, upon vote of the

23

electors of each county pursuant to law, may be combined into one school district. In each school district there shall be a

24

school board composed of five or more members chosen by vote of

25

the electors in a nonpartisan election for appropriately

26

and diddedid in a nonpartiban diddelon for appropriates

staggered terms of four years, as provided by law.

Page 1 of 2

CS/HJR 759 2016

27

28

2930

31

32

33

3435

3637

38

39

40

41 42

43

44

45

(b) The school board shall operate, control, and supervise all free public schools within the school district, except charter schools under the control and supervision of the statewide charter school authorizer in accordance with section 8 of this article, and determine the rate of school district taxes within the limits prescribed herein. Two or more school districts may operate and finance joint educational programs.

SECTION 8. Statewide charter school authorizer.—The state board of education shall establish a statewide charter school authorizer to authorize, operate, control, and supervise charter schools as provided by general law.

BE IT FURTHER RESOLVED that the following statement be placed on the ballot:

#### CONSTITUTIONAL AMENDMENT

# ARTICLE IX, SECTIONS 4 AND 8

STATEWIDE CHARTER SCHOOL AUTHORIZER.—Proposing an amendment to the State Constitution to require the State Board of Education to establish a statewide charter school authorizer to authorize, operate, control, and supervise charter schools.

Page 2 of 2

# HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:

HB 799

Out-of-State Fee Waivers for Active Duty Service Members

SPONSOR(S): Avila

TIED BILLS:

IDEN./SIM. BILLS: SB 944

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) Higher Education & Workforce Subcommittee	11 Y, 0 N	Banner	Bishop
2) Education Appropriations Subcommittee	13 Y, 0 N	Butler	Heflin
3) Education Committee		Banner (15)	Mizereck ()

#### **SUMMARY ANALYSIS**

Florida law provides for several tuition and fee waivers for veterans residing in the state while enrolled in a state university, Florida College System institution, career center, or charter technical career center.

The bill creates an out-of-state fee waiver for an active duty member of the United States Armed Forces residing or stationed outside of the state at the time of enrollment at a state university, Florida College System institution, career center, or charter technical career center.

The bill requires the Board of Governors or State Board of Education to report the number and value of all fee waivers granted and authorizes the Board of Governors and State Board of Education to adopt regulations and rules to administer this fee waiver.

The Board of Governors has provided an estimated impact based upon analysis of Fiscal Year 2014-2015 enrollment. The Florida Colleges estimated the impact is indeterminate. As the enrollment increases cannot accurately be determined, the fiscal impact is indeterminate.

The bill is effective July 1, 2016.

This document does not reflect the intent or official position of the bill sponsor or House of Representatives. STORAGE NAME: h0799d.EDC.DOCX

**DATE**: 2/4/2016

#### **FULL ANALYSIS**

### I. SUBSTANTIVE ANALYSIS

# A. EFFECT OF PROPOSED CHANGES:

# Current Situation

The United States Department of Defense (USDOD) 2015 Strength Figures indicates a total active duty military population of 1.3 million worldwide. Florida has a large military population with more than 61,000 active duty military personnel.<sup>1</sup>

Florida law defines "tuition" as "the basic fee charged to a student for instruction provided by a public postsecondary educational institution in the state". Students who are not classified as "residents for tuition purposes" are required to pay the full cost of instruction at a public postsecondary institution. The additional charge is known as the "out-of-state fee". Institutions are authorized to provide exemptions and/or waivers<sup>5</sup> of the out-of-state fee to students who meet specified criteria.

Florida law authorizes a state university, Florida College System institution, school district career center or charter technical career center to waive tuition for recipients of a Purple Heart or other superior combat decoration. Individuals must reside in the state at the time the military action occurred and while enrolled in the institution.<sup>6</sup> Additionally, the Congressman C.W. "Bill" Young Veteran Tuition Waiver Program provides an out-of-state fee waiver for honorably discharged veterans of the United States Armed Forces, the United States Reserve Forces, or the National Guard who physically resides in the state while enrolled in the institution.<sup>7</sup>

# Effect of Proposed Changes

The bill creates an out-of-state fee waiver for an active duty member of the Armed Forces of the United States residing or stationed outside of the state and prohibits these individuals from being charged tuition and fees higher than those charged to resident students.

The bill requires each state university, Florida College System institution, career center, and charter technical career center to report the number and value of all fee waivers granted to the Board of Governors or State Board of Education, as appropriate.

The bill authorizes the Board of Governors and the State Board of Education to adopt regulations and rules to administer this fee waiver.

#### B. SECTION DIRECTORY:

Section 1:

Amends s. 1009.26, F.S., to direct state universities, Florida College System institutions, and Florida career centers to waive certain fees for active duty military; require an annual report; and authorize the adoption of rules and regulations by the Board of Governors and the State Board of Education.

Section 2:

Provides an effective date of July 1, 2016.

STORAGE NAME: h0799d.EDC.DOCX

**DATE**: 2/4/2016

<sup>&</sup>lt;sup>1</sup> Email correspondence with Department of Military Affairs staff. January 12, 2016. On file with Higher Education and Workforce Subcommittee.

<sup>&</sup>lt;sup>2</sup> Section 1009.01(1), F.S.

<sup>&</sup>lt;sup>3</sup> Section 1009.21(1)(g), F.S.

<sup>&</sup>lt;sup>4</sup> Section 1009.01(2), F.S.

<sup>&</sup>lt;sup>5</sup> Sections 1009.25 and 1009.26, F.S.

<sup>&</sup>lt;sup>6</sup> Section 1009.26(8), F.S.

<sup>&</sup>lt;sup>7</sup> Section 1009.26(13), F.S.

## II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

## A. FISCAL IMPACT ON STATE GOVERNMENT:

#### 1. Revenues:

## **State University System**

The Board of Governors, based on Fall 2014 enrollment data of non-resident active duty military students, estimates an annual unrealized tuition amount for the State University System of approximately \$248,000.8

According to the Board of Governors, the fiscal impact to the State University System in calculated by using the 2014-2015 FTE enrollment data for non-resident active military students because 2015-2016 data are not yet available. Additionally, the 2015-2016 Tuition and Fee Survey is used to calculate the system average of lost revenues resulting from the exclusion of non-resident fees paid by these students.<sup>9</sup>

Of the 13.16 FTE non-resident students listed as active duty, 8.35 FTE are undergraduate students and 4.81 FTE are graduate students. The estimated fiscal impact of waiving the non-resident fee for undergraduate and graduate students is as follows:

## Undergraduate Students (8.35 FTE):

2014-2015 System Non-Resident Fee Revenue = 8.35 \* 40 credits \* \$465.59 = \$155,507

## Graduate Students (4.81 FTE):

2014-2015 System Non-Resident Fee Revenue = 4.81 \* 32 credits \* \$599.07 = \$92,257

#### Florida College System

According to the Division of Florida Colleges, the fiscal impact of the bill is indeterminate. The number of active duty servicemembers affected by the recommended changes cannot be determined with currently available data. Colleges may see a reduction of out-of-state fee revenue from currently enrolled students benefitting from the proposed changes.

For Fiscal Year 2015-2016, the weighted average in-state tuition and fees for lower level programs is \$106.74 per credit hour; the weighted average out-of-state tuition and fees is \$389.53 per credit hour, which is \$282.79 above the in-state per credit hour rate.

#### 2. Expenditures:

The bill requires the Board of Governors and the State Board of Education to report the number and value of all fee waivers granted annually. The collection of these data can be included in the waiver information already collected, therefore there in an insignificant fiscal impact associated with this requirement.

The bill also authorizes the Board of Governors and the State Board of Education to amend regulations and rules, respectively, which may be inconsistent with the provisions of the bill. The regulation and rulemaking processes are part of the daily operations of the Board of Governors and Department of Education, therefore there is no known state fiscal impact associated with this requirement.

<sup>9</sup> Id

STORAGE NAME: h0799d.EDC.DOCX

<sup>&</sup>lt;sup>8</sup> State University System of Florida Board of Governor's 2016 Legislative Bill Analysis for HB 799.

#### B. FISCAL IMPACT ON LOCAL GOVERNMENTS:

1. Revenues:

None

2. Expenditures:

None

# C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

Specified active duty servicemembers who do not reside in Florida and would otherwise be unable to establish Florida residency would be able to pay in-state tuition rates at state universities, Florida College System institutions, career centers, and charter technical career centers. Savings are outlined below:

In-State versus Out-of-State Tuition Per Credit/Clock Hour

	Average Tuition and Fees		Savings Per	
	*In- State	Out-of- State	Gredit Hour	
COLLEGES		171 464	B William	
Associate	\$107	\$390	\$283	
Baccalaureate	\$122	\$514	\$392	
Career Certificates/Applied Technology Diploma <sup>1</sup>	\$83	\$329	\$246	
UNIVERSITIES TO THE RESERVE OF THE PROPERTY OF	1 2 5 1 S. 14 1		47	
Undergraduate	\$198	\$688	\$490	
Graduate <sup>2</sup>	\$437	\$1,064	\$627	
CAREER CENTERS (tuition - per clock hour)	- 16 A 42 Y	2.0		
Career Certificates/Applied Technology Diploma <sup>1</sup>	\$2.33	\$6.99	\$4.66	

<sup>&</sup>lt;sup>1</sup> Career Centers and Charter Technical Centers offer these programs as well. These represent Florida College System institutions' conversion from clock hour to credit hour. These rates are assessed in accordance with section 1009.22, Florida Statutes.

#### D. FISCAL COMMENTS:

Generally, it may be difficult for institutions to identify the number of students who will meet the criteria outlined in the bill and opt to take advantage of the expanded benefits; therefore, the full potential fiscal impact is indeterminate.

Institutions may incur losses in out-of-state fee revenues for current students who become eligible as a result of this legislation. Currently, for both the Florida colleges and state universities, state funding provides approximately 57 percent of the cost of student's education, while student tuition provides 43 percent. Significant increases in enrollment will require additional state funding; however, since there is no way to determine potential enrollment increases, the fiscal impact is indeterminate.

STORAGE NAME: h0799d.EDC.DOCX

<sup>&</sup>lt;sup>2</sup> Graduate program tuition and fee comparisons do not include Law, Medical, Vet Medicine, Dentistry, Pharmacy, Physical Therapy, Master Public Health, or Nurse Anesthetist programs, which have higher tuition and fees.

# **III. COMMENTS**

# A. CONSTITUTIONAL ISSUES:

Applicability of Municipality/County Mandates Provision:
 Not applicable. This bill does not appear to affect county or municipal governments.

2. Other:

None

## **B. RULE-MAKING AUTHORITY:**

The State board of Education and Board of Governors may be required to amend any rules or regulations inconsistent with the provisions of the bill.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

# IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

Not applicable.

STORAGE NAME: h0799d.EDC.DOCX DATE: 2/4/2016

HB 799 2016

1|

2

3 4

5

6

7

8

9

10

11

A bill to be entitled

An act relating to out-of-state fee waivers for active duty service members; amending s. 1009.26, F.S.; providing that active duty members of the Armed Forces of the United States residing or stationed outside of this state may receive out-of-state fee waivers; requiring that tuition and fees charged to such students be below a specified amount; requiring an annual report of all out-of-state fee waivers for such individuals; providing for regulations and rules to administer such provisions; providing an effective date.

1213

Be It Enacted by the Legislature of the State of Florida:

1516

17

18

19

20

21

22

23

2425

26

14

Section 1. Subsection (14) is added to section 1009.26, Florida Statutes, to read:

1009.26 Fee waivers.—

- institution, career center operated by a school district under s. 1001.44, or charter technical career center shall waive outof-state fees for a person who is an active duty member of the Armed Forces of the United States residing or stationed outside of this state.
- (b) Tuition and fees charged to a student who qualifies for the out-of-state fee waiver under this subsection may not

Page 1 of 2

HB 799 2016

27	exceed the tuition and fees charged to a resident student.
28	(c) Each state university, Florida College System
29	institution, career center operated by a school district under
30	s. 1001.44, and charter technical career center shall report to
31	the Board of Governors and the State Board of Education,
32	respectively, the number and value of all fee waivers granted
33	annually under this subsection.
34	(d) The Board of Governors and the State Board of

(d) The Board of Governors and the State Board of Education shall respectively adopt regulations and rules to administer this subsection.

35

36

37

Section 2. This act shall take effect July 1, 2016.

Page 2 of 2

#### HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:

HB 833

Public School Recess

SPONSOR(S): Plasencia and others

TIED BILLS:

IDEN./SIM. BILLS: SB 1002

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) K-12 Subcommittee	12 Y, 0 N	Brink	Fudge
2) Education Appropriations Subcommittee	13 Y, 0 N	Seifert	Heflin
3) Education Committee		Brink	Mizereck

#### **SUMMARY ANALYSIS**

Current law establishes minimum time requirements for physical education instruction in public schools. However, there are no similar provisions related to school recess, which some organizations consider to be an integral component of a child's physical, social, and academic development.

The bill requires each district school board to provide 100 minutes of supervised, safe, and unstructured freeplay recess each week for students in kindergarten through grade 5 and for students in grade 6 who are enrolled in a school that contains one or more elementary grades. The recess must be provided for at least 20 consecutive minutes each day and may not be withheld for academic or punitive reasons.

The bill may have a fiscal impact on school districts if districts elect to extend the school day to comply with the requirements of the bill. See FISCAL COMMENTS.

The bill takes effect July 1, 2016.

This document does not reflect the intent or official position of the bill sponsor or House of Representatives. STORAGE NAME: h0833d.EDC.DOCX

#### **FULL ANALYSIS**

## I. SUBSTANTIVE ANALYSIS

#### A. EFFECT OF PROPOSED CHANGES:

## **Present Situation**

## Minimum Instructional Hours

Generally, for purposes of the Florida Education Finance Program, a "full-time student" is a student on the membership roll of one school program or a combination of school programs for the school year for no less than 900 hours of instruction for a student in grades 4 through 12, or not less than 720 hours of instruction for a student in kindergarten through grade 3.<sup>1</sup>

Thus, in order to receive full funding based on full-time equivalent student membership, an elementary school must provide during the 180-day school year no fewer than 900 hours of instruction for 4<sup>th</sup> and 5<sup>th</sup> grade students and no fewer than 720 hours of instruction for K-3 students. This results in an average of 5 hours of instructional time per day for 4<sup>th</sup> and 5<sup>th</sup> grade students and 4 hours per day for K-3 students. The instructional time does not include lunch or recess.

## Time-Based Instructional Requirements

State Board of Education rule requires that elementary schools teach reading each school day in a "dedicated, uninterrupted block of time of at least ninety (90) minutes duration" to all students.<sup>2</sup> In addition, schools that are included in the 300 lowest-performing elementary schools based on state reading assessments must provide an additional hour of instruction beyond the normal school day for each day of the entire school year for intensive reading instruction for their students.<sup>3</sup>

Further, current law requires each school board to provide 150 minutes of physical education each week for students in kindergarten through grade 5 and for students in grade 6 who are enrolled in a public school that contains one or more elementary grades, so that on any day during which physical education instruction is conducted, there are at least 30 consecutive minutes of instruction per day. This means that reading and physical education take up 2 of the 4 minimum, daily instructional hours for K-3 students and 2 of the 5 minimum, daily instructional hours for 4<sup>th</sup> and 5<sup>th</sup> graders.

The equivalent of one class period per day of physical education for one semester of each year is required for students enrolled in grades 6 through 8.5

Students enrolled in physical education instruction must be reported through the periodic student membership surveys. Records of physical education enrollment are subject to audit by the Auditor General.<sup>6</sup>

The requirements for physical education in public elementary and middle schools must be waived for a student who meets one of the following criteria:

- The student is enrolled or required to enroll in a remedial course;
- The parent requests in writing that the student enrolls in another course from among those courses offered as options by the school district; or

STORAGE NAME: h0833d.EDC.DOCX

<sup>&</sup>lt;sup>1</sup> Section 1011.61(1)(a)1., F.S.

<sup>&</sup>lt;sup>2</sup> Rule 6A-6.053, F.A.C.

<sup>&</sup>lt;sup>3</sup> Section 1011.62(1)(f)2., F.S. Students who earn a Level 5 on the statewide, standardized English Language Arts assessment may, but are not required to, participate in the additional hour. *Id*.

<sup>&</sup>lt;sup>4</sup> Section 1003.455(3), F.S.

<sup>&</sup>lt;sup>5</sup> *Id*.

<sup>&</sup>lt;sup>6</sup> *Id.* The audits must be conducted pursuant to s. 1010.305, F.S.

The student's parent indicates in writing to the school that the student is participating in physical activities outside the school day which are equal to or in excess of the mandated requirements.

While the law provides requirements related to physical education, there are no such provisions related to school recess. At least one district school board has voluntarily adopted a resolution to provide recess to elementary school students on days during which they are not scheduled for physical education instruction.<sup>8</sup> Other school districts expressly require students be provided recess or physical activity in school board policy.9

The National Association for Sport and Physical Education (NASPE) recommends that all elementary school children be provided with at least one daily period of recess of at least 20 minutes in length. 10

# **Effect of Proposed Changes**

The bill requires each district school board to provide 100 minutes of supervised, safe, and unstructured free-play recess each week for students in kindergarten through grade 5 and for students in grade 6 who are enrolled in a school that contains one or more elementary grades. The recess must be provided for at least 20 consecutive minutes each day and may not be withheld for academic or punitive reasons.

#### **B. SECTION DIRECTORY:**

Section 1. Amends s. 1003.455, F.S.; Requiring each district school board to provide students in certain grades with consecutive minutes of free-play recess per day; providing that free-play recess may not be withheld for specified reasons.

Section 2. Provides an effective date of July 1, 2016.

## II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

#### A. FISCAL IMPACT ON STATE GOVERNMENT:

	None.
2.	Expenditures:

 Revenues: None

None.

#### B. FISCAL IMPACT ON LOCAL GOVERNMENTS:

1. Revenues: None.

2. Expenditures:

<sup>7</sup> Section 1003.455(4), F.S.

<sup>10</sup> Position Paper, National Association for Sport and Physical Education, Recess for Elementary School Students (2006), available at

http://www.aahperd.org/naspe/standards/upload/Recess-for-Elementary-School-Students-2006.pdf.

<sup>&</sup>lt;sup>8</sup> Orange County Public School District, Orange County Public Schools Resolution on Recess (June 23, 2015), available at https://www.ocps.net/sb/Documents/2015%20School%20Board%20Items/Recess%20Resolution%202015%20OCPS.pdf. See Osceola County School Board, The School District of Osceola County, Florida Wellness Program, at 5 (Feb. 17, 2015), available at http://www.osceola.k12.fl.us/Resources/Student Resources/documents/WellnessProgramUpdated2015.pdf (requiring that all students in Kindergarten through grade 5 receive 20 minutes of "recess/physical activity" each day).

None.

C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

None.

D. FISCAL COMMENTS:

The requirement for additional free-play recess will not require additional state funds. However, the districts may incur additional costs associated with educator salary contracts if the 20 minutes of free-play recess replaces current instructional time which would require adding time to the school day.

# III. COMMENTS

- A. CONSTITUTIONAL ISSUES:
  - 1. Applicability of Municipality/County Mandates Provision:

None.

2. Other:

None.

**B. RULE-MAKING AUTHORITY:** 

None.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

None.

HB 833 2016

#### A bill to be entitled

An act relating to public school recess; amending s. 1003.455, F.S.; requiring each district school board to provide students in certain grades with consecutive minutes of free-play recess per day; providing that free-play recess may not be withheld for specified reasons; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Subsection (3) of section 1003.455, Florida Statutes, is amended, and subsection (6) is added to that section, to read:

14 1003.455 Physical education; assessment.—

(3) Each district school board shall provide 150 minutes of physical education each week for students in kindergarten through grade 5 and for students in grade 6 who are enrolled in a school that contains one or more elementary grades so that on any day during which physical education instruction is conducted there are at least 30 consecutive minutes of physical education instruction per day. Beginning with the 2009-2010 school year, the equivalent of one class period per day of physical education for one semester of each year is required for students enrolled in grades 6 through 8. Students enrolled in such instruction shall be reported through the periodic student membership surveys, and records of such enrollment shall be audited

Page 1 of 2

HB 833 2016

pursuant to s. 1010.305. Such instruction may be provided by any instructional personnel as defined in s. 1012.01(2), regardless of certification, who are designated by the school principal.

27

28

29

30

31

32

33

34

35

36

37

38

(6) In addition to the requirements in subsection (3), each district school board shall provide 100 minutes of supervised, safe, and unstructured free-play recess each week for students in kindergarten through grade 5 and for students in grade 6 who are enrolled in a school that contains one or more elementary grades so that there are at least 20 consecutive minutes of free-play recess per day. Free-play recess may not be withheld for academic or punitive reasons.

Section 2. This act shall take effect July 1, 2016.

Page 2 of 2

1

#### HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:

CS/HB 1155

Membership Associations

SPONSOR(S): K-12 Subcommittee, Eisnaugle

TIED BILLS:

IDEN./SIM. BILLS: SB 1426

REFERENCE	7		STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) K-12 Subcommittee	8 Y, 4 N, As CS	Dehmer	Fudge
2) Education Appropriations Subcommittee	10 Y, 2 N	Dobson	Heflin
3) Education Committee		Dehmer DD	Mizereck (M)

## **SUMMARY ANALYSIS**

In Florida, not for profit corporations are regulated by the Florida Not For Profit Corporation Act (Act), which outlines the requirements for creating and managing a not for profit corporation as well as the powers and duties of the corporation. The Act authorizes not for profit corporations to be created for any lawful purpose or purposes not for pecuniary profit and not specifically prohibited to corporations by other state laws.

Not for profit corporations are required to submit an annual report to the Department of State that contains basic information about the corporation, including the date of incorporation, the names and addresses of the corporation's directors and principal officers, and the addresses of certain corporate offices.

A not for profit corporation may receive public funds from the state or a local government in certain situations, such as through a grant or through payment of membership dues authorized for governmental employees and entities who are members of certain types of not for profit corporations.

The bill defines the term "membership association" as a corporation not for profit, including a department or division of such corporation, the majority of whose board members are constitutional officers that operate, control, and supervise public entities that receive annual state appropriations through a statutorily defined formulaic allocation that is funded and prescribed annually in the General Appropriations Act or the substantive bill implementing the annual appropriations act. The bill specifies that the term does not include a labor organization or an entity funded through the Justice Administrative Commission.

The bill requires a membership association to file an annual report with the President of the Senate and the Speaker of the House of Representatives by January 1 of each year. The report must include contact information for the membership association, officers and representatives of the membership association, and any affiliates of the membership association. The report must also include information about the membership association's finances, including the amount of the fee required to become a member and the annual membership dues, a copy of the current financial statements, a description of assets and liabilities, a description of salary and allowances paid to each officer and employee who received more than \$10,000 from the membership association during the preceding fiscal year, the amount of the benefit packages paid to each principal officer, and the amount of disbursements for lobbying activity and litigation.

The bill prohibits a membership association from expending moneys received from public funds on litigation against the state. The bill also authorizes the Auditor General to conduct annual financial and operational audits of the accounts and records of each membership association.

The bill may have an indeterminate positive fiscal impact on state government, and may have an indeterminate but likely minimal negative fiscal impact on the private sector. See Fiscal Analysis section.

The bill takes effect July 1, 2016.

## **FULL ANALYSIS**

### I. SUBSTANTIVE ANALYSIS

# A. EFFECT OF PROPOSED CHANGES:

#### **Present Situation**

In Florida, not for profit corporations are regulated by the Florida Not For Profit Corporation Act (Act), which outlines the requirements for creating and managing a not for profit corporation as well as the powers and duties of the corporation.<sup>1</sup> The Act authorizes not for profit corporations to be created for any lawful purpose or purposes that are not for pecuniary profit and that are not specifically prohibited to corporations by other state laws.<sup>2</sup> The Act specifies that such purposes include charitable, benevolent, eleemosynary, educational, historical, civic, patriotic, political, religious, social, fraternal, literary, cultural, athletic, scientific, agricultural, horticultural, animal husbandry, and professional, commercial, industrial, or trade association purposes.<sup>3</sup>

Florida law authorizes not for profit corporations to operate with the same degree of power provided to for profit corporations in the state, including the power to appoint officers, adopt bylaws, enter into contracts, sue and be sued, and own and convey property.<sup>4</sup> Officers and directors of certain not for profit corporations are also protected by the same immunity from civil liability provided to directors of for profit corporations.<sup>5</sup> Unlike for profit corporations, certain not for profit corporations may apply for exemptions from federal, state, and local taxes.<sup>6</sup>

Not for profit corporations are required to submit an annual report to the Department of State that contains the following information:

- The name of the corporation and the state or country under the law of which it is incorporated;
- The date of incorporation or, if a foreign corporation, the date on which it was admitted to conduct its affairs in the state;
- The address of the principal office and the mailing address of the corporation;
- The corporation's federal employer identification number, if any, or, if none, whether one has been applied for;
- The names and business street addresses of its directors and principal officers;
- The street address of its registered office in the state and the name of its registered agent at that office; and
- Such additional information as may be necessary or appropriate to enable the Department of State to carry out the provisions of the Act.<sup>7</sup>

A not for profit corporation may receive public funds from the state or a local government in certain situations. Public funds are defined as "moneys under the jurisdiction or control of the state, a county, or a municipality, including any district, authority, commission, board, or agency thereof and the judicial branch, and includes all manner of pension and retirement funds and all other funds held, as trust funds or otherwise, for any public purpose." The state or a local government may provide public funds to a

<sup>&</sup>lt;sup>1</sup> Chapter 90-179, L.O.F.

<sup>&</sup>lt;sup>2</sup> Section 617.0301, F.S.

<sup>&</sup>lt;sup>3</sup> *Id*.

<sup>&</sup>lt;sup>4</sup> See ss. 617.0302 and 607.0302, F.S.

<sup>&</sup>lt;sup>5</sup> See ss. 617.0834 and 607.0831, F.S.

<sup>&</sup>lt;sup>6</sup> See 26 U.S.C. s. 501; Section 212.08(7)(p), F.S.

<sup>&</sup>lt;sup>7</sup> Section 617.1622, F.S.

<sup>&</sup>lt;sup>8</sup> Section 215.85(3)(b), F.S.

not for profit corporation through a grant or through payment of membership dues authorized for governmental employees and entities who are members of certain types of not for profit corporations.9

## **Effect of Proposed Changes**

The bill defines the term "membership association" as a corporation not for profit, including a department or division of such corporation, the majority of whose board members are constitutional officers 10 who, pursuant to the statutory definition of District School Boards, operate, control, and supervise public entities that receive annual state appropriations through a statutorily defined formulaic allocation that is funded and prescribed annually in the General Appropriations Act or the substantive bill implementing the annual appropriations act. The bill specifies that the term does not include a labor organization or an entity funded through the Justice Administrative Commission. 11

The bill requires a membership association to file an annual report with the President of the Senate and the Speaker of the House of Representatives by January 1 of each year. The report must include the following information:

- The name and address of the membership association and any parent membership association or any state, national, or international membership association with which it is affiliated;
- The names, titles, telephone numbers, and addresses of the principal officers and all representatives of the membership association;
- The amount of the fee required to become a member of the membership association, if any, and of the annual dues that each member must pay;
- The current financial statements of the membership association;
- A copy of the current constitution and bylaws of the membership association;
- A description of the assets and liabilities of the membership association at the beginning and end of the preceding fiscal year;
- A description of the salary, allowances, and other direct or indirect disbursements, including reimbursed expenses, to each officer and to each employee who, during the preceding fiscal year, received more than \$10,000 in aggregate funding from the membership association and any other state, national, or international membership association affiliated with it:
- The annual amount of the benefit packages paid to each of the principal officers of the membership association, including health, major medical, vision, dental, and life insurance as well as retirement plans and automobile allowances:
- The per-member amount of annual dues sent from the membership association to each state, national, or international affiliate:
- The total amount of direct or indirect disbursements for lobbying activity at the federal, state, or local level incurred by the membership association, listed by the full name and address of each person who received a disbursement; and
- The total amount of direct or indirect disbursements for litigation expenses incurred by the membership association, listed by case citation.

<sup>&</sup>lt;sup>9</sup> See, e.g., Section 2-103(a), Pinellas County Code (authorizing the board of county commissioners to expend monies from the county general fund for membership fees and dues for county employees and officials for professional associations); Section 120-65(a)(2), South Florida Water Management District Administrative Policies (authorizing the district to pay for an employee's membership in a professional organization not required by his or her job).

<sup>&</sup>lt;sup>10</sup>Section 112.3142(1), F.S. (provides that "constitutional officers" include the Governor, the Lieutenant Governor, the Attorney General, the Chief Financial Officer, the Commissioner of Agriculture, state attorneys, public defenders, sheriffs, tax collectors, property appraisers, supervisors of elections, clerks of the circuit court, county commissioners, district school board members, and superintendents of schools).

<sup>&</sup>lt;sup>11</sup> Current law defines a labor organization as "any organization of employees or local or subdivision thereof, having within its membership residents of the state, whether incorporated or not, organized for the purpose of dealing with employers concerning hours of employment, rate of pay, working conditions, or grievances of any kind relating to employment and recognized as a unit of bargaining by one or more employers doing business in this state." The definition also includes an "employee organization," as defined in s. 447.203(11), F.S., at such time as it seeks to register pursuant to s. 447.305, F.S. Section 447.02(1), F.S. STORAGE NAME: h1155d.EDC,DOCX

The bill prohibits a membership association from expending moneys received from public funds, as defined in s. 215.85, F.S., on litigation against the state.

The bill authorizes the Auditor General to conduct annual financial and operational audits of the accounts and records of each membership association.

### **B. SECTION DIRECTORY:**

**Section 1.** Creates s. 617.221, F.S., relating to membership associations.

Section 2. Provides an effective date of July 1, 2016.

## II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

## A. FISCAL IMPACT ON STATE GOVERNMENT:

#### 1. Revenues:

The bill may have an indeterminate positive fiscal impact on state government as a result of reducing litigation against the state by prohibiting membership associations from using monies received from public funds to pay for such litigation.

### 2. Expenditures:

The bill may have an insignificant but likely minimal negative fiscal impact on the state as a result of the Legislature having to receive and process the required annual reports from membership associations.

#### B. FISCAL IMPACT ON LOCAL GOVERNMENTS:

1. Revenues:

None.

2. Expenditures:

None.

## C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

The bill may have an indeterminate but likely minimal negative fiscal impact on membership associations because they would be required to file an annual report with the Legislature.

#### D. FISCAL COMMENTS:

None.

## **III. COMMENTS**

#### A. CONSTITUTIONAL ISSUES:

1. Applicability of Municipality/County Mandates Provision:

Not applicable. This bill does not appear to affect county or municipal governments.

2. Other:

None.

STORAGE NAME: h1155d.EDC.DOCX

B. RULE-MAKING AUTHORITY:

None.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

# IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

On January 26, 2016, the K-12 Subcommittee adopted one amendment and reported the bill favorably as a committee substitute. The amendment removes subsection 1001.32(3), F.S. from the definition of membership association.

This bill analysis is drafted to the committee substitute as passed by the K-12 Subcommittee.

STORAGE NAME: h1155d.EDC.DOCX

A bill to be entitled

An act relating to membership associations; creating s. 617.221, F.S.; defining the term "membership association"; requiring a membership association to file an annual report with the Legislature; specifying report requirements; prohibiting a membership association from expending public funds on litigation against the state; requiring the Auditor General to conduct an annual financial and operational audit of membership associations; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Section 617.221, Florida Statutes, is created to read:

617.221 Membership associations; reporting requirements; restriction on use of funds.—

(1) As used in this section, the term "membership association" means a corporation not for profit, including a department or division of such corporation, the majority of the board members of which are constitutional officers who, pursuant to s. 1001.32(2), operate, control, and supervise public entities that receive annual state appropriations through a statutorily defined formulaic allocation that is funded and prescribed annually in the General Appropriations Act or the substantive bill implementing the annual appropriations act. The

Page 1 of 4

term does not include a labor organization as defined in s.

447.02 or an entity funded through the Justice Administrative
Commission.

30

3132

33

34

35

36 37

38

39

40

41

42 43

44

45

46

47

48

49

50

51

52

- (2) A membership association shall file a report with the President of the Senate and the Speaker of the House of Representatives by January 1 of each year. The report must provide:
- (a) The name and address of the membership association and any parent membership association or state, national, or international membership association with which it is affiliated.
- (b) The names, titles, telephone numbers, and addresses of the principal officers and all representatives of the membership association.
- (c) The amount of the fee required to become a member of the membership association, if any, and the annual dues each member must pay.
- (d) The current annual financial statements of the membership association, as described in s. 617.1605.
- (e) A copy of the current constitution and bylaws of the membership association.
- (f) A description of the assets and liabilities of the membership association at the beginning and end of the preceding fiscal year.
- (g) A description of the salary, allowances, and other direct or indirect disbursements, including reimbursed expenses,

Page 2 of 4

to each officer and to each employee who, during the preceding fiscal year, received more than \$10,000 in the aggregate from the membership association and any other state, national, or international membership association affiliated with the membership association.

- (h) The annual amount of the following benefit packages paid to each of the principal officers of the membership association:
- 1. Health, major medical, vision, dental, and life insurance.
  - 2. Retirement plans.

- 3. Automobile allowances.
- (i) The per-member amount of annual dues sent from the membership association to each state, national, or international affiliate.
- (j) The total amount of direct or indirect disbursements for lobbying activity at the federal, state, or local level incurred by the membership association, listed by full name and address of each person who received a disbursement.
- (k) The total amount of direct and indirect disbursements for litigation expenses incurred by the membership association, listed by case citation.
- (3) A membership association may not expend moneys received from public funds, as defined in s. 215.85(3), on litigation against the state.
  - (4) Dues paid to a membership association, which are paid

Page 3 of 4

with public funds, shall be assessed for each elected or appointed public officer. If a public officer elects not to join the membership association, the dues assessed to such public officer may not be paid to the membership association.

79

80

8182

83

84

85

86

- (5) The Auditor General shall conduct an annual financial and operational audit of the accounts and records of each membership association.
  - Section 2. This act shall take effect upon becoming a law.

Page 4 of 4

#### HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:

CS/HB 1157

Postsecondary Education for Veterans

SPONSOR(S): Higher Education & Workforce Subcommittee, Raburn

TIED BILLS:

IDEN./SIM. BILLS: SB 1638

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) Higher Education & Workforce Subcommittee	11 Y, 0 N, As CS	Banner	Bishop
2) Education Appropriations Subcommittee	12 Y, 0 N	Butler	Heflin
3) Education Committee		Banner	Mizereck (//

#### **SUMMARY ANALYSIS**

Florida law allows eligible members of the United State Armed Forces to earn college credit at public postsecondary institutions for college-level training and education acquired in the military. The bill expands this benefit to include honorably discharged veterans.

The bill requires the Department of Education to include the Excelsior College subject examination, Defense Activity for Non-Traditional Education Support (DANTES) subject standardized test, and Defense Language Proficiency Test (DLPT) on the list of acceleration mechanisms for which credit may be awarded.

The bill modifies an existing tuition waiver qualification requirement for eligible recipients of a Purple Heart, or superior combat decoration. The bill expands the tuition waiver to include any eligible recipient of a Purple Heart, or superior combat decoration, enrolled in an eligible postsecondary institution who currently is a Florida resident, or was a Florida resident at the time of the military action that resulted in the awarding of the Purple Heart or other superior combat decoration.

The bill also requires the Department of Education to include successful completion of a United State Defense Language Institute Foreign Language Center program or passing score on the Defense Language Proficiency Test (DLPT) to the documentation an individual may provide to demonstrate mastery of subject area knowledge for purposes of meeting teacher certification requirements.

Increases in enrollment by students who qualify for this tuition waiver will require additional state funding in future years to cover these students' educational costs. The fiscal impact is indeterminate. See FISCAL ANLAYSIS & ECONOMIC IMPACT STATEMENT.

The bill is effective July 1, 2016.

#### **FULL ANALYSIS**

## I. SUBSTANTIVE ANALYSIS

#### A. EFFECT OF PROPOSED CHANGES:

**Current Situation** 

# **College Credit for Military Training**

The Board of Governors and the State Board of Education are authorized to adopt regulations and rules, respectively, to enable eligible members of the United States Armed Forces to earn academic college credit at public postsecondary education institutions for college-level training and education acquired in the military.<sup>1</sup>

Board of Governors Regulation directs each state university board of trustees to "adopt a policy and process that enables students who are or were eligible members of the United States Armed Forces to earn appropriate academic college credit for college-level training and education acquired in the military." State Board of Education Rule directs each Florida College System institution to adopt a similar policy.<sup>3</sup>

Current law also allows for a variety of articulated acceleration mechanisms in order to shorten the time necessary for a student to complete the requirements associated with the completion of a high school diploma and a postsecondary degree. The Department of Education (DOE) is required to identify and publish the minimum scores, maximum credit and course(s) for which credit is to be awarded for each College Level Examination Program (CLEP) subject examination, College Board Advanced Placement (AP) Program examination, Advanced International Certificate of Education (AICE) examination, and International Baccalaureate (IB) examination. Each state university and Florida College System institution must award credit for specific courses for which competency has been demonstrated by successful passage of one the examinations identified. The Articulation Coordinating Committee (ACC) also establishes passing scores and course and credit equivalents for the DSST (DANTES) and Excelsior College examinations. Public colleges and universities in Florida are not required to award the minimum recommended credit for DANTES and Excelsior exams as designated, but if a public institution awards credit consistent with ACC recommendations, all other public institutions must accept that credit in transfer.

## **Fee Waivers**

Florida law requires a state university, Florida College System institution, school district career center or charter technical career center to waive tuition for recipients of a Purple Heart or other superior combat decoration. Individuals must be enrolled as a degree or certificate seeking student, reside in the state while enrolled in the institution and have been a resident at the time the military action occurred.<sup>8</sup>

Accordingly, any veteran or active duty member who is a recipient of a Purple Heart or superior combat decoration and lives in Florida may receive this waiver. This would include any veteran or active duty

<sup>&</sup>lt;sup>1</sup> Section 1004.096, F.S.

<sup>&</sup>lt;sup>2</sup> Board of Governors Regulation 6.013, Military Veterans and Active Duty

<sup>&</sup>lt;sup>3</sup> Rule 6A-14.0302, F.A.C.

<sup>&</sup>lt;sup>4</sup> Section 1007.27(1), F.S.

<sup>&</sup>lt;sup>5</sup> Section 1007.27(2), F.S.

<sup>&</sup>lt;sup>6</sup> Section 1007.27(3), F.S. Florida Department of Education, *Articulation Coordinating Committee Credit-By-Exam Equivalencies Guidelines*, available at <a href="https://www.fldoe.org/core/fileparse.php/5421/urlt/0078391-acc-cbe.pdf">www.fldoe.org/core/fileparse.php/5421/urlt/0078391-acc-cbe.pdf</a> (lasted updated December 2014).

<sup>&</sup>lt;sup>7</sup> Rule 6A-10.024(7), F.A.C. and Board of Governors Regulation 6.006.

<sup>&</sup>lt;sup>8</sup> Section 1009.26(8), F.S. and Board of Governors Regulation 7.008.

member whose home of record was Florida at the time of the military action and who has maintained Florida residency, regardless of where he or she is physically residing.

Data provided by the Board of Governors indicates that 46 Purple Heart waivers were granted during the 2012-2013 academic year.<sup>9</sup>

# **Educator Certification Requirements**

In order for a person to serve as an educator in a traditional public school, charter school, virtual school, or other publicly operated school, the person must hold a certificate issued by the Florida Department of Education. Persons seeking employment at a public school as a school supervisor, school principal, teacher, library media specialist, school counselor, athletic coach, or in another instructional capacity must be certified. The purpose of certification is to require school-based personnel to "possess the credentials, knowledge, and skills necessary to allow the opportunity for a high-quality education in the public schools." 12

To be eligible for an educator certificate, a person must: 13

- Be at least 18 years of age;
- Sign an affidavit attesting that the applicant will uphold the U.S. and State Constitutions;
- Earn a bachelor's or higher degree from an accredited institution of higher learning<sup>14</sup> or from a nonaccredited institution identified by the department as having a quality program resulting in a bachelor's or higher degree;<sup>15</sup>
- Submit to fingerprinting and background screening and not have a criminal history that requires the applicant's disqualification from certification or employment;
- · Be of good moral character; and
- Be competent and capable of performing the duties, functions, and responsibilities of a teacher.

In addition, each applicant must submit an application and the required fee to the department. 16

An applicant seeking a professional certificate must:

- Meet the basic eligibility requirements for certification;<sup>17</sup>
- Demonstrate mastery of general knowledge;<sup>18</sup>
- Demonstrate mastery of subject area knowledge;<sup>19</sup> and
- Demonstrate mastery of professional preparation and education competence.<sup>20</sup>

<sup>&</sup>lt;sup>9</sup> Board of Governors analysis

<sup>&</sup>lt;sup>10</sup> Sections 1012.55(1) and 1002.33(12)(f), F.S.

<sup>&</sup>lt;sup>11</sup> Sections 1002.33(12)(f) (charter school teachers) and 1012.55(1), F.S.

<sup>&</sup>lt;sup>12</sup> Section 1012.54, F.S.; see rule 6A-4.001(1), F.A.C.

<sup>&</sup>lt;sup>13</sup> Section 1012.56(2)(a)-(f), F.S.

<sup>&</sup>lt;sup>14</sup> Section 1012.56(2)(c), F.S.; rule 6A-4.003(1), F.A.C. (approved accrediting agencies); see also 34 C.F.R. ss. 602.1-602.50; U.S. Department of Education, Regional and National Institutional Accrediting Agencies,

http://www2.ed.gov/admins/finaid/accred/accreditation\_pg6.html#NationallyRecognized (last visited Nov. 23, 2015) (list of accrediting agencies approved by the U.S. Department of Education).

<sup>&</sup>lt;sup>15</sup> Section 1012.56(2)(c), F.S.; rule 6A-4.003(2), F.A.C. (criteria for approval of nonaccredited institutions of higher learning). For initial certification, an applicant must attain at least a 2.5 overall grade point average on a 4.0 scale in the applicant's major field of study. Section 1012.56(2)(c), F.S.

<sup>&</sup>lt;sup>16</sup> Section 1012.56(1), F.S.; see s. 1012.59, F.S. The fee for initial certification is \$75 per subject area. Rule 6A-4.0012(1)(a)1. and 2., F.A.C.

<sup>&</sup>lt;sup>17</sup> Section 1012.56(2)(a)-(f), F.S.

<sup>&</sup>lt;sup>18</sup> Section 1012.56(2)(g) and (3), F.S.; Florida Department of Education, *General Knowledge*, http://www.fldoe.org/edcert/mast\_gen.asp (last visited Nov. 23, 2015).

<sup>&</sup>lt;sup>19</sup> Section 1012.56(2)(h) and (5), F.S. **STORAGE NAME**: h1157d.EDC.DOCX

Mastery of subject area knowledge may be demonstrated by earning a qualifying bachelor's or higher degree and passing the Florida-developed subject area examination specified in state board rule<sup>21</sup> or, if a Florida subject area examination has not been developed, achieving a passing score on a standardized examination specified in state board rule. An applicant may also demonstrate mastery of subject area knowledge by providing documentation of a valid professional standard teaching certificate issued for a subject area by another U.S. state or territory, by NBPTS, or by ABCTE, if the certificate is comparable to the Florida certificate issued for the same subject area 22

# Effect of Proposed Changes

Currently, eligible members of the United State Armed Forces are able to earn college credit at public postsecondary institutions for college-level training and education acquired in the military. The bill expands this benefit to include honorably discharged veterans.

The bill requires DOE to include the Excelsior College subject examination, Defense Activity for Non-Traditional Education Support (DANTES) subject standardized test, and Defense Language Proficiency Test (DLPT) to the list of acceleration mechanisms for which college credit must be awarded. The Articulation Coordinating Committee (ACC) already identifies passing scores and course and credit equivalents for the DSST (DANTES) and Excelsior College examinations, but does not currently do so for the Defense language Proficiency Test (DLPT). The bill will require the ACC to convene faculty committees to review the DLPT examinations.

The bill modifies an existing tuition waiver qualification requirement for eligible recipients of a Purple Heart, or superior combat decoration. The bill expands the tuition waiver to include any eligible recipient of a Purple Heart, or superior combat decoration, who is enrolled in an eligible postsecondary institution and who currently is a Florida resident, or was a Florida resident at the time of the military action that resulted in the awarding of the Purple Heart or other superior combat decoration.

The bill also requires DOE to include successful completion of a United State Defense Language Institute Foreign Language Center program or passing score on the Defense Language Proficiency Test (DLPT) to the documentation an individual may provide to demonstrate mastery of subject area knowledge for purposes of meeting teacher certification requirements.

## **B. SECTION DIRECTORY:**

Section 1. Amends s.1004.096, F.S., to clarify that both active duty and honorably discharged veterans are able to earn academic college credit for college-level training and education acquired in the military.

Section 2. Amends s. 1007.27, F.S., to add specific subject examinations to be used for the demonstration of subject area knowledge.

Section 3. Amends s. 1009.26, F.S., to modify tuition waiver eligibility requirements for Purple Heart recipients.

Section 4. Amends s. 1012.56, F.S., to provide additional means by which an individual can verify subject area mastery in order to achieve teacher certification.

**Section 5.** Provides an effective date of July 1, 2016.

<sup>22</sup> Section 1012.56(5)(e) and (f), F.S.; rule 6A-4.002(1)(i)-(j), F.A.C.

<sup>&</sup>lt;sup>20</sup> Section 1012.56(2)(i) and (6), F.S.; Florida Department of Education, Professional Preparation and Education Competence, http://www.fldoe.org/edcert/mast\_prof.asp (last visited Nov. 23, 2015).

Section 1012.56(5)(a), F.S. The Florida Teacher Certification Examinations include 44 subject area tests. Florida Department of Education, Florida Teacher Certification Examinations, http://www.fl.nesinc.com/FL TIGS.asp (last visited Nov. 23, 2015).

#### II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

## A. FISCAL IMPACT ON STATE GOVERNMENT:

#### 1. Revenues:

# **State University System**

The Board of Governors, based on 2012-2013 enrollment data of recipients of Purple Heart or other combat decoration receiving a tuition and fee waiver, estimates an annual unrealized tuition amount for the State University System of approximately \$270,000.23

According to the Board of Governors, the fiscal impact to the State University System is calculated by using the 2012-2013 FTE enrollment data for recipients of Purple Heart or other combat decoration because more current data is not available. Additionally, the 2015-2016 Tuition and Fee Survey is used to calculate the system average of lost revenues resulting from the exclusion of tuition and fees paid by these students.24

2014-2015 System Tuition and Fee Revenue = 46 \* 40 credits \* \$146.55 = \$269,652

# 2. Expenditures:

The bill may require modification of rules and regulations by the State Board of Education and Board of Governors, respectively. Additionally, the bill requires the DOE and ACC to review additional examinations proposed as articulated acceleration mechanisms. The fiscal impact of these requirements is insignificant.

## **B. FISCAL IMPACT ON LOCAL GOVERNMENTS:**

1. Revenues:

None.

2. Expenditures:

None.

# C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

Specified recipients of the Purple Heart or other superior combat decoration who are not currently Florida residents will qualify for this tuition waiver at state universities, Florida College System institutions, career centers, and charter technical career centers if they were a Florida resident at the time of the military action that resulted in the awarding of the Purple Heart or other superior combat decoration. Currently, these individuals would be charged as a non-resident student, paying the out-ofstate fee in addition to standard tuition and fees. Savings are outlined below:

STORAGE NAME: h1157d.EDC.DOCX **DATE**: 2/4/2016

<sup>&</sup>lt;sup>23</sup> State University System of Florida Board of Governor's 2016 Legislative Bill Analysis for HB 1157.

Tuition and Fees Per Credit/Clock Hour				
		Average Tuition and Fees		
	In- State	Out-of- State		
COLLEGES		1.1		
Associate	\$107	\$390		
Baccalaureate	\$122	\$514		
Career Certificates/Applied Technology Diploma <sup>1</sup>	\$83	\$329		
UNIVERSITIES	44.6			
Undergraduate	\$198	\$688		
CAREER CENTERS (tuition - per clock hour)				
Career Certificates/Applied Technology Diploma <sup>1</sup>	\$2.33	\$6.99		

<sup>&</sup>lt;sup>1</sup> Career Centers and Charter Technical Centers offer these programs as well. These represent Florida College System institutions' conversion from clock hour to credit hour. These rates are assessed in accordance with section 1009.22, Florida Statutes.

# D. FISCAL COMMENTS:

Generally, it may be difficult for institutions to identify the number of students who will meet the criteria outlined in the bill and opt to take advantage of the expanded benefits; therefore, the full potential fiscal impact is indeterminate.

Institutions may incur losses in tuition and out-of-state fee revenues for current students who become eligible as a result of this legislation. Currently, for both the Florida colleges and state universities, state funding provides approximately 57 percent of the cost of student's education, while student tuition provides 43 percent. Significant increases in enrollment will require additional state funding. Since there is no way to determine potential enrollment increases, the fiscal impact is indeterminate.

### III. COMMENTS

## A. CONSTITUTIONAL ISSUES:

1. Applicability of Municipality/County Mandates Provision:

None.

2. Other:

None.

## B. RULE-MAKING AUTHORITY:

The State board of Education and Board of Governors may be required to amend any rules or regulations inconsistent with the provisions of the bill.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

STORAGE NAME: h1157d.EDC.DOCX

# IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

On January 25, 2016, the Higher Education & Workforce Subcommittee adopted two amendments to the bill and reported the bill favorably as a committee substitute. The amendments:

- Make a technical correction moving the language in the bill related to the college credit equivalencies for standardized military examinations to a more appropriate section of law, and
- Clarify that any Purple Heart Recipient who is either currently a Florida resident *or* was a Florida resident at the time the combat decoration was awarded is eligible for the fee waiver.

This analysis reflects the committee substitute as adopted by the Higher Education & Workforce Subcommittee.

STORAGE NAME: h1157d.EDC.DOCX DATE: 2/4/2016

A bill to be entitled

1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |

An act relating to postsecondary education for veterans; amending s. 1004.096, F.S.; directing the Department of Education to award certain postsecondary course credit to veterans; amending s. 1007.27, F.S.; directing the Department of Education to award postsecondary course credit for specified examinations and tests; amending s. 1009.26, F.S.; revising the residency requirement for certain tuition waivers for recipients of specified military decorations; conforming provisions; amending s. 1012.56, F.S.; providing that specified programs and test scores meet certain educator certification requirements; providing an effective date.

1516

14

12 13

Be It Enacted by the Legislature of the State of Florida:

1718

19

20

21

22

23

24

25

26

Section 1. Section 1004.096, Florida Statutes, is amended to read:

1004.096 College credit for military training and education courses.—The Board of Governors shall adopt regulations and the State Board of Education shall adopt rules that enable eligible servicemembers or honorably discharged veterans members of the United States Armed Forces to earn academic college credit at public postsecondary educational institutions for college-level training and education acquired

Page 1 of 4

in the military. The regulations and rules shall include procedures for credential evaluation and the award of academic college credit, including, but not limited to, equivalency and alignment of military coursework with appropriate college courses, course descriptions, type and amount of college credit that may be awarded, and transfer of credit.

Section 2. Subsection (2) of section 1007.27, Florida Statutes, is amended to read:

1007.27 Articulated acceleration mechanisms.-

27

28

29

30

31 32

33

3435

36

37

38 39

40

41

42

43

44

45

46

47

48

49

50

51

52

The Department of Education shall annually identify and publish the minimum scores, maximum credit, and course or courses for which credit is to be awarded for each College Level Examination Program (CLEP) subject examination, College Board Advanced Placement Program examination, Advanced International Certificate of Education examination, and International Baccalaureate examination, Excelsior College subject examination, Defense Activity for Non-Traditional Education Support (DANTES) subject standardized test, and Defense Language Proficiency Test (DLPT). The department shall use student performance data in subsequent postsecondary courses to determine the appropriate examination scores and courses for which credit is to be granted. Minimum scores may vary by subject area based on available performance data. In addition, the department shall identify such courses in the general education core curriculum of each state university and Florida College System institution.

Page 2 of 4

Section 3. Paragraphs (b) and (c) of subsection (8) of section 1009.26, Florida Statutes, are amended to read:

1009.26 Fee waivers.—

- (8) A state university, a Florida College System institution, a career center operated by a school district under s. 1001.44, or a charter technical career center shall waive tuition for undergraduate college credit programs and career certificate programs for each recipient of a Purple Heart or another combat decoration superior in precedence who:
- (b) Is currently, or and was at the time of the military action that resulted in the awarding of the Purple Heart or other combat decoration superior in precedence, a resident of this state; and
- System institution, or the career center operated by a school district under s. 1001.44, or the charter technical career center the DD-214 form issued at the time of separation from service as documentation that the student has received a Purple Heart or another combat decoration superior in precedence. If the DD-214 is not available, other documentation may be acceptable if recognized by the United States Department of Defense or the United States Department of Veterans Affairs as documenting the award.

Such a waiver for a Purple Heart recipient or recipient of another combat decoration superior in precedence shall be

Page 3 of 4

applicable for 110 percent of the number of required credit hours of the degree or certificate program for which the student is enrolled.

Section 4. Paragraphs (e) and (f) of subsection (5) of section 1012.56, Florida Statutes, are amended and paragraphs (g) and (h) are added to that subsection, to read:

1012.56 Educator certification requirements.-

79

80

81

82

83 84

85

86

87

88

89

90

91

92

93

94

95

96

97

98

99

100

101

102

103

104

- (5) MASTERY OF SUBJECT AREA KNOWLEDGE.—Acceptable means of demonstrating mastery of subject area knowledge are:
- (e) Documentation of a valid professional standard teaching certificate issued by another state; or
- (f) Documentation of a valid certificate issued by the National Board for Professional Teaching Standards or a national educator credentialing board approved by the State Board of Education;
- (g) Documentation of successful completion of a United States Defense Language Institute Foreign Language Center program; or
- (h) Documentation of a passing score on the Defense Language Proficiency Test (DLPT).

School districts are encouraged to provide mechanisms for middle grades teachers holding only a K-6 teaching certificate to obtain a subject area coverage for middle grades through postsecondary coursework or district add-on certification.

Section 5. This act shall take effect July 1, 2016.

## Page 4 of 4

#### HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:

HB 1305

Student Health

**SPONSOR(S):** Eagle and others

TIED BILLS:

IDEN./SIM. BILLS: SB 1196

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) K-12 Subcommittee	12 Y, 0 N	Dehmer	Fudge
2) Education Appropriations Subcommittee	13 Y, 0 N	deNagy	Heflin
3) Education Committee		Dehmer OD	Mizereck (M)

#### **SUMMARY ANALYSIS**

In 2012, the Legislature authorized pharmacists to administer epinephrine using an epinephrine auto-injector (EAI) in the event of an allergic reaction from a vaccine.

In 2013, public and private schools were authorized to purchase and store EAIs on campus. A school that stores EAIs must adopt a physician's protocol for administering the device. The law provides that except for willful and wanton conduct, trained school employees and the physicians who develop the school's protocol on administering the EAIs are protected from liability that may result from administering EAIs.

In 2014, the Legislature amended the law governing insect sting emergency treatment by creating new and expanding existing provisions in s. 381.88, F.S., related to emergency allergy treatment. The law also created s. 381.885, F.S. Together, these laws are referred to as the "Emergency Allergy Treatment Act."

Section 381.88(2)(b), F.S. defines "authorized entity" as an entity or organization at or in connection with which allergens capable of causing a severe allergic reaction may be present. The term includes, but is not limited to, restaurants, recreation camps, youth sports leagues, theme parks and resorts, and sports arenas. The term also includes a school for the purposes of the educational training programs for recognizing the symptoms of a severe allergic reaction and administering an EAI.

The bill includes private schools in the definition of authorized entities for the purpose of acquiring a supply of and administering EAIs. The law also applies the civil liability immunity protections in the Good Samaritan Act to private schools.

The bill authorizes public and private schools to receive EAIs free of charge or to purchase EAIs from a manufacturer or wholesale distributor at fair market value or a reduced price.

The bill does not appear to have a fiscal impact, see fiscal comments.

The bill takes effect July 1, 2016.

This document does not reflect the intent or official position of the bill sponsor or House of Representatives. STORAGE NAME: h1305d.EDC.DOCX

#### **FULL ANALYSIS**

# I. SUBSTANTIVE ANALYSIS

#### A. EFFECT OF PROPOSED CHANGES:

# **Present Situation**

In 2012, the Legislature authorized pharmacists to administer epinephrine using an EAI in the event of an allergic reaction from a vaccine. Pharmacists who obtain certification and are authorized to provide vaccines are required to complete a 3-hour continuing education course every two years on the safe and effective administration of vaccines. The 3-hour course must be offered by a statewide professional association of physicians in this state and is considered part of the 30-hour continuing education requirement for biennial licensure renewal and recertification. If a pharmacist fails to take the 3-hour course, the authorization to administer vaccines or epinephrine is revoked.

In 2013, the Legislature authorized public and private schools to purchase and store EAIs on campus.<sup>5</sup> A school that stores EAIs must adopt a physician's protocol for administering the device.<sup>6</sup> The law provides that except for willful and wanton conduct, trained school employees and the physicians who develop the school's protocol on administering the EAIs are protected from liability that may result from administering EAIs.<sup>7</sup>

# Good Samaritan Act

The Good Samaritan Act, found in s. 768.13, F.S., provides immunity from civil liability for those who render emergency care and treatment to individuals in need of assistance. The statute provides immunity from liability for civil damages to any person who:

- Gratuitously and in good faith renders emergency care or treatment either in direct response to emergency situations or at the scene of an emergency, without objection of the injured victim, if that person acts as an ordinary reasonably prudent person would have acted under the same or similar circumstances.<sup>8</sup>
- Participates in emergency response activities of a community emergency response team if that person acts prudently and within scope of his or her training.<sup>9</sup>
- Gratuitously and in good faith renders emergency care or treatment to an injured animal at the scene of an emergency if that person acts as an ordinary reasonably prudent person would have acted under the same or similar circumstances.<sup>10</sup>

In 2014, the Legislature amended the law governing insect sting emergency treatment by creating new and expanding existing provisions in s. 381.88, F.S., related to emergency allergy treatment. The law also created s. 381.885, F.S. Together, these laws are referred to as the "Emergency Allergy Treatment Act" ("the Act").

DATE: 2/5/2016

<sup>&</sup>lt;sup>1</sup> Section 465.189(3), F.S.

<sup>&</sup>lt;sup>2</sup> Section 465.009(6)(a), F.S.

 $<sup>^3</sup>$  Id.

<sup>&</sup>lt;sup>4</sup> Section 465.009(6)(c), F.S.

<sup>&</sup>lt;sup>5</sup> Section 1002.20(3)(i)2., F.S. (public schools) and section 1002.42(17)(a), F.S. (private schools).

<sup>6</sup> *Id*.

<sup>&</sup>lt;sup>7</sup> Section 1002.20(3)(i)3., F.S. (public schools) and s. 1002.42(17)(b), F.S. (private schools).

<sup>&</sup>lt;sup>8</sup> Section 768.13(2)(a), F.S.

<sup>&</sup>lt;sup>9</sup> Section 768.13(2)(d), F.S.

<sup>&</sup>lt;sup>10</sup> Section 768.13(3), F.S.

<sup>&</sup>lt;sup>11</sup> Section 381.88, F.S.

<sup>12</sup> Section 381.885, F.S. STORAGE NAME: h1305d.EDC.DOCX

# **Authorized Entity**

The law defines "authorized entity" as an entity or organization at or in connection with which allergens capable of causing a severe allergic reaction may be present. The term includes, but is not limited to, restaurants, recreation camps, youth sports leagues, theme parks and resorts, and sports arenas. The term also includes a school for the purposes of the educational training programs for recognizing the symptoms of a severe allergic reaction and administering an EAI.<sup>13</sup>

#### Epinephrine Use and Supply

Currently, public and private schools may purchase EAIs from a wholesale distributor and maintain the EAIs in a locked, secure location on its premises.

# **Effect of Proposed Changes**

The bill includes private schools along with public schools in the definition of authorized entities for the purpose of acquiring a supply of and administering EAIs. The law also applies the civil liability immunity protections in the Good Samaritan Act to private schools.

The bill authorizes public and private schools to receive EAIs free of charge or to purchase EAIs from a manufacturer or wholesale distributor at fair market value or a reduced price.

#### **B. SECTION DIRECTORY:**

Section 1. Amends s. 381.88, F.S., relating to emergency allergy treatment.

**Section 2.** Amends s. 1002.20, F.S., K-12 student and parent rights.

Section 3. Creates s. 1002.42, F.S., relating to private school's epinephrine supply.

Section 4. Provides an effective date of July 1, 2016.

#### II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

#### A. FISCAL IMPACT ON STATE GOVERNMENT:

1. Revenues:

The bill does not appear to have any impact on state revenues.

2. Expenditures:

The bill does not appear to have any impact on state expenditures.

#### **B. FISCAL IMPACT ON LOCAL GOVERNMENTS:**

1. Revenues:

The bill does not appear th have any impact on local government revenues.

2. Expenditures:

The bill does not appear to have any impact on local government revenues.

C.	DIRECT ECONOMIC IMPACT ON PRIVATE SEC	TOR:
	None.	

D. FISCAL COMMENTS:

According to the Department of Education, this bill has no fiscal impact. 14

# **III. COMMENTS**

- A. CONSTITUTIONAL ISSUES:
  - 1. Applicability of Municipality/County Mandates Provision: None.
  - 2. Other:

None.

**B. RULE-MAKING AUTHORITY:** 

None.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

None.

<sup>14</sup> 2016 Agency Legislative Bill Analysis, Florida Department of Education, January 16, 2015 STORAGE NAME: h1305d.EDC.DOCX

DATE: 2/5/2016

HB 1305

2016

1 2 3

4 5

6 7

8

9

10 11

12 13

14

15 16

17 18

19 20

21

22 23

24

25

26

A bill to be entitled

An act relating to student health; amending s. 381.88, F.S.; revising the definition "authorized entity"; amending ss. 1002.20 and 1002.42, F.S.; authorizing a public school or private school to receive for free or purchase at fair market value or at a reduced price a supply of epinephrine auto-injectors from certain entities; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

- Paragraph (b) of subsection (2) of section Section 1. 381.88, Florida Statutes, is amended to read:
  - 381.88 Emergency allergy treatment.
  - As used in this section and s. 381.885, the term:
- "Authorized entity" means an entity or organization at or in connection with which allergens capable of causing a severe allergic reaction may be present. The term includes, but is not limited to, restaurants, recreation camps, youth sports leagues, theme parks and resorts, and sports arenas. However, a school as described in s. 1002.20(3)(i) or s. 1002.42(17)(b) is an authorized entity for the purposes of s. 381.885(4) and (5) subsection (5) only.
- Section 2. Paragraph (i) of subsection (3) of section 1002.20, Florida Statutes, is amended to read:
  - 1002.20 K-12 student and parent rights.—Parents of public

Page 1 of 5

HB 1305

school students must receive accurate and timely information regarding their child's academic progress and must be informed of ways they can help their child to succeed in school. K-12 students and their parents are afforded numerous statutory rights including, but not limited to, the following:

(3) HEALTH ISSUES.-

27

29

30

31

32 33

3435

36

37

38

40 41

42

43 44

45

46

47

48 49

50

5152

- (i) Epinephrine use and supply.-
- A student who has experienced or is at risk for lifethreatening allergic reactions may carry an epinephrine autoinjector and self-administer epinephrine by auto-injector while in school, participating in school-sponsored activities, or in transit to or from school or school-sponsored activities if the school has been provided with parental and physician authorization. The State Board of Education, in cooperation with the Department of Health, shall adopt rules for such use of epinephrine auto-injectors that shall include provisions to protect the safety of all students from the misuse or abuse of auto-injectors. A school district, county health department, public-private partner, and their employees and volunteers shall be indemnified by the parent of a student authorized to carry an epinephrine auto-injector for any and all liability with respect to the student's use of an epinephrine auto-injector pursuant to this paragraph.
- 2. A public school may <u>receive for free or</u> purchase from a <u>manufacturer or</u> wholesale distributor as defined in s. 499.003 at fair market value or reduced price and maintain in a locked,

Page 2 of 5

HB 1305 2016

secure location on its premises a supply of epinephrine autoinjectors for use if a student is having an anaphylactic
reaction. The participating school district shall adopt a
protocol developed by a licensed physician for the
administration by school personnel who are trained to recognize
an anaphylactic reaction and to administer an epinephrine autoinjection. The supply of epinephrine auto-injectors may be
provided to and used by a student authorized to self-administer
epinephrine by auto-injector under subparagraph 1. or trained
school personnel.

- 3. The school district and its employees and agents, and including the physician who provides the standing protocol for school epinephrine auto-injectors, are not liable for any injury arising from the use of an epinephrine auto-injector administered by trained school personnel who follow the adopted protocol and whose professional opinion is that the student is having an anaphylactic reaction:
- a. Unless the trained school personnel's action is willful and wanton:
- b. Notwithstanding that the parents or guardians of the student to whom the epinephrine is administered have not been provided notice or have not signed a statement acknowledging that the school district is not liable; and
- c. Regardless of whether authorization has been given by the student's parents or guardians or by the student's physician, physician's assistant, or advanced registered nurse

Page 3 of 5

HB 1305 2016

79 practitioner.

Section 3. Subsection (17) of section 1002.42, Florida Statutes, is amended to read:

1002.42 Private schools.—

- (17) EPINEPHRINE SUPPLY.-
- (a) A private school may receive for free or purchase from a manufacturer or wholesale distributor as defined in s. 499.003 at fair market value or reduced price and maintain in a locked, secure location on its premises a supply of epinephrine autoinjectors for use if a student is having an anaphylactic reaction. The participating private school shall adopt a protocol developed by a licensed physician for the administration by private school personnel who are trained to recognize an anaphylactic reaction and to administer an epinephrine auto-injection. The supply of epinephrine auto-injectors may be provided to and used by a student authorized to self-administer epinephrine by auto-injector under s. 1002.20(3)(i) or trained school personnel.
- (b) The private school and its employees and agents, and including the physician who provides the standing protocol for school epinephrine auto-injectors, are not liable for any injury arising from the use of an epinephrine auto-injector administered by trained school personnel who follow the adopted protocol and whose professional opinion is that the student is having an anaphylactic reaction:
  - 1. Unless the trained school personnel's action is willful

Page 4 of 5

HB 1305

105 and wanton;

106

107

108

109

110

111

112

113

114

- 2. Notwithstanding that the parents or guardians of the student to whom the epinephrine is administered have not been provided notice or have not signed a statement acknowledging that the school district is not liable; and
- 3. Regardless of whether authorization has been given by the student's parents or guardians or by the student's physician, physician's assistant, or advanced registered nurse practitioner.
  - Section 4. This act shall take effect July 1, 2016.

Page 5 of 5



Amendment No. 1

1

2

3

4

5

6

7

8

9

10

1112

13

14

15

16

17

COMMITTEE/SUBCOMMI	TTEE ACTION
ADOPTED	(Y/N)
ADOPTED AS AMENDED	(Y/N)
ADOPTED W/O OBJECTION	(Y/N)
FAILED TO ADOPT	(Y/N)
WITHDRAWN	(Y/N)
OTHER	

Committee/Subcommittee hearing bill: Education Committee Representative Eagle offered the following:

# Amendment (with title amendment)

Remove everything after the enacting clause and insert: Section 1. Paragraph (b) of subsection (2) of section 381.88, Florida Statutes, is amended to read:

381.88 Emergency allergy treatment.-

- (2) As used in this section and s. 381.885, the term:
- (b) "Authorized entity" means an entity or organization at or in connection with which allergens capable of causing a severe allergic reaction may be present. The term includes, but is not limited to, restaurants, recreation camps, youth sports leagues, theme parks and resorts, and sports arenas. However, a school as described in s. 1002.20(3)(i) or s. 1002.42(17)(b) is an authorized entity for the purposes of s. 381.885(4) and (5) subsection (5) only.

707891 - h1305-strike.docx



#### Amendment No. 1

18

19

20

21

22

23

2425

26

27

2829

30

31

32

33

34

3536

37

38

39

40 41

42

43

Section 2. Paragraph (i) of subsection (3) of section 1002.20, Florida Statutes, is amended to read:

1002.20 K-12 student and parent rights.—Parents of public school students must receive accurate and timely information regarding their child's academic progress and must be informed of ways they can help their child to succeed in school. K-12 students and their parents are afforded numerous statutory rights including, but not limited to, the following:

- (3) HEALTH ISSUES.-
- (i) Epinephrine use and supply.-
- A student who has experienced or is at risk for lifethreatening allergic reactions may carry an epinephrine autoinjector and self-administer epinephrine by auto-injector while in school, participating in school-sponsored activities, or in transit to or from school or school-sponsored activities if the school has been provided with parental and physician authorization. The State Board of Education, in cooperation with the Department of Health, shall adopt rules for such use of epinephrine auto-injectors that shall include provisions to protect the safety of all students from the misuse or abuse of auto-injectors. A school district, county health department, public-private partner, and their employees and volunteers shall be indemnified by the parent of a student authorized to carry an epinephrine auto-injector for any and all liability with respect to the student's use of an epinephrine auto-injector pursuant to this paragraph.

707891 - h1305-strike.docx



#### Amendment No. 1

44

45

46

47

48

49

50

51

52

53

54

55

56

57

58

59

60

61

62

63

64

65

66

67

68 69

- 2. A public school may purchase a supply of epinephrine auto-injectors from a wholesale distributor as defined in s. 499.003 or may enter into an arrangement with a wholesale distributor or manufacturer as defined in s. 499.003 for the epinephrine auto-injectors at fair-market, free, or reduced prices for use in the event a student has an anaphylactic reaction. The epinephrine auto-injectors must be maintained and maintain in a locked, secure location on the public school's its premises a supply of epinephrine auto-injectors for use if a student is having an anaphylactic reaction. The participating school district shall adopt a protocol developed by a licensed physician for the administration by school personnel who are trained to recognize an anaphylactic reaction and to administer an epinephrine auto-injection. The supply of epinephrine autoinjectors may be provided to and used by a student authorized to self-administer epinephrine by auto-injector under subparagraph 1. or trained school personnel.
- 3. The school district and its employees, and agents, and including the physician who provides the standing protocol for school epinephrine auto-injectors, are not liable for any injury arising from the use of an epinephrine auto-injector administered by trained school personnel who follow the adopted protocol and whose professional opinion is that the student is having an anaphylactic reaction:
- a. Unless the trained school personnel's action is willful and wanton;

707891 - h1305-strike.docx



#### Amendment No. 1

- b. Notwithstanding that the parents or guardians of the student to whom the epinephrine is administered have not been provided notice or have not signed a statement acknowledging that the school district is not liable; and
- c. Regardless of whether authorization has been given by the student's parents or guardians or by the student's physician, physician's assistant, or advanced registered nurse practitioner.
- Section 3. Subsection (17) of section 1002.42, Florida Statutes, is amended to read:
  - 1002.42 Private schools.-
  - (17) EPINEPHRINE SUPPLY.-
- (a) A private school may purchase a supply of epinephrine auto-injectors from a wholesale distributor as defined in s. 499.003 or may enter into an arrangement with a wholesale distributor or manufacturer as defined in s. 499.003 for the epinephrine auto-injectors at fair-market, free, or reduced prices for use in the event a student has an anaphylactic reaction. The epinephrine auto-injectors must be maintained and maintain in a locked, secure location on the private school's its premises a supply of epinephrine auto-injectors for use if a student is having an anaphylactic reaction. The participating private school shall adopt a protocol developed by a licensed physician for the administration by private school personnel who are trained to recognize an anaphylactic reaction and to administer an epinephrine auto-injection. The supply of

707891 - h1305-strike.docx



Amendment No. 1

epinephrine auto-injectors may be provided to and used by a student authorized to self-administer epinephrine by auto-injector under s. 1002.20(3)(i) or trained school personnel.

- (b) The private school and its employees, and agents, and including the physician who provides the standing protocol for school epinephrine auto-injectors, are not liable for any injury arising from the use of an epinephrine auto-injector administered by trained school personnel who follow the adopted protocol and whose professional opinion is that the student is having an anaphylactic reaction:
- 1. Unless the trained school personnel's action is willful and wanton;
- 2. Notwithstanding that the parents or guardians of the student to whom the epinephrine is administered have not been provided notice or have not signed a statement acknowledging that the school district is not liable; and
- 3. Regardless of whether authorization has been given by the student's parents or guardians or by the student's physician, physician's assistant, or advanced registered nurse practitioner.

Section 4. This act shall take effect July 1, 2016.

# TITLE AMENDMENT

Remove everything before the enacting clause and insert:

707891 - h1305-strike.docx



# Amendment No. 1

122

123

124

125

126

127

128

An act relating to emergency allergy treatment in schools;
amending s. 381.88, F.S.; revising the term "authorized entity";
amending ss. 1002.20 and 1002.42, F.S.; authorizing a public
school and a private school, respectively, to enter into certain
arrangements with wholesale distributors or manufacturers for
epinephrine auto-injectors; revising the storage requirements
for epinephrine auto-injectors; providing an effective date.

707891 - h1305-strike.docx

#### HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:

CS/CS/HB 1365

Competency-Based Education Pilot Program

SPONSOR(S): Education Appropriations Subcommittee. Choice & Innovation Subcommittee. Rodrigues

TIED BILLS:

IDEN./SIM. BILLS:

SB 1714

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) Choice & Innovation Subcommittee	13 Y, 0 N, As CS	Dehmer	Healy
2) Education Appropriations Subcommittee	12 Y, 0 N, As CS	deNagy	Heflin
3) Education Committee		Dehmer 🎝	Mizereck

#### **SUMMARY ANALYSIS**

The bill creates the Competency-Based Education Pilot Program within the Department of Education to provide an educational environment that allows students to progress based upon the mastery of concepts and skills. The bill authorizes the Commissioner of Education to waive State Board of Education rules relating to pupil progression and the awarding of credit. Applications to participate are limited to the P.K. Yonge Developmental Research School and the Lake, Palm Beach, and Pinellas County school districts.

#### The bill:

- Requires the Department of Education to develop an application; compile specific information related to student and staff schedules; provide participating schools with access to statewide standardized assessments; and provide an annual report to the Legislature.
- Specifies reporting requirements for purposes of the Florida Education Finance Program.
- Outlines minimum provisions that must be included in the application.

Because this program is voluntary, it is unknown if any of the four districts will participate, therefore the fiscal impact of this bill is indeterminate. The Department of Education will establish the application and meet the reporting requirements within existing resources. See fiscal comments.

The bill takes effect July 1, 2016.

#### **FULL ANALYSIS**

#### I. SUBSTANTIVE ANALYSIS

# A. EFFECT OF PROPOSED CHANGES:

# **Present Situation**

# Student Progression Plan

Each school district is required to establish a comprehensive student progression plan that provides for a student's progression from one grade to another based on the student's mastery of the Next Generation Sunshine State Standards, specifically English Language Arts (ELA), mathematics, science, and social studies standards. The plan must, among other things:

- Include criteria emphasizing student reading proficiency in kindergarten through grade 3 and provide targeted instructional support for students with identified deficiencies. High schools must use all available assessment results to advise students of any deficiencies and provide appropriate postsecondary preparatory instruction;<sup>2</sup>
- List student eligibility and procedural requirements established by the school district for wholegrade promotion, midyear promotion, and subject-matter acceleration;<sup>3</sup>
- Advise parents and students of the Academically Challenging Curriculum to Enhance Learning (ACCEL)<sup>4</sup> options;<sup>5</sup>
- Advise parents and students of early graduation options;<sup>6</sup>
- List all dual enrollment courses contained in the dual enrollment articulation agreement.

Current law requires a student who does not score Level 3 or above on the statewide, standardized ELA assessment, statewide, standardized mathematics assessment, or the Algebra I end-of-course (EOC) assessment to be evaluated to determine the nature of student's difficulty, the areas of academic need, and strategies for providing supports to improve the student's performance. The law specifies that students must pass the grade 3 ELA assessment to be promoted to grade 4. Students retained in grade 3 must be provided intensive reading interventions and may be promoted midyear after demonstrating their ability to read and perform at or above grade level in ELA.

# Credit Acceleration Program

The Credit Acceleration Program (CAP) allows students to earn credit based on demonstrating subject area competency. The program allows middle and high school students to earn high school credit in algebra I, algebra II, geometry, United States history, or biology if the student passes the statewide,

<sup>&</sup>lt;sup>1</sup> Section 1008.25(2), F.S.

<sup>&</sup>lt;sup>2</sup> Section 1008.25(2)(a), F.S.

<sup>&</sup>lt;sup>3</sup> Section 1008.25(2)(b), F.S.

<sup>&</sup>lt;sup>4</sup> Section 1002.3105(1), F.S. ACCEL options are educational options the provide academically challenging curriculum or accelerated instruction to eligible public school students in kindergarten through grade 12.

<sup>&</sup>lt;sup>5</sup> Section 1008.25(2)(c), F.S.

<sup>&</sup>lt;sup>6</sup> Section 1008.25(2)(d), F.S.

<sup>&</sup>lt;sup>7</sup> Section 1008.25(2)(e), F.S.

<sup>&</sup>lt;sup>8</sup> *Id*.

<sup>&</sup>lt;sup>9</sup> To be promoted to grade 4, a student must score a Level 2 or higher on the grade 3 ELA assessment. A student must be retained in grade 3 if the student does not score Level 2 or higher on the grade 3 ELA assessment. Section 1008.25(5)(b), F.S. Florida law authorizes seven good cause exemptions from mandatory retention in grade 3. Section 1008.25(6)(b), F.S.

<sup>&</sup>lt;sup>10</sup> Section 1008.25(7)(a), F.S.

<sup>&</sup>lt;sup>11</sup> Section 1008.25(7)(b)3., F.S.; see also Rule 6a-1.094222, F.A.C.

standardized assessment, without enrolling in or completing the corresponding course. The student is permitted to take the assessment during the regular administration of the assessment.<sup>12</sup>

Similarly, students participating in virtual instruction, through district programs or through the Florida Virtual School, are required to participate in statewide standardized assessments during the regular administration of the assessments.<sup>13</sup>

# Awarding of Credit

Current law defines, for purposes of high school graduation requirements, one full credit as a minimum of 135 hours of bona fide instruction in a designated course of study that contains student performance standards, except as otherwise provided through CAP. For districts that have been authorized to implement block scheduling, one full credit means a minimum of 120 hours of bona fide instruction in a designated course of study that contains student performance standards. The State Board of Education determines the number of postsecondary credit hours earned through dual enrollment that equal one full credit of the equivalent high school course.<sup>14</sup>

In awarding credit for high school graduation, each district school board must maintain a one-half credit earned system that includes courses provided on a full-year basis. A student enrolled in a full-year course must receive one-half credit if the student successfully completes either the first half or the second half of a full-year course but fails to complete the other half of the course.<sup>15</sup>

# **Effect of Proposed Changes**

The bill creates the Competency-Based Education Pilot Program within the Department of Education to provide an educational environment to allow students to advance to higher levels of learning upon demonstrating mastery of concepts and skills. The program shall be administered for 5 years, and eligible applicants include the P.K. Yonge Developmental Research School and Lake, Palm Beach, and Pinellas County school districts.

# The Department of Education must:

- Develop an application that must include, at a minimum:
  - The vision and timelines for implementation of the program, including first year participating schools and additional schools that will be added in subsequent years;
  - o The annual goals and performance outcomes;
  - A communication plan for parents and stakeholders, including local business and community members;
  - The scope of and timelines for professional development for instructional and administrative personnel;
  - o A plan for student progression based on mastery of content;
  - o A plan for utilizing technology and digital and blended learning;
  - o The proposed allocation of resources at the school and district level;
  - o The recruitment and selection of participating schools; and
  - The rules relating to student progression and award of credits that the district intends to waive for participating schools.
- Compile student and staff schedules of participating schools before and after program implementation.

STORAGE NAME: h1365e.EDC.DOCX

DATE: 2/4/2016

<sup>&</sup>lt;sup>12</sup> Section 1003.4295(3), F.S.

<sup>&</sup>lt;sup>13</sup> See Sections 1002.37(9) and 1002.45(6), F.S.

<sup>&</sup>lt;sup>14</sup> Section 1003.436(1)(a), F.S.

<sup>&</sup>lt;sup>15</sup> Section 1003.436(2), F.S.

- Provide participants access to statewide, standardized assessments.
- Provide an annual report to the Legislature and the Governor, by June 1, summarizing the accomplishments of the program and recommendations for statutory revisions.
- Adopt rules to administer this program.

#### **B. SECTION DIRECTORY:**

Section 1. Creates s. 1003.4996, F.S., establishing the Competency-Based Education Pilot Program.

**Section 2.** Provides an effective date of July 1, 2016.

#### II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

#### A. FISCAL IMPACT ON STATE GOVERNMENT:

#### 1. Revenues:

The bill does not appear to have a fiscal impact on state revenues.

# 2. Expenditures:

See fiscal comments.

#### B. FISCAL IMPACT ON LOCAL GOVERNMENTS:

#### 1. Revenues:

The bill does not appear to have a fiscal impact on local revenues.

# 2. Expenditures:

See fiscal comments.

#### C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

None.

# D. FISCAL COMMENTS:

Because this program is voluntary, it is unknown if any of the four districts will participate, therefore the fiscal impact of this bill is indeterminate. However, if a district chooses to participate, any fiscal impact would be absorbed within existing resources. The Department of Education will establish the application and meet the reporting requirements within existing resources.

## III. COMMENTS

#### A. CONSTITUTIONAL ISSUES:

1. Applicability of Municipality/County Mandates Provision:

Not applicable. This bill does not appear to affect county or municipal governments.

#### 2. Other:

None.

#### **B. RULE-MAKING AUTHORITY:**

The bill requires the State Board of Education to adopt rules to administer the pilot program.

STORAGE NAME: h1365e.EDC.DOCX DATE: 2/4/2016

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

#### IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

On January 26, 2016, the Choice & Innovation Subcommittee adopted one amendment and reported the bill favorably as a committee substitute. The amendment:

- Clarifies the Department of Education responsibilities, including access to statewide standardized assessments.
- Clarifies the Commissioner of Education's authority to waive State Board of Education rules regarding pupil progression and the awarding of credit.
- Provides a date by which the Department of Education must submit a report to the Governor and the Legislature about the accomplishments of the pilot program and recommendations for statutory revisions.
- Requires the State Board of Education to adopt rules to administer the program.

On February 2, 2016, the Education Appropriations Subcommittee adopted one amendment and reported the bill favorably as a committee substitute. The amendment adds Palm Beach as the fourth district eligible to participate in the Competency-Based Education Pilot Program.

This bill analysis is drafted to the committee substitute as passed by the Education Appropriations Subcommittee.

STORAGE NAME: h1365e.EDC.DOCX

**DATE**: 2/4/2016

CS/CS/HB 1365 2016

A bill to be entitled

1 | A

An act relating to the Competency-Based Education

Pilot Program; creating s. 1003.4996, F.S.; creating the Competency-Based Education Pilot Program; providing for participation in the program and application requirements; exempting participating school districts from specified rules; providing for funding of students enrolled in participating schools; providing duties of the Department of Education; providing for rulemaking; providing an effective date.

10 11

3

4 5

6

7

8

9

Be It Enacted by the Legislature of the State of Florida:

13 14

15

12

Section 1. Section 1003.4996, Florida Statutes, is created to read:

1003.4996 Competency-Based Education Pilot Program. -

16 | 17 | Be 18 | Ec 20 | pu

Beginning with the 2016-2017 school year, the Competency-Based Education Pilot Program is created within the Department of Education to be administered for a period of 5 years. The purpose of the pilot program is to provide an educational environment that allows students to advance to higher levels of learning upon the mastery of concepts and skills through statutory exemptions relating to student progression and the

24

21

22

23

(1) PARTICIPATION.—The P. K. Yonge Developmental Research School and the Lake, Palm Beach, and Pinellas County School

2526

Page 1 of 4

CODING: Words stricken are deletions; words underlined are additions.

awarding of credits.

CS/CS/HB 1365 2016

27	Districts may submit an application in a format prescribed by
28	the department to participate in the pilot program.
29	(2) APPLICATION.—The application to participate in the
30	pilot program must, at a minimum, include:
31	(a) The vision and timelines for the implementation of
32	competency-based education within the school district, including
33	a list of the schools that will participate in the pilot program
34	during the first school year and the list of schools that will
35	be integrated into the program in subsequent school years.
36	(b) The annual goals and performance outcomes for
37	participating schools, including, but not limited to:
38	1. Student performance as defined in s. 1008.34.
39	2. Promotion and retention rates.
40	3. Graduation rates.
41	4. Indicators of college and career readiness.
42	(c) A communication plan for parents and other
43	stakeholders, including local businesses and community members.
44	(d) The scope of and timelines for professional
45	development for school instructional and administrative
46	personnel.
47	(e) A plan for student progression based on the mastery of
48	content, including mechanisms that determine and ensure that a
49	student has satisfied the requirements for grade-level promotion
50	and content mastery.
51	(f) A plan for using technology and digital and blended
52	learning to enhance student achievement and facilitate the

Page 2 of 4

CODING: Words stricken are deletions; words underlined are additions.

52

CS/CS/HB 1365 2016

competency-based education system.

- (g) The proposed allocation of resources for the pilot program at the school and district levels.
- (h) The recruitment and selection of participating schools.
- (i) The rules to be waived for participating schools pursuant to subsection (3) to implement the pilot program.
- (3) EXEMPTION FROM RULES.—In addition to the waivers authorized in s. 1001.10(3), the State Board of Education may authorize the commissioner to grant an additional waiver of rules relating to student progression and the awarding of credits.
- (4) STUDENT FUNDING.—Students enrolled in a participating school shall be reported for and generate funding pursuant to s. 1011.62.
  - (5) DEPARTMENT DUTIES.—The department shall:
- (a) Compile the student and staff schedules of participating schools before and after implementation of the pilot program.
- (b) Provide participating schools with access to statewide, standardized assessments required under s. 1008.22.
- (c) Annually, by June 1, provide to the Governor, the President of the Senate, and the Speaker of the House of Representatives a report summarizing the activities and accomplishments of the pilot program and any recommendations for statutory revisions.

Page 3 of 4

CS/CS/HB 1365 2016

79	(6) RULESThe State Board of Education shall adopt r	rules
80	to administer this section.	
81	Section 2. This act shall take effect July 1, 2016.	

Page 4 of 4