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# **Insurance & Banking Subcommittee**

**Tuesday, January 30, 2018  
3:30 p.m.  
Sumner Hall (404 HOB)**

**Action Packet**

# COMMITTEE MEETING REPORT

## Insurance & Banking Subcommittee

1/30/2018 3:30PM

**Location:** Sumner Hall (404 HOB)

### Summary:

#### Insurance & Banking Subcommittee

*Tuesday January 30, 2018 03:30 pm*

CS/HB 199	Favorable With Committee Substitute	Yeas: 13	Nays: 0
	Amendment 289531 Adopted Without Objection		
HB 681	Favorable With Committee Substitute	Yeas: 12	Nays: 0
	Amendment 822785 Adopted Without Objection		
HB 783	Favorable With Committee Substitute	Yeas: 12	Nays: 0
	Amendment 041399 Adopted Without Objection		
HB 1311	Temporarily Postponed		
HB 747	Workshopped		

Committee meeting was reported out: Tuesday, January 30, 2018 6:24PM

**COMMITTEE MEETING REPORT**  
**Insurance & Banking Subcommittee**

**1/30/2018 3:30PM**

**Location:** Sumner Hall (404 HOB)

**Attendance:**

	<i>Present</i>	<i>Absent</i>	<i>Excused</i>
Daniel Burgess, Jr. (Chair)	X		
Ben Albritton	X		
Halsey Beshears	X		
Charles Clemons, Sr.	X		
Bobby DuBose	X		
Michael Grant	X		
Blaise Ingoglia	X		
Kionne McGhee	X		
George Moraitis, Jr.	X		
Barrington Russell	X		
David Santiago	X		
Sean Shaw	X		
Richard Stark	X		
Cyndi Stevenson	X		
Charlie Stone	X		
<b>Totals:</b>	<b>15</b>	<b>0</b>	<b>0</b>

Committee meeting was reported out: Tuesday, January 30, 2018 6:24PM

**COMMITTEE MEETING REPORT**  
**Insurance & Banking Subcommittee**

**1/30/2018 3:30PM**

**Location:** Sumner Hall (404 HOB)

**CS/HB 199 : Step Therapy Protocols**

*Favorable With Committee Substitute*

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Ben Albritton	X				
Halsey Beshears			X		
Charles Clemons, Sr.	X				
Bobby DuBose	X				
Michael Grant	X				
Blaise Ingoglia	X				
Kionne McGhee	X				
George Moraitis, Jr.	X				
Barrington Russell	X				
David Santiago	X				
Sean Shaw	X				
Richard Stark	X				
Cyndi Stevenson			X		
Charlie Stone	X				
Daniel Burgess, Jr. (Chair)	X				
<b>Total Yeas: 13</b>		<b>Total Nays: 0</b>			

**CS/HB 199 Amendments**

**Amendment 289531**

*Adopted Without Objection*

**Appearances:**

Jackson, Michael (Lobbyist) - Waive In Support  
 Florida Pharmacy Association  
 610 N Adams St 610 N Adams St  
 Tallahassee FL  
 Phone: (850) 222-2400

Liby-Schoonover, Allison (Lobbyist) - Waive In Support  
 BioFlorida, Inc  
 Po Box 10909  
 Tallahassee FL  
 Phone: (850) 205-9000

Nuland, Chris (Lobbyist) - Waive In Support  
 Florida Chapter, American College of Physicians  
 1000 Riverside Avenue  
 Jacksonville Florida 32204  
 Phone: 904-355-1555

Committee meeting was reported out: Tuesday, January 30, 2018 6:24PM

**COMMITTEE MEETING REPORT**  
**Insurance & Banking Subcommittee**

**1/30/2018 3:30PM**

**Location:** Sumner Hall (404 HOB)

**CS/HB 199 : Step Therapy Protocols (continued)**

**Appearances: (continued)**

Winn, Stephen (Lobbyist) - Waive In Support  
Florida Osteopathic Medical Association  
1424 Ox Bottom Rd  
Tallahassee FL 32312  
Phone: (850) 878-3056

Symons, Peggy (General Public) - Proponent  
People With Psychiatric Disorders  
Advocate  
1410 Chris Ave  
Deland FL 32724

George, Marnie (Lobbyist) - Waive In Support  
Florida Chapter American College of Cardiology  
101 N Monroe St Suite 1090  
Tallahassee FL 32301  
Phone: (850) 681-0411

Ryan, Joy (Lobbyist) - Opponent  
AHIP - America's Health Insurance Plans  
Po Box 11247  
Tallahassee FL 32302-3247  
Phone: (850) 425-4000

LaPolt, Alisa (Lobbyist) - Proponent  
NAMI Florida  
Po Box 1344  
Tallahassee FL 32302-1344  
Phone: (850) 443-1319

Fowler, Jarrod (Lobbyist) - Waive In Support  
Florida Medical Association  
Po Box 10269  
Tallahassee FL 32302-2269  
Phone: (850) 224-6496

**Committee meeting was reported out: Tuesday, January 30, 2018 6:24PM**

# COMMITTEE MEETING REPORT

## Insurance & Banking Subcommittee

1/30/2018 3:30PM

Location: Sumner Hall (404 HOB)

### HB 681 : Protection for Vulnerable Investors

Favorable With Committee Substitute

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Ben Albritton			X		
Halsey Beshears			X		
Charles Clemons, Sr.	X				
Bobby DuBose	X				
Michael Grant	X				
Blaise Ingoglia	X				
Kionne McGhee	X				
George Moraitis, Jr.	X				
Barrington Russell	X				
David Santiago	X				
Sean Shaw	X				
Richard Stark	X				
Cyndi Stevenson			X		
Charlie Stone	X				
Daniel Burgess, Jr. (Chair)	X				
<b>Total Yeas: 12</b>					
<b>Total Nays: 0</b>					

### HB 681 Amendments

#### Amendment 822785

Adopted Without Objection

#### Appearances:

Husband, Warren (Lobbyist) - Proponent  
Securities Industry & Financial Markets Association  
Po Box 10909  
Tallahassee FL  
Phone: (850) 205-9000

Amendment 822785  
McConnaughay, Jana (General Public) - Information Only  
Academy of Florida Elder Law Attorneys & Elder Law Section/Florida Bar  
1632 Metropolitan Circle  
Tallahassee FL 32308  
Phone: 8503851246

Stafford, Sean (Lobbyist) - Waive In Support  
Florida Securities Dealers Association, Inc  
115 E Park Ave Ste 100  
Tallahassee FL 32303  
Phone: (850) 727-5000

Committee meeting was reported out: Tuesday, January 30, 2018 6:24PM

**COMMITTEE MEETING REPORT**  
**Insurance & Banking Subcommittee**

**1/30/2018 3:30PM**

**Location:** Sumner Hall (404 HOB)

**HB 681 : Protection for Vulnerable Investors (continued)**

**Appearances: (continued)**

DiMarco, Anthony (Lobbyist) - Waive In Support

Florida Bankers Association  
1001 Thomasville Rd Ste 201  
Tallahassee FL 32303  
Phone: (850) 224-2265

Meenan, Tim (Lobbyist) - Waive In Support

National Association of Insurance & Financial Advisors  
325 West College Ave.  
Tallahassee FL  
Phone: (850) 425-4000

**Committee meeting was reported out: Tuesday, January 30, 2018 6:24PM**

# COMMITTEE MEETING REPORT

## Insurance & Banking Subcommittee

1/30/2018 3:30PM

Location: Sumner Hall (404 HOB)

### HB 783 : Continuing Care Contracts

Favorable With Committee Substitute

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Ben Albritton			X		
Halsey Beshears			X		
Charles Clemons, Sr.	X				
Bobby DuBose	X				
Michael Grant	X				
Blaise Ingoglia	X				
Kionne McGhee	X				
George Moraitis, Jr.	X				
Barrington Russell	X				
David Santiago	X				
Sean Shaw	X				
Richard Stark	X				
Cyndi Stevenson			X		
Charlie Stone	X				
Daniel Burgess, Jr. (Chair)	X				
<b>Total Yeas: 12</b>		<b>Total Nays: 0</b>			

### HB 783 Amendments

#### Amendment 041399

Adopted Without Objection

### Appearances:

Napier, Bennett (Lobbyist) - Proponent  
Florida Life Care Residents Association  
325 John Knox Rd Ste L103  
Tallahassee FL  
Phone: (850) 224-0711

Meenan, Timothy (Lobbyist) - Proponent  
Brookdale Senior Living, Inc  
Po Box 11247  
Tallahassee FL 32302-3247  
Phone: (850) 425-4000

Dempsey, Hayden (Lobbyist) - Information Only  
Leading Age Florida  
Greenberg Traurig PA 101 E College Ave  
Tallahassee FL 32301  
Phone: (850) 222-6891

Committee meeting was reported out: Tuesday, January 30, 2018 6:24PM



**COMMITTEE MEETING REPORT**  
**Insurance & Banking Subcommittee**

**1/30/2018 3:30PM**

**Location:** Sumner Hall (404 HOB)

**HB 1311 : Check Cashing Services**

*Temporarily Postponed*

**Committee meeting was reported out: Tuesday, January 30, 2018 6:24PM**

# COMMITTEE MEETING REPORT

## Insurance & Banking Subcommittee

1/30/2018 3:30PM

**Location:** Sumner Hall (404 HOB)

### Workshop

#### HB 747

*Workshopped*

#### Appearances:

Gutierrez, James - Proponent

*INSIKT*

Founder & CEO

Phone: 650-303-6993

Vickers, Alice (Lobbyist) - Opponent

*Florida Alliance For Consumer Protection*

623 Beard St

Tallahassee FL 32303

Phone: (850) 556-3121

Committee meeting was reported out: Tuesday, January 30, 2018 6:24PM



# HOUSE OF REPRESENTATIVES COMMITTEE ATTENDANCE ROLL CALL

The Committee on Insurance & Banking Subcommittee

met at 3:30 ~~o'clock on~~ TUES, 1/30/18 with the following attendance:

<u>Member</u>	<u>Present</u>	<u>Absent*</u>	<u>Excused</u>
<b>Chair Burgess</b>	/		
<b>Vice Chair Santiago</b>	/		
<b>Ranking Member Stark</b>	/		
<b>Rep. Albritton</b>	/		
<b>Rep. Beshears</b>	/		
<b>Rep. Clemons</b>	/		
<b>Rep. DuBose</b>	/		
<b>Rep. Grant</b>	/		
<b>Rep. Ingoglia</b>	/		
<b>Rep. McGhee</b>	/		
<b>Rep. Moraitis</b>	/		
<b>Rep. Russell</b>	/		
<b>Rep. Shaw</b>	/		
<b>Rep. Stevenson</b>	/		
<b>Rep. Stone</b>	/		

\*A member must be excused by Chair or Speaker. A member answering roll call is presumed "present" thereafter

**House of Representatives**  
**COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET**

Committee/Subcommittee: Insurance & Banking  
 Meeting Date: 1/30/18  
 Place: 404 HOB  
 Time: 3:30

Bill Number: CS/HB 199  
 Date Received: \_\_\_\_\_  
 Date Reported: \_\_\_\_\_  
 Subject: \_\_\_\_\_

**Council/Committee Action:**

- |  |   |
|--|---|
| <input type="checkbox"/> Favorable                                     | <input type="checkbox"/> Retained for Reconsideration |
| <input type="checkbox"/> Favorable w/ _____ amendments                 | <input type="checkbox"/> Reconsidered                 |
| <input type="checkbox"/> Favorable w/Committee/Subcommittee Substitute | <input type="checkbox"/> Temporarily Postponed        |
| <input type="checkbox"/> Other Action: _____                           | <input type="checkbox"/> Unfavorable                  |

Final Vote On Bill		MEMBERS	ai							
Yea	Nay		Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
/		Rep. Albritton								
		Rep. Beshears								
/		Rep. Clemons								
/		Rep. DuBose								
/		Rep. Grant								
/		Rep. Ingoglia								
/		Rep. McGhee								
/		Rep. Moraitis								
/		Rep. Russell								
/		Vice Chair Santiago								
/		Rep. Shaw								
/		Ranking Member Stark								
		Rep. Stevenson								
/		Rep. Stone								
/		Chair Burgess								
		(Bill Passes/Fails)								
		Ex officio's:								
		Nunez, Speaker pro tempore								
		Rodrigues, Majority Leader OR Eagle, Majority Whip								
Yeas	Nays	TOTALS	Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
13	0									

**House of Representatives**  
**COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET**

Committee/Subcommittee: Insurance & Banking  
 Meeting Date: 1/30/18  
 Place: 404 HOB  
 Time: 3:30

Bill Number: HB 681  
 Date Received: \_\_\_\_\_  
 Date Reported: \_\_\_\_\_  
 Subject: \_\_\_\_\_

**Council/Committee Action:**

- |  |   |
|--|---|
| <input type="checkbox"/> Favorable                                     | <input type="checkbox"/> Retained for Reconsideration |
| <input type="checkbox"/> Favorable w/ _____ amendments                 | <input type="checkbox"/> Reconsidered                 |
| <input type="checkbox"/> Favorable w/Committee/Subcommittee Substitute | <input type="checkbox"/> Temporarily Postponed        |
| <input type="checkbox"/> Other Action: _____                           | <input type="checkbox"/> Unfavorable                  |

Final Vote On Bill		MEMBERS	<i>strike all</i>							
Yea	Nay		Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
		Rep. Albritton								
		Rep. Beshears								
/		Rep. Clemons								
/		Rep. DuBose								
/		Rep. Grant								
/		Rep. Ingoglia								
/		Rep. McGhee								
/		Rep. Moraitis								
/		Rep. Russell								
/		Vice Chair Santiago								
/		Rep. Shaw								
/		Ranking Member Stark								
		Rep. Stevenson								
/		Rep. Stone								
/		Chair Burgess								
		(Bill Passes/Fails)								
		Ex officio's:								
		Nunez, Speaker pro tempore								
		Rodrigues, Majority Leader OR Eagle, Majority Whip								
Yeas	Nays	TOTALS	Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
12	0									

**House of Representatives**  
**COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET**

Committee/Subcommittee: Insurance & Banking

Bill Number: HB 783

Meeting Date: 1/30/18

Date Received: \_\_\_\_\_

Place: 404 HOB

Date Reported: \_\_\_\_\_

Time: 3:30

Subject: \_\_\_\_\_

**Council/Committee Action:**

- Favorable
- Favorable w/ \_\_\_\_\_ amendments
- Favorable w/Committee/Subcommittee Substitute
- Other Action: \_\_\_\_\_

- Retained for Reconsideration
- Reconsidered
- Temporarily Postponed
- Unfavorable

Final Vote On Bill		MEMBERS	<i>strike all</i>							
Yea	Nay		Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
		Rep. Albritton								
		Rep. Beshears								
/		Rep. Clemons								
/		Rep. DuBose								
/		Rep. Grant								
/		Rep. Ingoglia								
/		Rep. McGhee								
/		Rep. Moraitis								
/		Rep. Russell								
/		Vice Chair Santiago								
/		Rep. Shaw								
/		Ranking Member Stark								
		Rep. Stevenson								
/		Rep. Stone								
/		Chair Burgess								
		(Bill Passes/Fails)								
		Ex officio's:								
		Nunez, Speaker pro tempore								
		Rodrigues, Majority Leader OR Eagle, Majority Whip								
Yeas	Nays	TOTALS	Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
12	0									

**House of Representatives  
COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET**

Committee/Subcommittee: Insurance & Banking

Bill Number: HB 1311

Meeting Date: 1/30/18

Date Received: \_\_\_\_\_

Place: 404 HOB

Date Reported: \_\_\_\_\_

Time: 3:30

Subject: \_\_\_\_\_

**Council/Committee Action:**

- Favorable
- Favorable w/ \_\_\_\_\_ amendments
- Favorable w/Committee/Subcommittee Substitute
- Other Action: \_\_\_\_\_

- Retained for Reconsideration
- Reconsidered
- Temporarily Postponed
- Unfavorable

Final Vote On Bill		MEMBERS								
Yea	Nay		Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
		Rep. Albritton								
		Rep. Beshears								
		Rep. Clemons								
		Rep. DuBose								
		Rep. Grant								
		Rep. Ingoglia								
		Rep. McGhee								
		Rep. Moraitis								
		Rep. Russell								
		Vice Chair Santiago								
		Rep. Shaw								
		Ranking Member Stark								
		Rep. Stevenson								
		Rep. Stone								
		Chair Burgess								
		(Bill Passes/Fails)								
		Ex officio's:								
		Nunez, Speaker pro tempore								
		Rodrigues, Majority Leader OR Eagle, Majority Whip								
Yeas	Nays	TOTALS	Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays



78450163



### COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

<input checked="" type="checkbox"/> Bill <input type="checkbox"/> Amendment Bill Number: 0199 : Step Therapy Protocols Amendment: N/A
---

Name: **Michael Jackson**

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Representing: **Florida Pharmacy Association**

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Title:

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Address: **610 N Adams St, 610 N Adams St**

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City: **Tallahassee** State/Zip: **FL**

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Phone Number: **(850) 222-2400** Meeting Date: **January 30, 2018 3:30 PM**

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Committee/Subcommittee: **Insurance & Banking Subcommittee**

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Presentation/Workshop Topic: **N/A**

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- Registered Lobbyist
- State Employee
- I Wish To Speak
- Appearing in response to subpoena
- Appearing in response to an inquiry for information made by member, committee or staff
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance Form Submitted

<u>Bill</u>
<b>Waive In Support</b>
<u>Amendment</u>
N/A





60963711



### COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

<input checked="" type="checkbox"/> Bill <input type="checkbox"/> Amendment Bill Number: <b>0199 : Step Therapy Protocols</b> Amendment: <b>N/A</b>
---

Name: **Allison Liby-Schoonover**

Representing: **BioFlorida, Inc**

Title:

Address: **Po Box 10909**

City: **Tallahassee**                      State/Zip: **FL**

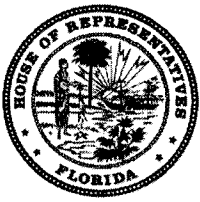
Phone Number: **(850) 205-9000**                      Meeting Date: **January 30, 2018 3:30 PM**

Committee/Subcommittee: **Insurance & Banking Subcommittee**

Presentation/Workshop Topic: **N/A**

- Registered Lobbyist
- State Employee
- I Wish To Speak
- Appearing in response to subpoena
- Appearing in response to an inquiry for information made by member, committee or staff
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance Form Submitted

<u>Bill</u>
<b>Waive In Support</b>
<u>Amendment</u>
N/A



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill/Amendment selection box with checkboxes and fields for Bill/PCS/PCB Number (199) and Amendment Number.

Name: Chris Noland

Representing: Florida Chapter American College of Physicians

Title:

Address: 1000 Riverside Ave #2410

City: Jacksonville, FL 32204 State/Zip: FL 32204

Phone Number: 904-233-3051 Meeting Date:

Committee/Subcommittee: Insurance + Banking

Presentation/Workshop Topic:

Registered Lobbyist: YES [checked] NO [ ]

State Employee: YES [ ] NO [checked]

- I wish to speak [checked]
Appearing in response to an inquiry for information made by member, committee, or staff [ ]
Appearing in response to subpoena [ ]
Appearing at the written request of the chair [ ]
Judge or elected officer appearing in official capacity [ ]
Lobbyist Appearance form submitted online [ ]

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [checked] Opponent [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Info only [ ]



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

<input checked="" type="checkbox"/> Bill	<input type="checkbox"/> Amendment
Bill/PCS/PCB Number: <u>199</u>	
Amendment Number: _____	

Name: Stephen Winn

Representing: Florida Osteopathic Medical Association

Title: Exec. Director

Address: 2544 Blairstone Pines Dr.

City: Tallahassee State/Zip: FL 32301

Phone Number: 850-878-3056 Meeting Date: 1/30/18

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: Step Therapy

Registered Lobbyist: YES  NO

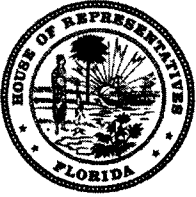
State Employee: YES  NO

- I wish to speak Waive in Support
- Appearing in response to an inquiry for information made by member, committee, or staff
- Appearing in response to subpoena
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent  Opponent  Info only

Amendment: Proponent  Opponent  Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill  Amendment

Bill/PCS/PCB Number: CS/HB/199

Amendment Number: \_\_\_\_\_

Name: PEGGY J. SYMONS

Representing: People with Psychiatric Disorders

Title: ADVOCATE

Address: 1410 Chris Ave

City: DELAND

State/Zip: FL 32724

Phone Number: 407-687-7619

Meeting Date: 1/30/2018

Committee/Subcommittee: \_\_\_\_\_

Presentation/Workshop Topic: Step therapy - suicide

Registered Lobbyist: YES  NO

State Employee: YES  NO

- I wish to speak
- Appearing in response to an inquiry for information made by member, committee, or staff
- Appearing in response to subpoena
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent  Opponent  Waive in Support  Waive in Opposition  Info only

Amendment: Proponent  Opponent  Waive in Support  Waive in Opposition  Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill <input checked="" type="checkbox"/>	Amendment <input type="checkbox"/>
Bill/PCS/PCB Number: <u>199</u>	
Amendment Number: _____	

Name: Marnie George

Representing: FL Chapter, American College of Cardiology

Title: Sr. Advisor, Buchanan, Ingersoll & Rooney

Address: 101 N. Monroe St, Suite 1090

City: Tallahassee State/Zip: FL 32301

Phone Number: 850-510-8866 Meeting Date: 1-30-18

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: Step Therapy

Registered Lobbyist: YES  NO

State Employee: YES  NO

- I wish to speak
- Appearing in response to an inquiry for information made by member, committee, or staff
- Appearing in response to subpoena
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent  Opponent  Waive in Support  Waive in Opposition  Info only

Amendment: Proponent  Opponent  Waive in Support  Waive in Opposition  Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill	<input checked="" type="checkbox"/>	Amendment	<input type="checkbox"/>
Bill/PCS/PCB Number:	199		
Amendment Number:	_____		

Name: Joy Ryan

Representing: America's Health Insurance Plans

Title: \_\_\_\_\_

Address: 300 S. Duval St, #300

City: Tallahassee State/Zip: FL 32312

Phone Number: 425-4000 Meeting Date: 1-30-2018

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: Step Therapy

Registered Lobbyist: YES  NO

State Employee: YES  NO

- I wish to speak
- Appearing in response to an inquiry for information made by member, committee, or staff
- Appearing in response to subpoena
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent  Opponent  Waive in Support  Waive in Opposition  Info only

Amendment: Proponent  Opponent  Waive in Support  Waive in Opposition  Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill  Amendment 
Bill/PCS/PCB Number: 199
Amendment Number: \_\_\_\_\_

Name: Alisa LaPorte

Representing: National Alliance of Mental Illness - Florida

Title: Executive Director

Address: PO Box 961

City: TLH State/Zip: \_\_\_\_\_

Phone Number: 850-671-4445 Meeting Date: 1/30/18

Committee/Subcommittee: Banking & Insurance

Presentation/Workshop Topic: Step Therapy

Registered Lobbyist: YES  NO

State Employee: YES  NO

- I wish to speak
 Appearing in response to an inquiry for information made by member, committee, or staff
 Appearing in response to subpoena
 Appearing at the written request of the chair
 Judge or elected officer appearing in official capacity
 Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent  Opponent  Waive in Support  Waive in Opposition  Info only

Amendment: Proponent  Opponent  Waive in Support  Waive in Opposition  Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]
Bill/PCS/PCB Number: 199
Amendment Number: [ ]

Name: Jarrod Fowler

Representing: Florida Medical Association

Title: Director of Health Policy

Address: 2350 Phillip Rd.

City: Tallahassee State/Zip: 32308

Phone Number: 850-224-6496 Meeting Date: [ ]

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: STEP Therapy Protocols

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [ ]

- I wish to speak [X]
Appearing in response to an inquiry for information made by member, committee, or staff [ ]
Appearing in response to subpoena [ ]
Appearing at the written request of the chair [ ]
Judge or elected officer appearing in official capacity [ ]
Lobbyist Appearance form submitted online [ ]

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [X] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]





69630633



### COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

<input checked="" type="checkbox"/> Bill <input type="checkbox"/> Amendment Bill Number: 0681 : Protection for Vulnerable Investors Amendment: N/A
--

Name: **Warren Husband**

---

Representing: **Securities Industry & Financial Markets Association**

---

Title:

---

Address: **Po Box 10909**

---

City: **Tallahassee** State/Zip: **FL**

---

Phone Number: **(850) 205-9000** Meeting Date: **January 30, 2018 3:30 PM**

---

Committee/Subcommittee: **Insurance & Banking Subcommittee**

---

Presentation/Workshop Topic: **N/A**

---

- Registered Lobbyist
- State Employee
- I Wish To Speak
- Appearing in response to subpoena
- Appearing in response to an inquiry for information made by member, committee or staff
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance Form Submitted

W

<u>Bill</u>
<b>Proponent</b>
<u>Amendment</u>
N/A



02276169



### COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

<input checked="" type="checkbox"/> Bill <input checked="" type="checkbox"/> Amendment Bill Number: <b>0681 : Protection for Vulnerable Investors</b> Amendment: <b>822785</b>
--

Name: **Jana McConnaughay**

Representing: **Academy of Florida Elder Law Attorneys & Elder Law Section/Florida Bar**

Title:

Address: **1632 Metropolitan Circle**

City: **Tallahassee** State/Zip: **FL 32308**

Phone Number: **8503851246** Meeting Date: **January 30, 2018 3:30 PM**

Committee/Subcommittee: **Insurance & Banking Subcommittee**

Presentation/Workshop Topic: **N/A**

- Registered Lobbyist
- State Employee
- I Wish To Speak
- Appearing in response to subpoena
- Appearing in response to an inquiry for information made by member, committee or staff
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance Form Submitted

<u>Bill</u>
<b>Info Only</b>
<u>Amendment</u>
<b>Info Only</b>



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [checked] Amendment [checked]
Bill/PCS/PCB Number: 681
Amendment Number: \_\_\_\_\_

Name: Sean Stafford

Representing: Florida Securities Dealers Assn./Financial Services Institute

Title: \_\_\_\_\_

Address: 115 E. Park Avenue

City: Tallahassee State/Zip: FL

Phone Number: 727-5000 Meeting Date: \_\_\_\_\_

Committee/Subcommittee: \_\_\_\_\_

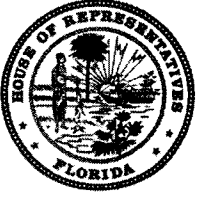
Presentation/Workshop Topic: VJ

Registered Lobbyist: YES [checked] NO [ ]
State Employee: YES [ ] NO [ ]

- [checked] I wish to speak
[ ] Appearing in response to an inquiry for information made by member, committee, or staff
[ ] Appearing in response to subpoena
[ ] Appearing at the written request of the chair
[ ] Judge or elected officer appearing in official capacity
[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [checked] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]
Amendment: Proponent [checked] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill  Amendment 
Bill/PCS/PCB Number: 681
Amendment Number: \_\_\_\_\_

Name: Anthony DiMarzio

Representing: Florida Bankers Association

Title: EVP of Govt. Affairs

Address: 1001 Thomasville Blvd.

City: Tallahassee State/Zip: FL/32303

Phone Number: 224-2265 Meeting Date: 1/30/18

Committee/Subcommittee: Ins. & Banking

Presentation/Workshop Topic: Seniors / Elder Protection Bill

Registered Lobbyist: YES  NO

State Employee: YES  NO

- I wish to speak
Appearing in response to an inquiry for information made by member, committee, or staff
Appearing in response to subpoena
Appearing at the written request of the chair
Judge or elected officer appearing in official capacity
Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent  Opponent  Waive in Support  Waive in Opposition  Info only

Amendment: Proponent  Opponent  Waive in Support  Waive in Opposition  Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill  Amendment 
Bill/PCS/PCB Number: 681
Amendment Number: \_\_\_\_\_

Name: Tim Meenan

Representing: NAIFA - Florida

Title: \_\_\_\_\_

Address: 325 Duval

City: Tally State/Zip: FL

Phone Number: 925-4000 Meeting Date: \_\_\_\_\_

Committee/Subcommittee: \_\_\_\_\_

Presentation/Workshop Topic: \_\_\_\_\_

Registered Lobbyist: YES  NO 
State Employee: YES  NO

- I wish to speak
Appearing in response to an inquiry for information made by member, committee, or staff
Appearing in response to subpoena
Appearing at the written request of the chair
Judge or elected officer appearing in official capacity
Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent Opponent Waive in Support  Waive in Opposition Info only
Amendment: Proponent Opponent Waive in Support Waive in Opposition Info only



83708331



### COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

<input checked="" type="checkbox"/> Bill <input checked="" type="checkbox"/> Amendment Bill Number: <b>HB 783 : Continuing Care Contracts</b> Amendment: <i>N/A Strike All</i>
--

Name: **Napier, Bennett**

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Representing: **Florida Life Care Residents Association**

---

Title: **Executive director**

---

Address: **325 John Knox Rd, Ste L103**

---

City: **Tallahassee** State/Zip: **FL**

---

Phone Number: **(850) 224-0711** Meeting Date: **January 30, 2018 3:30 PM**

---

Committee/Subcommittee: **Insurance & Banking Subcommittee**

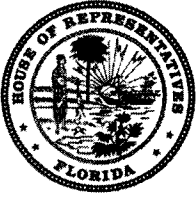
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Presentation/Workshop Topic: **N/A**

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- Registered Lobbyist
- State Employee
- I Wish To Speak
- Appearing in response to subpoena
- Appearing in response to an inquiry for information made by member, committee or staff
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance Form Submitted

<u>Bill</u>
<b>Proponent</b>
<u>Amendment</u>
<i>N/A Strike All</i>



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill  Amendment 
Bill/PCS/PCB Number: 783
Amendment Number: 1

Name: ~~John~~ TIM Meenan

Representing: Brookdale Senior Living

Title: President Danny Burgess Fan Club

Address: 325 W Duval St.

City: Tallahassee State/Zip: FL

Phone Number: (850) 425-4000 Meeting Date:

Committee/Subcommittee:

Presentation/Workshop Topic:

Registered Lobbyist: YES [checked] NO

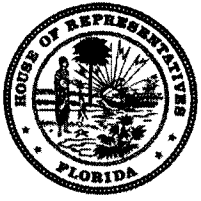
State Employee: YES NO

- I wish to speak [checked]
Appearing in response to an inquiry for information made by member, committee, or staff
Appearing in response to subpoena
Appearing at the written request of the chair
Judge or elected officer appearing in official capacity
Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [checked] Opponent Waive in Support Waive in Opposition Info only

Amendment: Proponent Opponent Waive in Support Waive in Opposition Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill       Amendment  
 Bill/PCS/PCB Number: 783  
 Amendment Number: \_\_\_\_\_

Name: Hayden Demsey

Representing: Leading Age Florida

Title: \_\_\_\_\_

Address: 101 E. College Ave

City: Tallahassee      State/Zip: FL 32301

Phone Number: 850-222-6991      Meeting Date: 1/30/12

Committee/Subcommittee: Insurance: Banking

Presentation/Workshop Topic: \_\_\_\_\_

Registered Lobbyist: YES  NO

State Employee: YES  NO

- I wish to speak
- Appearing in response to an inquiry for information made by member, committee, or staff
- Appearing in response to subpoena
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent  Opponent  Info only

Amendment: Proponent  Opponent  Info only





COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [checked] Amendment [ ]
Bill/PCS/PCB Number: 747
Amendment Number: [ ]

Name: Alice Vickers

Representing: Florida Alliance for Consumer Protection

Title: Attorney

Address: 623 Beard St

City: Tallahassee State/Zip: FL 32303

Phone Number: 850 556 3121 Meeting Date: 1/30/18

Committee/Subcommittee: I + B

Presentation/Workshop Topic: Consumer Finance

Registered Lobbyist: YES [checked] NO [ ]

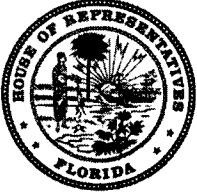
State Employee: YES [ ] NO [checked]

- I wish to speak [checked]
Appearing in response to an inquiry for information made by member, committee, or staff [ ]
Appearing in response to subpoena [ ]
Appearing at the written request of the chair [ ]
Judge or elected officer appearing in official capacity [ ]
Lobbyist Appearance form submitted online [ ]

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [checked] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [checked] Amendment [ ]
Bill/PCS/PCB Number: HB 747
Amendment Number: \_\_\_\_\_

Name: JAMES GUTIERREZ

Representing: INSIGHT

Title: FOUNDER & CEO

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Zip: \_\_\_\_\_

Phone Number: 650 333 6993 Meeting Date: 1/30/18

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: \_\_\_\_\_

Registered Lobbyist: YES [ ] NO [checked]
State Employee: YES [ ] NO [checked]

- I wish to speak [checked]
Appearing in response to an inquiry for information made by member, committee, or staff [ ]
Appearing in response to subpoena [ ]
Appearing at the written request of the chair [ ]
Judge or elected officer appearing in official capacity [ ]
Lobbyist Appearance form submitted online [ ]

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [checked] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]
Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]