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# **Insurance & Banking Subcommittee**

**Wednesday, November 15, 2017  
3:00 PM  
Sumner Hall (404 HOB)**

## **Action Packet**

**Richard Corcoran  
Speaker**

**Danny Burgess  
Chair**

**COMMITTEE MEETING REPORT**  
**Insurance & Banking Subcommittee**

**11/15/2017 3:00PM**

**Location:** Sumner Hall (404 HOB)

**Summary:**

**Insurance & Banking Subcommittee**

*Wednesday November 15, 2017 03:00 pm*

HB 193	Favorable	Yeas: 12	Nays: 0
HB 239	Favorable With Committee Substitute Amendment 765205 Adopted	Yeas: 14	Nays: 0
HB 329	Favorable With Committee Substitute Amendment 594311 Adopted	Yeas: 13	Nays: 0
HB 455	Favorable With Committee Substitute Amendment 204325 Adopted	Yeas: 14	Nays: 0

**Committee meeting was reported out: Thursday, November 16, 2017 8:04AM**

**COMMITTEE MEETING REPORT**  
**Insurance & Banking Subcommittee**

**11/15/2017 3:00PM**

**Location:** Sumner Hall (404 HOB)

**Attendance:**

	<i>Present</i>	<i>Absent</i>	<i>Excused</i>
Daniel Burgess, Jr. (Chair)	X		
Ben Albritton	X		
Halsey Beshears	X		
Charles Clemons, Sr.	X		
Bobby DuBose	X		
Michael Grant	X		
Blaise Ingoglia	X		
Kionne McGhee	X		
George Moraitis, Jr.	X		
Barrington Russell	X		
David Santiago	X		
Sean Shaw	X		
Richard Stark	X		
Cyndi Stevenson	X		
Charlie Stone	X		
<b>Totals:</b>	<b>15</b>	<b>0</b>	<b>0</b>

**Committee meeting was reported out: Thursday, November 16, 2017 8:04AM**

**COMMITTEE MEETING REPORT**  
**Insurance & Banking Subcommittee**

**11/15/2017 3:00PM**

**Location:** Sumner Hall (404 HOB)

**HB 193 : Mortgage Brokering**

Favorable

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Ben Albritton			X		
Halsey Beshears	X				
Charles Clemons, Sr.	X				
Bobby DuBose	X				
Michael Grant	X				
Blaise Ingoglia	X				
Kionne McGhee			X		
George Moraitis, Jr.	X				
Barrington Russell	X				
David Santiago			X		
Sean Shaw	X				
Richard Stark	X				
Cyndi Stevenson	X				
Charlie Stone	X				
Daniel Burgess, Jr. (Chair)	X				
<b>Total Yeas: 12</b>		<b>Total Nays: 0</b>			

**Appearances:**

Mortgage Brokering  
 Husband, Warren (Lobbyist) (General Public) - Waive In Support  
 Securities Industry & Financial Markets Association  
 Po Box 10909  
 Tallahassee FL 32302-2909  
 Phone: (850) 205-9000

Mortgage Brokering  
 Stafford, Sean (Lobbyist) - Waive In Support  
 Florida Securities Dealers Association, Inc  
 115 E Park Ave Ste 100  
 Tallahassee FL 32303  
 Phone: (850) 727-5000

Mortgage Brokering  
 Pitts, Brian - Information Only  
 Trustee-Justice-2-Jesus  
 1119 Newton Avenue South  
 S. Petersburg Florida 33705  
 Phone: 727-897-9291

Mortgage Brokering  
 Pratt, Kenneth (Lobbyist) - Waive In Support  
 Florida Bankers Association  
 1001 Thomasville Rd Ste 201  
 Tallahassee FL 32301  
 Phone: (850) 224-2265

Committee meeting was reported out: Thursday, November 16, 2017 8:04AM

**COMMITTEE MEETING REPORT**  
**Insurance & Banking Subcommittee**

**11/15/2017 3:00PM**

**Location:** Sumner Hall (404 HOB)

**HB 239 : Consumer Finance**

*Favorable With Committee Substitute*

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Ben Albritton	X				
Halsey Beshears	X				
Charles Clemons, Sr.	X				
Bobby DuBose	X				
Michael Grant	X				
Blaise Ingoglia	X				
Kionne McGhee	X				
George Moraitis, Jr.	X				
Barrington Russell	X				
David Santiago			X		
Sean Shaw	X				
Richard Stark	X				
Cyndi Stevenson	X				
Charlie Stone	X				
Daniel Burgess, Jr. (Chair)	X				
<b>Total Yeas: 14</b>		<b>Total Nays: 0</b>			

**HB 239 Amendments**

**Amendment 765205**

*Adopted*

**Appearances:**

Consumer Finance

LaFace, Ronald (Lobbyist) - Waive In Support  
 Oportun  
 101 E College Ave Ste 502 Suite 502  
 Tallahassee FL 32301-7742  
 Phone: (850) 222-9075

Consumer Finance

Pitts, Brian - Waive In Support  
 Trustee-Justice-2-Jesus  
 1119 Newton Avenue South  
 S. Petersburg Florida 33705  
 Phone: 727-897-9291

Consumer Finance

Fort, Pamela Burch (Lobbyist) - Waive In Support  
 Florida State Conference of NAACP Branches  
 104 S Monroe St  
 Tallahassee FL 32301  
 Phone: (850) 425-1344

**Committee meeting was reported out: Thursday, November 16, 2017 8:04AM**

**COMMITTEE MEETING REPORT**  
**Insurance & Banking Subcommittee**

**11/15/2017 3:00PM**

**Location:** Sumner Hall (404 HOB)

**HB 239 : Consumer Finance (continued)**

**Appearances: (continued)**

Consumer Finance

Vickers, Alice (Lobbyist) - Proponent

Florida Alliance For Consumer Protection

623 Beard St

Tallahassee FL 32303

Phone: (850) 556-3121

**Committee meeting was reported out: Thursday, November 16, 2017 8:04AM**

**COMMITTEE MEETING REPORT**  
**Insurance & Banking Subcommittee**

**11/15/2017 3:00PM**

**Location:** Sumner Hall (404 HOB)

**HB 329 : Motor Vehicle Insurance Coverage Exclusions**

*Favorable With Committee Substitute*

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Ben Albritton	X				
Halsey Beshears	X				
Charles Clemons, Sr.	X				
Bobby DuBose			X		
Michael Grant	X				
Blaise Ingoglia	X				
Kionne McGhee	X				
George Moraitis, Jr.	X				
Barrington Russell	X				
David Santiago			X		
Sean Shaw	X				
Richard Stark	X				
Cyndi Stevenson	X				
Charlie Stone	X				
Daniel Burgess, Jr. (Chair)	X				
<b>Total Yeas: 13</b>		<b>Total Nays: 0</b>			

**HB 329 Amendments**

**Amendment 594311**

*Adopted*

**Appearances:**

Motor Vehicle Insurance Coverage Exclusions  
Aubuchon, Joshua (Lobbyist) - Waive In Support  
State Farm Florida Insurance Company  
Holland & Knight LLP 315 S Calhoun St Ste 600  
Tallahassee FL 32301  
Phone: (850) 224-7000

Motor Vehicle Insurance Coverage Exclusions  
Pitts, Brian - Information Only  
Trustee-Justice-2-Jesus  
1119 Newton Avenue South  
S. Petersburg Florida 33705  
Phone: 727-897-9291

Committee meeting was reported out: Thursday, November 16, 2017 8:04AM

**COMMITTEE MEETING REPORT**  
**Insurance & Banking Subcommittee**

**11/15/2017 3:00PM**

**Location:** Sumner Hall (404 HOB)

**HB 455 : Governance of Banks and Trust Companies**

*Favorable With Committee Substitute*

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Ben Albritton	X				
Halsey Beshears	X				
Charles Clemons, Sr.	X				
Bobby DuBose	X				
Michael Grant	X				
Blaise Ingoglia	X				
Kionne McGhee	X				
George Moraitis, Jr.	X				
Barrington Russell	X				
David Santiago			X		
Sean Shaw	X				
Richard Stark	X				
Cyndi Stevenson	X				
Charlie Stone	X				
Daniel Burgess, Jr. (Chair)	X				
<b>Total Yeas: 14</b>		<b>Total Nays: 0</b>			

**HB 455 Amendments**

**Amendment 204325**

*Adopted*

**Appearances:**

Governance of Banks and Trust Companies (Am. 1)

Crofoot, Katie (Lobbyist) - Waive In Support

Florida Bankers Association  
 1001 Thomasville Rd Suite 201  
 Tallahassee FL 32303  
 Phone: (850) 224-2265

Governance of Banks and Trust Companies

Crofoot, Katie (Lobbyist) - Waive In Support

Florida Bankers Association  
 1001 Thomasville Rd Suite 201  
 Tallahassee FL 32303  
 Phone: (850) 224-2265

Governance of Banks and Trust Companies

Pitts, Brian - Waive In Support

Trustee-Justice-2-Jesus  
 1119 Newton Avenue South  
 S. Petersburg Florida 33705  
 Phone: 727-897-9291

**Committee meeting was reported out: Thursday, November 16, 2017 8:04AM**



**COMMITTEE MEETING REPORT**  
**Insurance & Banking Subcommittee**

**11/15/2017 3:00PM**

**Location:** Sumner Hall (404 HOB)

**Presentation/Workshop/Other Business Appearances:**

Melva McKay Bass (At Request Of Chair) - Information Only  
Suncoast Credit Union  
Senior Vice President of Business Development  
6801 E. Hillsborough Avenue  
Tampa FL 33618  
Phone: 813-621-7511

Jorge Font (At Request Of Chair) - Information Only  
Fairwinds Credit Union  
Senior Vice President of Business Services  
135 W. Central Blvd.  
Orlando FL 32801  
Phone: 407-277-6030

James D. Adamczyk (At Request Of Chair) - Information Only  
Fairwinds Credit Union  
Senior Executive Vice President/CLO  
135 W. Central Blvd.  
Orlando FL 32801  
Phone: 407-277-5045

Ray Ruga (At Request Of Chair) - Information Only  
Fintech America  
Co-founder  
777 Brickell Avenue Suite 500  
Miami FL  
Phone: 305-733-3155

German Pugliese Bassi (At Request Of Chair) - Information Only  
Technisys  
Co-founder/CMO  
701 Brickell Avenue Suite 1550  
Miami FL  
Phone: 305-728-5372

Don May (At Request Of Chair) - Information Only  
FMB  
City Executive - Tallahassee  
3320 Thomasville Road  
Tallahassee FL 32308  
Phone: 850-893-5100

Committee meeting was reported out: Thursday, November 16, 2017 8:04AM



## HOUSE OF REPRESENTATIVES COMMITTEE ATTENDANCE ROLL CALL

The Committee on Insurance & Banking Subcommittee

met at 3:00 pm o'clock on Wed, Nov 15/17 with the following attendance:

Member	Present	Absent*	Excused
<b>Chair Burgess</b>	✓		
<b>Vice Chair Santiago</b>	✓		
<b>Ranking Member Stark</b>	✓		
<b>Rep. Albritton</b>	✓		
<b>Rep. Beshears</b>	✓		
<b>Rep. Clemons</b>	✓		
<b>Rep. DuBose</b>	✓		
<b>Rep. Grant</b>	✓		
<b>Rep. Ingoglia</b>	✓		
<b>Rep. McGhee</b>	✓		
<b>Rep. Moraitis</b>	✓		
<b>Rep. Russell</b>	✓		
<b>Rep. Shaw</b>	✓		
<b>Rep. Stevenson</b>	✓		
<b>Rep. Stone</b>	✓		
15			

\*A member must be excused by Chair or Speaker. A member answering roll call is presumed “present” thereafter

**House of Representatives  
COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET**

**Committee/Subcommittee:** Insurance & Banking  
**Meeting Date:** 11/15/17  
**Place:** 404 HOB  
**Time:** 3:00 pm

**Bill Number:** HB 193  
**Date Received:** \_\_\_\_\_  
**Date Reported:** \_\_\_\_\_  
**Subject:** \_\_\_\_\_

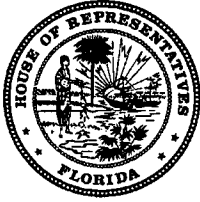
**Council/Committee Action:**

- |  |   |
|--|---|
| <input checked="" type="checkbox"/> Favorable                          | <input type="checkbox"/> Retained for Reconsideration |
| <input type="checkbox"/> Favorable w/ _____ amendments                 | <input type="checkbox"/> Reconsidered                 |
| <input type="checkbox"/> Favorable w/Committee/Subcommittee Substitute | <input type="checkbox"/> Temporarily Postponed        |
| <input type="checkbox"/> Other Action: _____                           | <input type="checkbox"/> Unfavorable                  |

Final Vote On Bill		MEMBERS								
Yea	Nay		Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
✓		Chair Burgess								
		Vice Chair Santiago								
✓		Ranking Member Stark								
✓		Rep. Albritton								
✓		Rep. Beshears								
✓		Rep. Clemons								
✓		Rep. DuBose								
✓		Rep. Grant								
✓		Rep. Ingoglia								
✓		Rep. McGhee								
✓		Rep. Moraitis								
✓		Rep. Russell								
✓		Rep. Shaw								
✓		Rep. Stevenson								
✓		Rep. Stone								
		(Bill Passes/Fails)								
		Ex officio's:								
		Nunez, Speaker pro tempore								
		Rodrigues, Majority Leader OR Eagle, Majority Whip								
<b>Yeas</b>	<b>Nays</b>	<b>TOTALS</b>	<b>Yeas</b>	<b>Nays</b>	<b>Yeas</b>	<b>Nays</b>	<b>Yeas</b>	<b>Nays</b>	<b>Yeas</b>	<b>Nays</b>
12	0									



92936542



### COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

*WS*

<input checked="" type="checkbox"/> Bill <input type="checkbox"/> Amendment Bill Number: <b>HB 193 : Mortgage Brokering</b> PCB/PCS/Amendment #: <b>N/A</b>
---

Name: **Husband, Warren**

Representing: **Securities Industry & Financial Markets Association**

Title:

Address: **Po Box 10909**

City: **Tallahassee**

State/Zip:

**FL 32302-2909**

Phone Number: **(850) 205-9000**

Meeting Date:

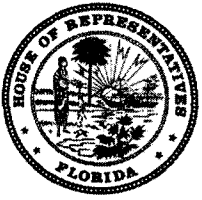
**Nov 15 2017 3:00PM**

Committee/Subcommittee: **Insurance & Banking Subcommittee**

Presentation/Workshop Topic: **N/A**

- Registered Lobbyist
- State Employee
- I Wish To Speak
- Appearing in response to subpoena
- Appearing in response to an inquiry for information made by member, committee or staff
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance Form Submitted

<u>Bill</u>
<b>Proponent</b>
<u>Amendment</u>
<b>N/A</b>



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

WS

<input checked="" type="checkbox"/> Bill	<input type="checkbox"/> Amendment
Bill/PCS/PCB Number: <u>193</u>	
Amendment Number: _____	

Name: Sear Stafford

Representing: Florida Securities Dealers Assoc.

Title: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Zip: \_\_\_\_\_

Phone Number: 727-5000 Meeting Date: \_\_\_\_\_

Committee/Subcommittee: \_\_\_\_\_

Presentation/Workshop Topic: Mortgage Prox Legislation

Registered Lobbyist: YES  NO

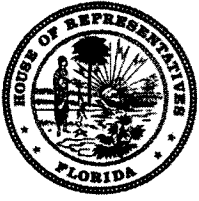
State Employee: YES  NO

- I wish to speak
- Appearing in response to an inquiry for information made by member, committee, or staff
- Appearing in response to subpoena
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

**Bill:** Proponent  Opponent  Info only

**Amendment:** Proponent  Opponent  Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [checked] Amendment [ ]
Bill/PCS/PCB Number: 193
Amendment Number: [ ]

Name: BRIAN PITTS

Representing: Justice-2-Jesus

Title: Trustee

Address: 1119 Newton Ave S

City: St Petersburg State/Zip: FL/33705

Phone Number: 727/897-9291 Meeting Date: 11-15-2017

Committee/Subcommittee: IRS

Presentation/Workshop Topic:

Registered Lobbyist: YES [ ] NO [checked]

State Employee: YES [ ] NO [checked]

- I wish to speak [checked]
Appearing in response to an inquiry for information made by member, committee, or staff [ ]
Appearing in response to subpoena [ ]
Appearing at the written request of the chair [ ]
Judge or elected officer appearing in official capacity [ ]
Lobbyist Appearance form submitted online [ ]

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Info only [checked]

Amendment: Proponent [ ] Opponent [ ] Info only [ ]



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

WS

<input checked="" type="checkbox"/> Bill	<input type="checkbox"/> Amendment
Bill/PCS/PCB Number: <u>193</u>	
Amendment Number: _____	

Name: Kenneth Pratt

Representing: Florida Bankers Association

Title: Senior VP of Governmental Affairs

Address: 1001 Thomasville Road, Suite 201

City: Tallahassee State/Zip: FL 32301

Phone Number: 850-224-2265 Meeting Date: 11/15/17

Committee/Subcommittee: Insurance & Banking Subcommittee

Presentation/Workshop Topic: Mortgage Brokering

Registered Lobbyist: YES  NO

State Employee: YES  NO

- I wish to speak
- Appearing in response to an inquiry for information made by member, committee, or staff
- Appearing in response to subpoena
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent  Opponent  Info only

Amendment: Proponent  Opponent  Info only

**House of Representatives  
COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET**

Committee/Subcommittee: **Insurance & Banking**  
 Meeting Date: 11/15/17  
 Place: 404 HOB  
 Time: 3:00 pm

Bill Number: **HB 239**  
 Date Received: \_\_\_\_\_  
 Date Reported: \_\_\_\_\_  
 Subject: \_\_\_\_\_

**Council/Committee Action:**

- |  |   |
|--|---|
| <input type="checkbox"/> Favorable                                     | <input type="checkbox"/> Retained for Reconsideration |
| <input checked="" type="checkbox"/> Favorable w/ <u>1</u> amendments   | <input type="checkbox"/> Reconsidered                 |
| <input type="checkbox"/> Favorable w/Committee/Subcommittee Substitute | <input type="checkbox"/> Temporarily Postponed        |
| <input type="checkbox"/> Other Action: _____                           | <input type="checkbox"/> Unfavorable                  |

765205

Final Vote On Bill		MEMBERS	Am 1		Yeas	Nays	Yeas	Nays	Yeas	Nays
Yea	Nay		Yeas	Nays						
<input checked="" type="checkbox"/>		Chair Burgess								
		Vice Chair Santiago								
<input checked="" type="checkbox"/>		Ranking Member Stark								
<input checked="" type="checkbox"/>		Rep. Albritton								
<input checked="" type="checkbox"/>		Rep. Beshears								
<input checked="" type="checkbox"/>		Rep. Clemons								
<input checked="" type="checkbox"/>		Rep. DuBose								
<input checked="" type="checkbox"/>		Rep. Grant								
<input checked="" type="checkbox"/>		Rep. Ingoglia								
<input checked="" type="checkbox"/>		Rep. McGhee								
<input checked="" type="checkbox"/>		Rep. Moraitis								
<input checked="" type="checkbox"/>		Rep. Russell								
<input checked="" type="checkbox"/>		Rep. Shaw								
<input checked="" type="checkbox"/>		Rep. Stevenson								
<input checked="" type="checkbox"/>		Rep. Stone								
		(Bill Passes/Fails)								
		Ex officio's:								
		Nunez, Speaker pro tempore								
		Rodrigues, Majority Leader OR Eagle, Majority Whip								
Yeas	Nays	TOTALS	Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
14	0									





COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

WS

<input checked="" type="checkbox"/> Bill	<input type="checkbox"/> Amendment
Bill/PCS/PCB Number: <u>239</u>	
Amendment Number: _____	

Name: Ron LaFace

Representing: Oportun

Title: \_\_\_\_\_

Address: 101 E College Ave

City: Tall State/Zip: FL 32304

Phone Number: 222-9075 Meeting Date: 11/15/17

Committee/Subcommittee: Insurance + Banking Sub

Presentation/Workshop Topic: \_\_\_\_\_

Registered Lobbyist: YES  NO

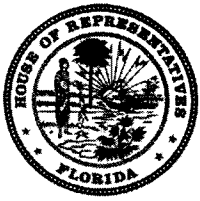
State Employee: YES  NO

- I wish to speak
- Appearing in response to an inquiry for information made by member, committee, or staff
- Appearing in response to subpoena
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent  Opponent  Info only

Amendment: Proponent  Opponent  Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

WS

Bill [checked] Amendment [ ]
Bill/PCS/PCB Number: 239
Amendment Number: [ ]

Name: BRIAN PITTS

Representing: Justice-2-Jesus

Title: Trustee

Address: 1119 Newton Ave S

City: St Petersburg State/Zip: FL / 33705

Phone Number: 727/897-9291 Meeting Date: 11-15-2017

Committee/Subcommittee: IBS

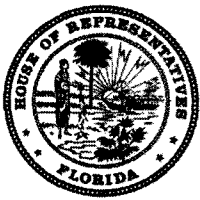
Presentation/Workshop Topic:

Registered Lobbyist: YES [ ] NO [checked]
State Employee: YES [ ] NO [checked]

- I wish to speak
Appearing in response to an inquiry for information made by member, committee, or staff
Appearing in response to subpoena
Appearing at the written request of the chair
Judge or elected officer appearing in official capacity
Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [checked] Opponent [ ] Info only [ ]
Amendment: Proponent [ ] Opponent [ ] Info only [ ]



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

WS

<input checked="" type="checkbox"/> Bill	<input type="checkbox"/> Amendment
Bill/PCS/PCB Number: <u>239</u>	
Amendment Number: _____	

Name: Pamela Burch Fort

Representing: Florida State Conference of NAACP Branches

Title: \_\_\_\_\_

Address: 109 S. Monroe Street

City: Tallahassee State/Zip: FL 32301

Phone Number: 850/425-1344 Meeting Date: 11/15/17

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: \_\_\_\_\_

Registered Lobbyist: YES  NO

State Employee: YES  NO

- I wish to speak
- Appearing in response to an inquiry for information made by member, committee, or staff
- Appearing in response to subpoena
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent  Opponent  Info only

Amendment: Proponent  Opponent  Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [checked] Amendment [ ]
Bill/PCS/PCB Number: 239
Amendment Number: [ ]

Name: Alice Vickers

Representing: FL Alliance for Consumer Protection

Title: Attorney

Address: 623 Beard St.

City: Tallahassee State/Zip: FL 32303

Phone Number: 850 556 3121 Meeting Date: 11/15/17

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: [ ]

Registered Lobbyist: YES [checked] NO [ ]

State Employee: YES [ ] NO [checked]

- I wish to speak [checked]
Appearing in response to an inquiry for information made by member, committee, or staff [ ]
Appearing in response to subpoena [ ]
Appearing at the written request of the chair [ ]
Judge or elected officer appearing in official capacity [ ]
Lobbyist Appearance form submitted online [ ]

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [checked] Opponent [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Info only [ ]

**House of Representatives  
COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET**

**Committee/Subcommittee:** Insurance & Banking  
**Meeting Date:** 11/15/17  
**Place:** 404 HOB  
**Time:** 3:00 pm

**Bill Number:** HB 329  
**Date Received:** \_\_\_\_\_  
**Date Reported:** \_\_\_\_\_  
**Subject:** \_\_\_\_\_

**Council/Committee Action:**

- Favorable
- Favorable w/ 1 amendments
- Favorable w/Committee/Subcommittee Substitute
- Other Action: \_\_\_\_\_
- Retained for Reconsideration
- Reconsidered
- Temporarily Postponed
- Unfavorable

594311

Final Vote On Bill		MEMBERS	Am 1							
Yea	Nay		Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
✓		Chair Burgess								
		Vice Chair Santiago								
✓		Ranking Member Stark								
✓		Rep. Albritton								
✓		Rep. Beshears								
✓		Rep. Clemons								
✓		Rep. DuBose								
✓		Rep. Grant								
✓		Rep. Ingoglia								
✓		Rep. McGhee								
✓		Rep. Moraitis								
✓		Rep. Russell								
✓		Rep. Shaw								
✓		Rep. Stevenson								
✓		Rep. Stone								
		(Bill Passes/Fails)								
		Ex officio's:								
		Nunez, Speaker pro tempore								
		Rodriguez, Majority Leader OR Eagle, Majority Whip								
<b>Yeas</b>	<b>Nays</b>	<b>TOTALS</b>	<b>Yeas</b>	<b>Nays</b>	<b>Yeas</b>	<b>Nays</b>	<b>Yeas</b>	<b>Nays</b>	<b>Yeas</b>	<b>Nays</b>
13	0									



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

WS

<input checked="" type="checkbox"/> Bill	<input type="checkbox"/> Amendment
Bill/PCS/PCB Number: <u>329</u>	
Amendment Number: _____	

Name: Josh Aubuchon

Representing: State Farm

Title: Attorney

Address: 315 S. Calhoun, Suite 600

City: Tallahassee State/Zip: FL 32301

Phone Number: 222 - 7000 Meeting Date: \_\_\_\_\_

Committee/Subcommittee: Insurance and Banking

Presentation/Workshop Topic: Named Driver Exclusion

Registered Lobbyist: YES  NO

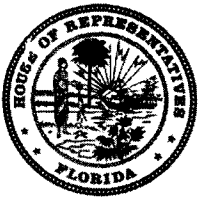
State Employee: YES  NO

- I wish to speak
- Appearing in response to an inquiry for information made by member, committee, or staff
- Appearing in response to subpoena
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent  Opponent  Info only

Amendment: Proponent  Opponent  Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [checked] Amendment [ ]
Bill/PCS/PCB Number: 229
Amendment Number: [ ]

Name: BRIAN PITTS

Representing: Justice-2-Jesus

Title: Trustee

Address: 1119 Newton Ave S

City: St Petersburg State/Zip: FL/33705

Phone Number: 727/897-9291 Meeting Date: 11-15-2017

Committee/Subcommittee: IRS

Presentation/Workshop Topic:

Registered Lobbyist: YES [ ] NO [checked]

State Employee: YES [ ] NO [checked]

- I wish to speak [checked]
Appearing in response to an inquiry for information made by member, committee, or staff [ ]
Appearing in response to subpoena [ ]
Appearing at the written request of the chair [ ]
Judge or elected officer appearing in official capacity [ ]
Lobbyist Appearance form submitted online [ ]

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Info only [checked]

Amendment: Proponent [ ] Opponent [ ] Info only [ ]

**House of Representatives  
COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET**

Committee/Subcommittee: Insurance & Banking  
 Meeting Date: 11/15/17  
 Place: 404 HOB  
 Time: 3:00 pm

Bill Number: HB 455  
 Date Received: \_\_\_\_\_  
 Date Reported: \_\_\_\_\_  
 Subject: \_\_\_\_\_

**Council/Committee Action:**

- |  |   |
|--|---|
| <input type="checkbox"/> Favorable                                     | <input type="checkbox"/> Retained for Reconsideration |
| <input checked="" type="checkbox"/> Favorable w/ <u>1</u> amendments   | <input type="checkbox"/> Reconsidered                 |
| <input type="checkbox"/> Favorable w/Committee/Subcommittee Substitute | <input type="checkbox"/> Temporarily Postponed        |
| <input type="checkbox"/> Other Action: _____                           | <input type="checkbox"/> Unfavorable                  |

204325

Final Vote On Bill		MEMBERS	Am 1		Yeas	Nays	Yeas	Nays	Yeas	Nays
Yea	Nay		Yeas	Nays						
<input checked="" type="checkbox"/>		Chair Burgess								
		Vice Chair Santiago								
<input checked="" type="checkbox"/>		Ranking Member Stark								
<input checked="" type="checkbox"/>		Rep. Albritton								
<input checked="" type="checkbox"/>		Rep. Beshears								
<input checked="" type="checkbox"/>		Rep. Clemons								
<input checked="" type="checkbox"/>		Rep. DuBose								
<input checked="" type="checkbox"/>		Rep. Grant								
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<input checked="" type="checkbox"/>		Rep. Moraitis								
<input checked="" type="checkbox"/>		Rep. Russell								
<input checked="" type="checkbox"/>		Rep. Shaw								
<input checked="" type="checkbox"/>		Rep. Stevenson								
<input checked="" type="checkbox"/>		Rep. Stone								
		(Bill Passes/Fails)								
		Ex officio's:								
		Nunez, Speaker pro tempore								
		Rodrigues, Majority Leader OR Eagle, Majority Whip								
<b>Yeas</b>	<b>Nays</b>	<b>TOTALS</b>	<b>Yeas</b>	<b>Nays</b>	<b>Yeas</b>	<b>Nays</b>	<b>Yeas</b>	<b>Nays</b>	<b>Yeas</b>	<b>Nays</b>
<u>14</u>	<u>0</u>									





COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

WS

<input type="checkbox"/> Bill	<input checked="" type="checkbox"/> Amendment
Bill/PCS/PCB Number: <u>455</u>	
Amendment Number: <u>#1 (204325)</u>	

Name: Katie Crofoot

Representing: Florida Bankers Association

Title: Assistant VP of Gov't Affairs

Address: 1001 Thomasville Road

City: Tallahassee State/Zip: FL 32302

Phone Number: 850.224.2265 ext. 113 Meeting Date: 11/15/2017

Committee/Subcommittee: Insurance + Banking

Presentation/Workshop Topic: \_\_\_\_\_

Registered Lobbyist: YES  NO

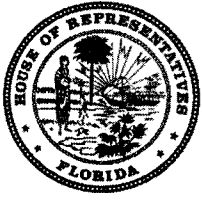
State Employee: YES  NO

- I wish to speak
- Appearing in response to an inquiry for information made by member, committee, or staff
- Appearing in response to subpoena
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent  Opponent  Info only

Amendment: Proponent  Opponent  Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

WS

<input checked="" type="checkbox"/> Bill	<input type="checkbox"/> Amendment
Bill/PCS/PCB Number: <u>455</u>	
Amendment Number: _____	

Name: Katie Crofoot

Representing: Florida Bankers Association

Title: Assistant VP of Gov't Affairs

Address: 1001 Thomasville Road

City: Tallahassee State/Zip: FL 32302

Phone Number: 850-224-2265 ext. 113 Meeting Date: 11/15/2017

Committee/Subcommittee: Insurance + Banking

Presentation/Workshop Topic: \_\_\_\_\_

Registered Lobbyist: YES  NO

State Employee: YES  NO

- I wish to speak
- Appearing in response to an inquiry for information made by member, committee, or staff
- Appearing in response to subpoena
- Appearing at the written request of the chair
- Judge or elected officer appearing in official capacity
- Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

**Bill:** Proponent  Opponent  Info only

**Amendment:** Proponent  Opponent  Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

WS

Bill [checked] Amendment [ ]
Bill/PCS/PCB Number: 455
Amendment Number: [ ]

Name: BRIAN PITTS

Representing: Justice-2-Jesus

Title: Trustee

Address: 1119 Newton Ave S

City: St Petersburg State/Zip: FL/33705

Phone Number: 727/897-9291 Meeting Date: 11-15-2017

Committee/Subcommittee: IRS

Presentation/Workshop Topic:

Registered Lobbyist: YES [ ] NO [checked]

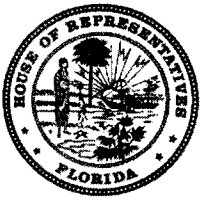
State Employee: YES [ ] NO [checked]

- I wish to speak
Appearing in response to an inquiry for information made by member, committee, or staff
Appearing in response to subpoena
Appearing at the written request of the chair
Judge or elected officer appearing in official capacity
Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [checked] Opponent [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Info only [ ]



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill Amendment
Bill/PCS/PCB Number:
Amendment Number:

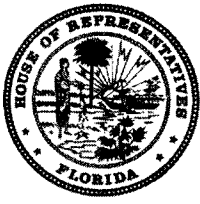
Name: Melva McKay-Bass
Representing: Suncoast Credit Union
Title: SVP Business Development
Address: 6801 E. Hillsborough Ave
City: Tampa State/Zip: FL, 33618
Phone Number: (813) 621-7511 / 800-999-5887 Meeting Date: 11/15/17
Committee/Subcommittee: Insurance & Banking
Presentation/Workshop Topic: Small Business

Registered Lobbyist: YES NO
State Employee: YES NO

- I wish to speak
Appearing in response to an inquiry for information made by member, committee, or staff
Appearing in response to subpoena
Appearing at the written request of the chair
Judge or elected officer appearing in official capacity
Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent Opponent Info only
Amendment: Proponent Opponent Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill Amendment
Bill/PCS/PCB Number:
Amendment Number:

Name: JORGE FONT

Representing: FAIRWINDS CREDIT UNION

Title: SENIOR VICE PRESIDENT - BUSINESS SVCS.

Address: 1648 LADYAN DAWN 135 W. CENTRAL BLVD.

City: ORLANDO State/Zip: FL 32801

Phone Number: 407.277.6030 Meeting Date: 11/15/17

Committee/Subcommittee: BANKING / INSURANCE

Presentation/Workshop Topic: SMALL BUSINESS

Registered Lobbyist: YES NO [X]

State Employee: YES NO [X]

- I wish to speak
[X] Appearing in response to an inquiry for information made by member, committee, or staff
Appearing in response to subpoena
Appearing at the written request of the chair
Judge or elected officer appearing in official capacity
Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent Opponent Info only
Amendment: Proponent Opponent Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Form box containing checkboxes for Bill and Amendment, and lines for Bill/PCS/PCB Number and Amendment Number.

Name: JAMES DONALD ADAMCZYK

Representing: FAIRWINDS CREDIT UNION

Title: SENIOR EXECUTIVE VP / CLO

Address: 135 W CENTRAL BLVD FLOO 12

City: ORLANDO State/Zip: FL / 32801

Phone Number: 407 277 5045 Meeting Date: 11 / 15 / 17

Committee/Subcommittee: INSURANCE & BANKING

Presentation/Workshop Topic: SMALL BUSINESS

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [X]

- Checkboxes for: I wish to speak, Appearing in response to an inquiry for information made by member, committee, or staff, Appearing in response to subpoena, Appearing at the written request of the chair, Judge or elected officer appearing in official capacity, Lobbyist Appearance form submitted online.

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Info only [ ]



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill Amendment
Bill/PCS/PCB Number:
Amendment Number:

Name: Ray RUGA
Representing: Fintech AMERICA
Title: Co-Founder
Address: 777 Brickell Ave, Suite 500
City: Miami State/Zip: FL
Phone Number: 305-733-3155 Meeting Date: 11/15/2017
Committee/Subcommittee: Banking & Insurance
Presentation/Workshop Topic:

Registered Lobbyist: YES NO
State Employee: YES NO

- I wish to speak
Appearing in response to an inquiry for information made by member, committee, or staff
Appearing in response to subpoena
Appearing at the written request of the chair
Judge or elected officer appearing in official capacity
Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent Opponent Info only
Amendment: Proponent Opponent Info only



COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill Amendment
Bill/PCS/PCB Number:
Amendment Number:

Name: GERMAN PUGLIESE BASSI

Representing: TECHNISYS

Title: CO-FOUNDER & CMO

Address: 401 BRICKELL AVE. SUITE 1550

City: MIAMI State/Zip: FL

Phone Number: 305 728 5342 Meeting Date:

Committee/Subcommittee: BANKING & INSURANCE

Presentation/Workshop Topic: FINTECH

Registered Lobbyist: YES NO [checked]

State Employee: YES NO [checked]

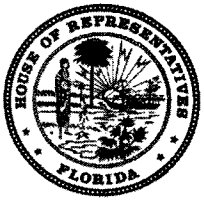
- I wish to speak
[checked] Appearing in response to an inquiry for information made by member, committee, or staff
Appearing in response to subpoena
Appearing at the written request of the chair
Judge or elected officer appearing in official capacity
Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent Opponent Info only

Amendment: Proponent Opponent Info only





COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill Amendment
Bill/PCS/PCB Number:
Amendment Number:

Name: Don May

Representing: FMB

Title: City Executive - Tallahassee

Address: 3320 Thomasville Road

City: Tallahassee State/Zip: FL 32308

Phone Number: 850-893-5100 Meeting Date: 11/15/17

Committee/Subcommittee: Insurance and Banking

Presentation/Workshop Topic: Small Business Lending

Registered Lobbyist: YES NO
State Employee: YES NO

- I wish to speak
Appearing in response to an inquiry for information made by member, committee, or staff
Appearing in response to subpoena
Appearing at the written request of the chair
Judge or elected officer appearing in official capacity
Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent Opponent Info only
Amendment: Proponent Opponent Info only