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A bill to be entitled An act relating to the William L. Boyd, IV, Effective Access to Student Education grants; amending s. 1009.89, F.S.; revising legislative findings; providing that tuition assistance through the program shall be based on specified performance metrics and tiers; revising eligibility criteria for institutions and persons to participate in the program; revising the requirements for a specified report institutions must annually submit; providing for annual minimum performance benchmarks and standards; providing requirements for such benchmarks and standards; requiring the legislature to annually adopt benchmarks and standards for specified purposes and evaluate institutions based on such benchmarks for tier placement; providing funding requirements for such institutions based on such tiers; providing an effective date. Be It Enacted by the Legislature of the State of Florida: Section 1009.89, Florida Statutes, is amended Section 1. to read: 1009.89 The William L. Boyd, IV, Effective Access to

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CODING: Words stricken are deletions; words underlined are additions.

Student Education grants. -

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- The Legislature finds and declares that independent nonprofit colleges and universities eligible to participate in the William L. Boyd, IV, Effective Access to Student Education Grant Program are an integral part of the higher education system in this state and that a significant number of state residents choose this form of higher education. The Legislature further finds that a strong and viable system of high-performing independent nonprofit colleges and universities reduces the tax burden on the citizens of the state. Because the William L. Boyd, IV, Effective Access to Student Education Grant Program is not related to a student's financial need or other criteria upon which financial aid programs are based, but is instead based on specified performance metrics for each eligible institution, it is the intent of the Legislature that the William L. Boyd, IV, Effective Access to Student Education Grant Program not be considered a financial aid program but rather a tuition assistance program for its citizens. Such tuition assistance shall be tiered based on each eligible institution's performance metrics.
- (2) The William L. Boyd, IV, Effective Access to Student Education Grant Program shall be administered by the Department of Education. The State Board of Education shall adopt rules for the administration of the program.
- (3) An institution is eligible to participate in the department shall issue through the program a William L. Boyd,

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IV, Effective Access to Student Education grant program if the institution is to any full-time degree-seeking undergraduate student registered at an independent nonprofit college or university which is located in and chartered by the state; which is accredited by the Commission on Colleges of the Southern Association of Colleges and Schools; which grants baccalaureate degrees; which is not a state university or Florida College System institution; is in compliance with the reporting, disclosure, and transparency requirements of this section and other general law; and which has a secular purpose, so long as the receipt of state aid by students at the institution would not have the primary effect of advancing or impeding religion or result in an excessive entanglement between the state and any religious sect.

- (4) A person is eligible to receive such William L. Boyd, IV, Effective Access to Student Education grant if:
- (a) He or she meets the general requirements, including residency, for student eligibility as provided in s. 1009.40, except as otherwise provided in this section.
- (b)1. He or she is enrolled as a full-time undergraduate student at an eligible college or university that is ranked Tier 1 or Tier 2 under paragraph (6)(a) in a program of study leading to a baccalaureate degree.
- 2. He or she is not enrolled in a program of study leading to a degree in theology or divinity.

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3. He or she is making satisfactory academic progress as defined by the State Board of Education.

- 4. He or she has not completed more than 110 percent of the degree program in which he or she is enrolled.
- (5)(a) Funding for the William L. Boyd, IV, Effective Access to Student Education Grant Program for eligible institutions shall be as provided in the General Appropriations Act. The William L. Boyd, IV, Effective Access to Student Education grant may be paid on a prorated basis in advance of the registration period. The department shall make such payments to the college or university in which the student is enrolled for credit to the student's account for payment of tuition and fees. Institutions shall certify to the department the amount of funds disbursed to each student and shall remit to the department any undisbursed advances or refunds within 60 days of the end of regular registration. A student is not eligible to receive the award for more than 9 semesters or 14 quarters, except as otherwise provided in s. 1009.40(3).
- (b) If the combined amount of the William L. Boyd, IV, Effective Access to Student Education grant issued pursuant to this act and all other scholarships and grants for tuition or fees exceeds the amount charged to the student for tuition and fees, the department shall reduce the William L. Boyd, IV, Effective Access to Student Education grant issued pursuant to this act by an amount equal to such excess.

By September 1 of each year, institutions receiving funding as provided in the General Appropriations Act must submit an Effective Access to Student Education Grant Program Accountability Report to the Department of Education, in a format prescribed by the department. The institution's president or chief administrative officer shall certify in the report, that the institution is in compliance with the reporting, disclosure, and transparency requirements of this section and other general law and that the institution has provided each resident student with data on its performance on the metrics listed in this paragraph, the student's net cost to complete his or her degree, and, for students that have declared a major, the declared major's expected earnings outcomes 1, 5, and 10 years after graduation. The report must also use the most recently available information on Florida resident students and include, at a minimum, the following performance metrics, by institution:

- 1. Access rate based upon percentage of Pell Granteligible students.
- 2. Affordability rate based upon average student loan debt; federal, state, and institutional financial assistance; and average tuition and fees.
 - 3. Graduation rate.

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- 4. Retention rate.
- 5. Postgraduate employment or continuing education rate.
- 6. Workforce graduation rate based upon the percentage of

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grant recipient graduates in high-demand programs that are included on the Department of Economic Opportunity or Labor Market Estimating Conference lists for statewide or regional demand as a percentage of total grant recipient graduates.

- 7. Workforce employment rate based on the percentage of grant recipient graduates who obtain employment in their field of study within 120 days after graduation as a percentage of total graduates employed within 120 days after graduation.
- The department shall recommend minimum performance standards that institutions must meet to remain eligible to receive grants pursuant to this section. Each eligible institution shall post prominently on its website, by October 1 of each year, its performance on these metrics, as reported to the department.
- (d) By October 1 of each year, the department shall submit a report to the chair of the House Appropriations Committee, the chair of the Senate Appropriations Committee, and the Governor's Office of Policy and Budget on the performance of <u>each</u> eligible <u>institution</u>. The report must also recommend annual minimum performance benchmarks for the performance metrics in paragraph (c) and strategies to ensure continuous improvement of eligible institutions and the program. The minimum performance benchmarks included in the report must increase annually.
- (e) For fiscal year 2023-2024, the benchmarks and minimum standards for each benchmark are as follows:

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| 151 | 1. | An | access | rate | of | 32 | percent. |
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- 2. An affordability rate of \$7,263.
- 3. A graduation rate of 45 percent.
- 4. A retention rate of 65 percent.
- 5. A postgraduate employment or continuing education rate of 64 percent.
 - Act and thereafter, the Legislature must also consider each institution's workforce employment rate when determining institutional eligibility institutions and the institutions that have not met the minimum performance standards recommended by the department.
 - (6) (a) Each year, the Legislature shall adopt benchmarks and minimum standards specified in the General Appropriations

 Act and shall evaluate each institution's performance based on such benchmarks and place each institution in one of three tiers for the purpose of determining award amounts. The tiers are established as follows:
 - 1. Tier 1: an institution that meets the requirements of a Tier 2 institution and also meets or exceeds a workforce graduation rate of 56 percent.
 - 2. Tier 2: an institution that meets or exceeds at least 3 out of 5 benchmarks.
- 3. Tier 3: an institution that meets no more than 2 out of benchmarks.

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| 176 | (b) The per student award amounts for each tier shall be | | | | | |
|-----|--|--|--|--|--|--|
| 177 | as follows: | | | | | |
| 178 | 1. Tier 1: \$500 more than the Tier 2 per student award | | | | | |
| 179 | amount. | | | | | |
| 180 | 2. Tier 2: As specified in the General Appropriations Act. | | | | | |
| 181 | 3. Tier 3: \$0. | | | | | |
| 182 | (7) (6) If the number of eligible students exceeds the | | | | | |
| 183 | total authorized in the General Appropriations Act, an | | | | | |
| 184 | institution may use its own resources to assure that each | | | | | |
| 185 | eligible student receives the full benefit of the grant amount | | | | | |
| 186 | authorized. | | | | | |
| 187 | (8) (7) The State Board of Education shall adopt rules to | | | | | |
| 188 | implement this section. | | | | | |

Section 2. This act shall take effect July 1, 2023.

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